

# Innovative Clean Transit Reporting Tool Demonstration for 2024 Reporting

Tutorial Webinar
October 2025

#### Agenda

- Housekeeping
- Innovative Clean Transit (ICT) Reporting Requirements and Timeline
- Quick Overview of Important and Commonly Used Modules
- Common Mistakes and How to Avoid Them
- Recent ICTRT Updates
- Questions & Answers
- Next Steps
- Helpful Resources



#### Housekeeping

- This webinar is being recorded
- Recording and related materials will be available on the <u>ICT-Meetings & Workshops</u> webpage.
- All attendees have been muted
- Zoom Q&A function is enabled



Questions will be answered at the end of each section



Use the raised hand function (#2 if calling in by phone)



Please state your name and affiliation before asking a question or making a comment



## Innovative Clean Transit (ICT) Regulation

#### **Zero-emission bus (ZEB) Percentage of Total New Bus Purchases**

Calendar Year	Large Transit	Small Transit
2023-2025 (standard bus)	25%	-
2026-2028 (all bus types, if passed Altoona Testing)	50%	25%
2029 & on (all bus types, if passed Altoona Testing)	100%	100%



#### ICT Reporting Requirements

- All transit agencies regardless of size must report annually
- Regulatory reporting deadline is March 31st of each year
- 2024 reporting cycle opens with delay on October 14<sup>th</sup> and closes on November 21<sup>st</sup>
- Transit agencies must report vehicle and purchase contract information of all buses with the gross vehicle weight rating (GVWR) greater than 14,000 lbs. that they own, operate, lease, or contract out
- Report should reflect December 31st of the cycle reporting for



#### ICT Bus Purchase Definition

- A bus purchase is not when a bus is delivered!
- "Bus purchase" or "purchase" means when a transit agency executes one of the following:
  - A written "notice to proceed" to a bus manufacturer to begin the production of a bus;
  - A written purchase agreement between transit agency and the bus manufacturer to begin the production of a bus; or
  - A signed lease agreement between a transit agency and a bus manufacturer or a sales representative to place a new bus in revenue service for a contract term of five years or more.
- Common mistake: Not knowing the ICT definition of purchase



#### Questions





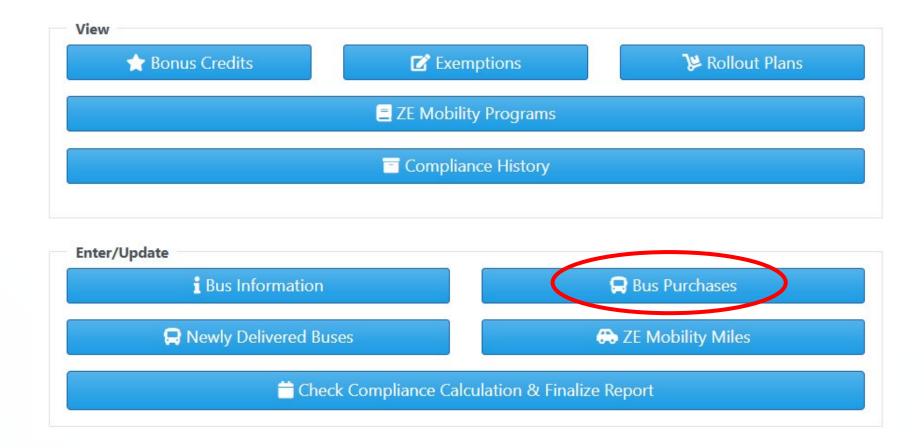
Use the raised hand function (#2 if calling in by phone)



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#### **Bus Purchases Module**





#### No Buses Have Been Purchased

• Common mistake: Not indicating having no bus purchases!

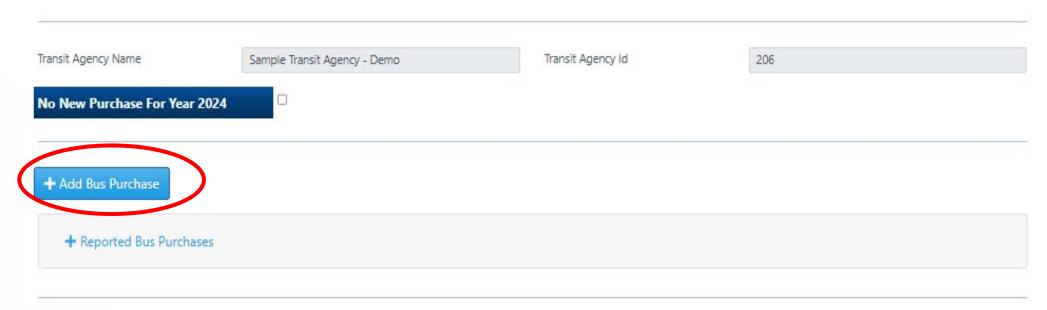




#### Add Bus Purchases

 Add all and only bus purchases that occurred in the calendar year reporting for (i.e. data year/ calendar year 2024)

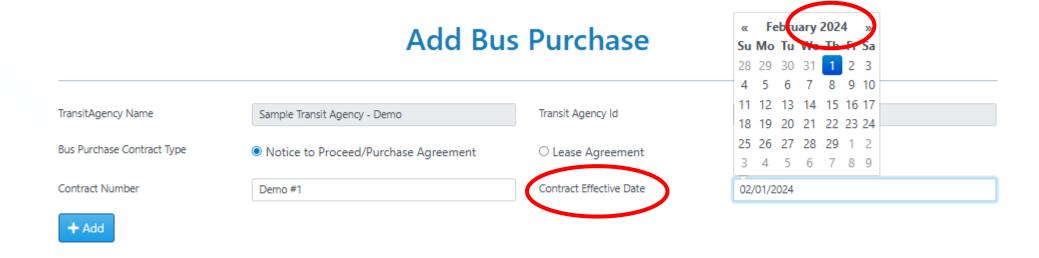
#### **List of Bus Purchases**





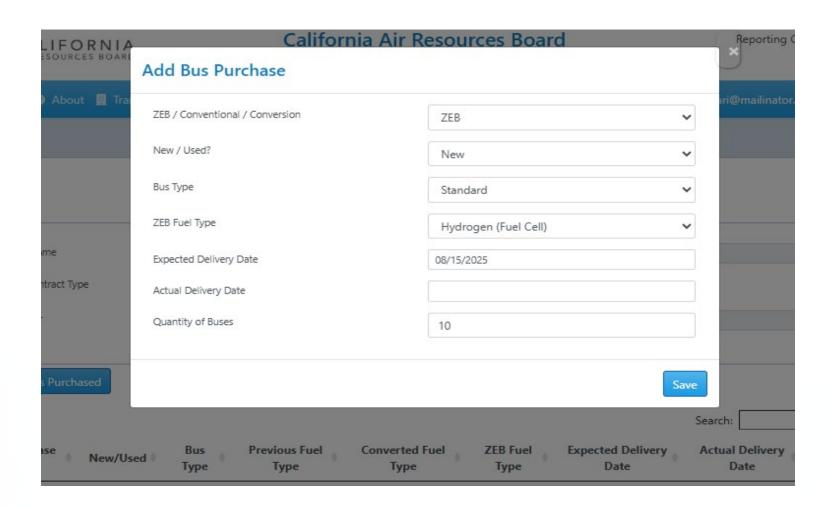
#### Contract Effective Date

• Contract effective date= bus purchase date (date of a notice to proceed issuance)



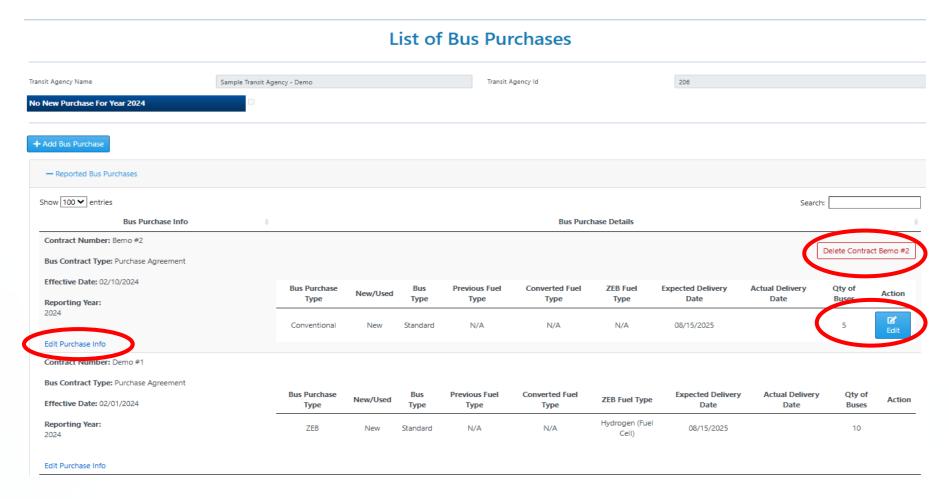


#### Add Bus Purchases





#### **Current Contract Modification**





#### Bus Purchase Module Common Mistakes

- Not checking the box next to "No new bus purchases for year 202X", if made no bus purchases
- Having a wrong understanding of bus purchase definition
- Reporting purchases from a different data year
  - Miss reporting a contract or reporting it in a wrong reporting cycle has an impact on compliance calculation
  - ICT tool has some codes to prevent reporting in a wrong cycle
  - If missed reporting contracts from previous cycles, contact the ICT team at ICT@arb.ca.gov



#### Questions





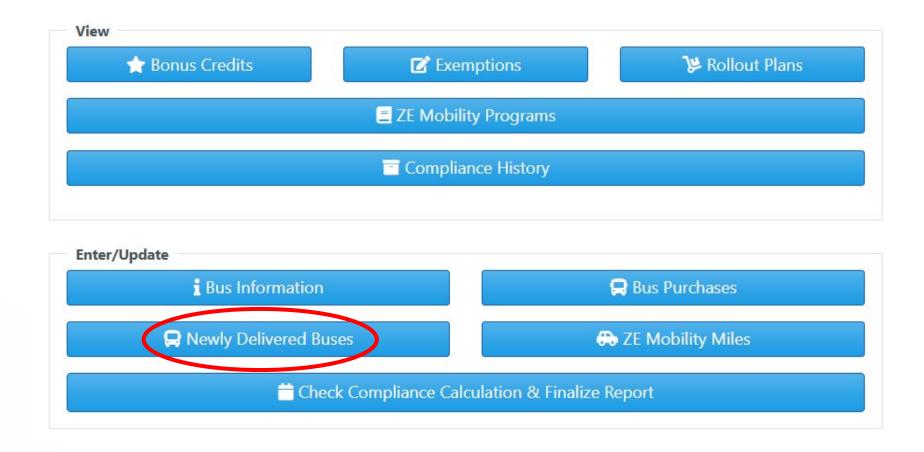
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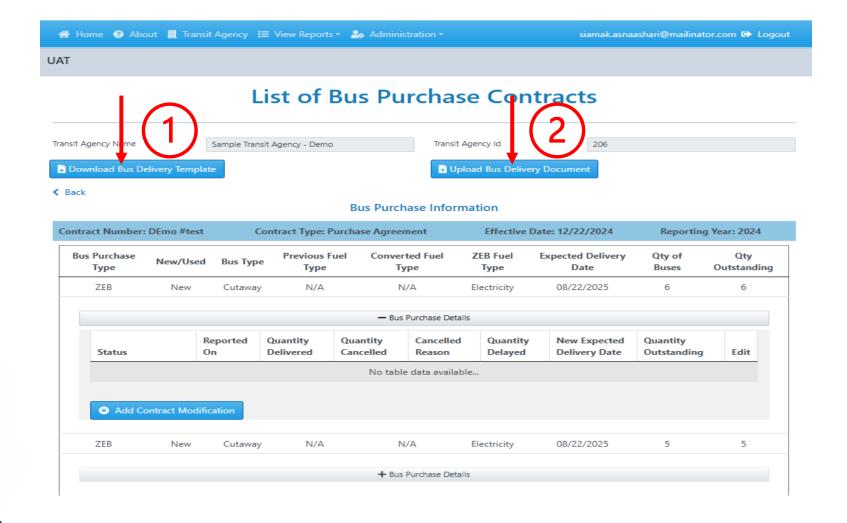


#### Newly Delivered Buses Module



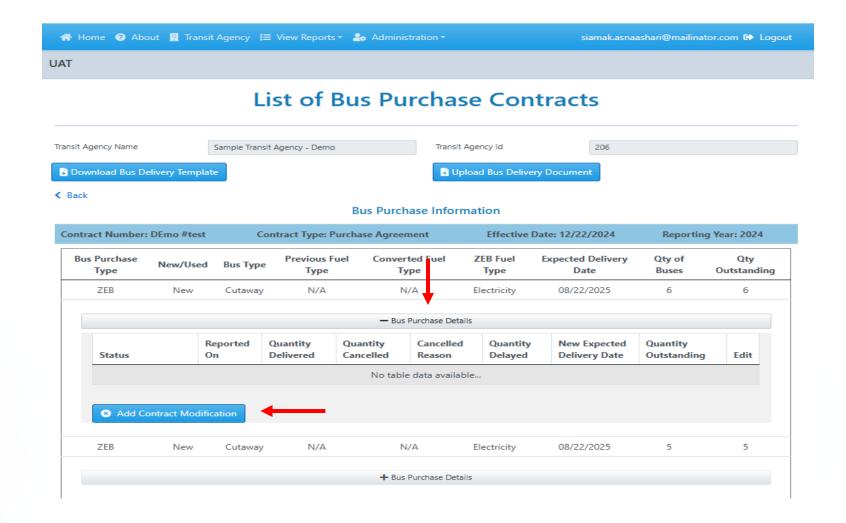


#### Report a Bus Delivery





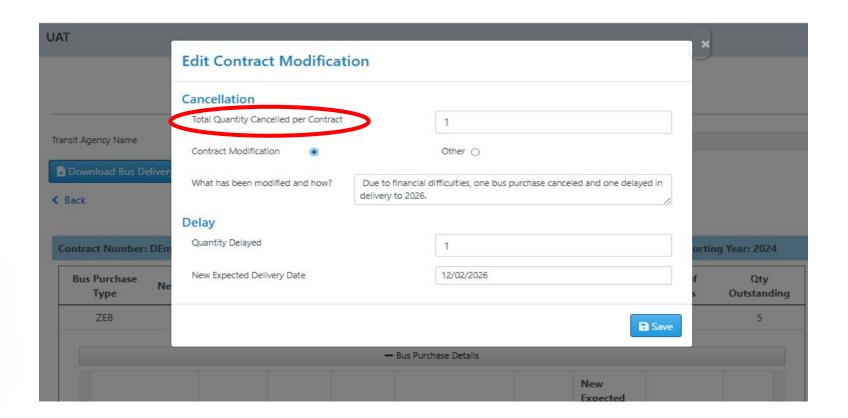
#### Modifying Previous Contracts





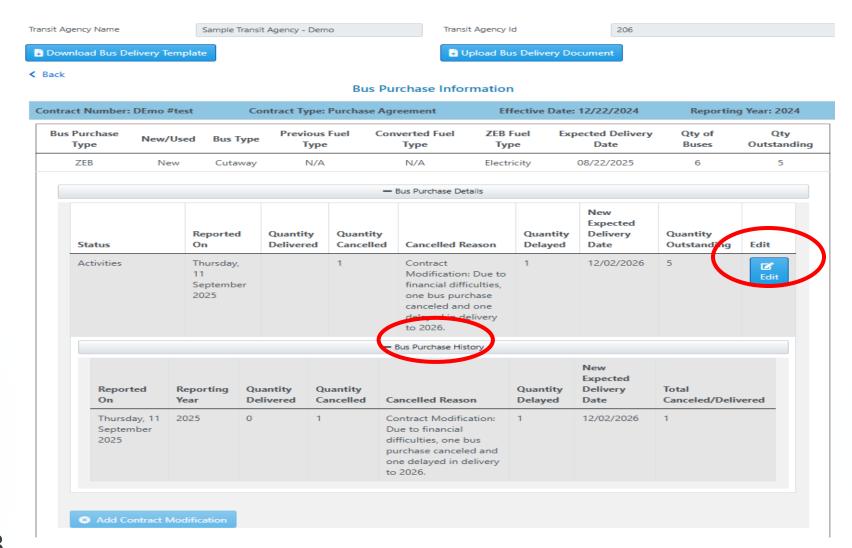
#### Contract Cancellation

• Report **total** quantity cancelled per contract





#### Multi-year Contract Modification





#### Newly Delivered Buses Module Common Mistakes

- Report of annual cancellation instead of total quantity cancelled per contract for a multi-year modification
- · Report of buses that were delivered in a different data year
  - Compliance calculation impact for incorrect report of ZEB deliveries
  - Built-in code to prevent incorrect reporting
- Please contact the ICT team if you encounter any issue



#### Questions





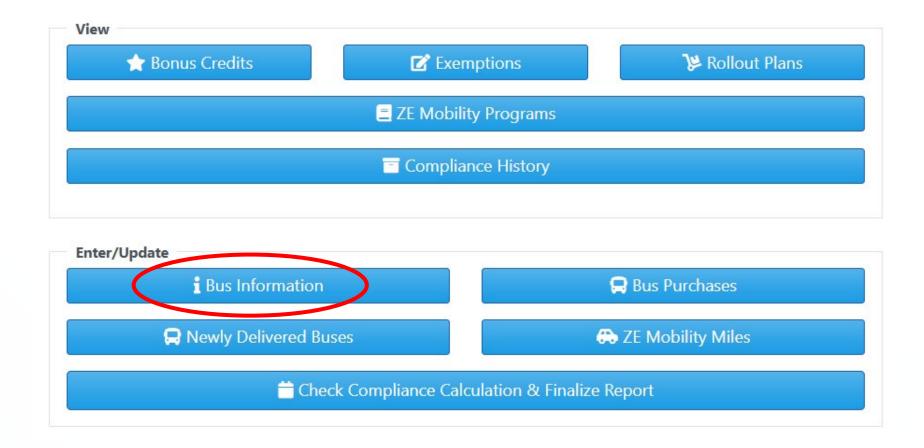
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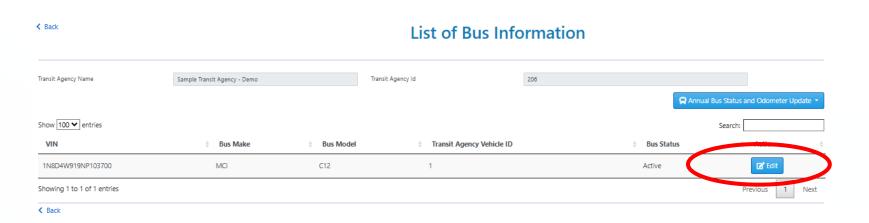
#### **Bus Information Module**





#### Bus Inventory

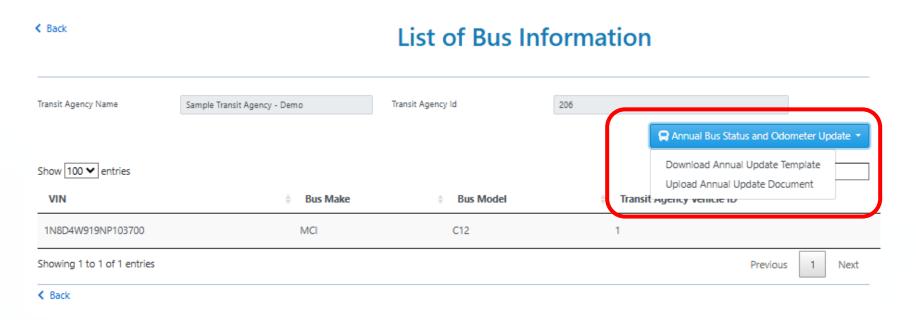
- Transit agencies can not add information of new buses as it will bypath the bus purchase and newly delivered buses modules
  - Contact the ICT team if there is a bus in your fleet inventory that has not yet been reported
- Edit individual bus info if needed





#### Bus Status and Odometer Update

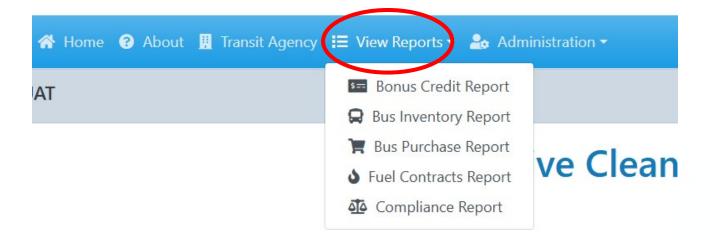
- Report the bus status as of Dec 31st of the data year
- Report of odometer is not mandatory but highly recommended!





#### Bus Information Module Common Mistakes

- Not reporting all buses that are subject to the ICT regulation
- Using "View Reports" features to upload bus inventory and report other actions





#### Questions





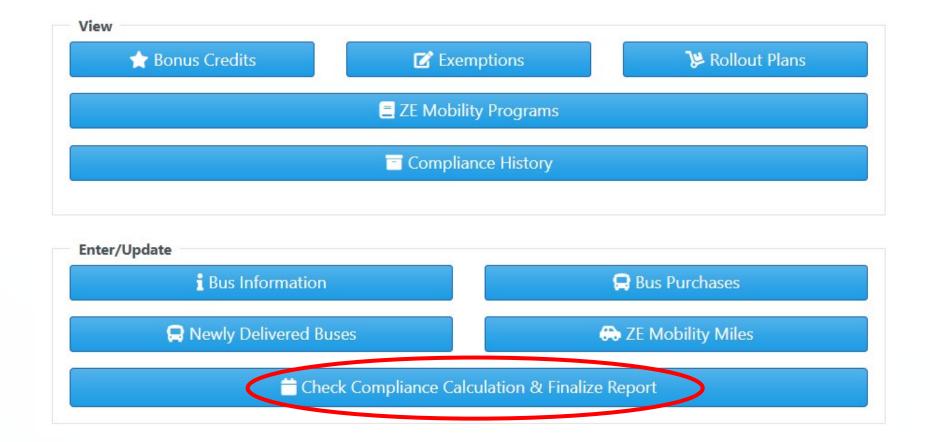
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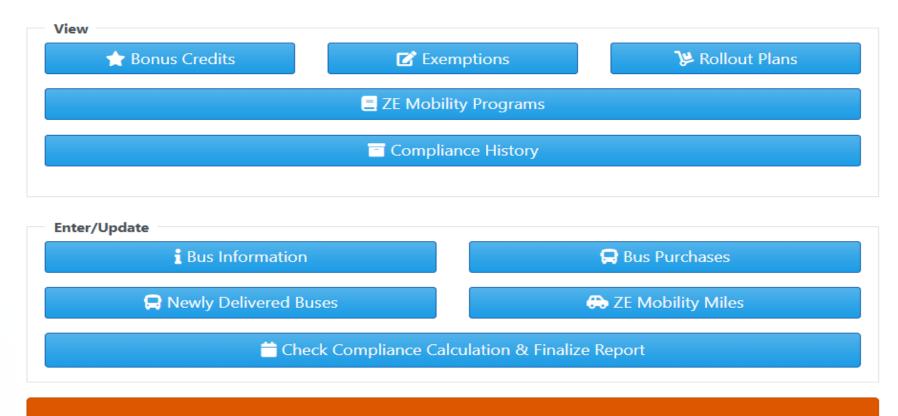


#### Check Compliance Calculation & Finalize Report





#### Warning for Incomplete Reporting



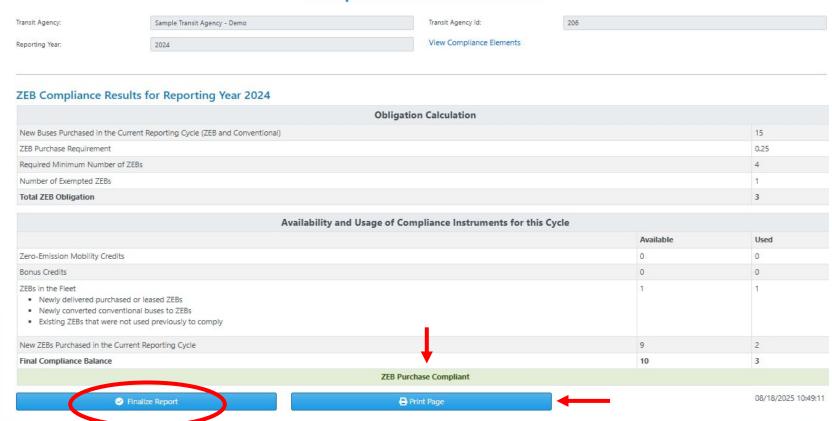
Note: The latest additions or modifications have not been finalized. To complete the process, click the "Check Compliance Calculation & Finalize Report" button. On the "Compliance Determination" page, click "Finalize Report", then click "Done".





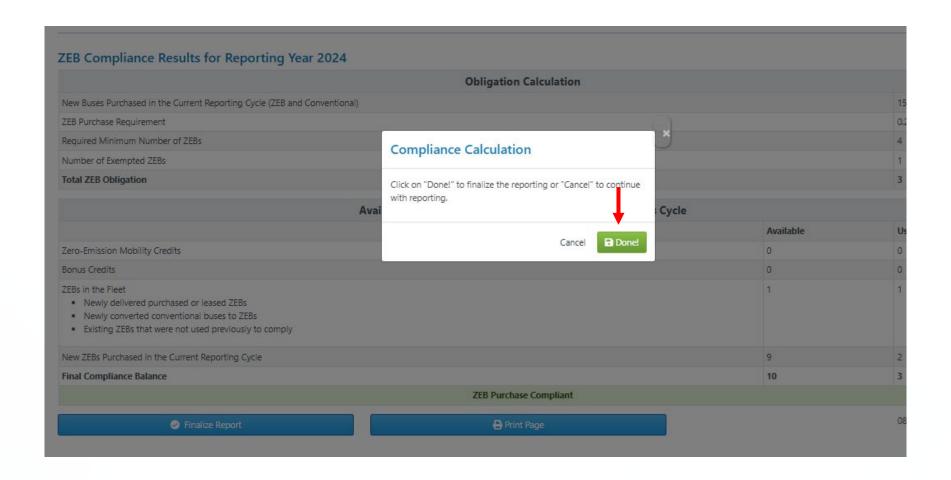
#### Compliance Determination

#### **Compliance Determination**





#### Finalize the Report





## A Finalized Report

	Cor	mpliance Determination	on	
	Col	inplicance Determination	311	
Transit Agency:	Sample Transit Agency - Demo	Transit Agency Id:	206	
Reporting Year:	2024	View Compliance Elements		
ZEB Compliance Re	esults for Reporting Year 20.4 Completed			
		Obligation Calculation		
New Buses Purchased in the	Current Reporting Cycle (ZEB and Conventional)			15
ZEB Purchase Requirement				0.25
Required Minimum Number	of ZEBs			4
Number of Exempted ZEBs				1
Total ZEB Obligation				3
	Availability	and Usage of Compliance Instruments for	r this Cycle	
			Available	Used
Zero-Emission Mobility Cred	dits		0	0
Bonus Credits			0	0
ZEBs in the Fleet  Newly delivered purch Newly converted conv Existing ZEBs that were			1	1
New ZEBs Purchased in the	Current Reporting Cycle		9	2
Final Compliance Balance			10	3
		ZEB Purchase Compliant		
	Finalize Report	➡ Print Page		08/18/2025 10:



### Transit Agency Detail Page When Report is Finalized

Active modules are greyed out when a report is finalized





#### Compliance Page Common Mistake

- Not finalizing the report
- **Note:** Must finalize the report again after making additional updates





#### Questions





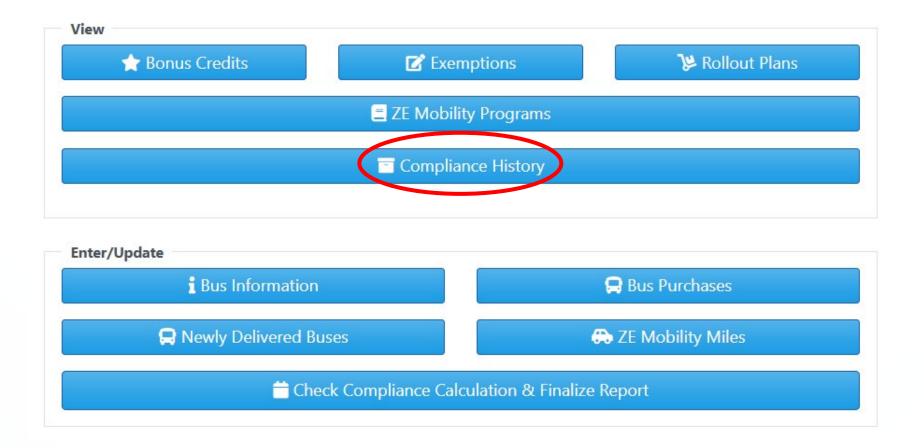
Use the raised hand function (#2 if calling in by phone)



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### Compliance History





#### Generating Compliance History

- Finalizing a report generates a compliance history
- If there is no activity in the bus purchase module, the system doesn't generate any compliance history

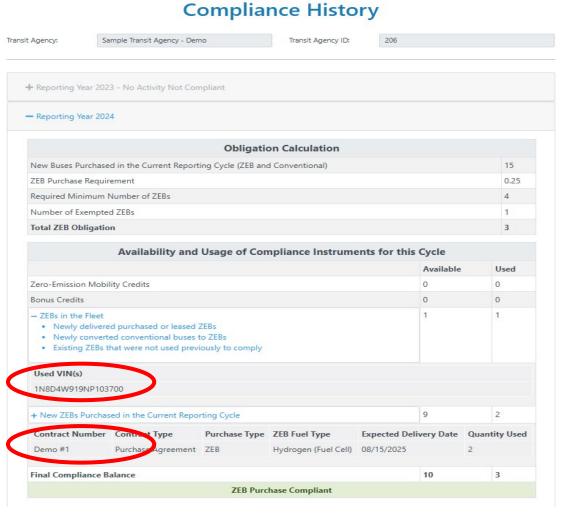
## Transit Agency: Sample Transit Agency - Demo Transit Agency ID: 206





### Compliance History Page

- Compliance history shows how the tool tracks the usage of compliance instruments
- Compliance history must match the compliance determination page





#### What's New?

- Adding restriction codes to the contract effective date in the Bus Purchase module
- Allowing multiple year modifications in the Newly Delivered Buses module
- Adding warning message for incomplete reports
- Updating the codes in the compliance history
- Debugging codes in various modules and reports, especially the bus purchase report



#### Questions





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#### Next Steps

- Upcoming webinars on technical assistance
  - Cal Fleet Advisor (Q4 2025)
  - Utilities (2026)
  - Other technical topics (2026): input is welcome
- ICT implementation webinar
  - Exemptions (Q1 2026)
- Release of Phase 2 Comprehensive Review (winter 25/26)
- Generation Zero event (Q1 2026 at Orange County Transportation Authority)



#### ICTRT Guidance Document

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#### Helpful Resources

- Funding Finder Tool: <a href="https://fundingfindertool.org/">https://fundingfindertool.org/</a>
- Cal Fleet Advisor: <u>https://calfleetadvisor.org/</u>
- Contact CARB Innovative Clean Transit: ict@arb.ca.gov
- ICT- Meetings & Workshops page: https://ww2.arb.ca.gov/our-work/programs/innovative-clean-transit/ict-meetings-workshops
- ICT-Guidance Package page: <a href="https://ww2.arb.ca.gov/our-work/programs/innovative-clean-transit/ict-guidance-package">https://ww2.arb.ca.gov/our-work/programs/innovative-clean-transit/ict-guidance-package</a>
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## Thank You!

