

Evaluation Criteria for Providing Benefits to Priority Populations
WATER USE AND ENERGY EFFICIENCY

California Climate Investments
2018 Funding Guidelines
Benefit Criteria Table



Project Type:

WATER USE AND ENERGY EFFICIENCY

California Climate Investments are required to meet minimum levels of investments to projects that benefit residents of disadvantaged communities, low-income communities, and low-income households, collectively referred to as “priority populations.”

All projects counting toward the statutory investment minimums must be located within an identified community and benefit individuals living within that community, or directly benefit residents of low-income households anywhere in the State. Administering agencies must determine if a project meets the criteria for providing direct, meaningful, and assured benefits to priority populations using the following evaluation approach:

Step 1 : Identify the Priority Population(s). Be located within a census tract identified as a disadvantaged community or low-income community, or directly benefit residents of a low-income household;

Step 2 : Address a Need. Meaningfully address an important community or household need for the disadvantaged community, low-income community, or low-income household; and

Step 3 : Provide a Benefit. Using the evaluation criteria, identify at least one direct, meaningful, and assured benefit that the project provides to priority populations. The benefit provided must directly address the identified need.

Only investments that meet these criteria will be counted toward achieving the statutory investment minimums identified for priority populations. Administering agencies can fund projects that otherwise provide meaningful benefits, but do not meet these criteria; however, those projects will not be counted toward investment minimums.

Note: The California Air Resources Board (CARB) is accepting public comments on the Draft Evaluation Criteria for Providing Benefits to Priority Populations for Water Use and Energy Efficiency Projects until June 15, 2024, via GGRFProgram@arb.ca.gov. The Draft Evaluation Criteria are subject to change pending public comments. The Final Evaluation Criteria will be available on the [California Climate Investments resources webpage](#).

Evaluation Criteria for Providing Benefits to Priority Populations
WATER USE AND ENERGY EFFICIENCY

The following table includes criteria for administering agencies to use to determine whether projects satisfy each of the three steps. The criteria are designed to enable administering agencies to readily make an objective “yes” or “no” decision about whether a particular project provides a benefit to a priority population.

Administering agencies must use the criteria table that is applicable to the specific project type(s) funded. For complex projects, there may be more than one applicable criteria table. A complete list of available criteria tables is available at [CARB's website](#).

Administering agencies must refer to [CARB’s Funding Guidelines](#) for direction on how to use the criteria table in program design and implementation, project evaluation, project selection, and reporting.

<p>Project Type: Projects will reduce both water and energy use (e.g., improving the energy and water efficiency of water supply; installing water- and energy-saving appliances; increasing water and energy efficiency of agricultural irrigation).</p>
<p><i>Projects must satisfy the applicable criteria through Step 3 to be considered to provide direct, meaningful, and assured benefits to priority populations and count toward statutory investment minimums.</i></p>
<p>Step 1 – Identify the Priority Population(s).¹ Evaluate the project against each of the following criteria. Check all boxes that apply.</p>
<p><u>Note:</u> For this project type, the project must be at least partially located within a disadvantaged or low-income community or provided to a low-income household, as determined by the residence of the direct recipient.</p> <p><input type="checkbox"/> Is the project located within the boundaries of a disadvantaged community census tract?</p> <p><input type="checkbox"/> Is the project located within the boundaries of a low-income community census tract?</p> <p><input type="checkbox"/> Is the project located outside of a disadvantaged community, but within ½-mile of a disadvantaged community and within a low-income community census tract?</p> <p><input type="checkbox"/> Is the project located within the boundaries of a low-income household?</p>
<p><i>If a project does not meet at least one of the qualifying criteria in Step 1, the project does not count toward statutory investment minimums and no further evaluation is needed. If the project meets at least one Step 1 criterion, continue the evaluation in Step 2.</i></p>

¹ An online mapping tool of identified disadvantaged communities and low-income communities, and a “look-up” tool list of “low-income” thresholds by county and household size are available at [CARB's website](#).

Evaluation Criteria for Providing Benefits to Priority Populations
WATER USE AND ENERGY EFFICIENCY

Step 2 – Address a Need. *Identify an important community or household need and evaluate whether the project provides a benefit that meaningfully addresses that need.*

To identify a need that the project will address, agencies and/or applicants can use a variety of approaches:

- Recommended Approach:** *Host community meetings, workshops, outreach efforts, or public meetings as part of the planning process to engage local residents and community groups for input on community or household needs, and document how the received input was considered in the design and/or selection of projects to address those needs;*
- Recommended Approach:** *Receive documentation of support from local community-based organizations and/or residents (e.g., letters, emails) identifying a need that the project addresses and demonstrating that the project has broad community support;*
- Alternative Approach:** *Where direct engagement is infeasible, look at the individual factors in CalEnviroScreen that are most impacting an identified disadvantaged or low-income community (i.e., factors that score above the 75th percentile), and confirm that the project will reduce the impacts of at least one of those factors; or*
- Alternative Approach:** *Where direct engagement is infeasible, refer to the list of common needs for priority populations in CARB’s Funding Guidelines Table 5 and confirm that the project addresses at least one listed need.*

Describe identified community or household need(s):

If the project addresses a community or household need as described in Step 2, proceed to Step 3. If the project does not address a community or household need, it will not count toward statutory investment minimums and no further evaluation is needed.

Evaluation Criteria for Providing Benefits to Priority Populations
WATER USE AND ENERGY EFFICIENCY

Step 3 – Provide a Benefit. Evaluate the project against each of the following criteria to determine if it provides direct, meaningful, and assured benefits to priority populations. The benefit provided must directly address the identified need.

Project must meet at least one of the following benefit criteria:

- Project provides water and energy use efficiency incentives or other services that provide direct water and energy costs savings to priority populations;
- Project improves, repairs, or replaces water system infrastructure within a disadvantaged or low-income community that provides direct water and energy cost savings to priority populations;
- Project reduces on-site criteria air pollutant or toxic air contaminant emissions through the reduction of fossil fuel consumption via efficiency improvements or electrification;
- Project reduces groundwater extraction in an area that has critically overdrafted groundwater basin, as defined by the Department of Water Resources;
- Project reduces groundwater pollution and nutrient leaching through the reduction of agricultural water use.

If the project meets the criteria in Steps 1, 2, and 3, it will be considered as providing direct, meaningful, and assured benefits to priority populations and will be counted toward statutory investment minimums.