

# CARB RMP Refrigerant Registration and Reporting System R3

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## User Manual for the CARB RMP R3 System

The primary objectives of this User Manual is to provide users with the knowledge and guidance necessary to effectively manage and utilize the CARB RMP R3 System.

#### 1. Accessing the Salesforce User Portal

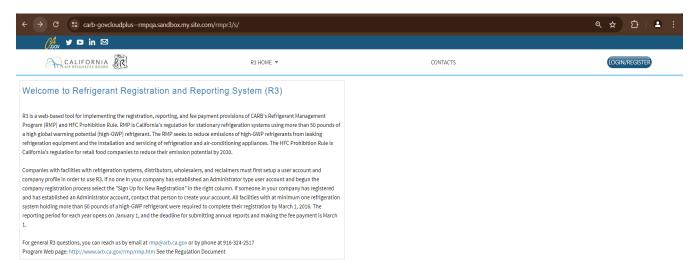
To access the RMP R3 Portal, users should open their preferred web browser and use the following URL: https://carb-govcloudplus--rmpqa.sandbox.my.site.com/rmpr3/s/

### 2. Registering New Company with Registration Facility Company

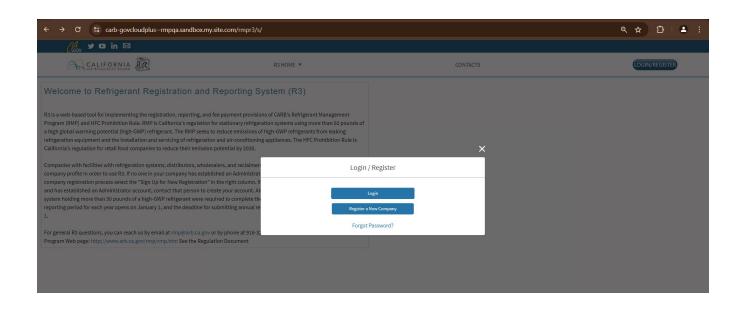
#### 2.1 Registering New Company

User needs to follow the steps below to register new company

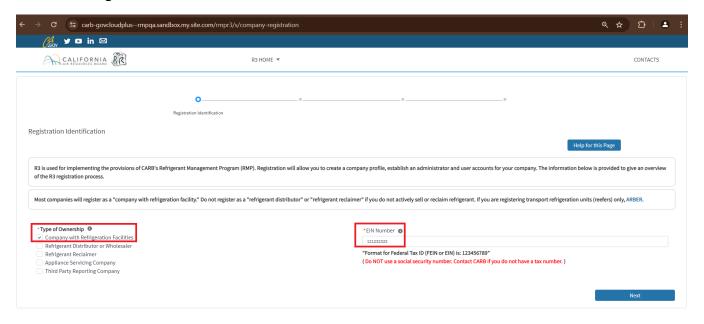
**Step 1**: Click on the Login/Register button on the landing page



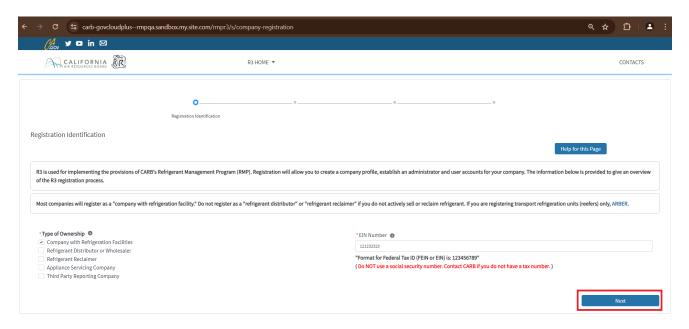
Step 2: Click on the "Register New Company" button displayed on the pop-up window



**Step 3:** The user should select "Type of Ownership" Ex: Company with Refrigeration Facilities and Enter the 9-digit EIN Number in the format XXXXXXXXX



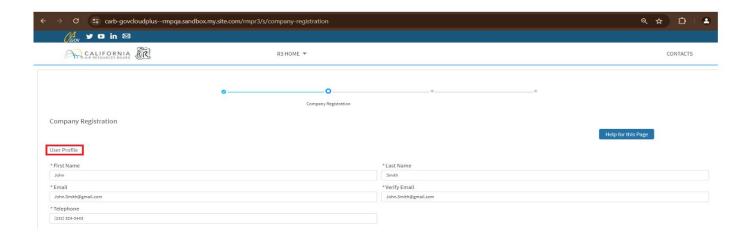
Step 4: Click on Next Button displayed at the bottom of the page



Step 5: Enter all the required information as shown below

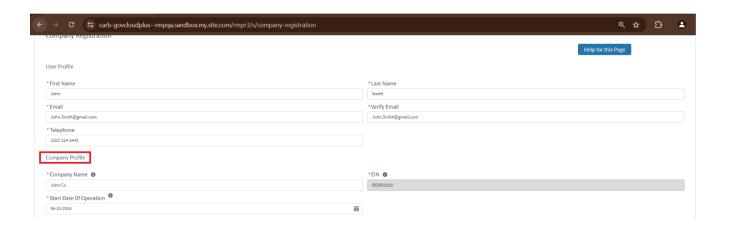
#### 1. User Profile

- 1. First Name
- 2. Last Name
- 3. Email
- 4. Verify Email
- 5. Telephone



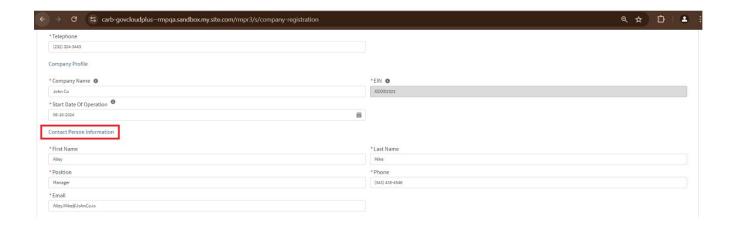
# 2. Company Profile

- 1. Company Name
- 2. EIN (Not Editable the value is driven by the information entered on the Landing page)
- 3. Start Date of Operation



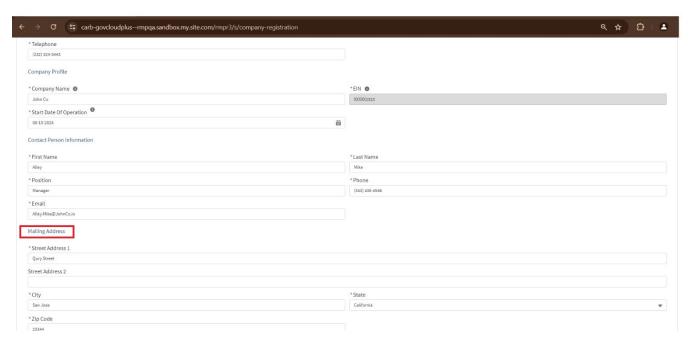
# 3. Contact Person Information

- 1. First Name
- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email

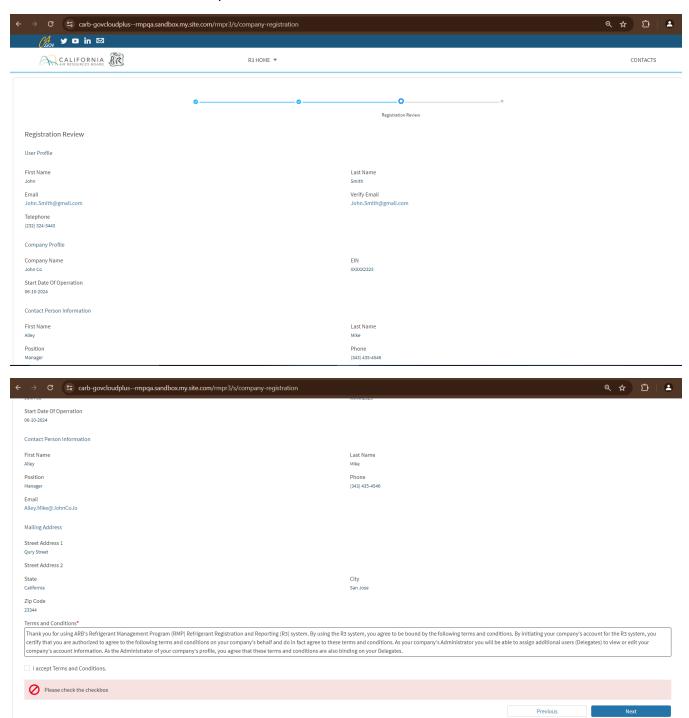


# 4. Mailing Address

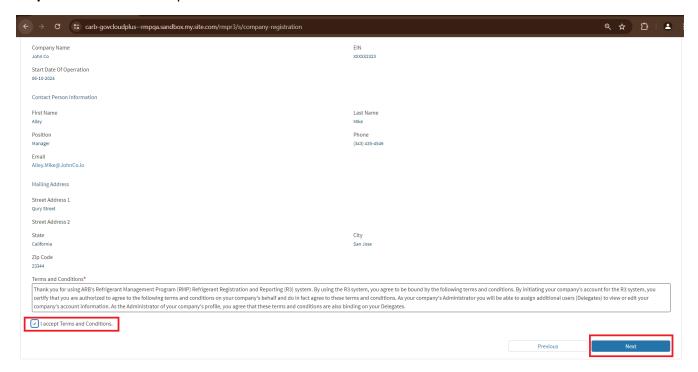
- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code



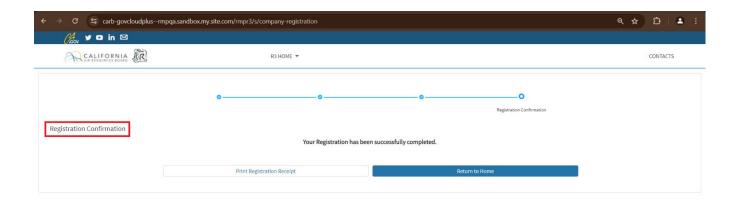
**Step 6:** User should click on the "Next" button, system navigates to "Registration Review" page allowing users to review the information provided.



Step 7: Check the "I accept Terms and Conditions" checkbox and click on "Next" button



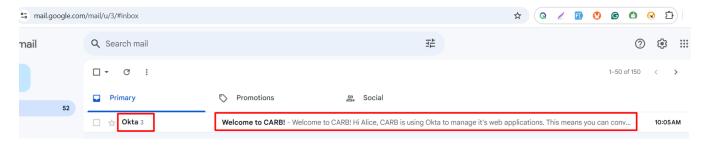
Step 8: The user navigates to the "Registration Confirmation" page



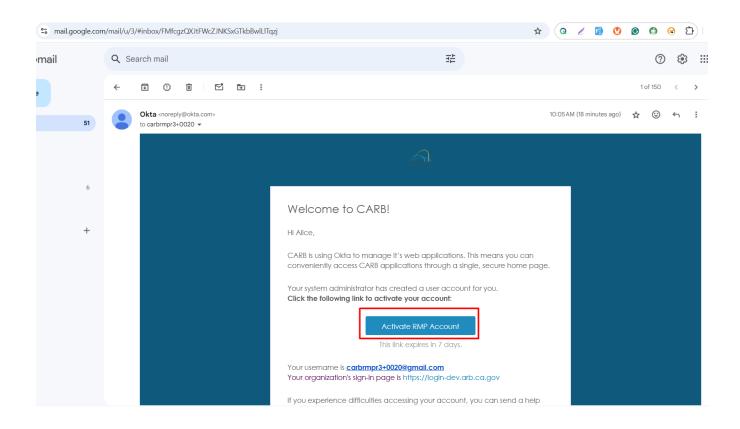
## 2.2 Activating Account

The user needs to follow the steps below to Activating new Account

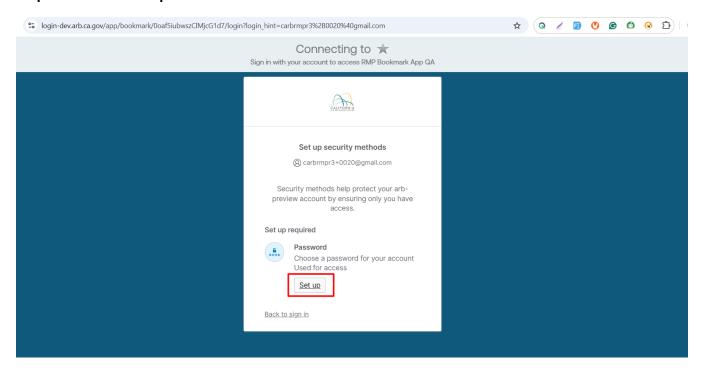
**Step 1**: The user should be able to verify their email with an Okta email, with a subject like "**Welcome to CARB!**"



Step 2: Open the Email and click the Activate RMP Account Button



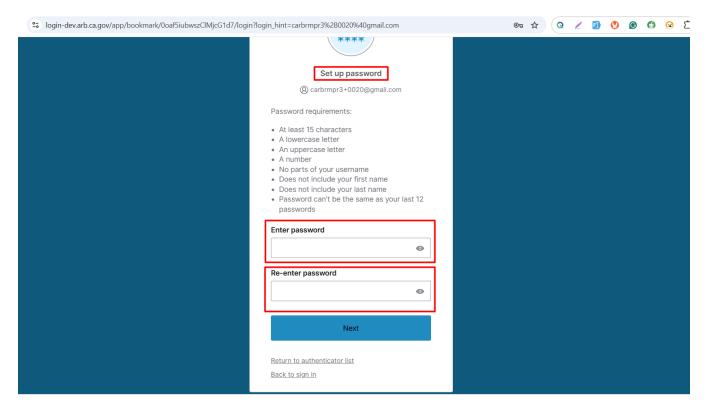
# Step 3: Click the Set Up Button



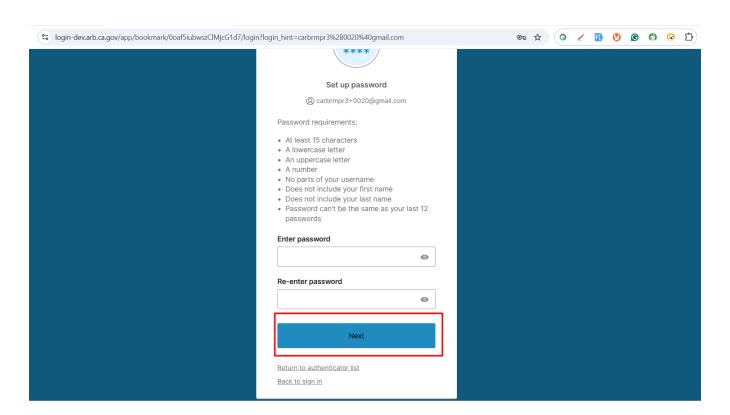
# **Step 4**: Set the password according to the required criteria:

# Password requirements:

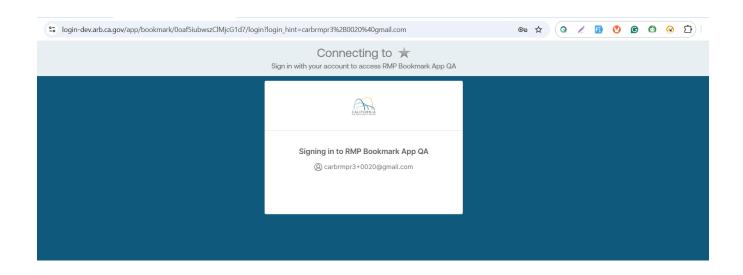
- 1. At least 15 characters
- 2. Contains a lowercase letter
- 3. Contains an uppercase letter
- 4. Contains a number
- 5. Does not contain any part of your username
- 6. Does not include your first name
- 7. Does not include your last name
- 8. Must be different from your last 12 passwords
- 1. Enter all the required information as shown below
- 1. Enter password
- 2. Re-enter password



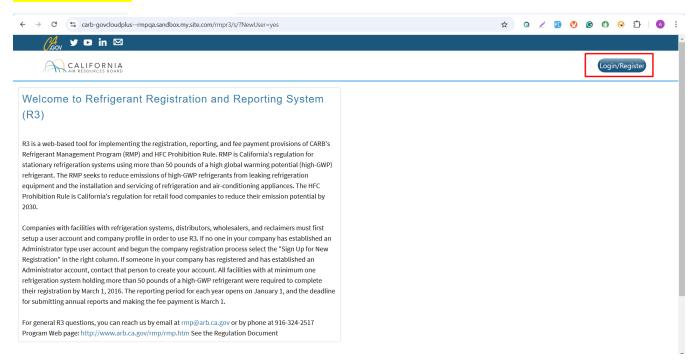
Step 5: Click on the Next Button displayed at the bottom of the page



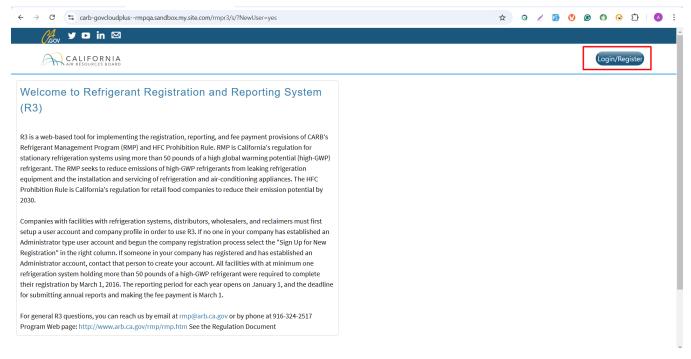
## Step 6: Signing in to the RMP Bookmark App

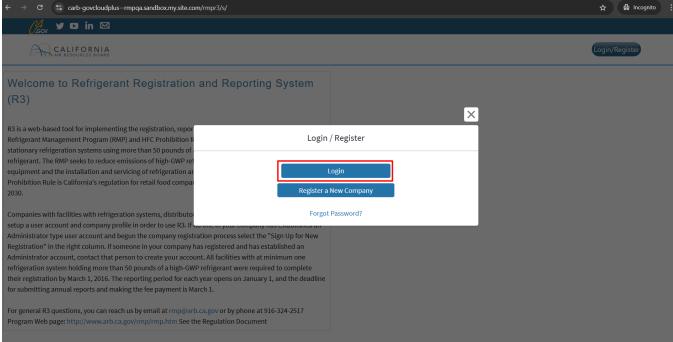


# Step 7: Login Page

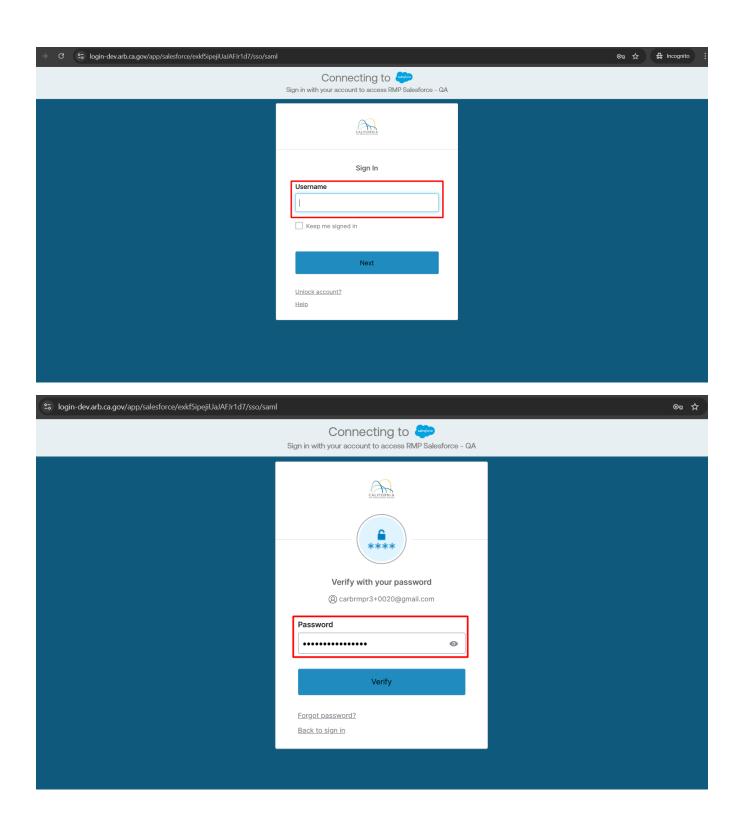


Step 8: Click "Login/Register," then click "Login."

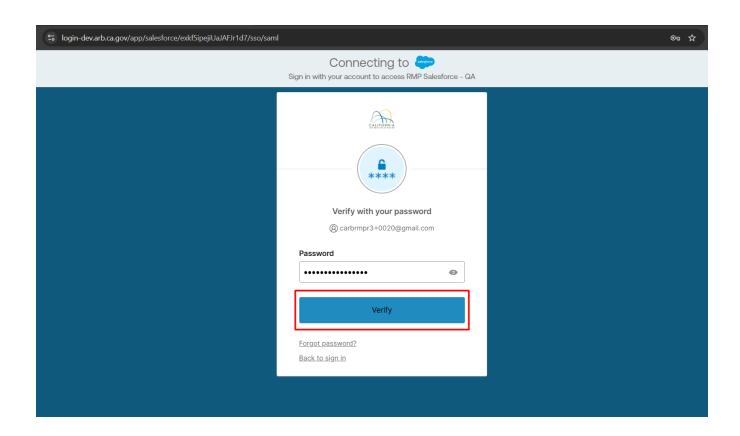




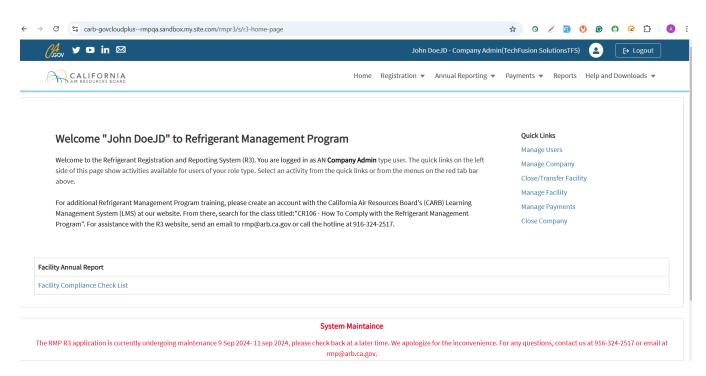
Step 9: Enter the "Username" and "Password"



Step 10: Click the Verify button



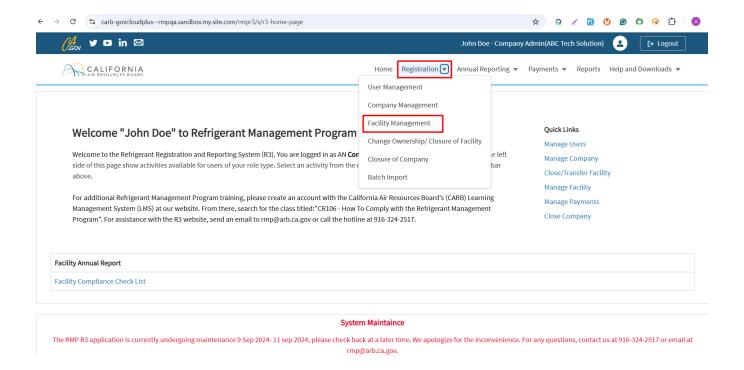
Step 10: The system redirects to the homepage



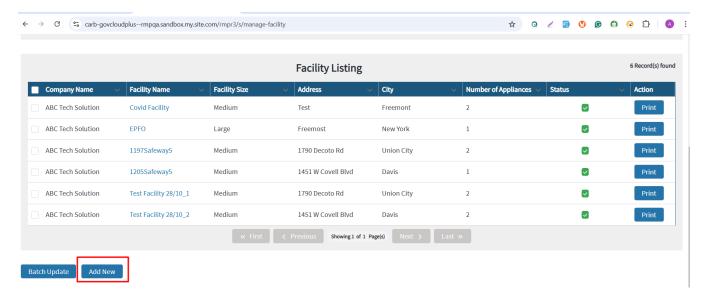
#### 2.3 Add New Facility

The user needs to follow the steps below to Add new Facility

Step 1: Click the "Registration" tab and select "Facility Management."



Step 2: Click on the Add New button displayed at the left bottom of the page



Step 5: Enter all the required information as shown below

- 3. Facility
  - 1. Company Name (Auto Populated)
  - 2. Facility Name
  - 3. Start Date of Operation
- 4. Location Address
  - 1. Street Address 1
  - 2. Street Address 2 (Note: Optional field)
  - 3. City
  - 4. State
  - 5. Zip Code

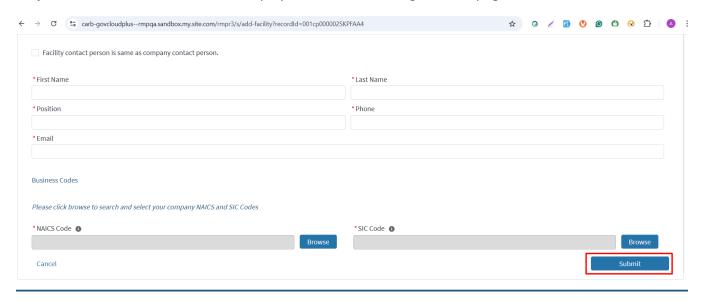
Click the "Validate Address" button, then select "Yes/Accept."

5. Facility Contact Person

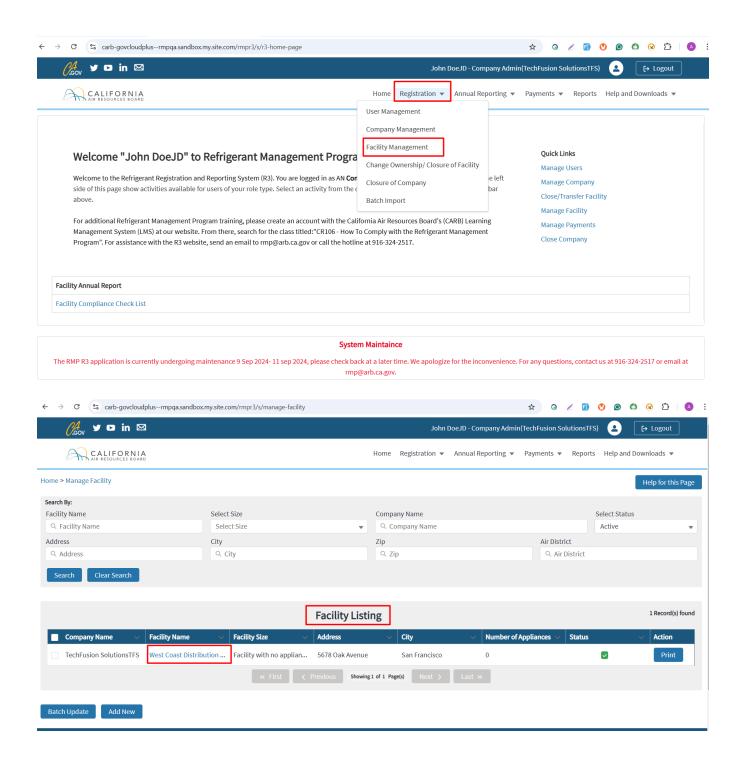
Select checkbox Facility contact person is same as company contact person or enter all the required fields

- 1. First Name
- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email
- 6. Business Codes
  - 1. NAICS Code
  - 2. SIC Code

**Step 6**: Click on the Submit button displayed at the bottom right of the page



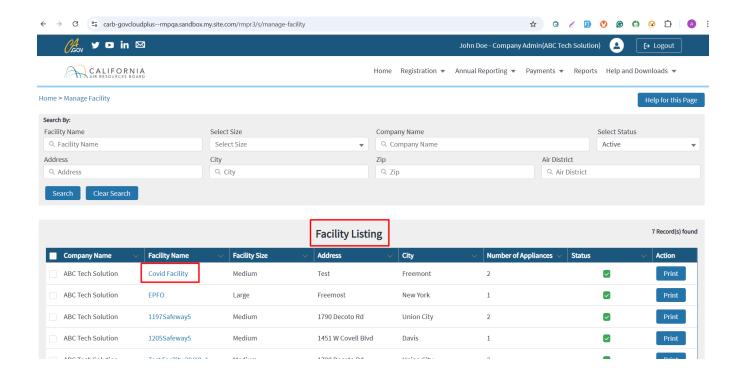
Step 7: Navigate to Registration -> Facility Management -> the saved Facility should be displayed under Facility Listing



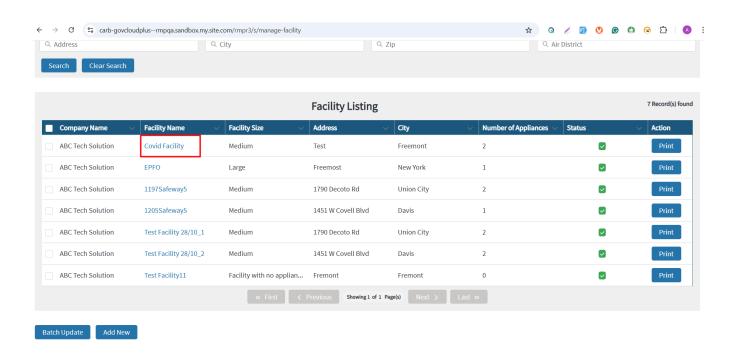
# 2.4 Add New Appliance

The user needs to follow the steps below to Add New Appliance

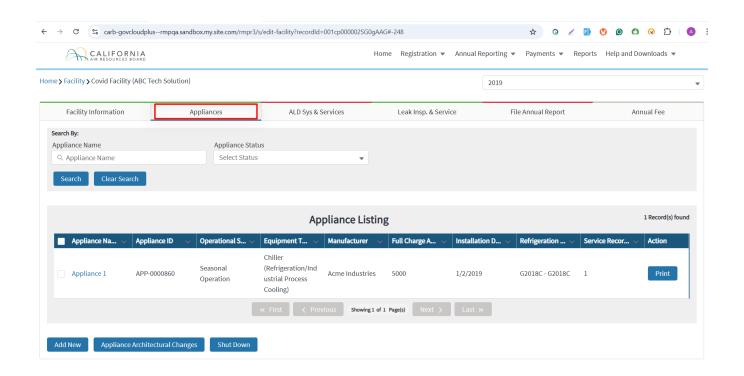
**Step 1**: Click the "Registration" tab and select "Facility." Go to the Facility Listing section.



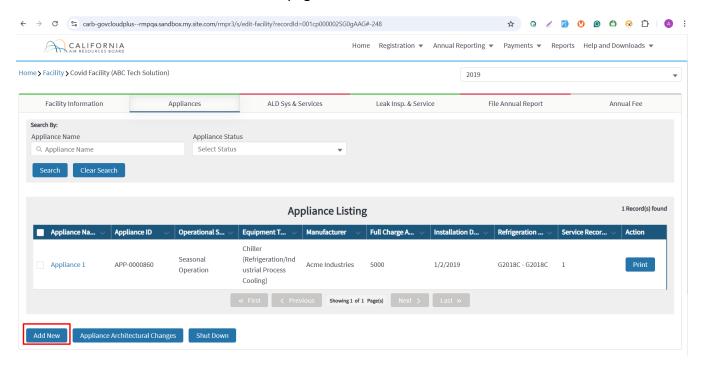
Step 2: Click the "Facility Name"



Step 3: Click on the "Appliance" tab



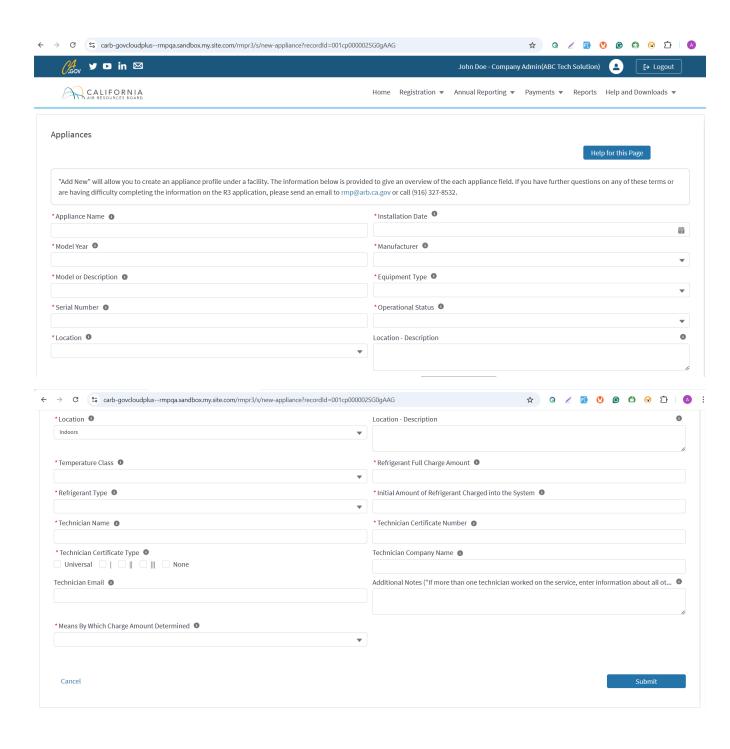
Step 4: Click "Add New" at the bottom left of the page



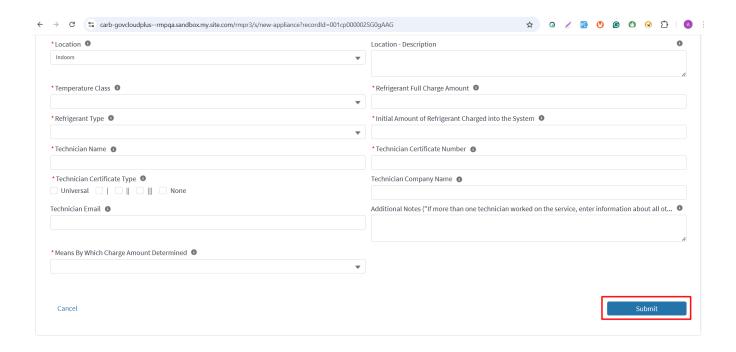
Step 4: Enter all required fields in accordance with the compliance rules

7. Appliance

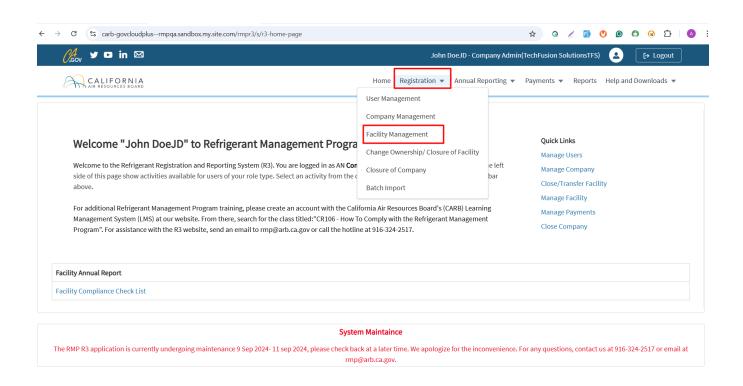
- 1. Appliance Name
- 2. Model Year
- 3. Model or Description
- 4. Serial Number
- 5. Location (Depends on the Compliance Rule)
- 6. Temperature Class
- 7. Refrigerant Type (Depends on the Compliance Rule)
- 8. Technician Name
- 9. Technician Certificate Type
- 10. Technician Email
- 11. Means By Which Charge Amount Determined
- 12. Installation Date
- 13. Manufacturer
- 14. Equipment Type (Depends on the Compliance Rule)
- 15. Operational Status (Depends on the Compliance Rule)
- 16. Location Description
- 17. Refrigerant Full Charge Amount (Depends on the Compliance Rule)
- 18. Initial Amount of Refrigerant Charged into the System
- 19. Technician Certificate Number
- 20. Technician Company Name
- 21. Additional Notes



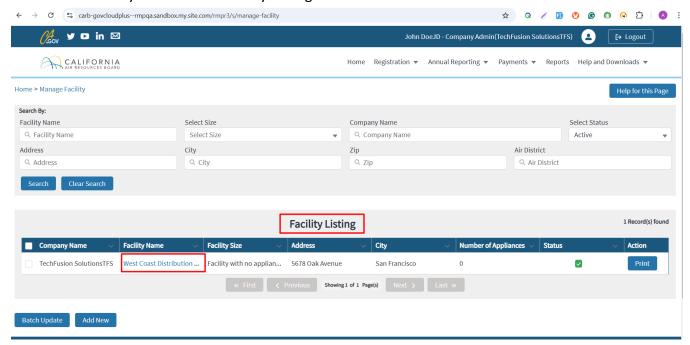
Step 5: Click on the Submit button displayed at the bottom right of the page



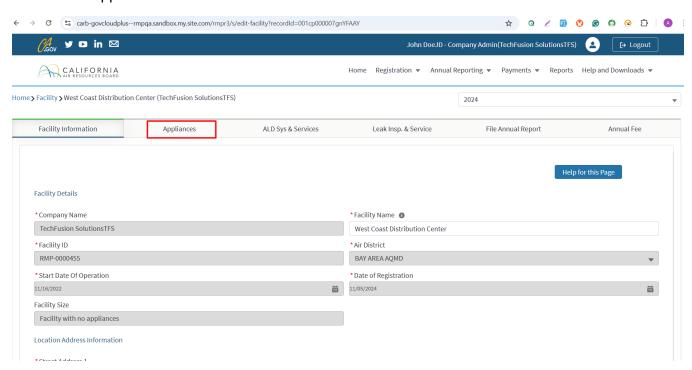
Step 6: Navigate to Registration -> Facility Management -> Appliances tab -> the saved Appliance should be displayed under Appliance Listing

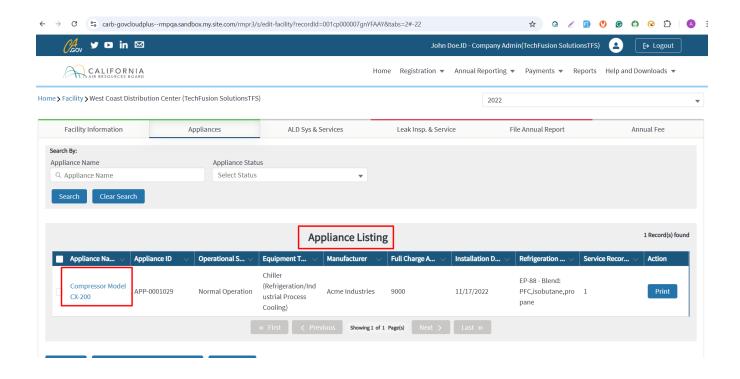


### Click on the Facility Name in the Facility Listing table.

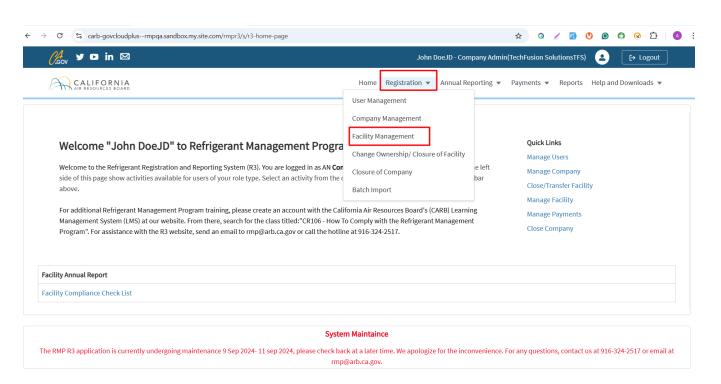


# Click on the Appliances tab

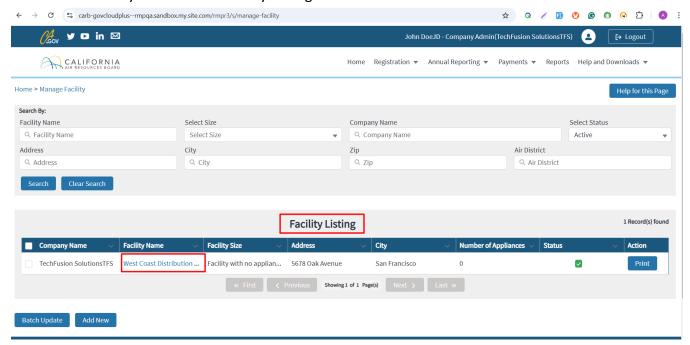




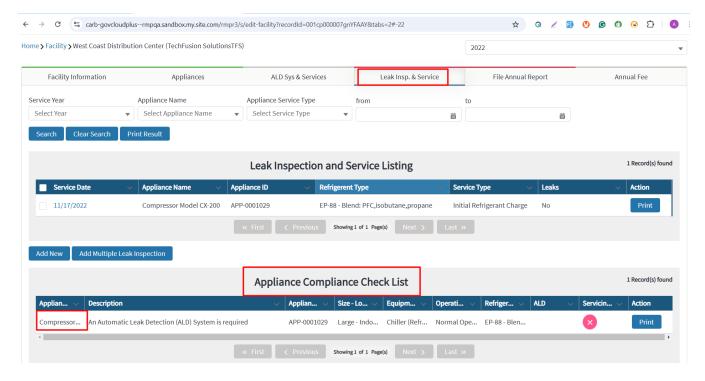
Step 7: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> scroll down to Appliance compliance checklist Listing, the appropriate compliance rule is displayed for the Appliance added



### Click on the Facility Name in the Facility Listing table.



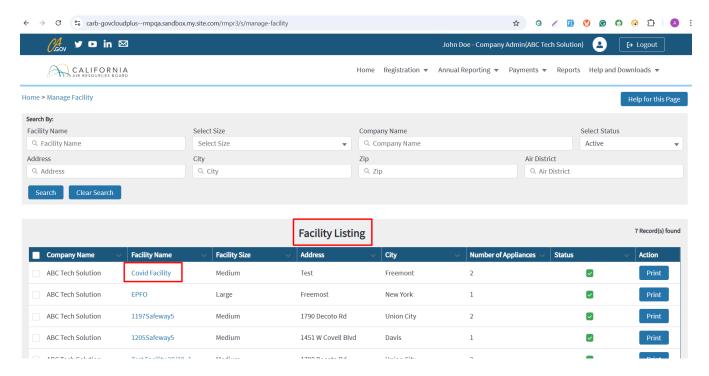
# Click on the Leak Insp. & Service



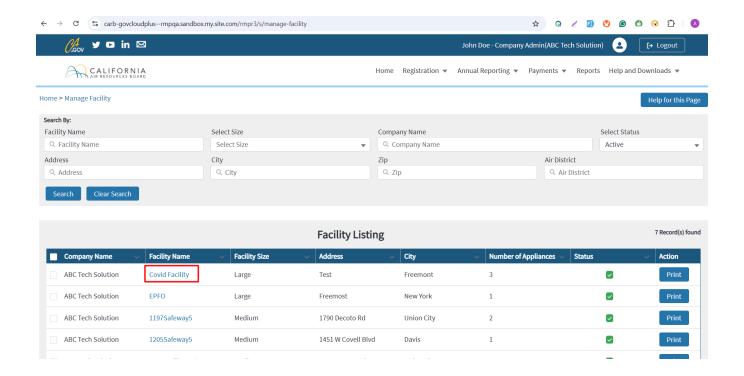
## 2.5 Add New ALD (Automatic Leak Detection (ALD) Systems)

The user needs to follow the steps below to Add New ALD(Automatic Leak Detection System)

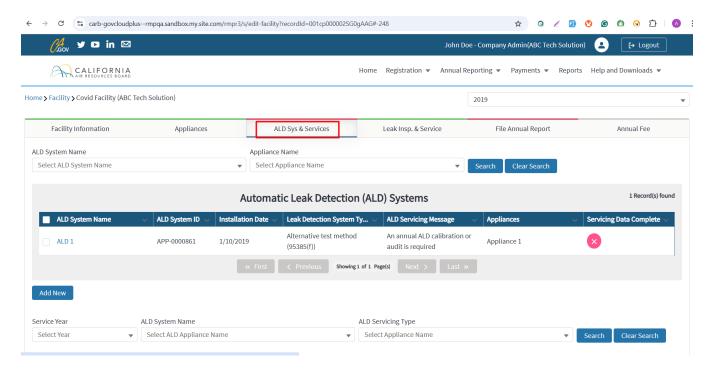
Step 1: Click the "Registration" tab and select "Facility." Go to the Facility Listing section.



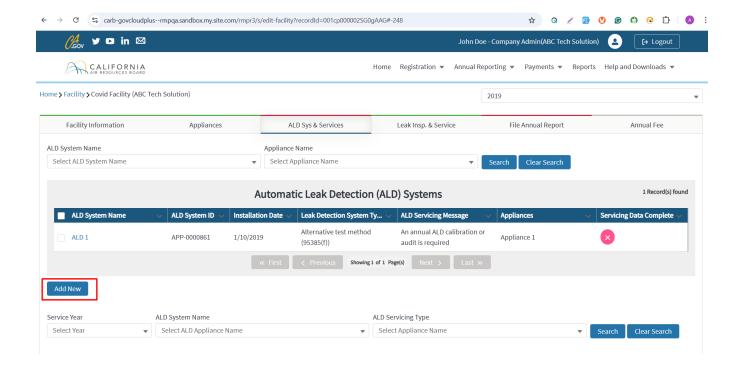
Step 2: Click the "Facility"



Step 3: Click on the "ALD Sys & Services" tab



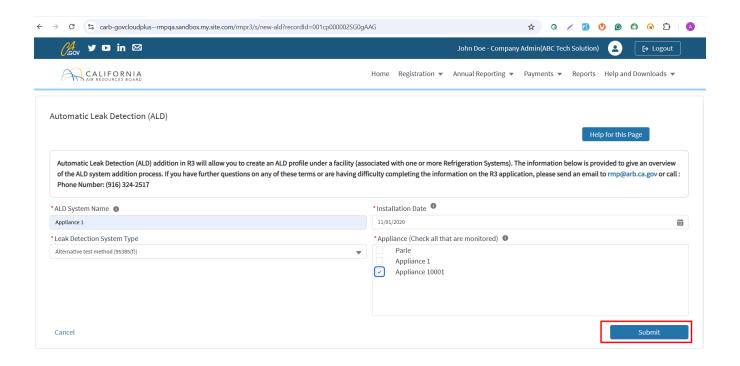
Step 4: Click on the "Add New" button



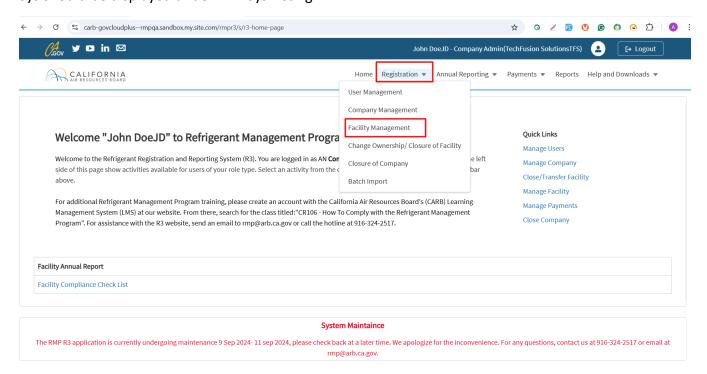
Step 5: Enter all required fields

- 22. ALD System Name
- 23. Leak Detection System Type
- 24. Installation Date
- 25. Appliance (Check all that are monitored)

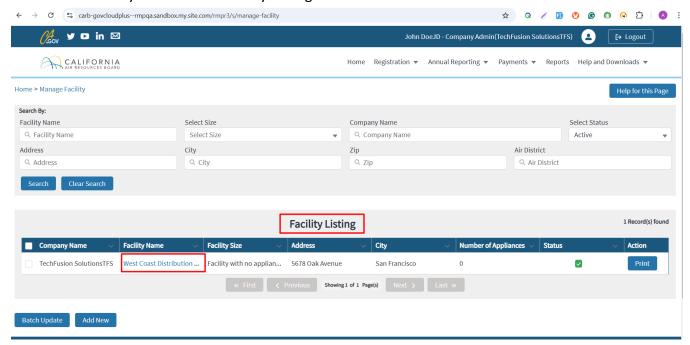
Step 6: Click on the Submit button displayed at the bottom right of the page



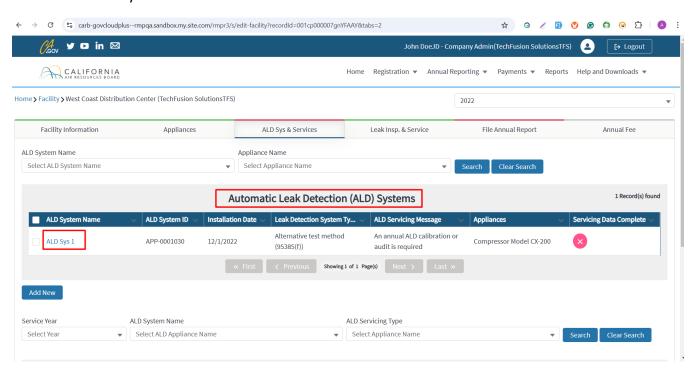
Step 7: Navigate to Registration -> Facility Management -> ALD Sys & Services tab -> the saved ALD Sys should be displayed under ALD Sys Listing



## Click on the Facility Name in the Facility Listing table.



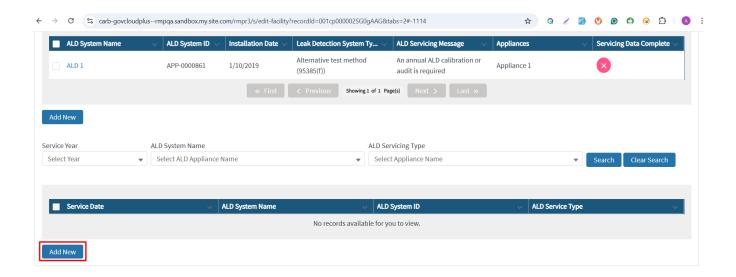
# Click on the ALD Sys & Services



### 2.6 Add New ALD (Automatic Leak Detection (ALD) Servicing)

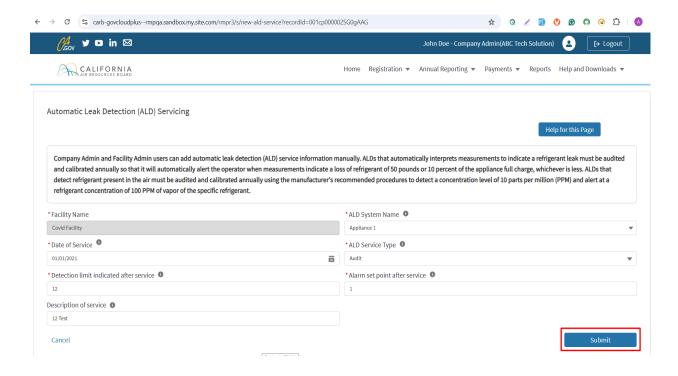
The user needs to follow the steps below to Add New ALD (Automatic Leak Detection Service)

Step 1: Click "Add New" under the Service table.

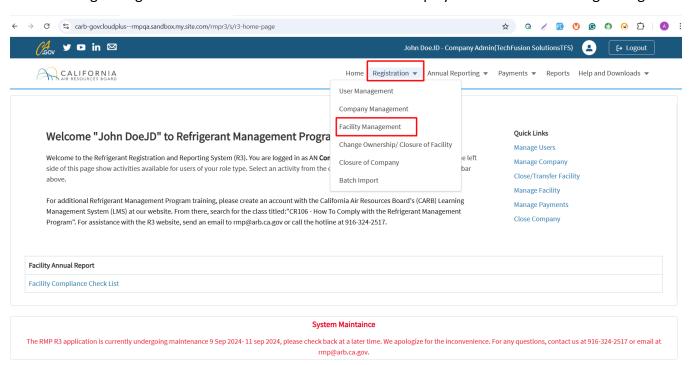


Step 2: Enter all required fields

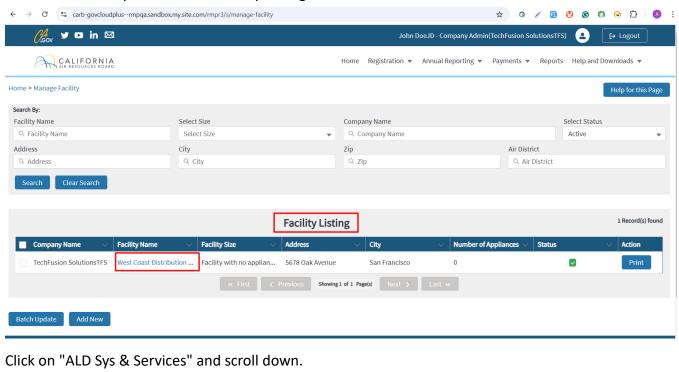
- 26. Facility Name (Auto populated)
- 27. ALD System Name
- 28. Date of Service
- 29. ALD Service Type
- 30. Detection limit indicated after service
- 31. Alarm set point after service
- 32. Description of service
- 8. **Step 3:** Click on the Submit button displayed at the bottom right of the page

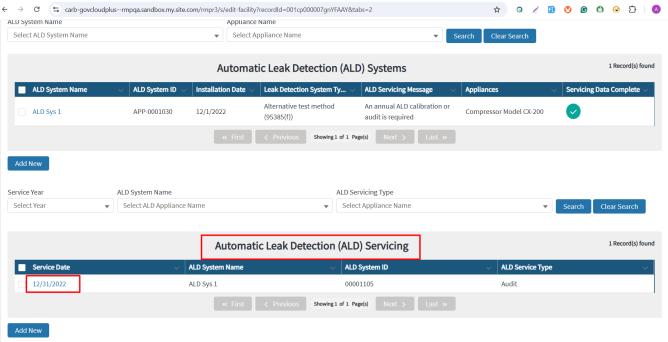


Step 4: Navigate to Registration -> Facility Management -> ALD Sys & Services tab -> scroll down to ALD Servicing Listing the saved ALD Service record should be displayed under ALD Servicing Listing



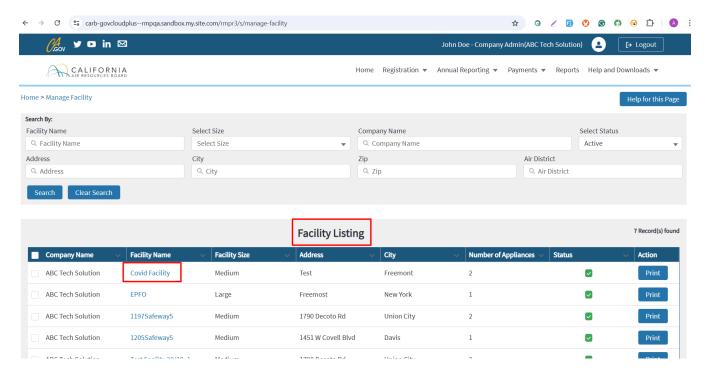
#### Click on the Facility Name in the Facility Listing table.



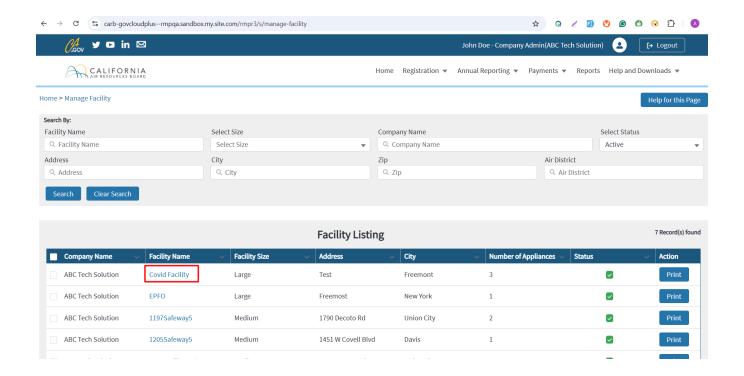


#### 2.7 Leak Inspection & Service

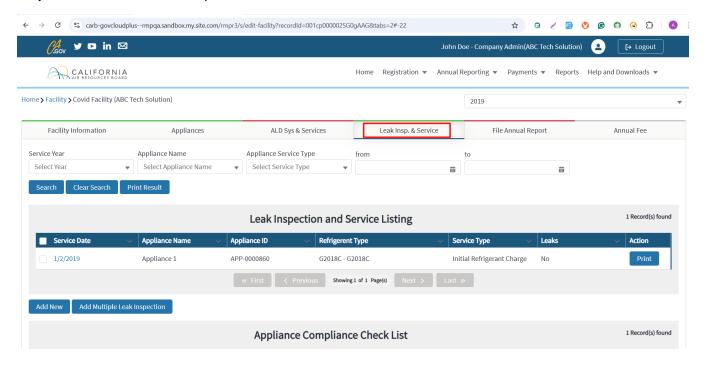
The user needs to follow the steps below to Add a new Leak Insp. & Service



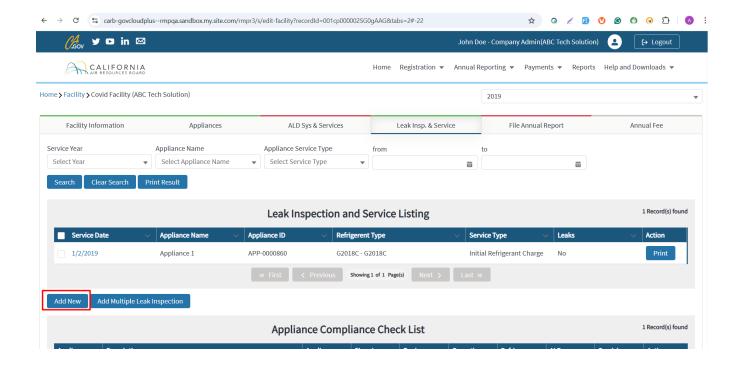
Step 2: Click on the "Facility"



Step 3: Click on the "Leak Insp & Service" Tab

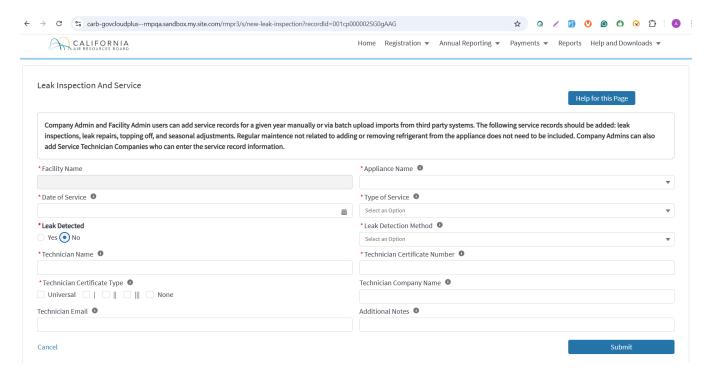


Step 4: Click on the "Add New" button

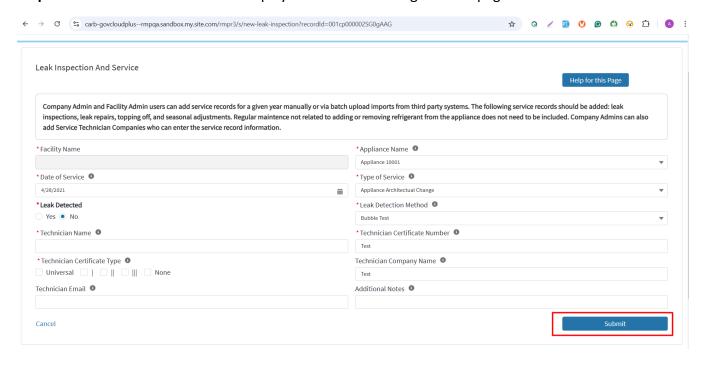


# **Step 5:** Enter all required fields

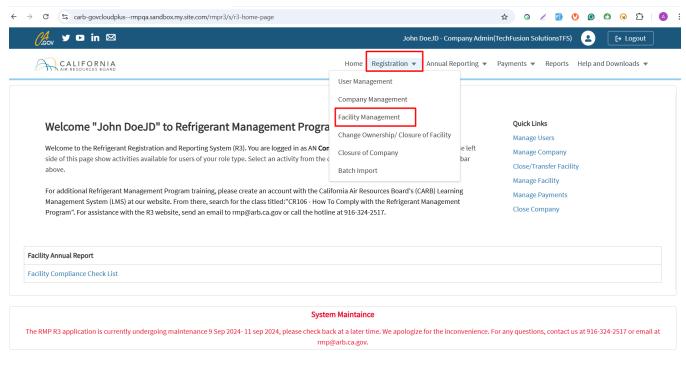
- 1. Facility Name (Auto populated)
- 2. Date of Service
- 3. Application Name
- 4. Type of Services
- 5. Leak Detected
- 6. Leak Detection Method
- 7. Technician Name
- 8. Technician Certificate Number
- 9. Technician Certificate Type
- 10. Technician Company Name
- 11. Technician Email
- 12. Additional Notes



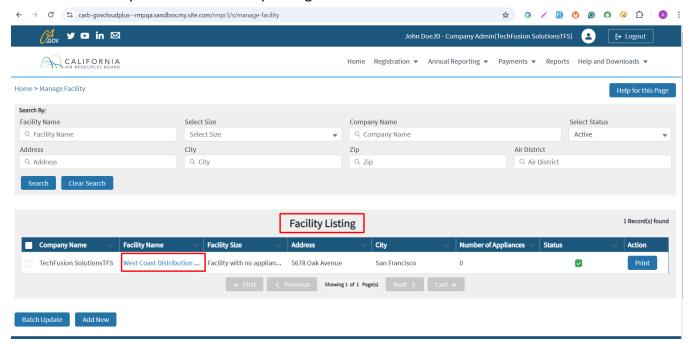
Step 6: Click on the Submit button displayed at the bottom right of the page



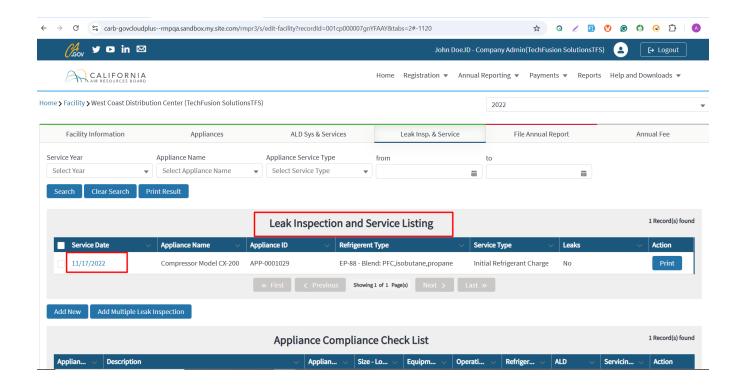
Step 7: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> the saved Leak Insp Service record should be displayed under Leak Insp & Services Listing



#### Click on the Facility Name in the Facility Listing table.

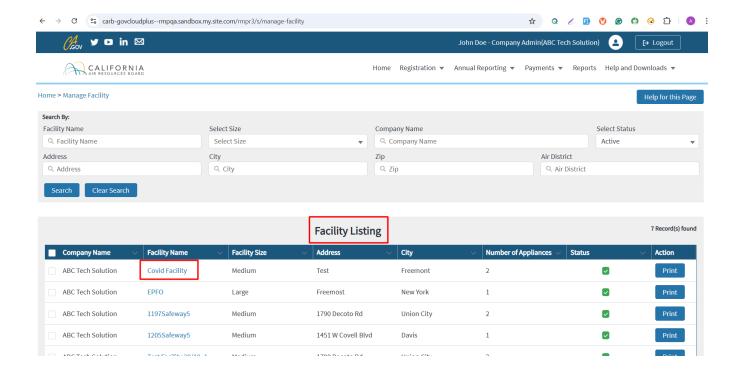


Click on "Leak Insp. & Service"

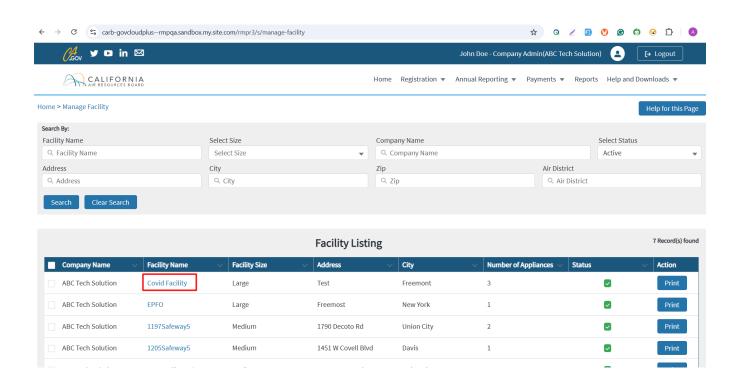


#### 2.8 Add Multiple Leak Inspection

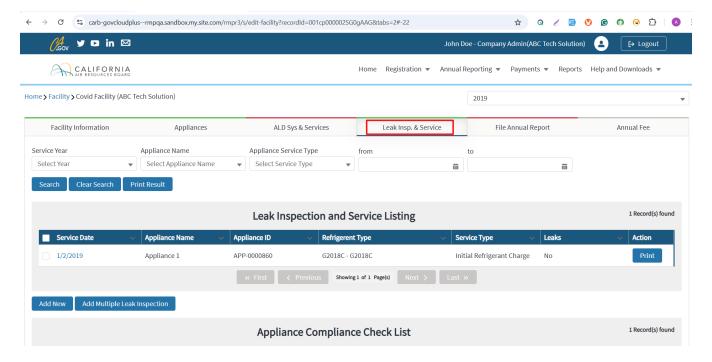
The user needs to follow the steps below to Add a new Multiple Leak Insp. & Service



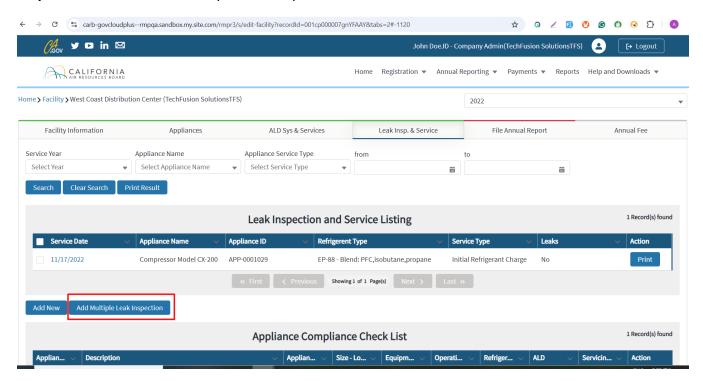
Step 2: Click on the "Facility"



Step 3: Click on the "Leak Insp & Service" Tab



# Step 4: Click on the "Add Multiple Leak Inspection" button



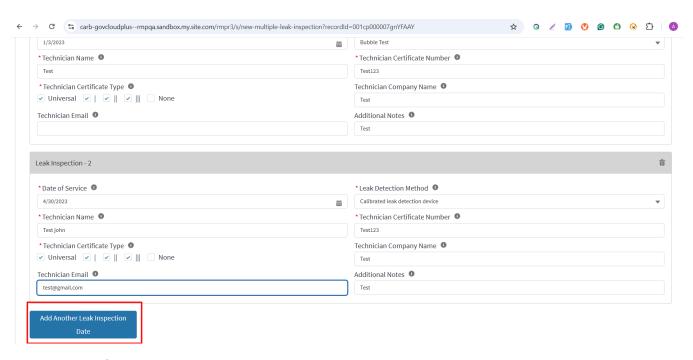
### Step 5: Enter all required fields

- 13. Facility Name (Auto populated)
- 14. Appliance (Check all that are monitored)

Leak Inspection - 1

- 15. Date of Service
- 16. Technician Name
- 17. Leak Detection Method
- 18. Technician Certificate Number
- 19. Technician Certificate Type
- 20. Technician Company Name
- 21. Technician Email
- 22. Additional Notes

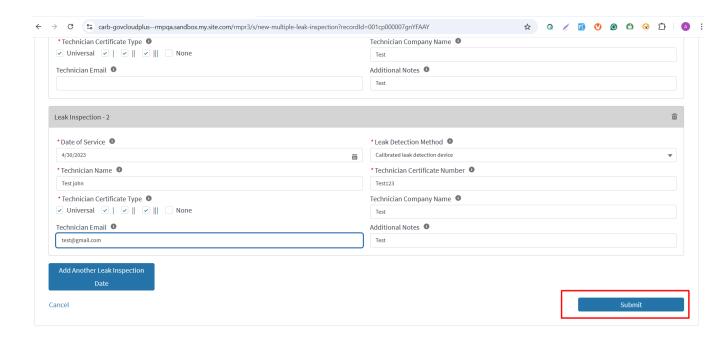
Add Another Leak Inspection Date button



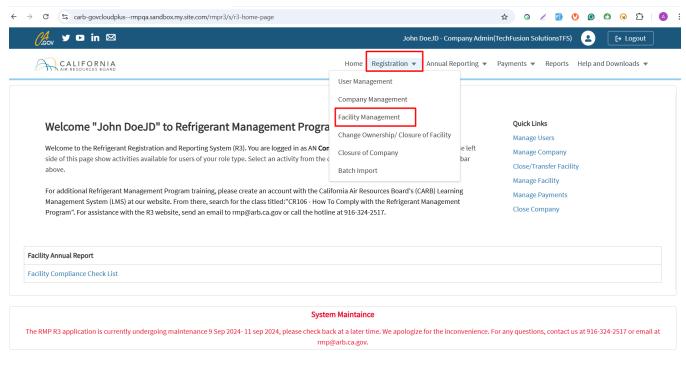
Leak Inspection - 2

23. Date of Service

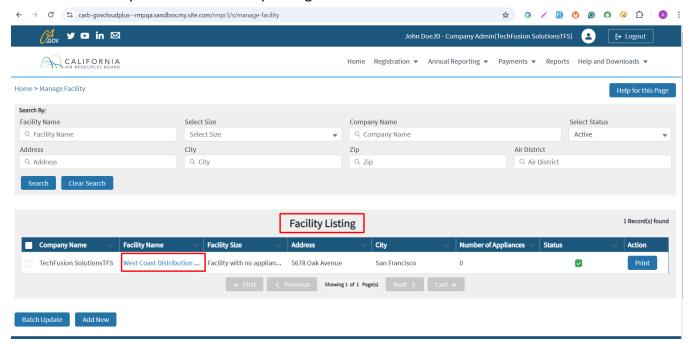
- 24. Technician Name
- 25. Leak Detection Method
- 26. Technician Certificate Number
- 27. Technician Certificate Type
- 28. Technician Company Name
- 29. Technician Email
- 30. Additional Notes
- 9. **Step 6:** Click on the Submit button displayed at the bottom right of the page



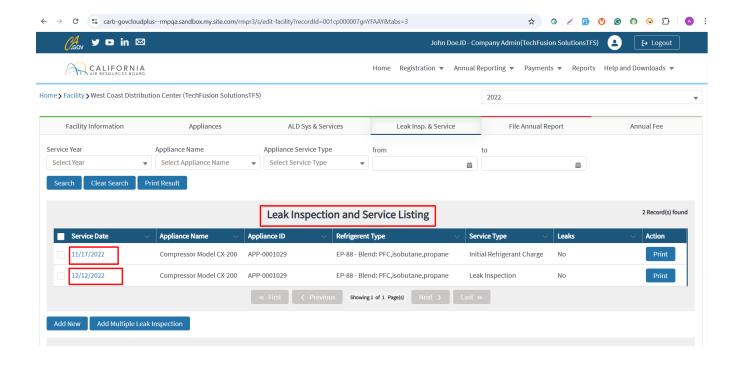
Step 7: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> the saved Leak Insp Service record should be displayed under Leak Insp & Services Listing



#### Click on the Facility Name in the Facility Listing table.

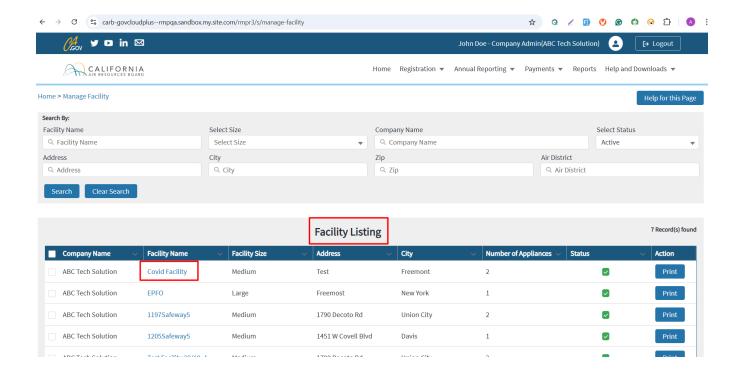


Click on "Leak Insp. & Service"

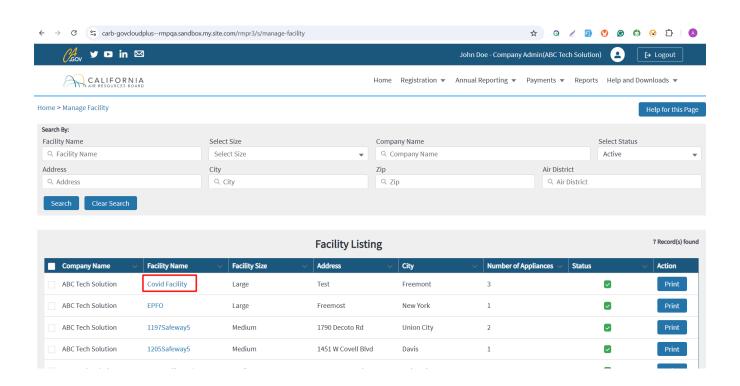


### 2.9 File Annual Report

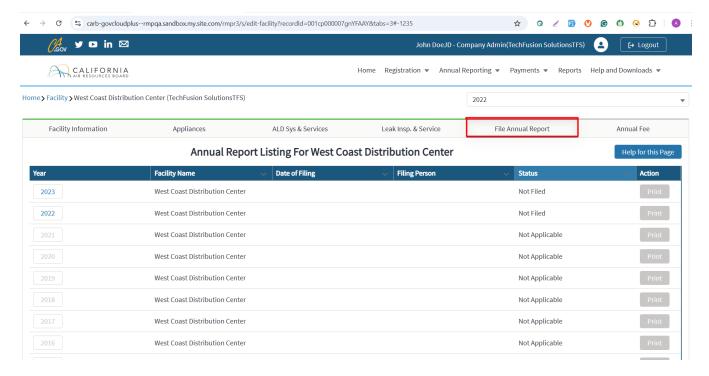
The user needs to follow the steps below to File Annual Report



Step 2: Click on the "Facility"

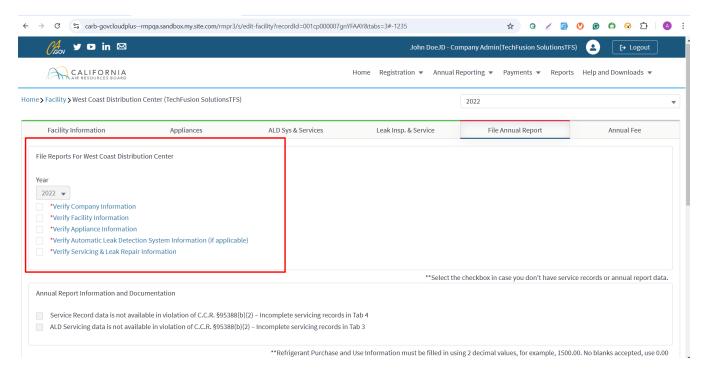


Step 3: Click on the "File Annual Report" Tab

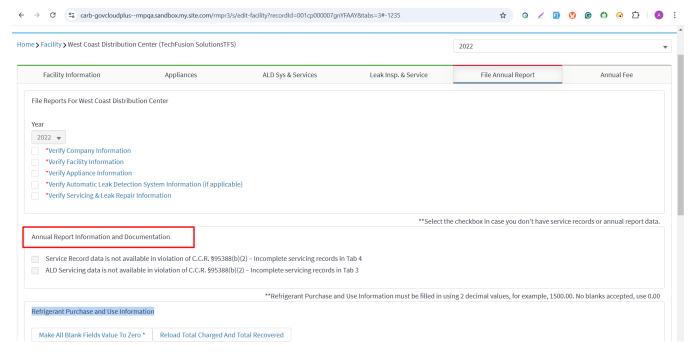


# Step 4: Select the year filed the report

- 1. Select all the required checkboxes
  - 1. Verify Company Information
  - 2. Verify Facility Information
  - 3. Verify Appliance Information
  - 4. Verify Automation Leak Detection System Information (If Applicable)
  - 5. Verify Servicing & Leak Repair Information

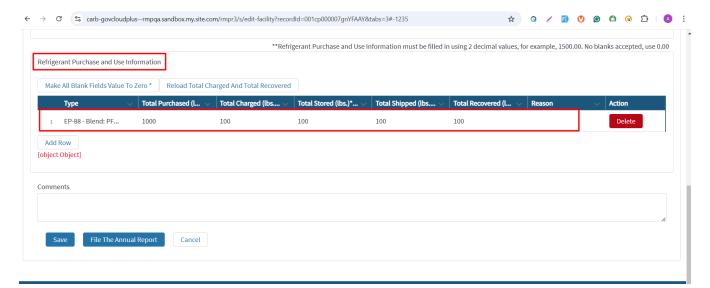


- 2. Select Annual Report Information and Documentation
  - 1. Service Record data is not available in violation
  - 2. ALD Servicing data is not available in violation

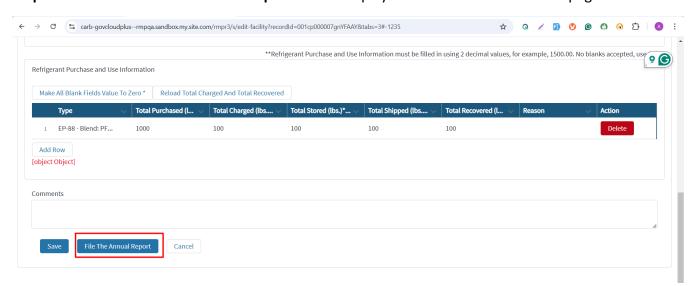


3. Refrigerant Purchase and Use Information

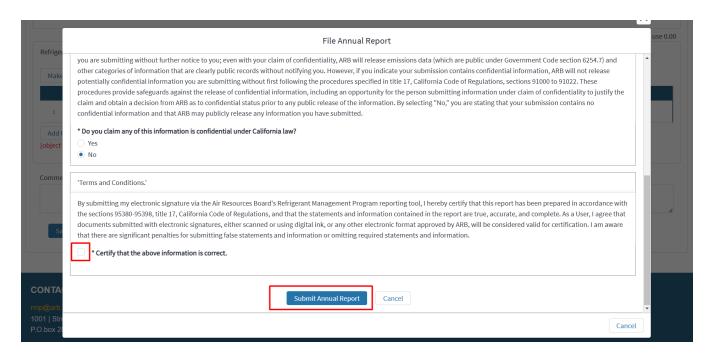
- 1. Type
- 2. Total Purchased
- 3. Total Charged
- 4. Total Stored
- 5. Total Shipped
- 6. Total Received
- 7. Add Comments



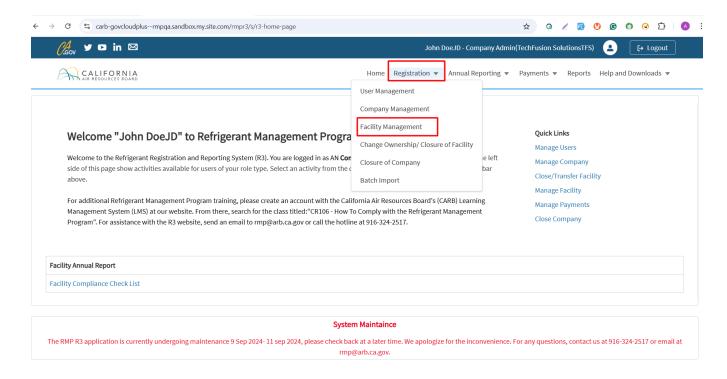
4. **Step 5:** Click on the **File The Annual Report** button displayed at the bottom left of the page



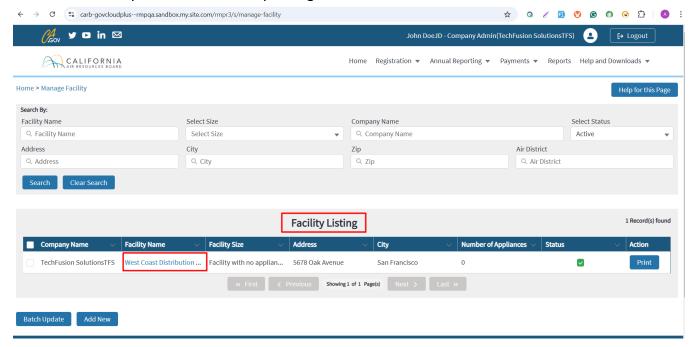
5. **Step 6:** Check the "Terms and Conditions" box, then click "Submit Annual Report."



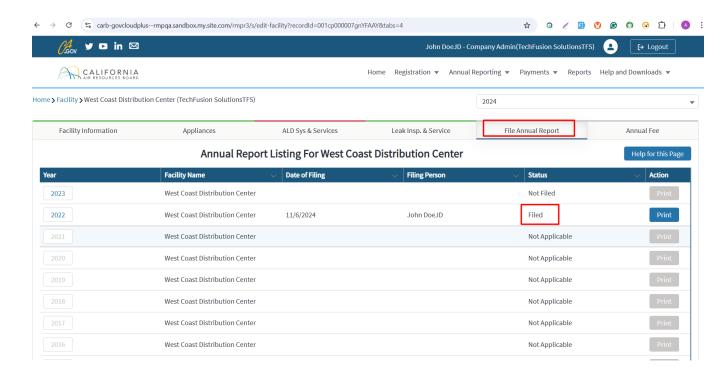
6. **Step 7:** Navigate to Registration -> Facility Management -> File Annual Report tab -> the filed record should be displayed under File Report Annual Report



#### Click on the Facility Name in the Facility Listing

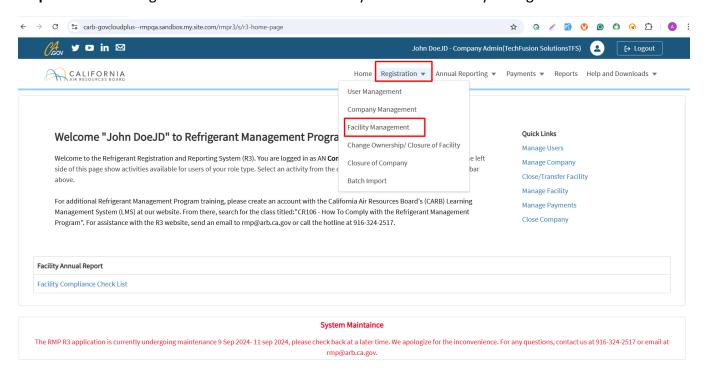


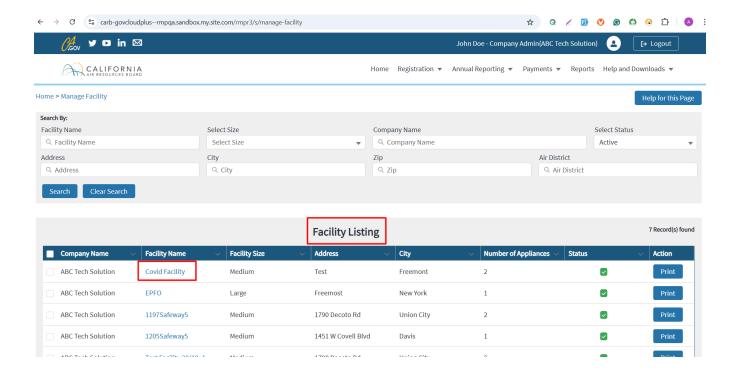
### Click on the "File Annual Report" tab



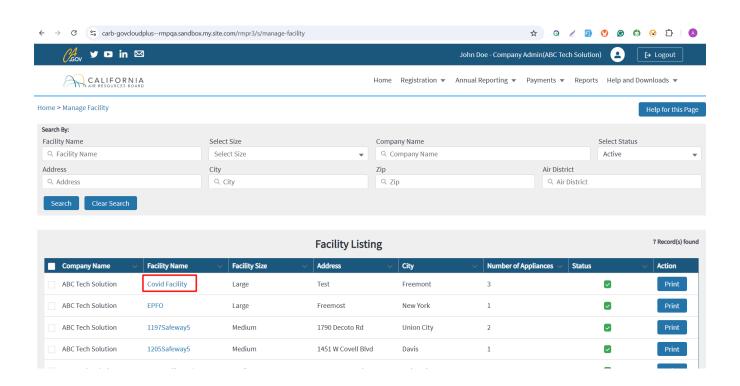
#### 2.10 Generate Invoice

The user needs to follow the steps below to File Annual Report

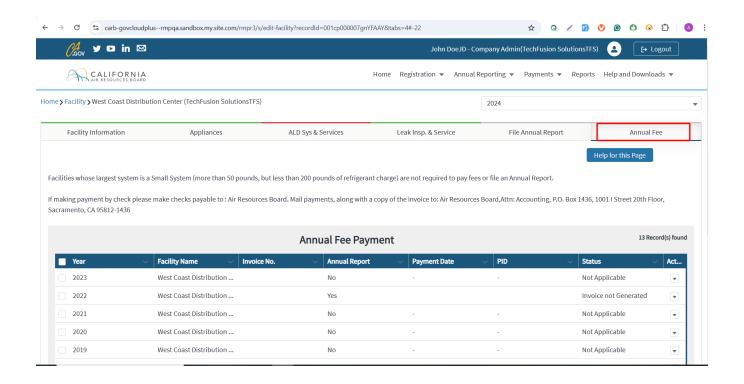




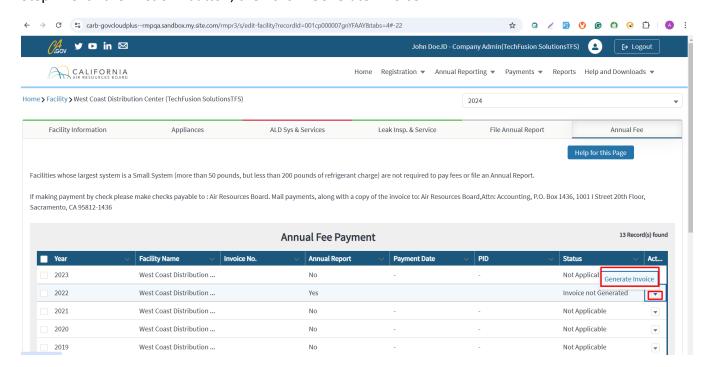
Step 2: Click on the "Facility"



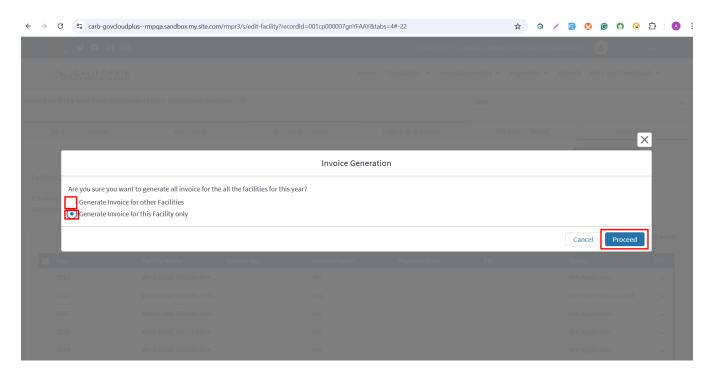
# Step 3: Click on the "Annual Fee" Tab



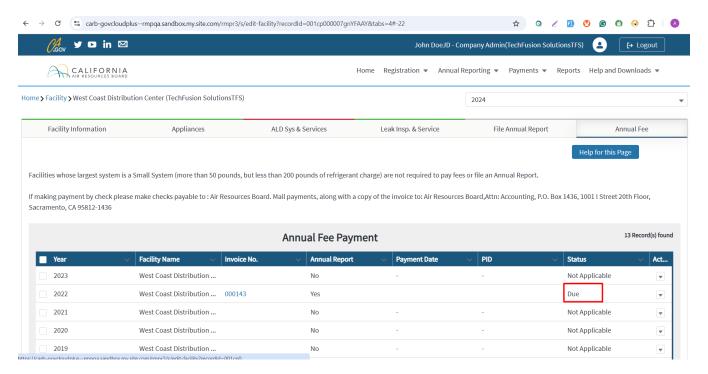
# Step 4: Click the "Action" button, then click "Generate Invoice"



Step 5: Select the Generate Invoice for other Facilities or Generate Invoice for this Facility only and then click Proceed

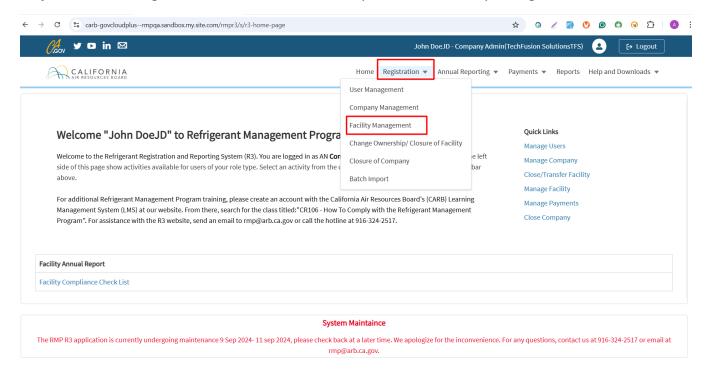


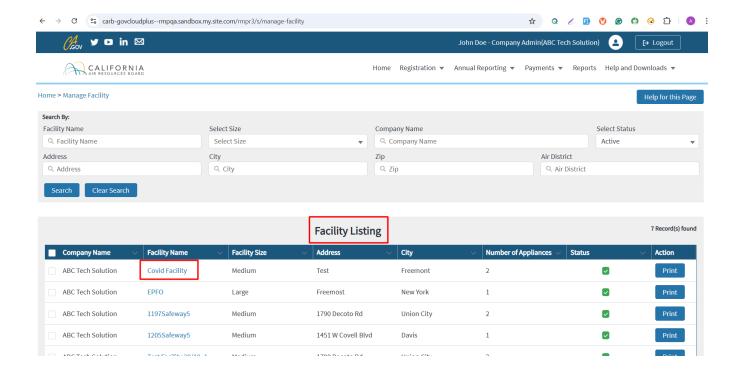
Step 6: After generating the invoice, the status should show as "Due"



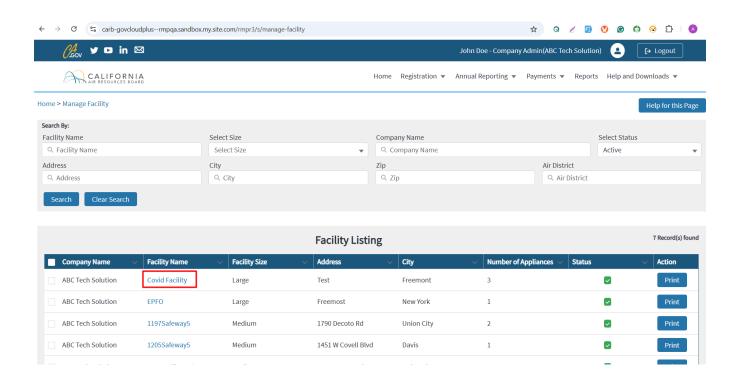
#### 2.11 Annual Fee Payment

The user needs to follow the steps below to File Annual Report

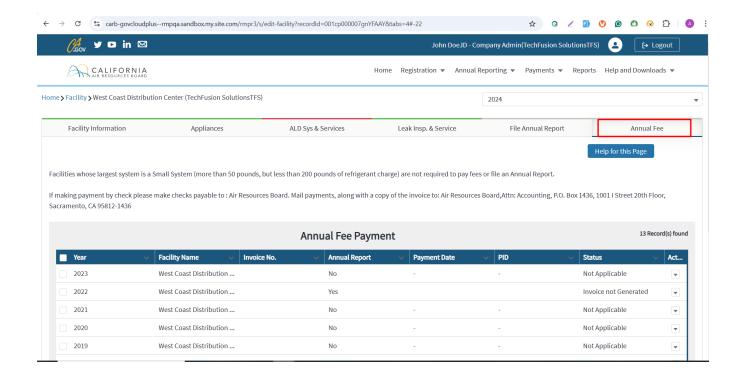




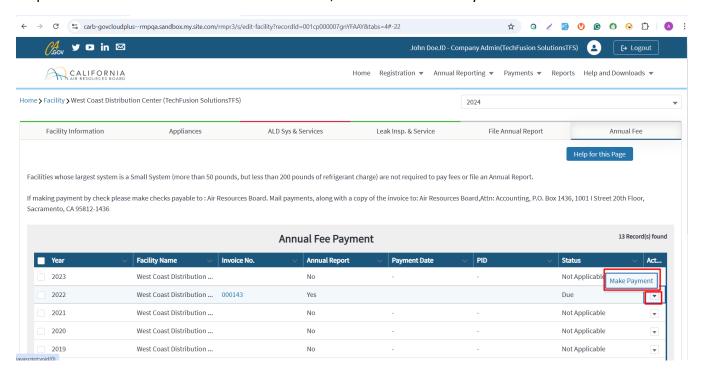
Step 2: Click on the "Facility"



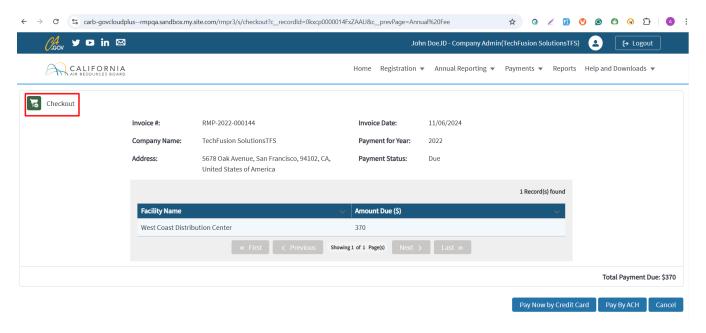
# Step 3: Click on the "Annual Fee" Tab



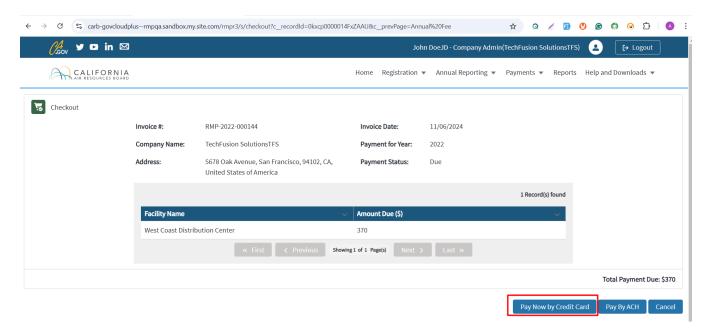
# Step 4: The status should be "Due." Click "Action," then click "Make Payment."



Step 5: You will be redirected to the checkout page.

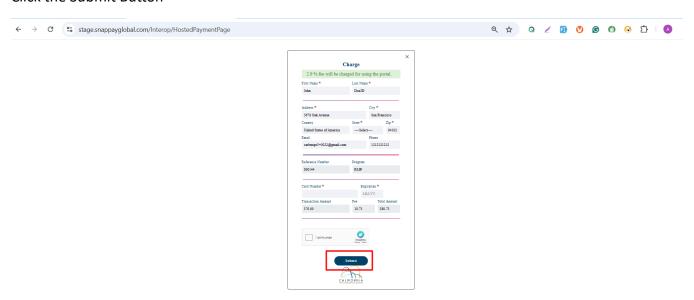


Step 6: Click on the "Pay Now by Credit Card" button

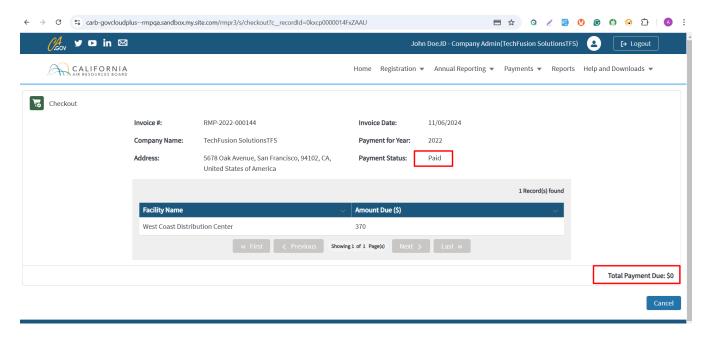


- 7. Fill in all the card details
  - 1. State

- 2. Card Number
- 3. Expiration
- 4. Select hCaptcha
- 8. Click the Submit Button



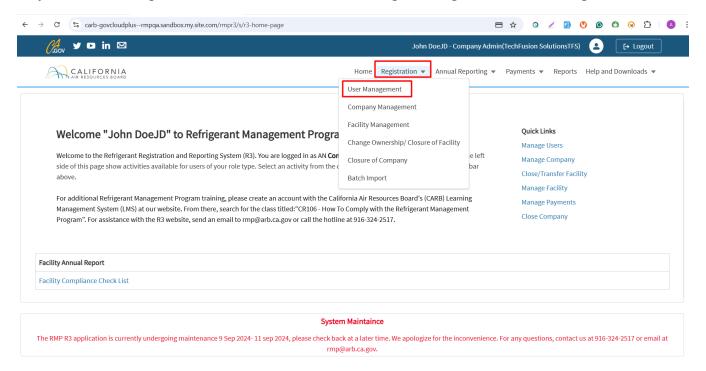
1. The page redirects back to the checkout page, the payment status is updated to "Paid," and the total payment due should show \$0.



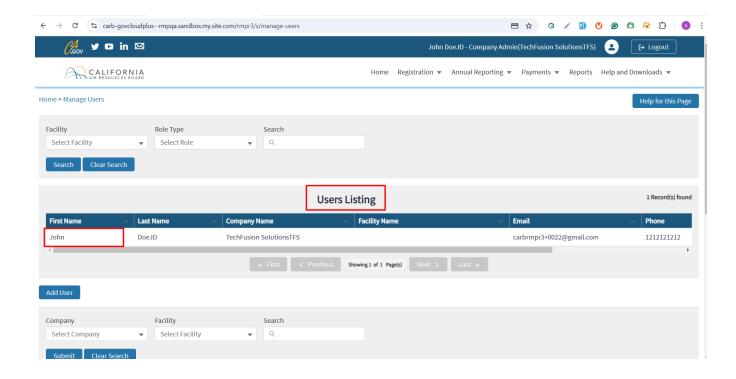
#### 2.12 User Management

The user needs to follow the steps below to User Management

Step 1: Click the "Registration" tab and select "User Management" go to the User Listing Section



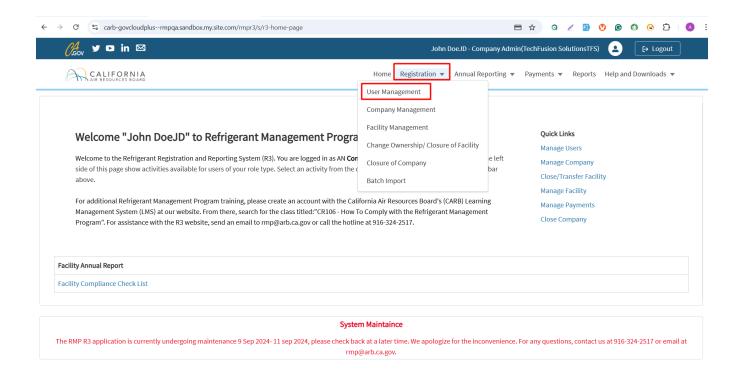
Step 2: Click the User management



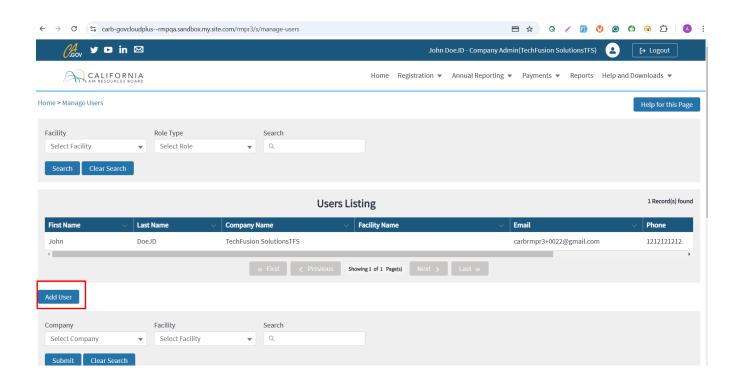
### 2.13 Add New User

The user needs to follow the steps below to Add New User

Step 1: Click the "Registration" tab and select "User Management" go to the User Listing Section

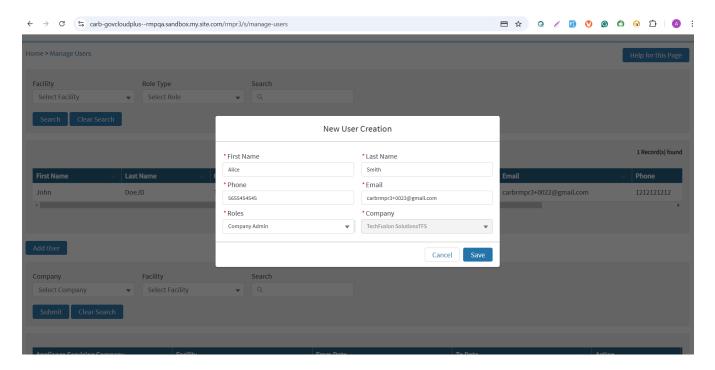


# Step 2: Click on the Add User button under the User Listing Table

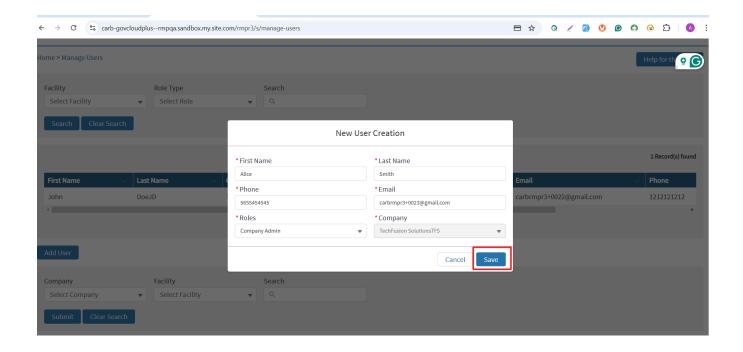


Step 3: Enter all the required information as shown below

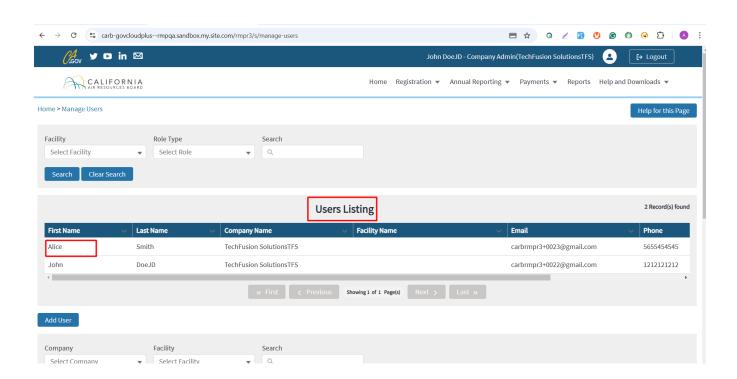
- 2. First Name
- 3. Last Name
- 4. Phone
- 5. Email
- 6. Roles
- 7. Company (Auto Populated)



Step 4: Click Save



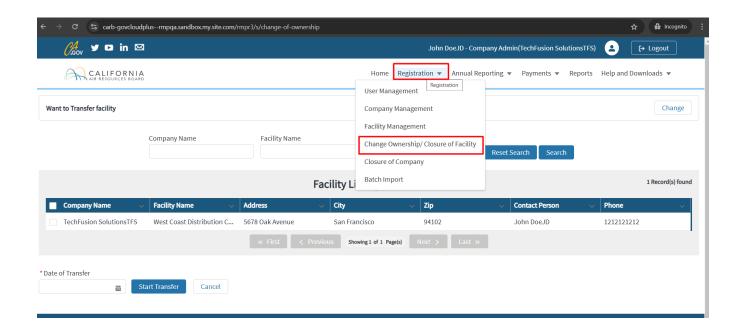
Step 5: You will be redirected to the User Listing page to verify the new user



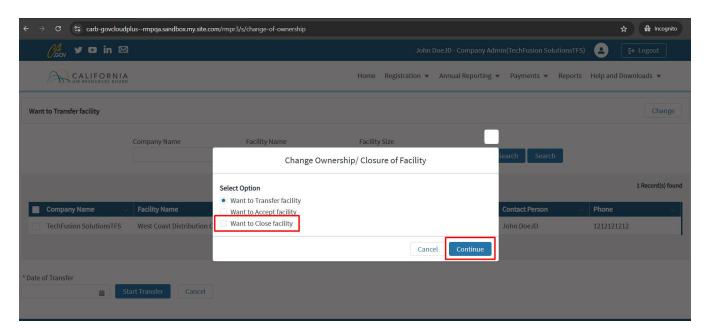
### 2.14 Close Facility

The user needs to follow the steps below to Close Facility

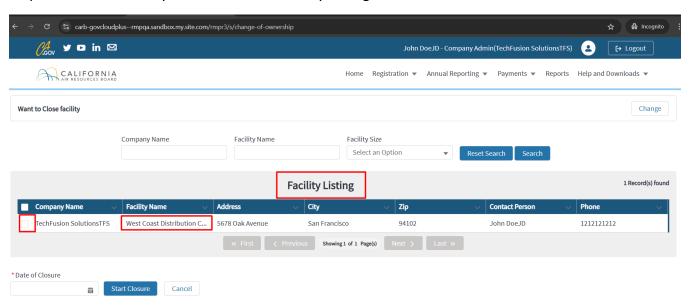
Step 1: Click the "Registration" tab and select "Change Ownership/ Closure of Facility"



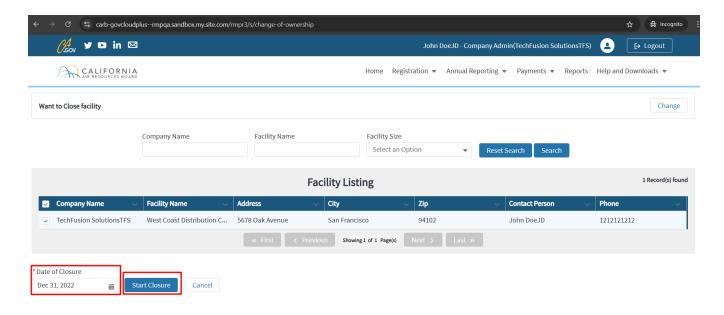
Step 2: Select "Want to Close Facility" then click Continue



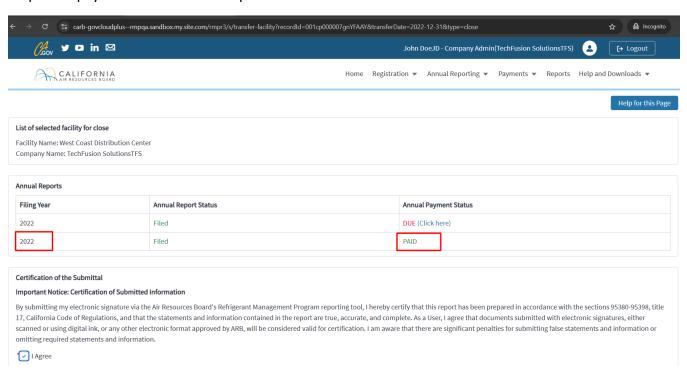
Step 3: Select the facility name under the Facility Listing section



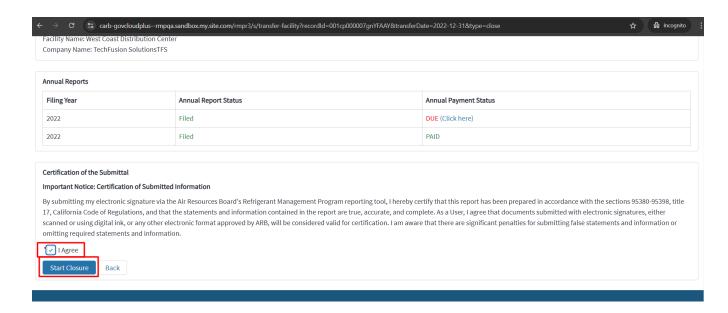
Step 4: Enter the closure date and click the "Start Closure" button



Step 5: All payments should be completed



Step 6: Select "I Agree" for the Certification of Submittal, then click the "Start Closure" button

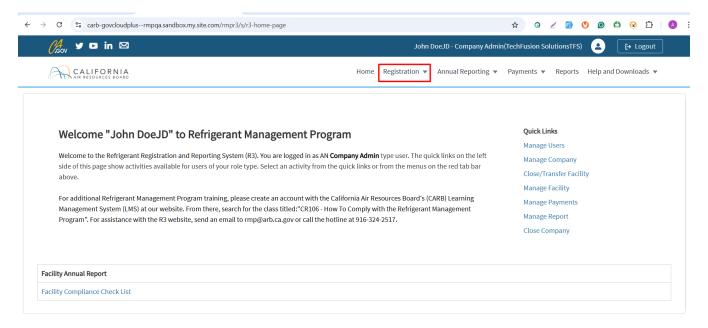


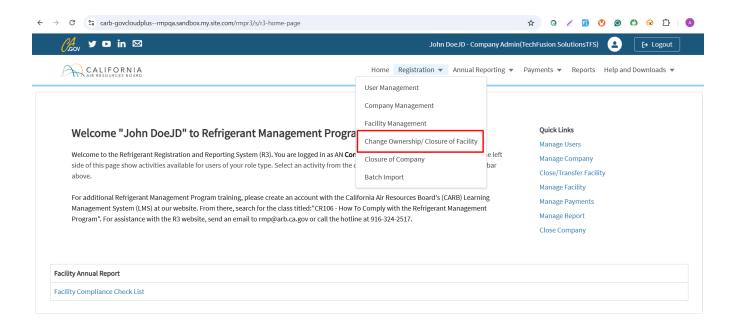
#### 2.15 Transfer Facility/Accept Facility

#### **Transfer Facility / Accept Facility**

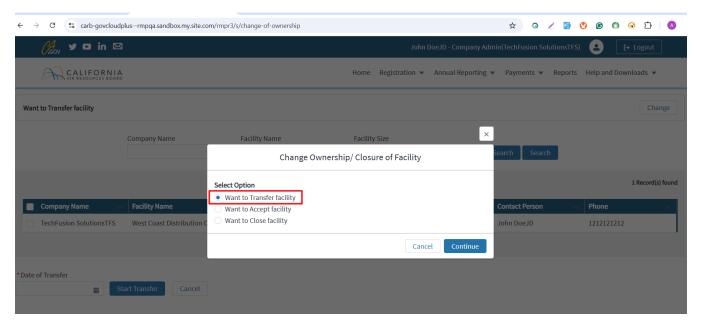
The user needs to follow the steps below to Transfer Facility / Accept Facility

Step 1: Click the "Registration" tab and select "Change Ownership/ Closure of Facility"

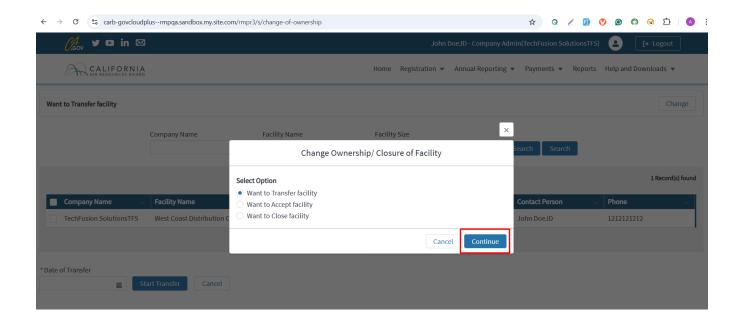




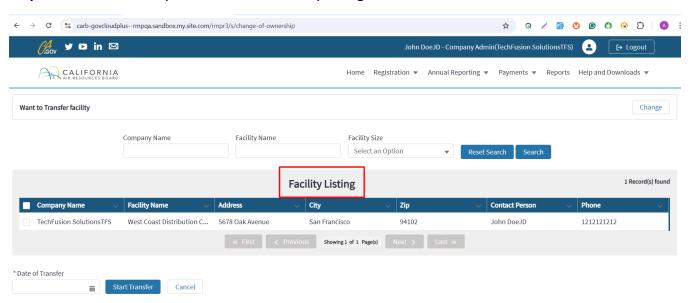
Step 2: Select the "Want to Transfer Facility" option



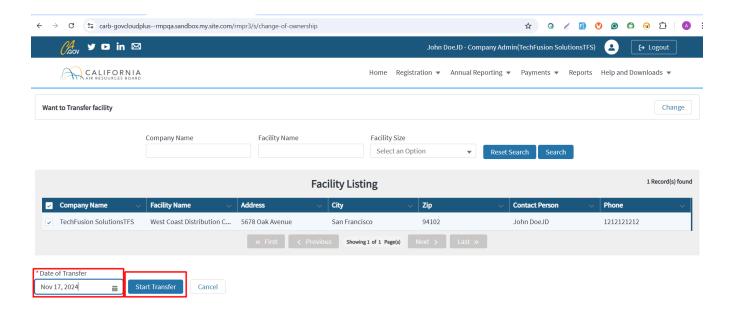
Step 3: Click the "Continue" button



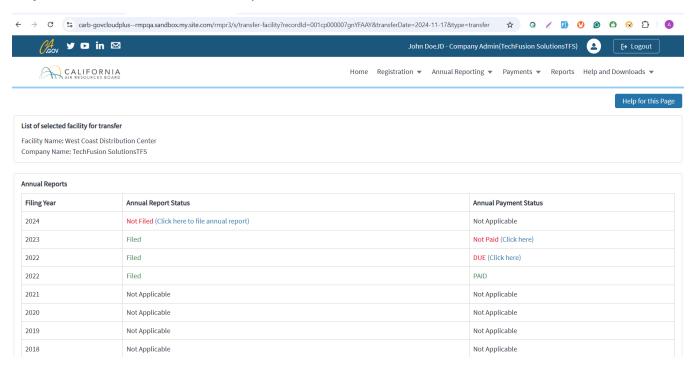
**Step 4**: Select the Facility Name from the Facility listing section

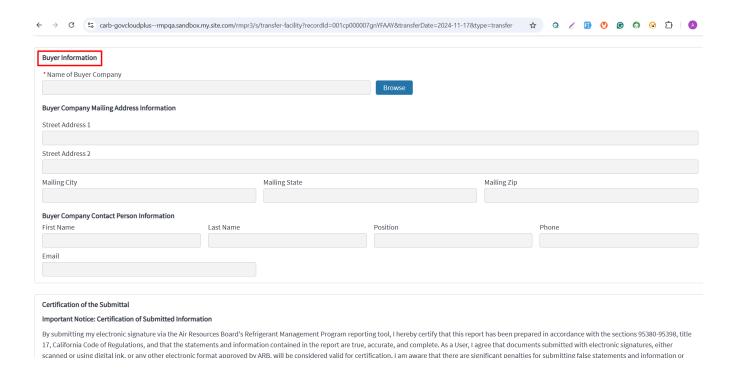


Step 5: Select the "Date of Transfer" and click the "Start Transfer" button

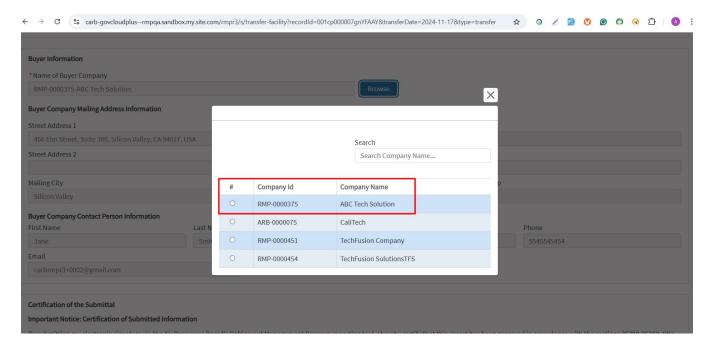


# Step 6: Scroll Down and Fill in the Buyer information

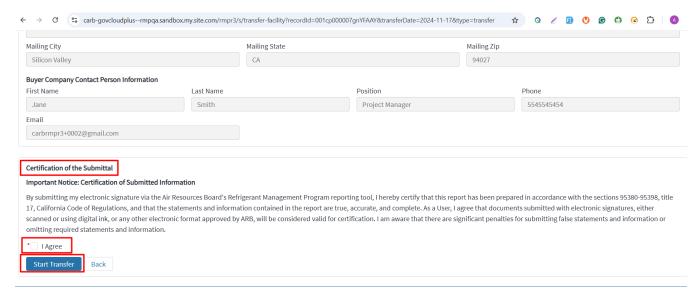




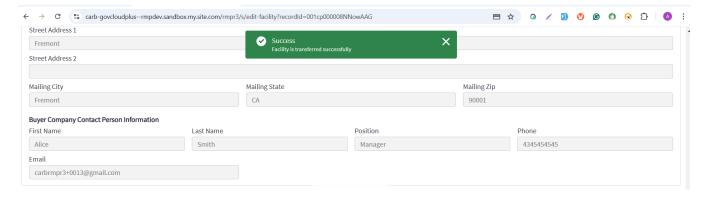
### **Step 7**: Browse and select the name of the Buyer Company.



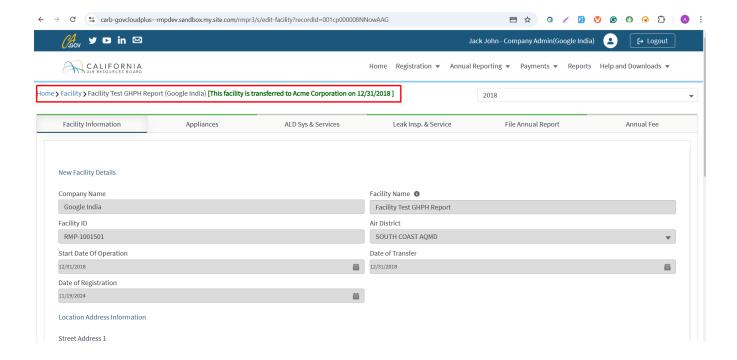
Step 8: Accept the Certification of the Submittal and click the "Start Transfer" button.



Step 9: A success message is displayed: 'Facility has been transferred successfully.'



The facility displays the message: 'This facility was transferred to Acme Corporation on MM/DD/YYYY.'

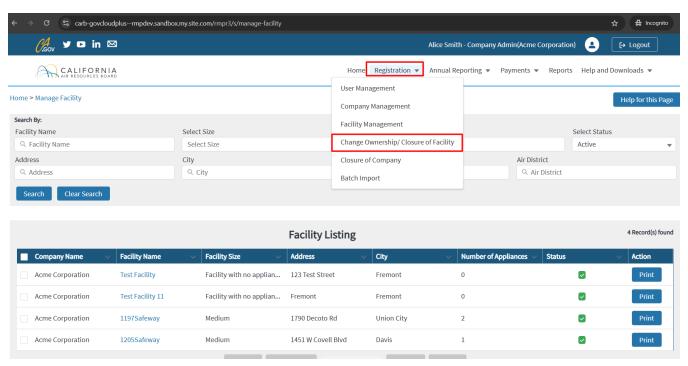


#### **Accept Transfer Facility**

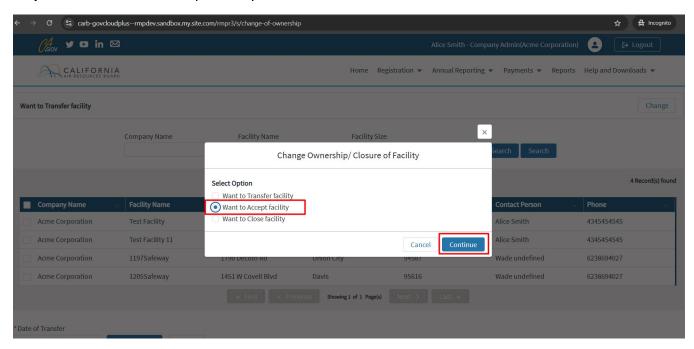
The user needs to follow the steps below to Accept the Transfer Facility

Note: Log in with the transferred owner.

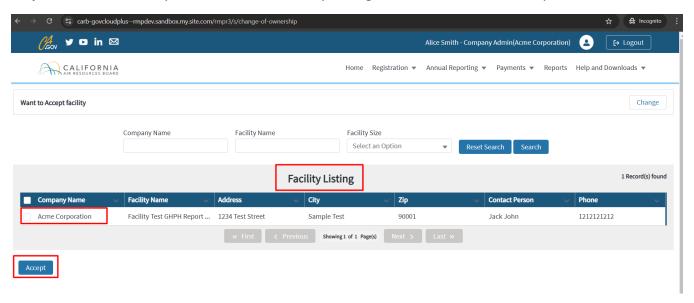
Step 1: Click the "Registration" tab and select "Change Ownership/Closure of Facility"



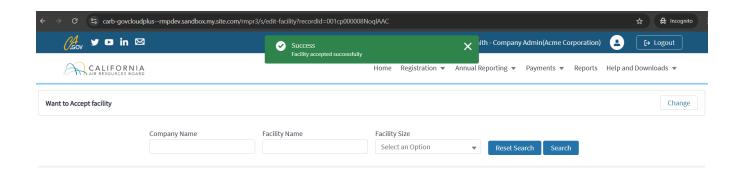
**Step 2**: Select 'Want to Accept Facility' and click the Continue button.



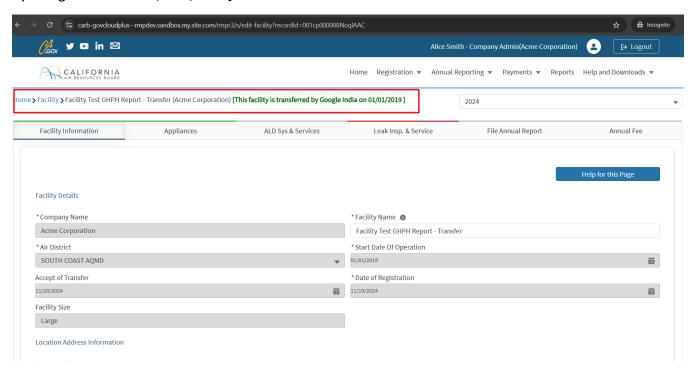
Step 3: Select the facility name under the Facility Listing section and click the Accept button.



Step 4: A success message is displayed.



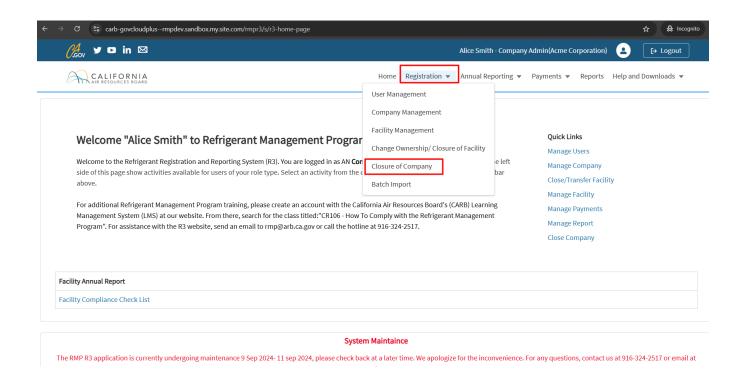
The transferred facility displays: 'Facility Name - Transfer (Acme Corporation) [This facility was transferred by Google India on DD/MM/YYYY].'



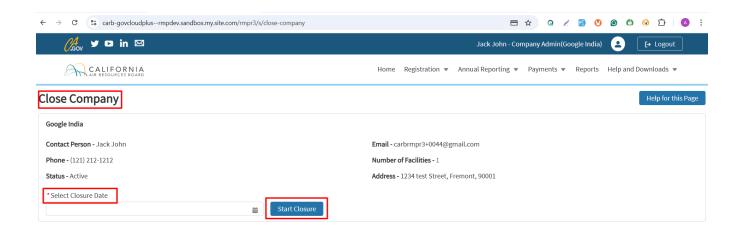
# 2.16 Close Company

The user needs to follow the steps below to Close of Company

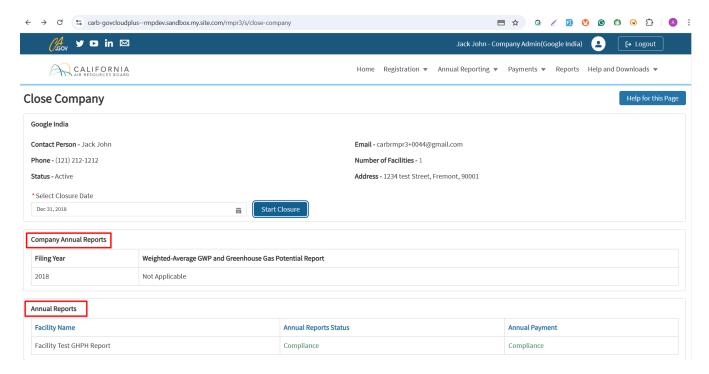
Step 1: Click the "Registration" tab and select "Closure of Company"



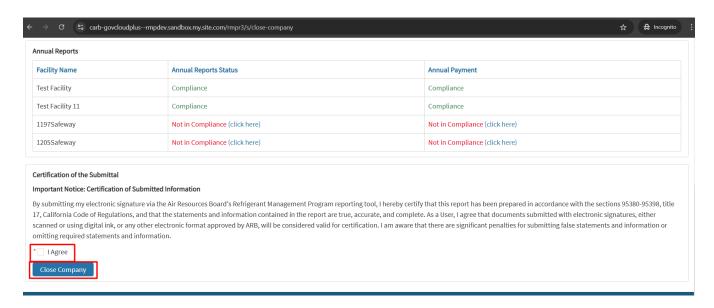
Step 2: Verify the company details, select the closure date, and click the Start Closure button.



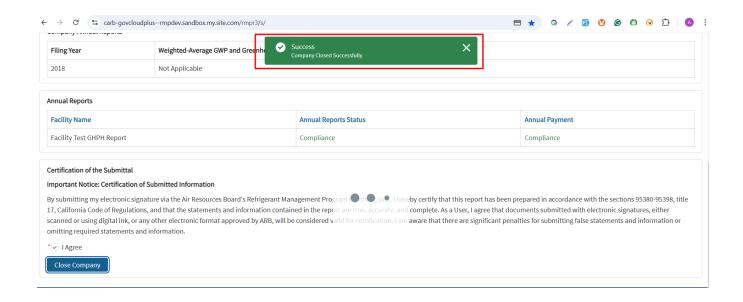
**Step 3**: All reports and annual payments should be paid, and compliance should be ensured.



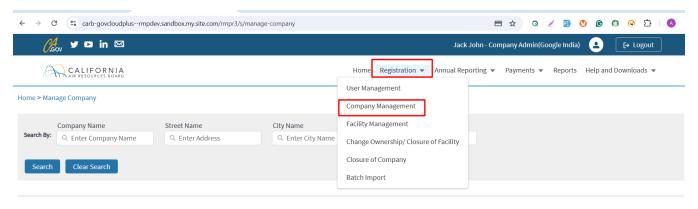
Step 4: Scroll down, accept the Certification of the Submittal, and click the Close Company button.

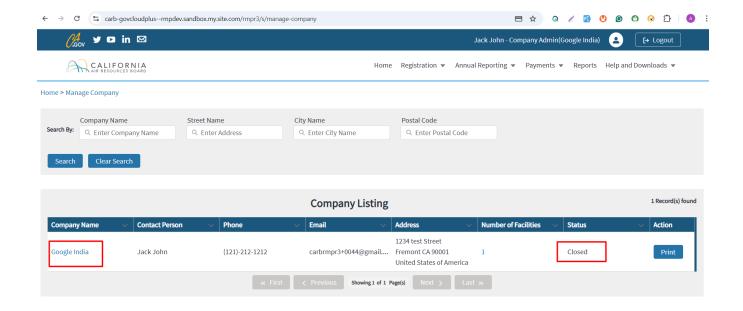


**Step 5**: A success message is displayed.



### Step 6: Go to the Company Management page, and verify that the status is 'Closed.'



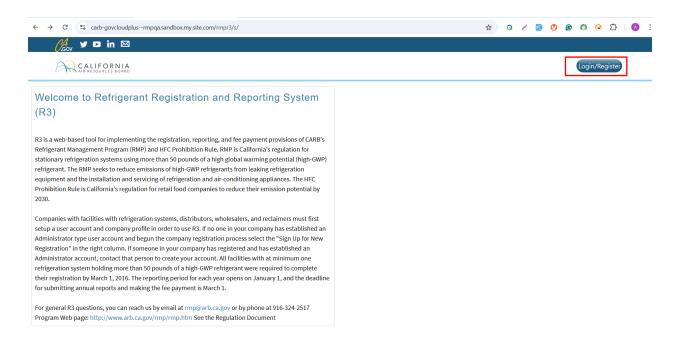


### 8. Registering New Distributor/Wholesaler Company

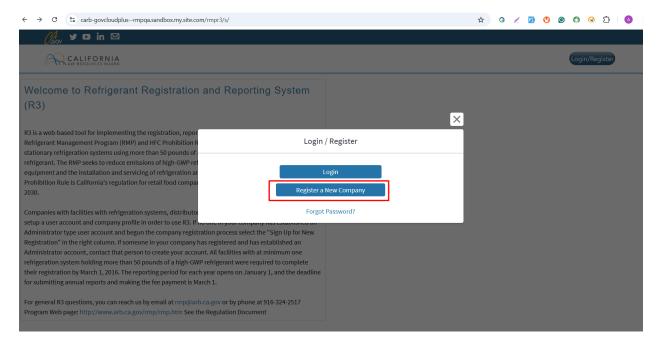
# 3.1 Registering New Company

The user needs to follow the steps below to register a new company

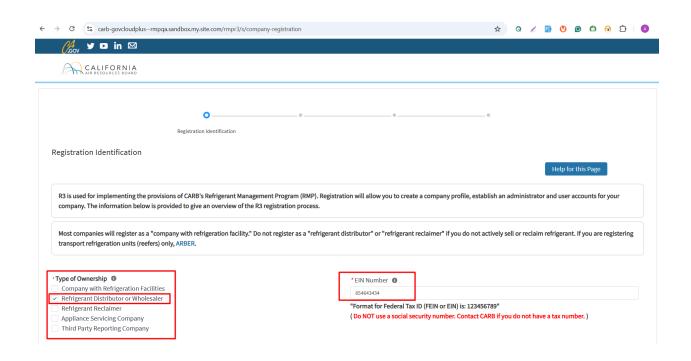
**Step 1**: Click on the Login/Register button on the landing page



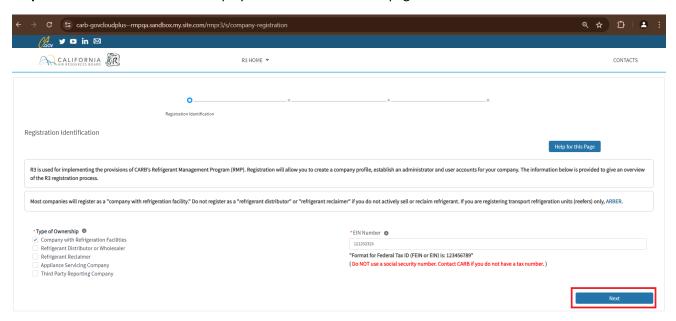
Step 2: Click on the "Register New Company" button displayed on the pop-up window



**Step 3:** The user should select "Type of Ownership" Ex: Company with Refrigeration Facilities and Enter the 9-digit EIN Number in the format XXXXXXXXX



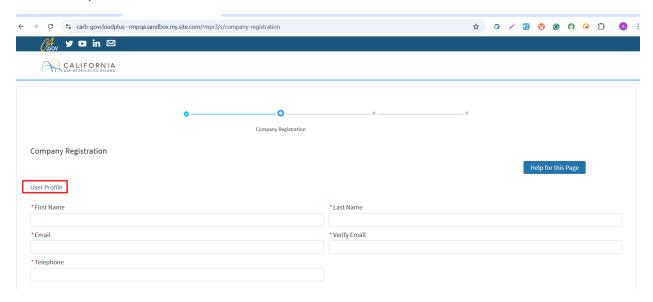
Step 4: Click on the Next Button displayed at the bottom of the page



Step 5: Enter all the required information as shown below

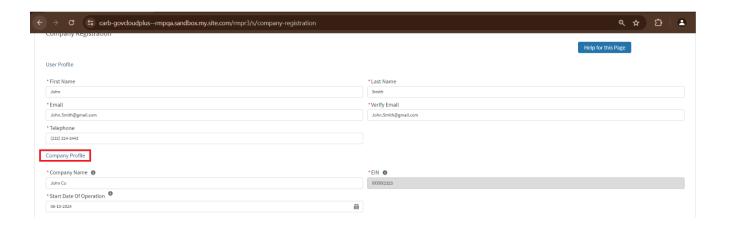
- 9. User Profile
  - First Name
  - 2. Last Name
  - 3. Email

- 4. Verify Email
- 5. Telephone



# 10. Company Profile

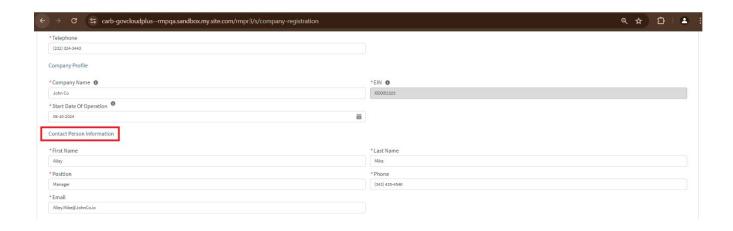
- 1. Company Name
- 2. EIN (Not Editable the value is driven by the information entered on the Landing page)
- 3. Start Date of Operation



#### 11. Contact Person Information

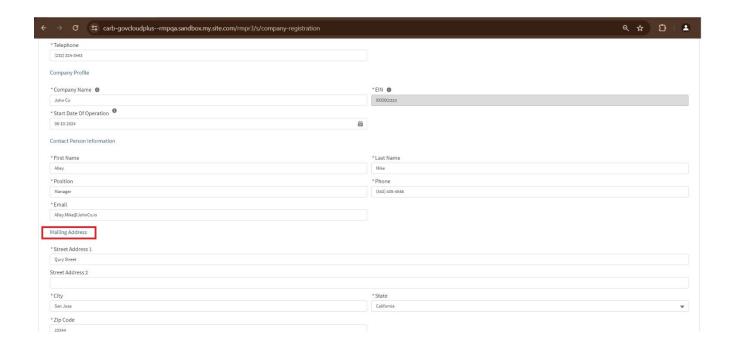
1. First Name

- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email

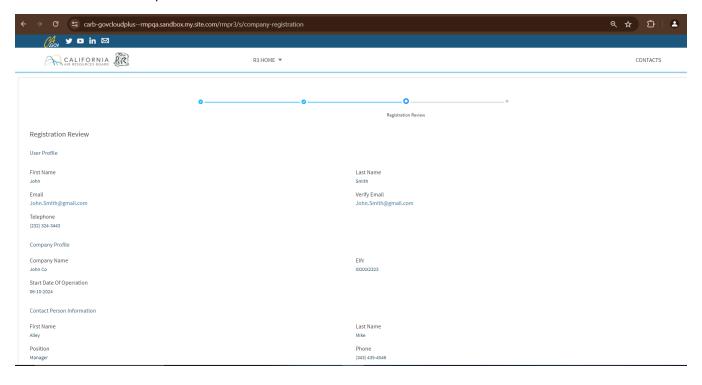


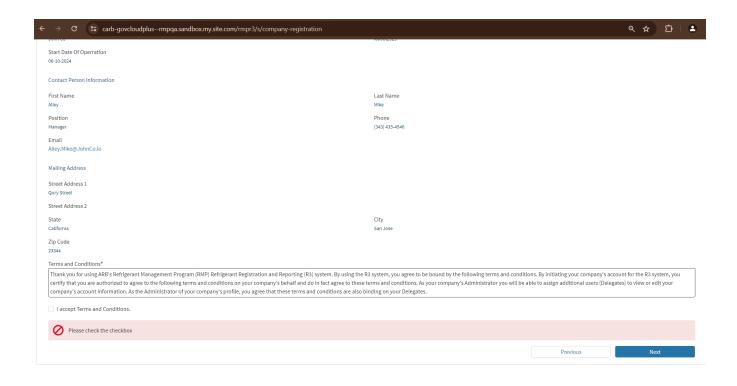
# 12. Mailing Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code

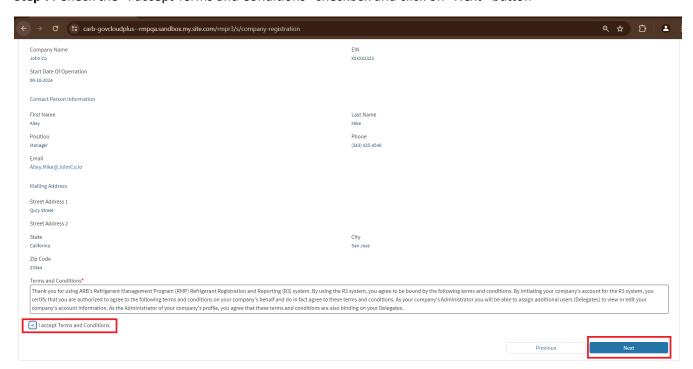


**Step 6:** User should click on the "Next" button, system navigates to "Registration Review" page allowing users to review the information provided.

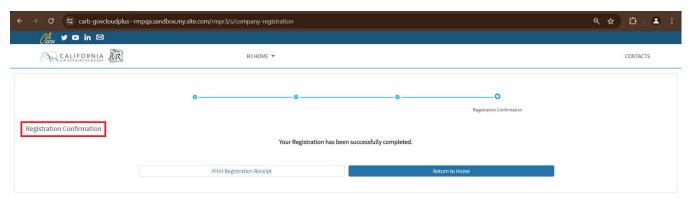




### Step 7: Check the "I accept Terms and Conditions" checkbox and click on "Next" button



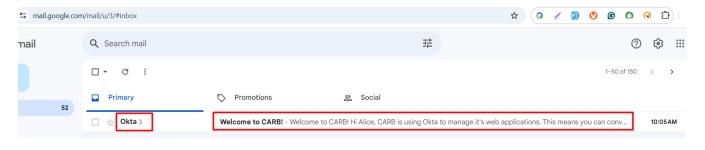
Step 8: The user navigates to the "Registration Confirmation" page



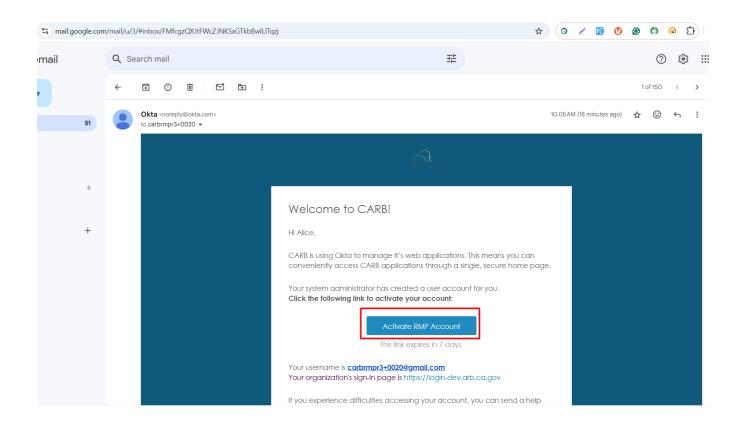
# 3.2 Activating Account

The user needs to follow the steps below to Activating new Account

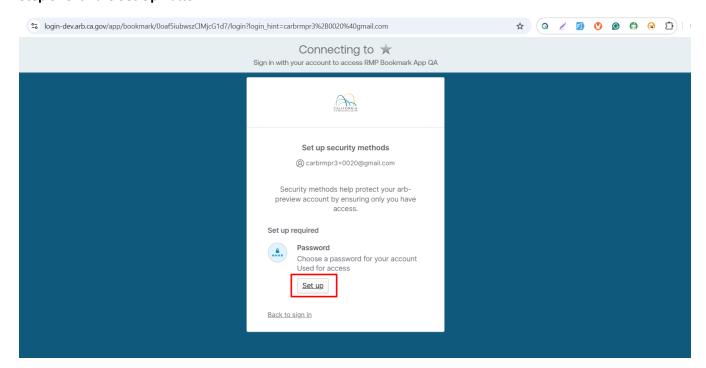
**Step 1**: The user should be able to verify their email with an Okta email, with a subject like "**Welcome to CARB!**"



Step 2: Open the Email and click the Activate RMP Account Button



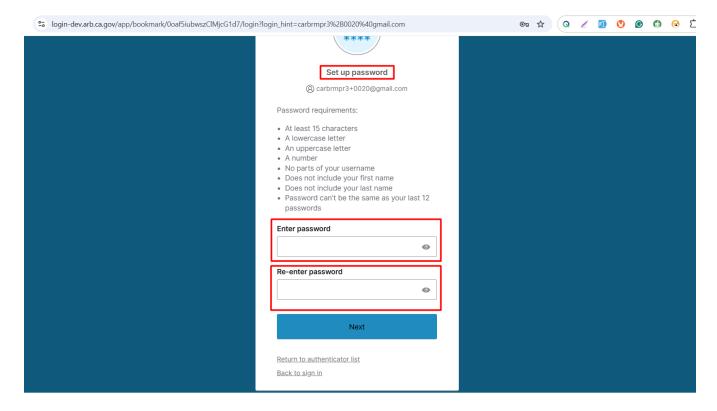
# Step 3: Click the Set Up Button



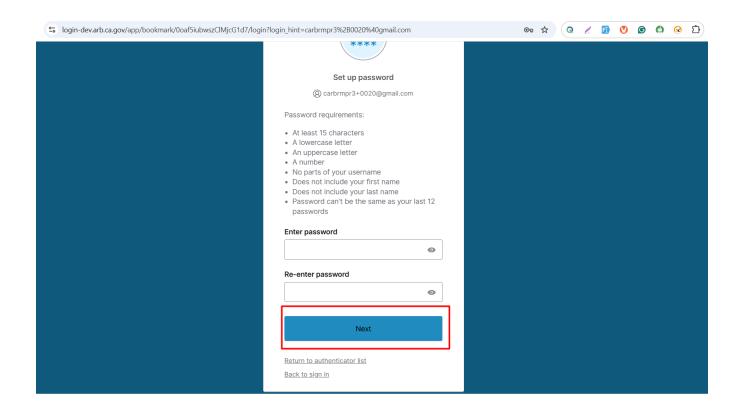
#### **Step 4**: Set the password according to the required criteria:

#### Password requirements:

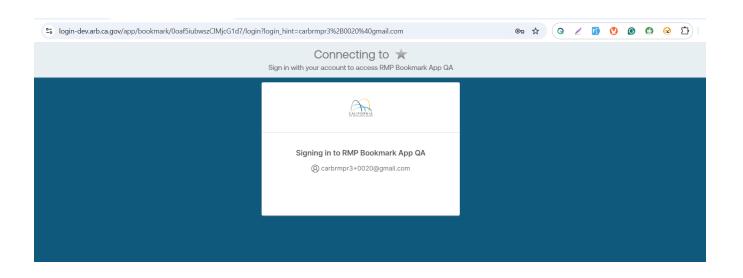
- 13. At least 15 characters
- 14. Contains a lowercase letter
- 15. Contains an uppercase letter
- 16. Contains a number
- 17. Does not contain any part of your username
- 18. Does not include your first name
- 19. Does not include your last name
- 20. Must be different from your last 12 passwords
- 21. Enter all the required information as shown below
  - 22. Enter password
  - 23. Re-enter password



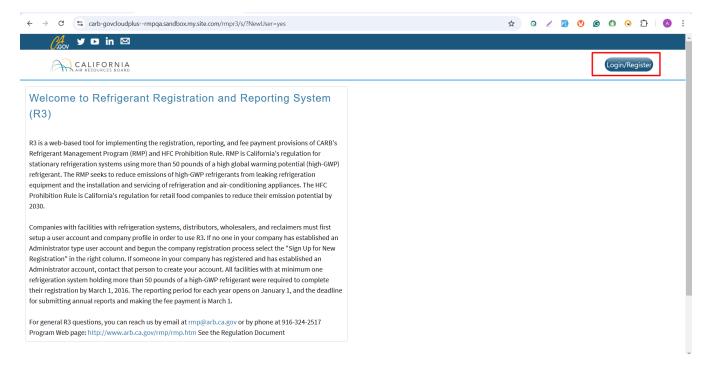
Step 5: Click on the Next Button displayed at the bottom of the page



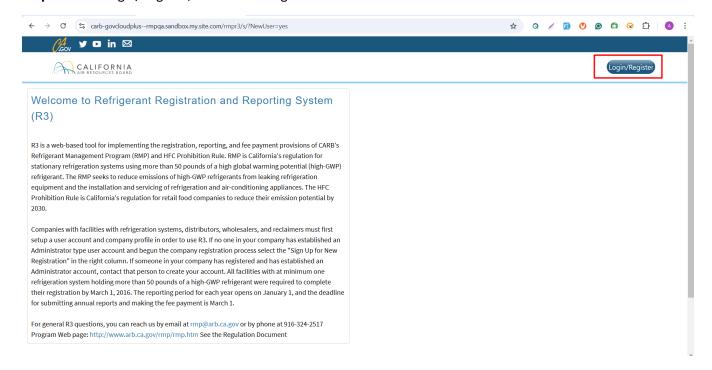
Step 6: Signing in to the RMP Bookmark App

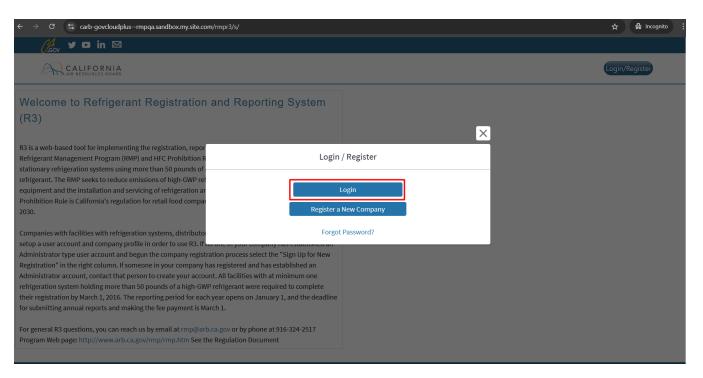


Step 7: Login Page

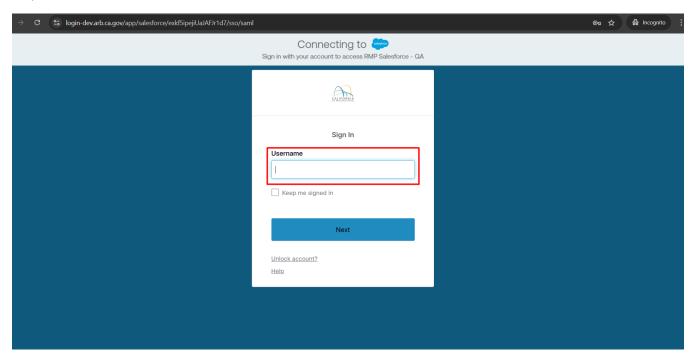


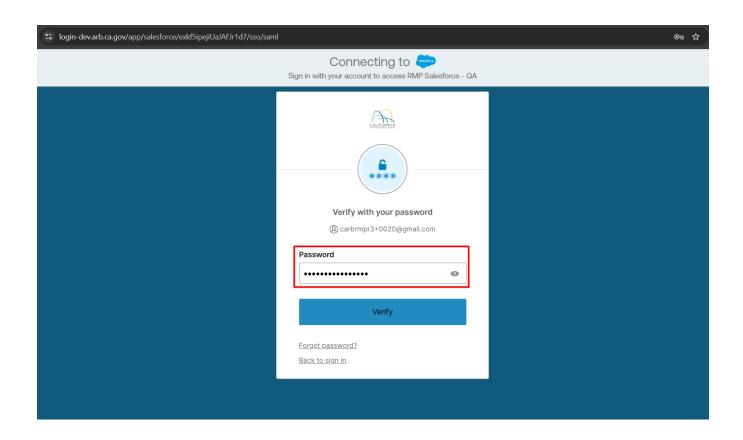
### Step 8: Click "Login/Register," then click "Login."



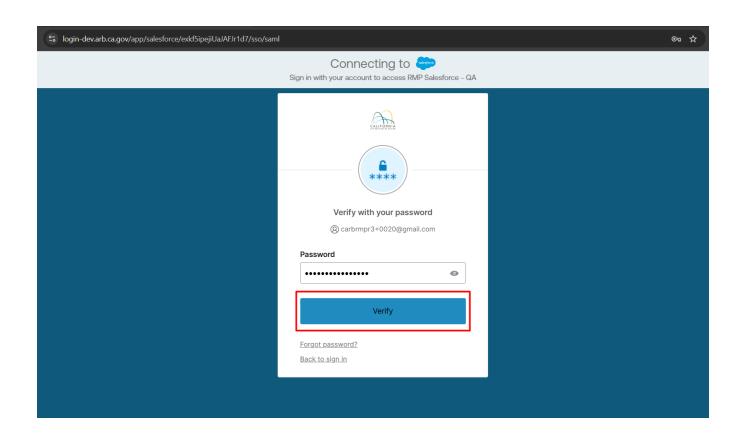


Step 9: Enter the "Username" and "Password"

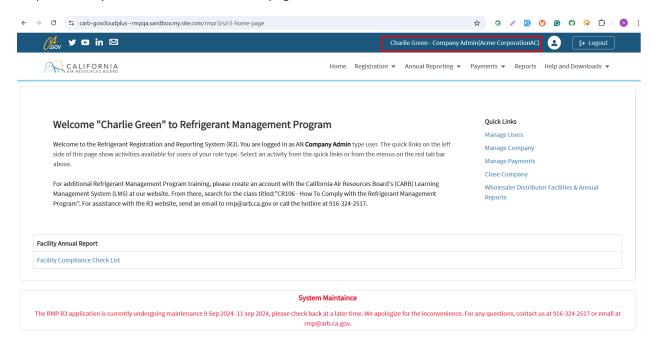




Step 10: Click the Verify button



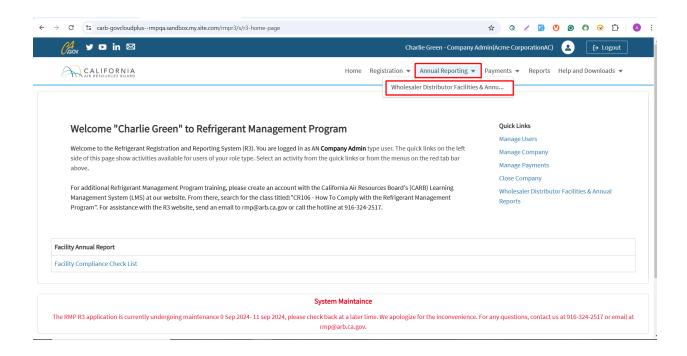
Step 10: The system redirects to the homepage



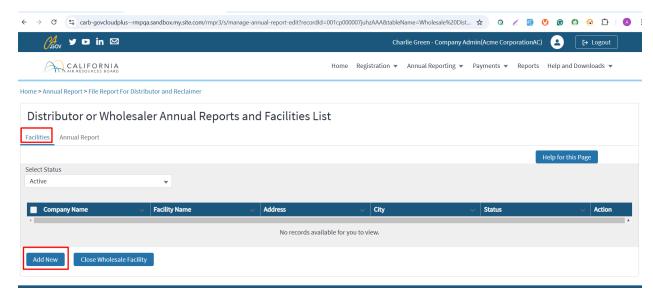
#### 3.3 Add New Facility

The user needs to follow the steps below to add a new facility

Step 1: Click the "Annual Reporting" tab and select "Wholesaler Distributor Facilities & Annual Reports"



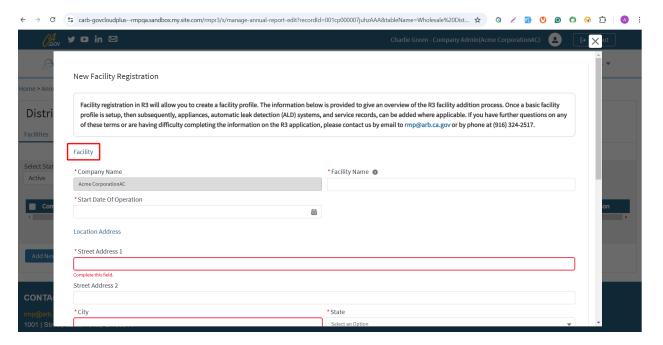
Step 2: Click the "Add New" button at the bottom left of the page under the Facilities tab.



# Step 5: Enter all the required information as shown below

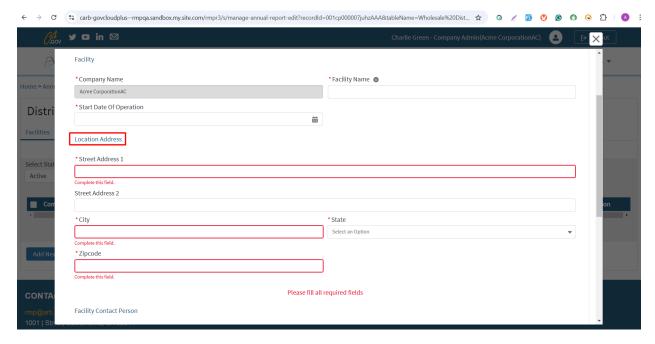
## 24. Facility

- 1. Company Name (Auto Populated)
- 2. Facility Name
- 3. Start Date of Operation

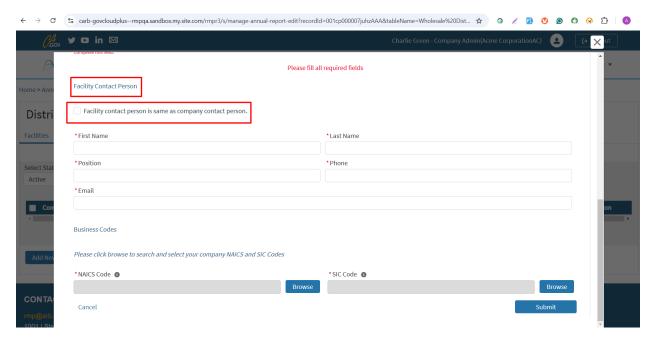


#### 25. Location Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code



Click the "Validate Address" button, then select "Yes/Accept."

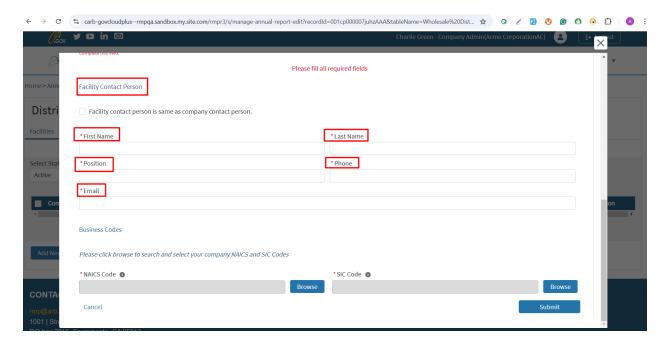


# 26. Facility Contact Person

Select checkbox Facility contact person is same as company contact person or enter all the required fields

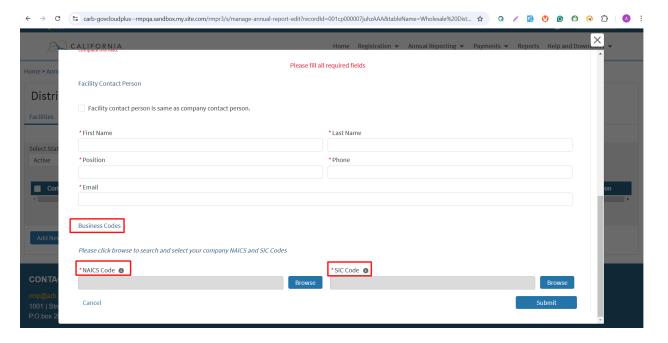
- 1. First Name
- 2. Last Name
- 3. Position

- 4. Phone
- 5. Email

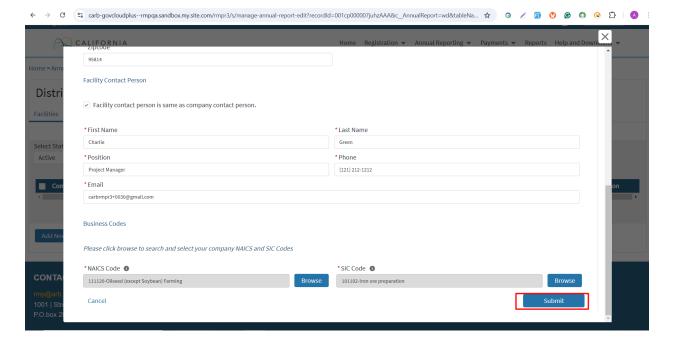


#### 27. Business Codes

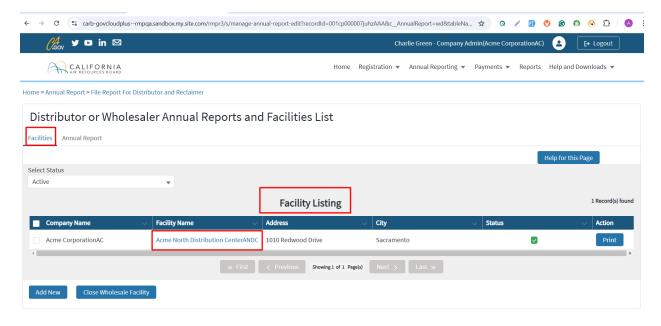
- 1. NAICS Code
- 2. SIC Code



Step 6: Click on the Submit button displayed at the bottom right of the page



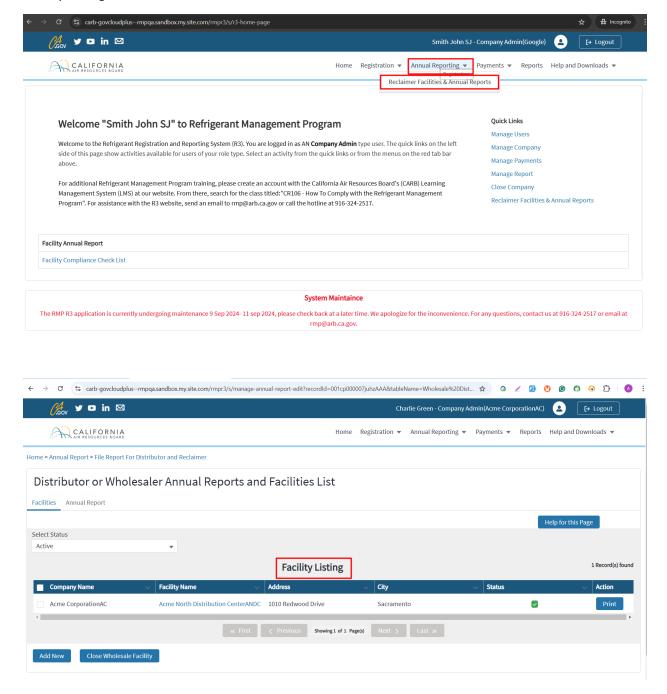
**Step 7**: Navigate to Annual Reporting  $\rightarrow$  Wholesaler Distributor Facilities & Annual Reports  $\rightarrow$  Facilities tab. The saved facility should be displayed under the Facility Listing.



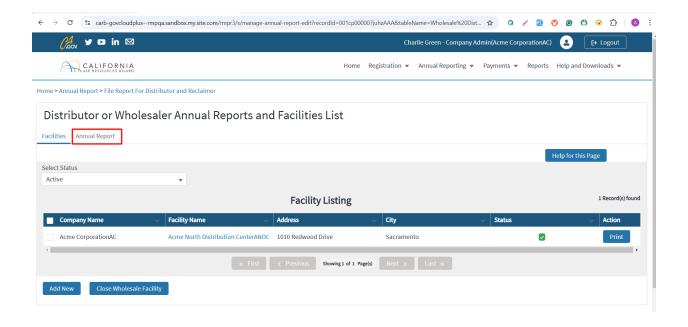
### 3.4 File Annual Report

The user needs to follow the steps below to File Annual Report

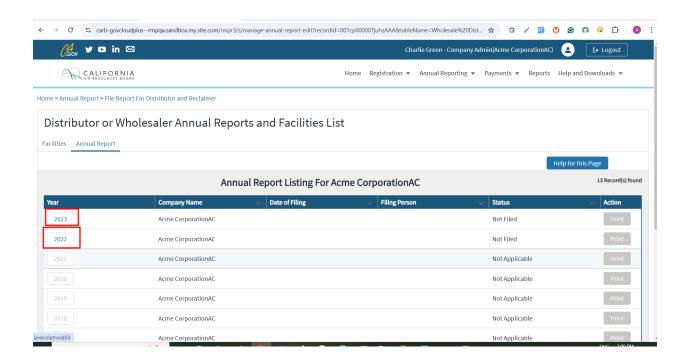
**Step 1**: Click the Annual Reporting tab, select Wholesaler Distributor Facilities & Annual Reports, and go to the Facility Listing section



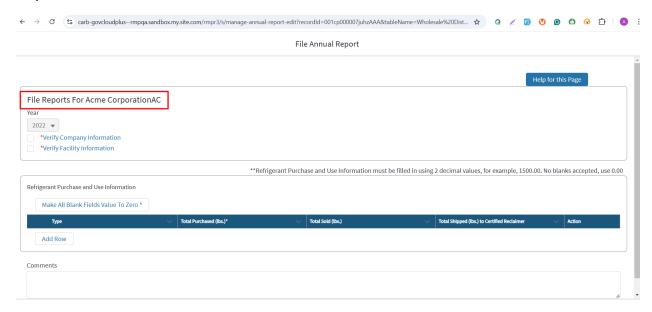
### Step 2: Click the Annual Report tab.



Step 3: Click the year for which you filed out the annual report

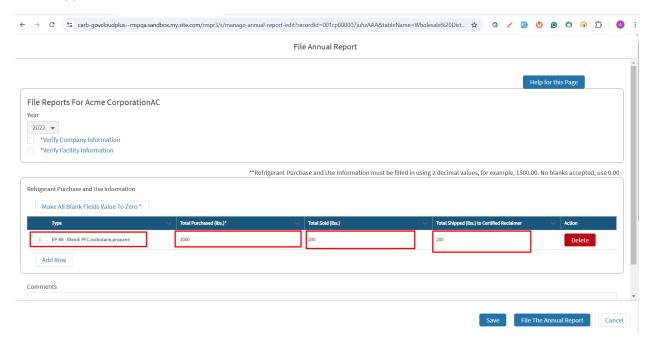


### Step 4: Select the checkbox

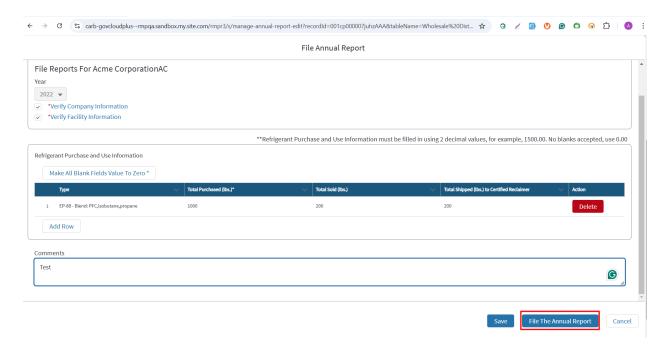


Step 5: Click the Add Row button and enter all required information as shown below

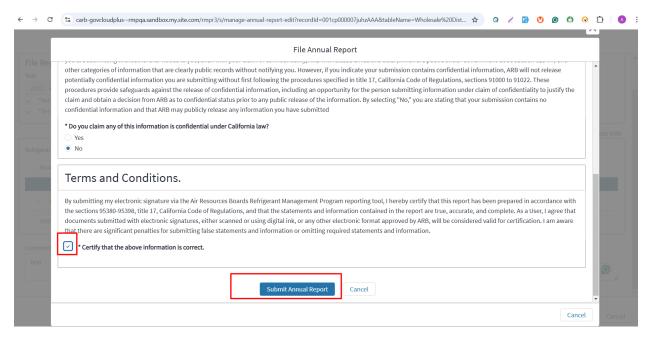
- 28. Type
- 29. Total Purchased
- 30. Total Sold
- 31. Total Shipped



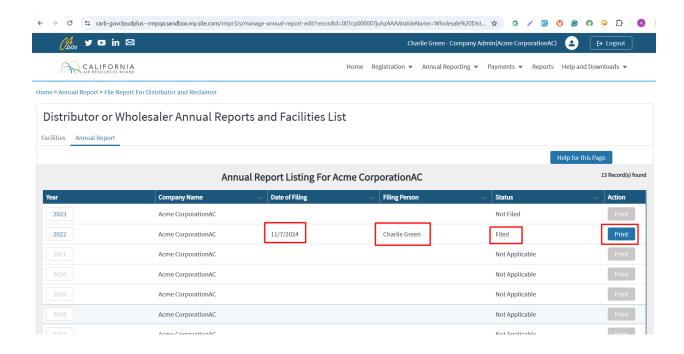
Step 6: Click on the File the Annual Report button



Step 7: Select Terms and Conditions and click Submit Annual Report



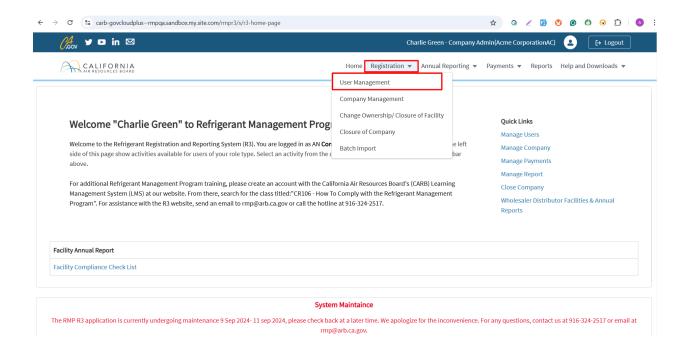
**Step 8:** The page will reload, updating the status to "Filed," along with the filing date and the name of the person who filed, and the Print button will be enabled.



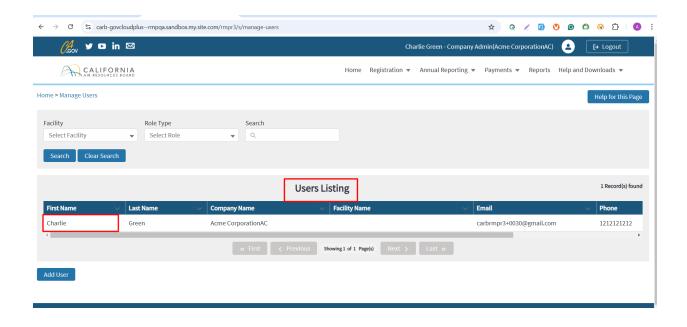
## 3.5 User Management

The user needs to follow the steps below to User Management

Step 1: Click the "Registration" tab and select "User Management"



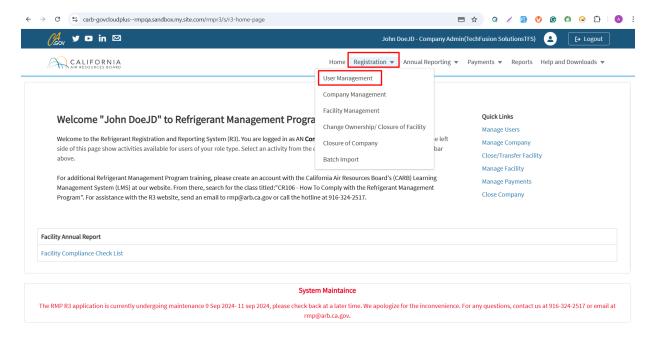
Step 2: Click the User Management and then go to the Users Listing Section



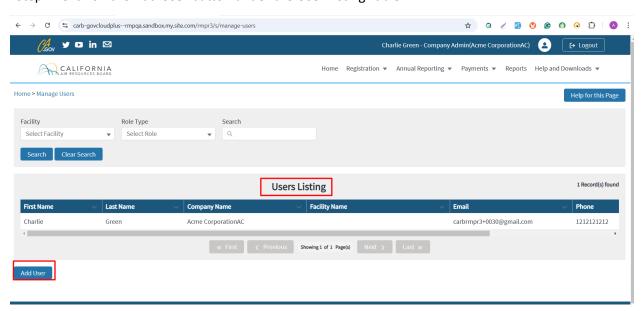
#### 3.6 Add New User

The user needs to follow the steps below to add a new User

Step 1: Click the "Registration" tab and select "User Management" go to the User Listing Section



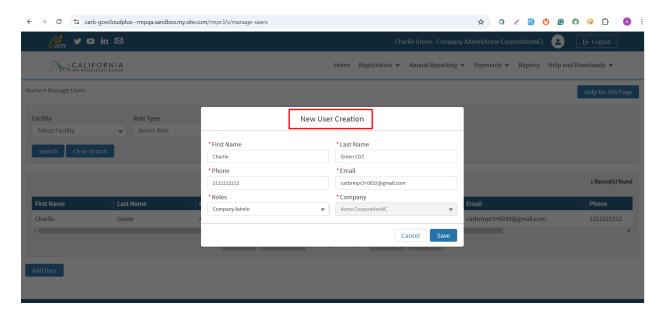
Step 2: Click on the Add User button under the User Listing Table



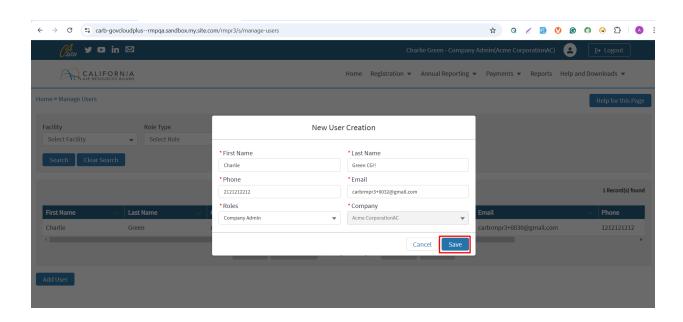
Step 3: Enter all the required information as shown below

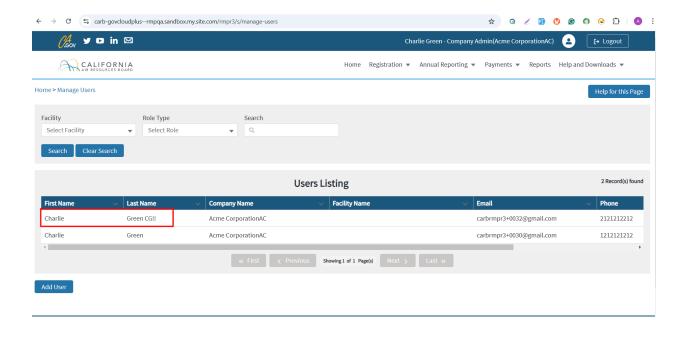
- 32. First Name
- 33. Last Name

- 34. Phone
- 35. Email
- 36. Roles
- 37. Company (Auto Populated)



Step 4: Click Save button



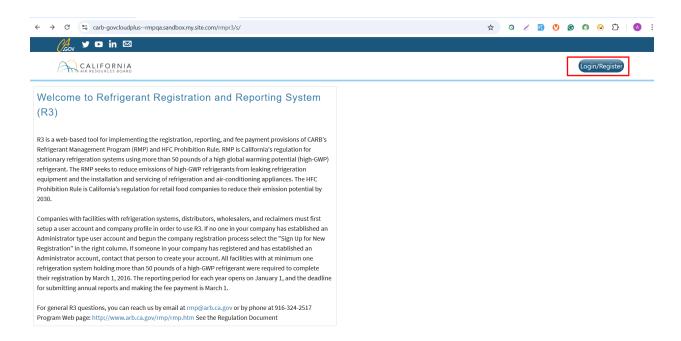


## 4. Registering New Refrigerant Reclaimer Company

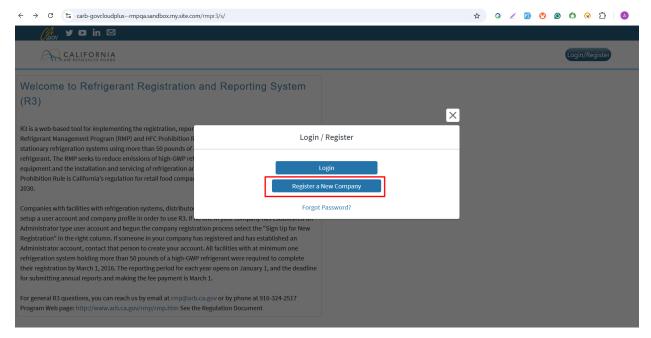
## 4.1 Register New Company

The user needs to follow the steps below to register a new company

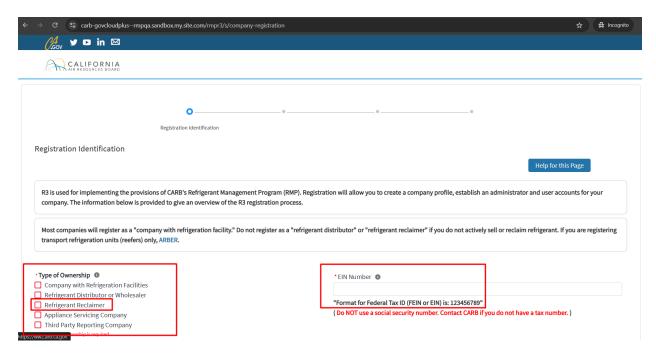
**Step 1**: Click on the Login/Register button on the landing page



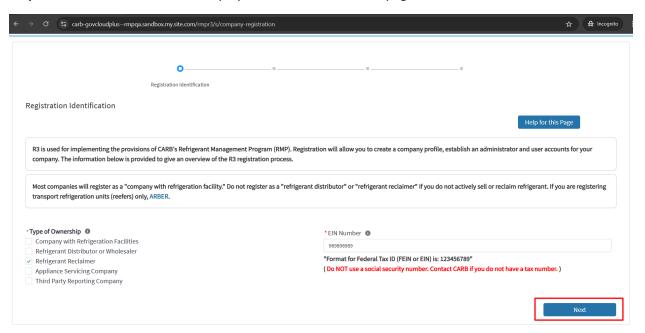
Step 2: Click on the "Register New Company" button displayed on the pop-up window



**Step 3:** The user should select "Type of Ownership" Ex: Company with Refrigerant Reclaimer and Enter the 9-digit EIN Number in the format XXXXXXXXX



Step 4: Click on the Next Button displayed at the bottom of the page

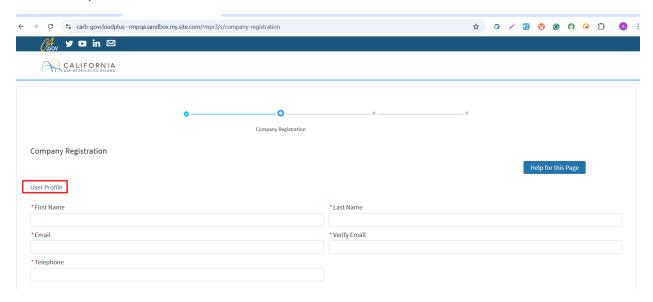


Step 5: Enter all the required information as shown below

#### 38. User Profile

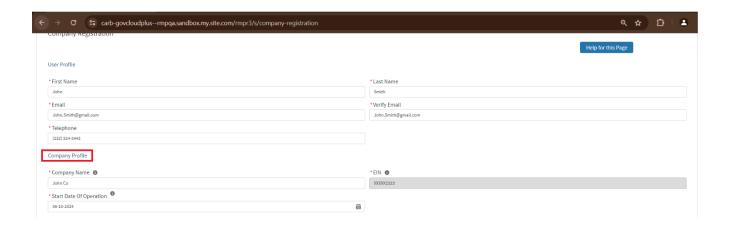
- 1. First Name
- 2. Last Name
- 3. Email

- 4. Verify Email
- 5. Telephone



## 39. Company Profile

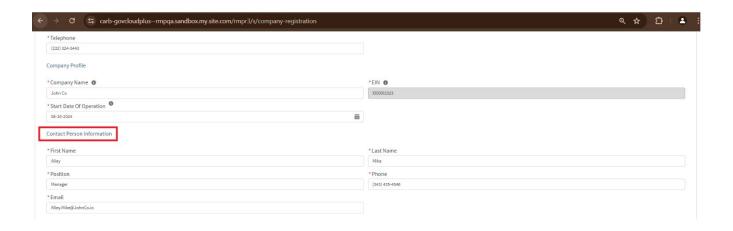
- 1. Company Name
- 2. EIN (Not Editable the value is driven by the information entered on the Landing page)
- 3. Start Date of Operation



## 40. Contact Person Information

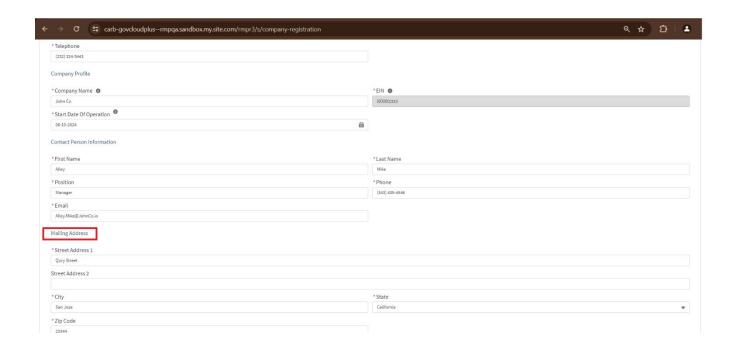
1. First Name

- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email

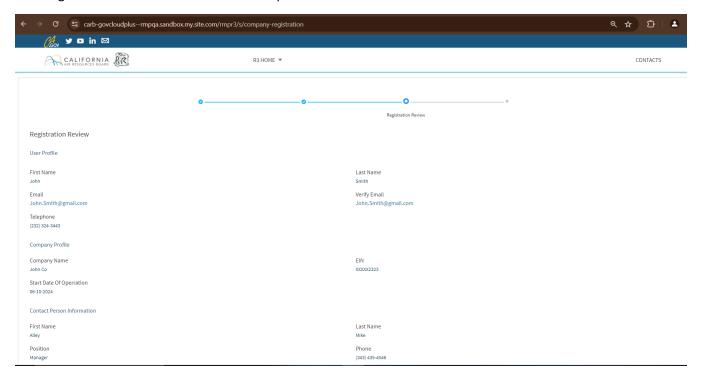


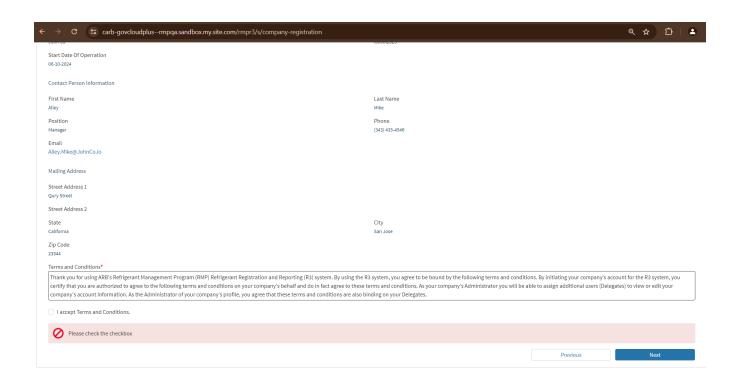
# 41. Mailing Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code

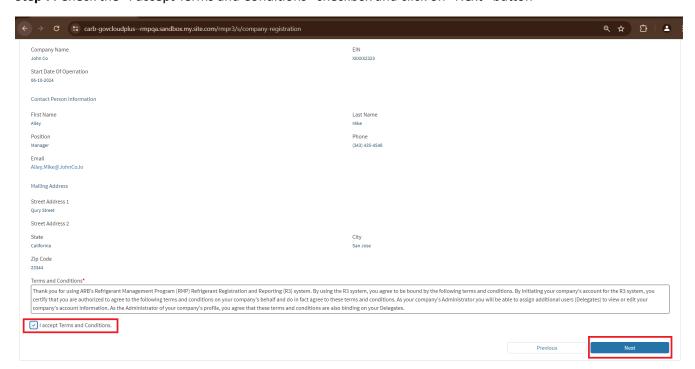


**Step 6:** The user should click on the "Next" button. The system will navigate to the "Registration Review" page, allowing the user to review the information provided.

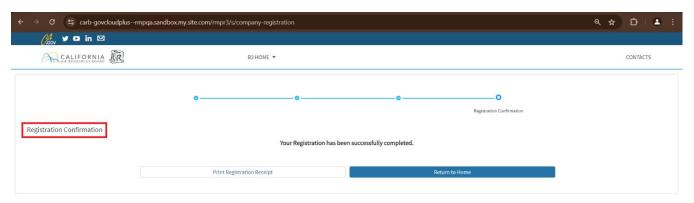




## Step 7: Check the "I accept Terms and Conditions" checkbox and click on "Next" button



Step 8: The user navigates to the "Registration Confirmation" page



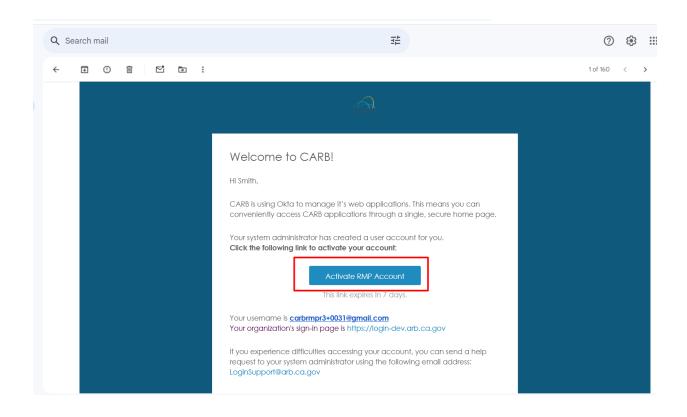
## **4.2 Activating Account**

The user needs to follow the steps below to Activating new Account

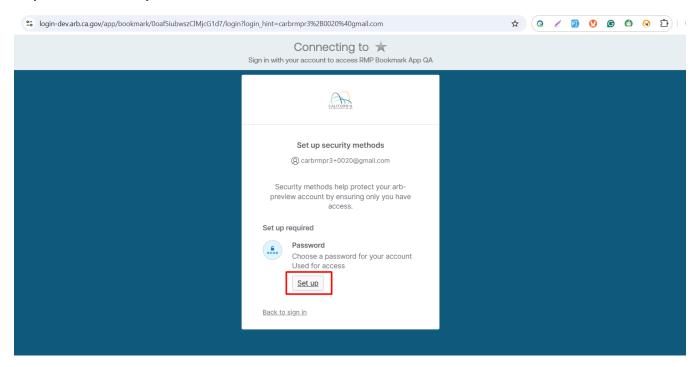
**Step 1**: The user should be able to verify their email with an Okta email, with a subject like "**Welcome to CARB!**"



**Step 2**: Open the Email and click the **Activate RMP Account** Button



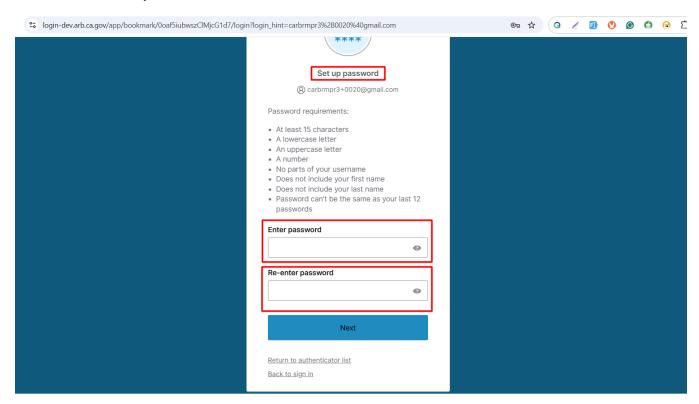
Step 3: Click the Set Up Button



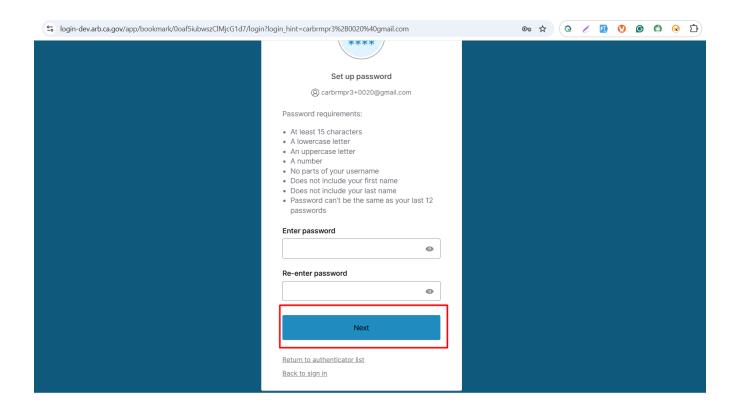
### **Step 4**: Set the password according to the required criteria:

### Password requirements:

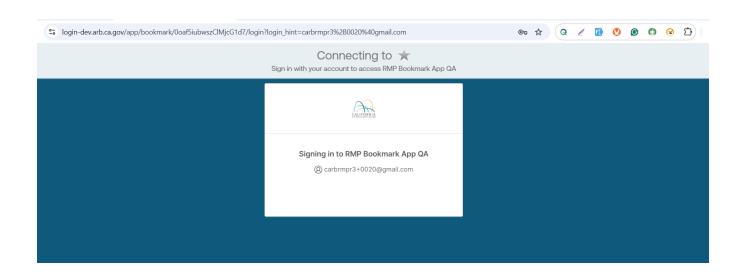
- 42. At least 15 characters
- 43. Contains a lowercase letter
- 44. Contains an uppercase letter
- 45. Contains a number
- 46. Does not contain any part of your username
- 47. Does not include your first name
- 48. Does not include your last name
- 49. Must be different from your last 12 passwords
- 50. Enter all the required information as shown below
  - 51. Enter password
  - 52. Re-enter password



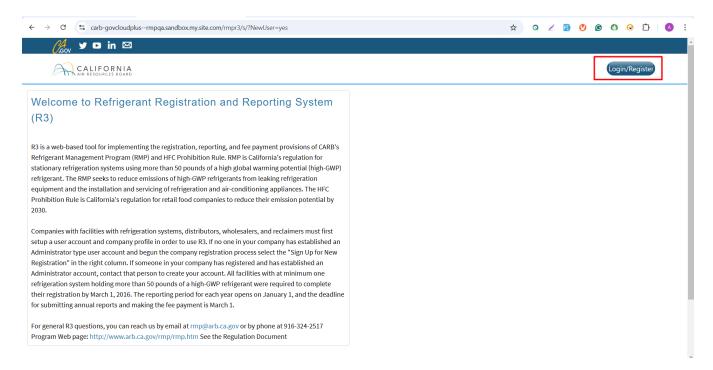
Step 5: Click on the Next Button displayed at the bottom of the page



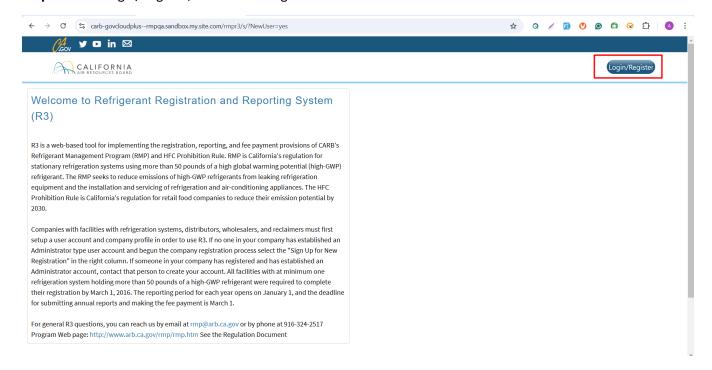
Step 6: Signing in to the RMP Bookmark App

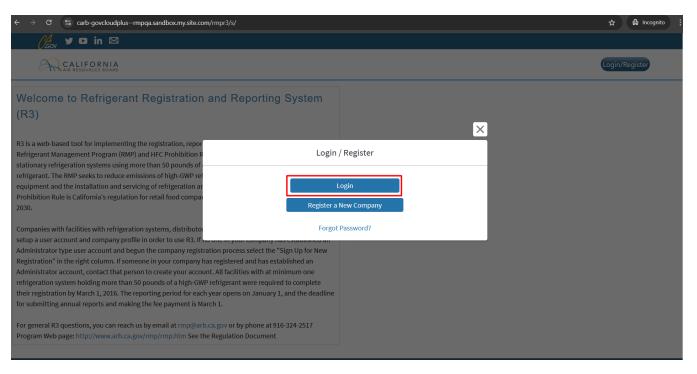


Step 7: Login Page

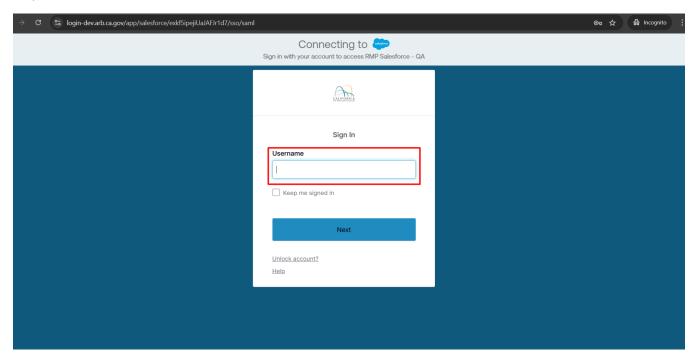


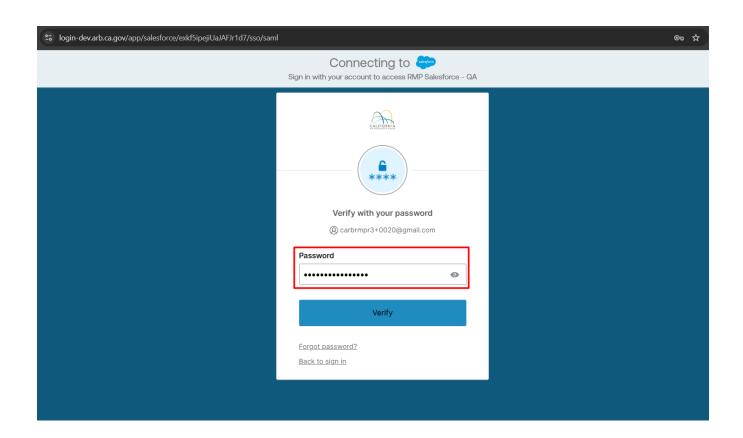
## Step 8: Click "Login/Register," then click "Login."



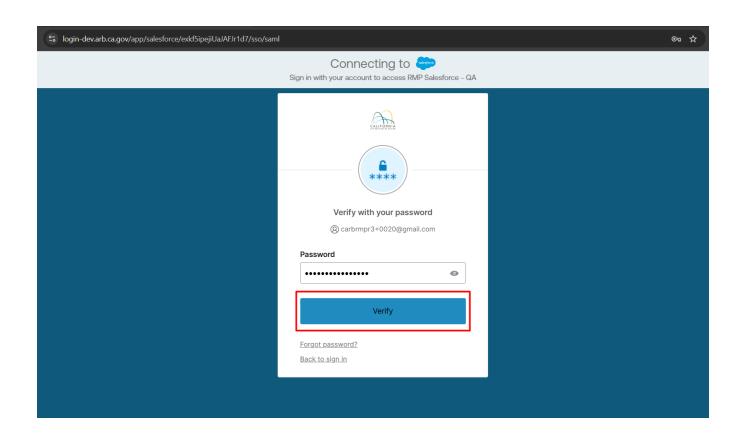


Step 9: Enter the "Username" and "Password"

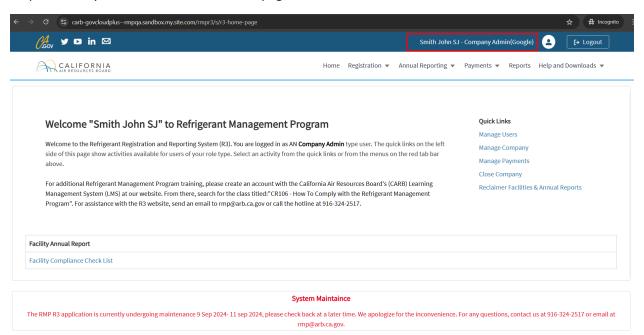




Step 10: Click the Verify button



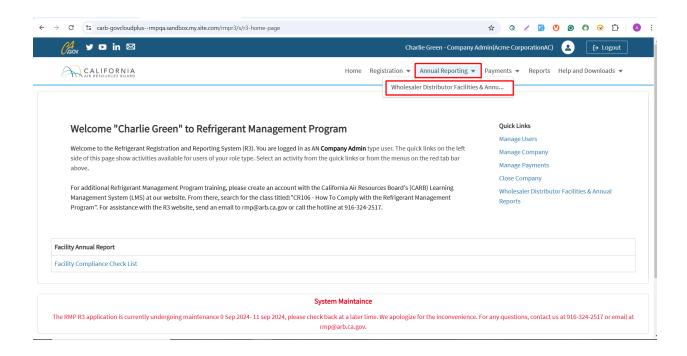
Step 10: The system redirects to the homepage



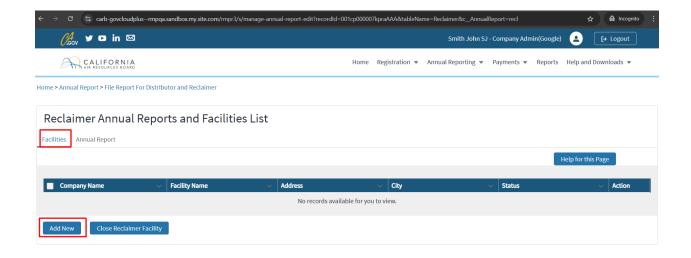
### 4.3 Add New Facility

The user needs to follow the steps below to add a new facility

Step 1: Click the "Annual Reporting" tab and select "Wholesaler Distributor Facilities & Annual Reports"



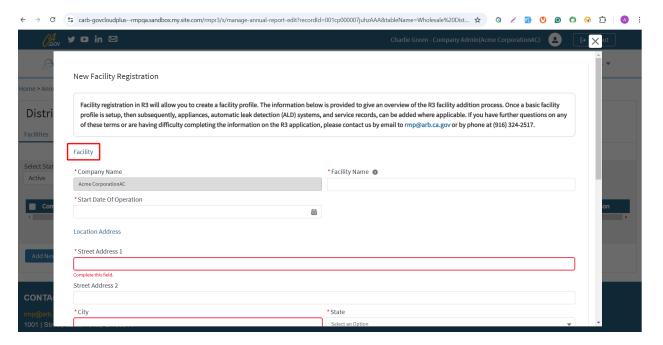
Step 2: Click the "Add New" button at the bottom left of the page under the Facilities tab.



## Step 5: Enter all the required information as shown below

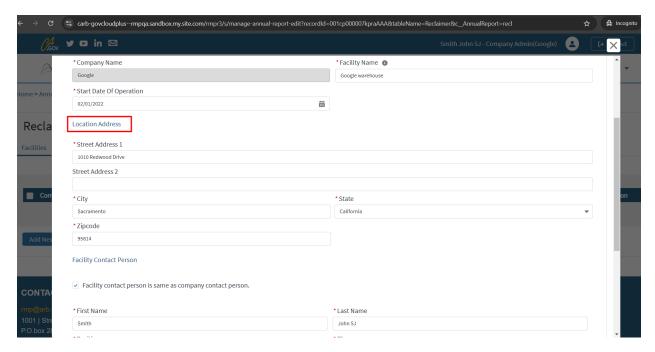
## 53. Facility

- 1. Company Name (Auto Populated)
- 2. Facility Name
- 3. Start Date of Operation

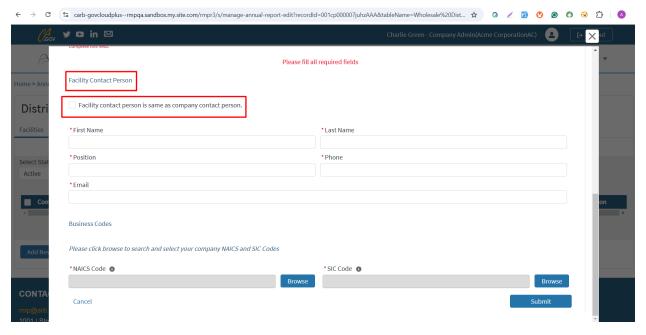


#### 54. Location Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code



Click the "Validate Address" button, then select "Yes/Accept."

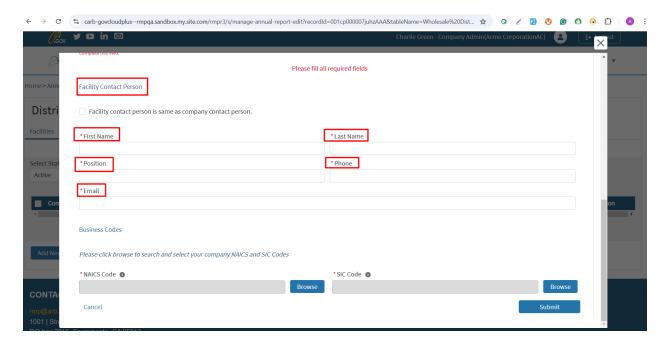


## 55. Facility Contact Person

Select checkbox Facility contact person is same as company contact person or enter all the required fields

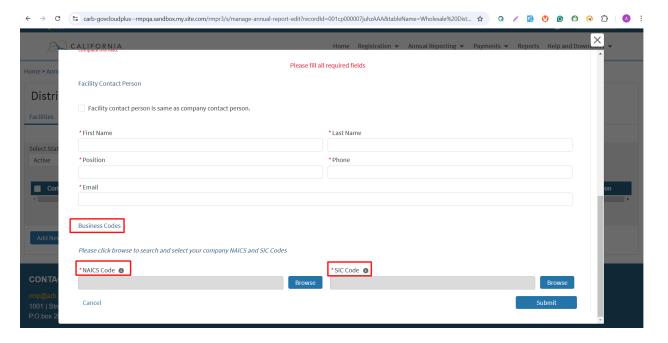
- 1. First Name
- 2. Last Name
- 3. Position

- 4. Phone
- 5. Email

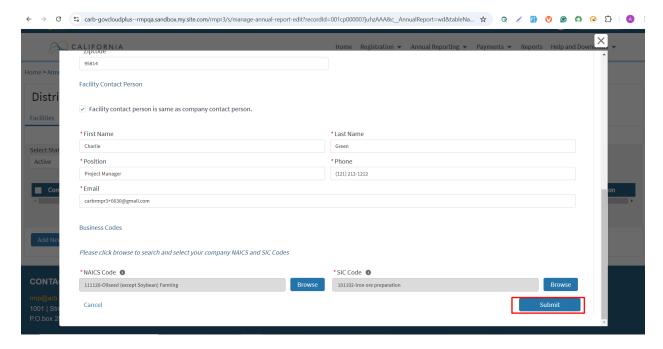


#### 56. Business Codes

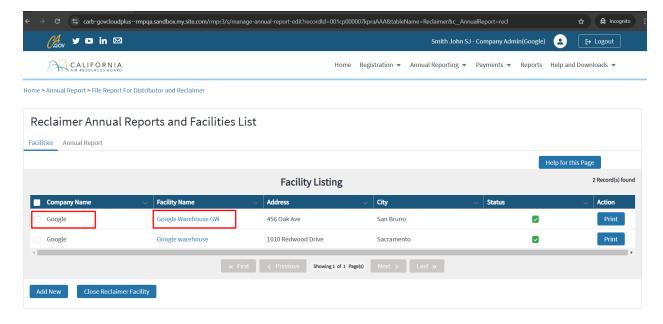
- 1. NAICS Code
- 2. SIC Code



Step 6: Click on the Submit button displayed at the bottom right of the page



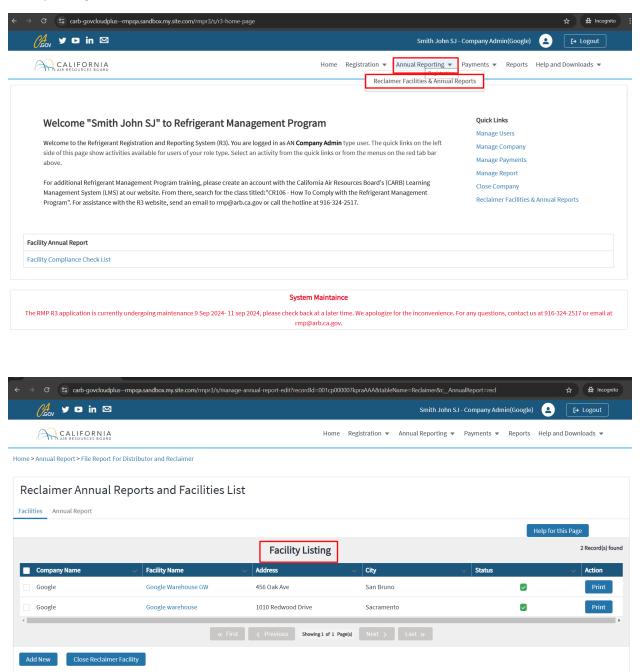
**Step 7**: Navigate to Annual Reporting  $\rightarrow$  Wholesaler Distributor Facilities & Annual Reports  $\rightarrow$  Facilities tab. The saved facility should be displayed under the Facility Listing.



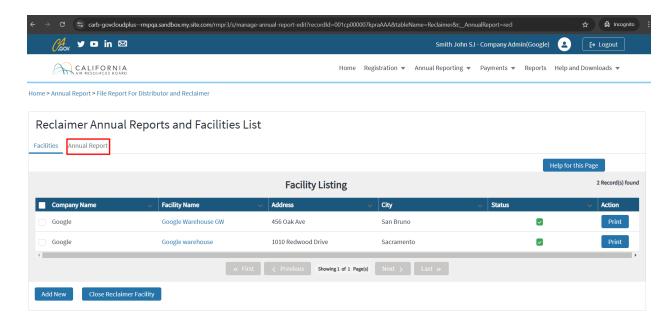
### 4.4 Annual Report

The user needs to follow the steps below to Annual Report

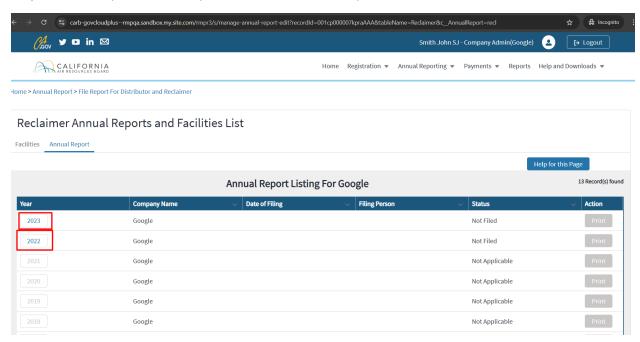
**Step 1**: Click the Annual Reporting tab, select Wholesaler Distributor Facilities & Annual Reports, and go to the Facility Listing section.



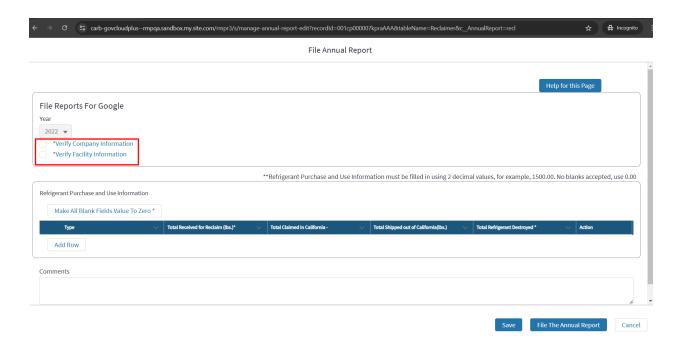
Step 2: Click the Annual Report tab.



Step 3: Click the year for which you filed out the annual report

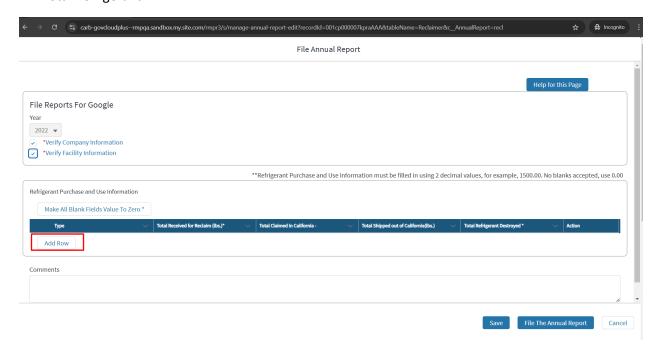


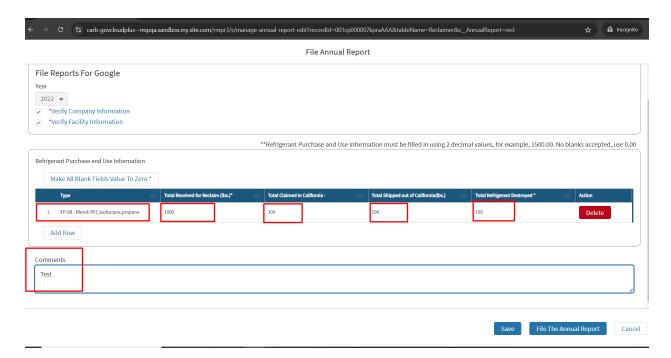
Step 4: Select the checkbox



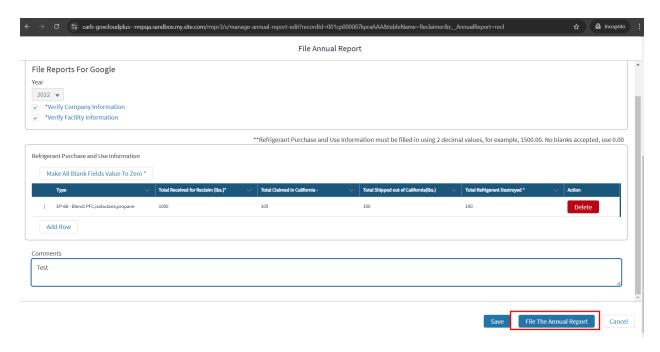
Step 5: Click the Add Row button and enter all required information as shown below

- 57. Type
- 58. Total Received
- 59. Total Claimed
- 60. Total Shipped
- 61. Total Refrigerant

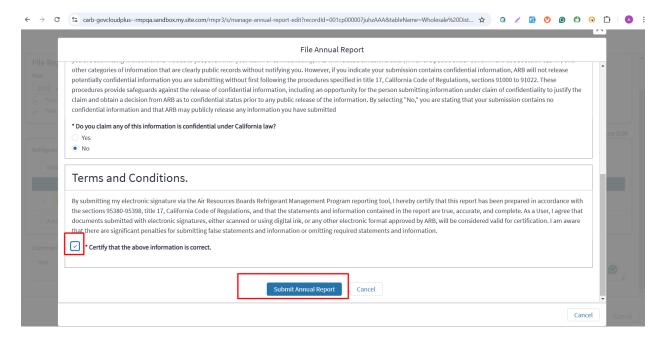




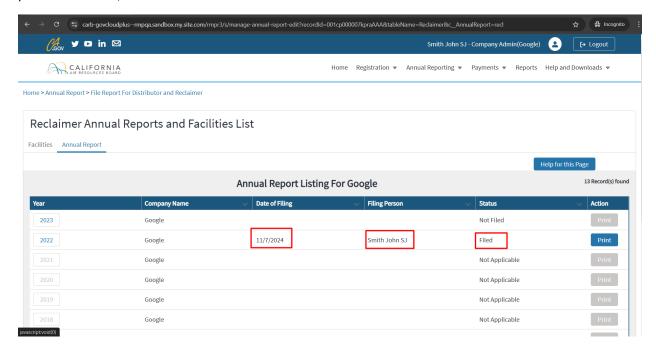
Step 6: Click on the File the Annual Report button



Step 7: Select Terms and Conditions and click Submit Annual Report



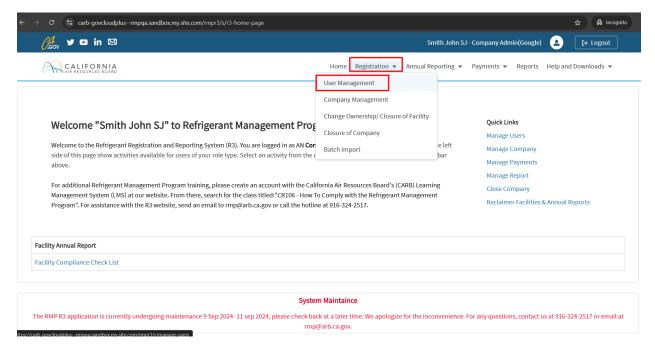
**Step 8:** The page will reload, updating the status to "Filed," along with the filing date and the name of the person who filed, The Print button will be enabled.



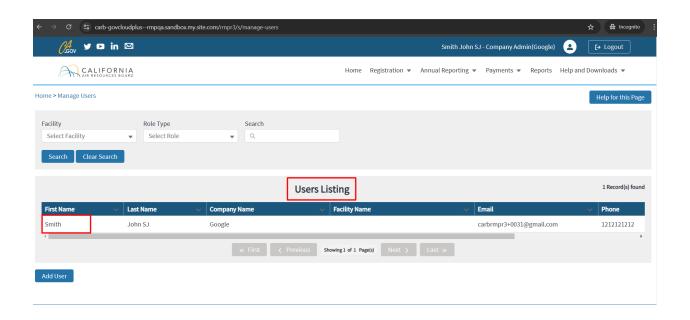
## 4.5 User Management

The user needs to follow the steps below for User Management

Step 1: Click the "Registration" tab and select "User Management"



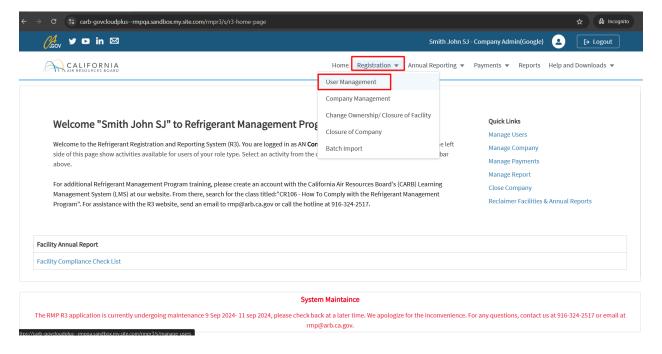
Step 2: Click the User Management and then go to the Users Listing Section



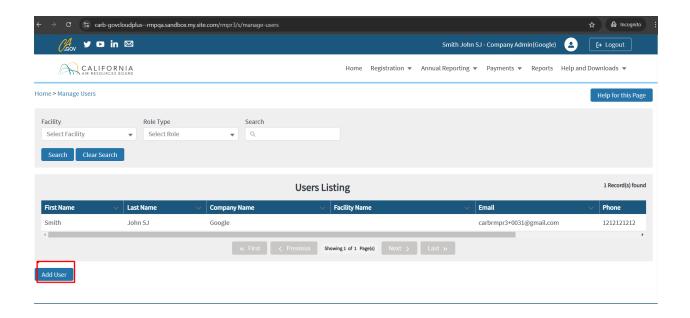
### 4.6 Add New User

The user needs to follow the steps below to add a new User

Step 1: Click the "Registration" tab and select "User Management"

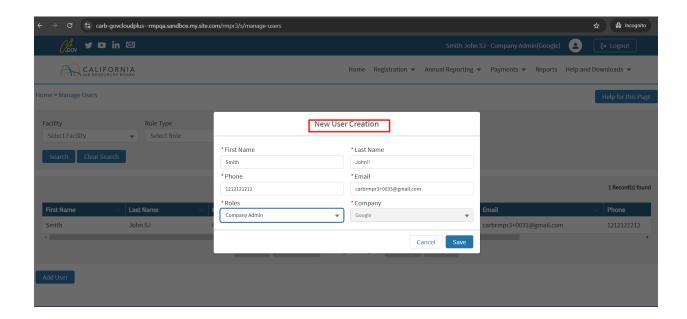


Step 2: Click on the Add User button under the User Listing Table

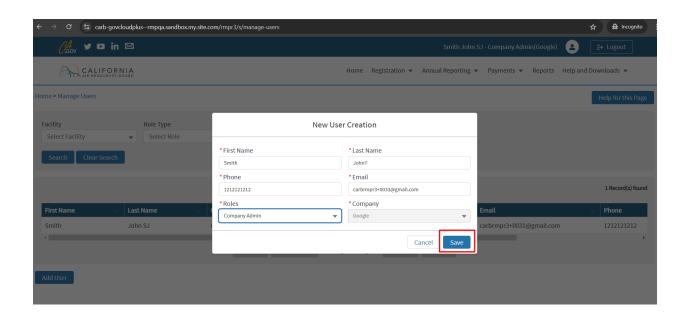


Step 3: Enter all the required information as shown below

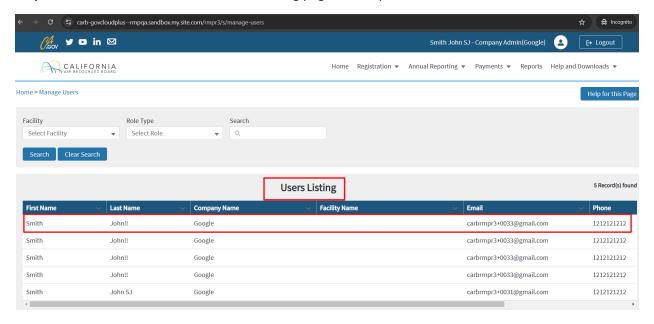
- 62. First Name
- 63. Last Name
- 64. Phone
- 65. Email
- 66. Roles
- 67. Company (Auto Populated)



Step 4: Click Save button



Step 5: You will be redirected to the User Listing page to verify the new user

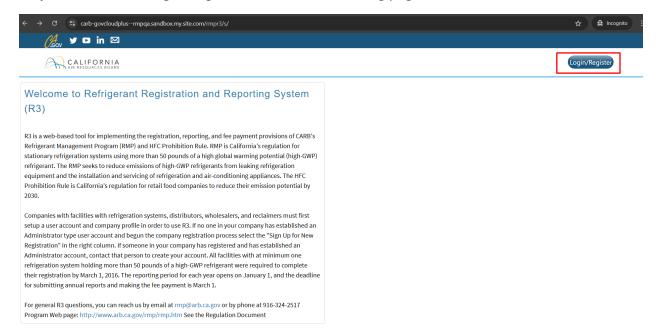


## 1. Registering New Appliance Service Company

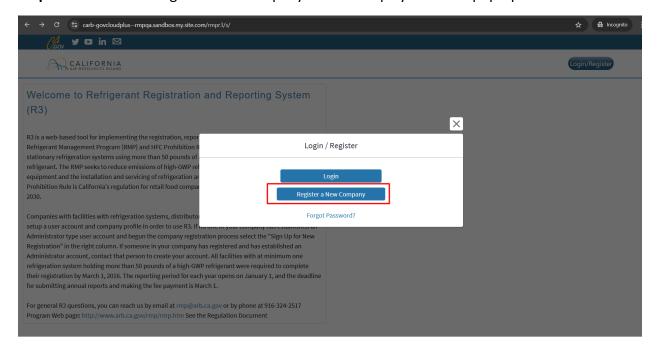
## **5.1 Register New Company**

The user needs to follow the steps below to register a new company

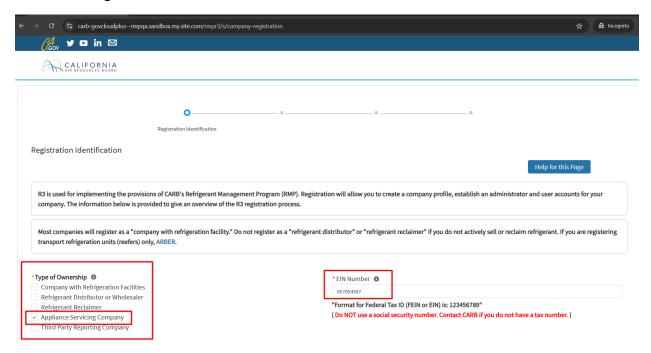
Step 1: Click on the Login/Register button on the landing page



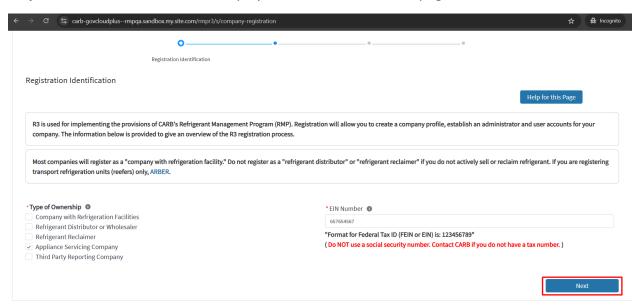
Step 2: Click on the "Register New Company" button displayed on the pop-up window



**Step 3:** The user should select "Type of Ownership" Ex: Company with Refrigeration Facilities and Enter the 9-digit EIN Number in the format XXXXXXXXX



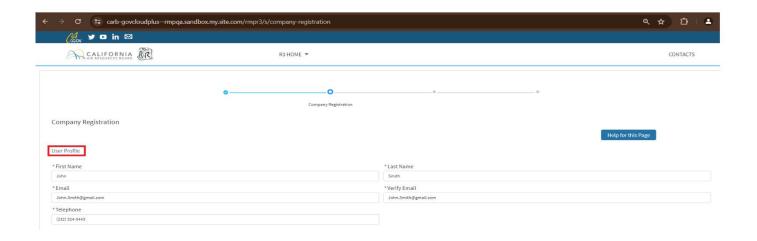
Step 4: Click on the Next Button displayed at the bottom of the page



Step 5: Enter all the required information as shown below

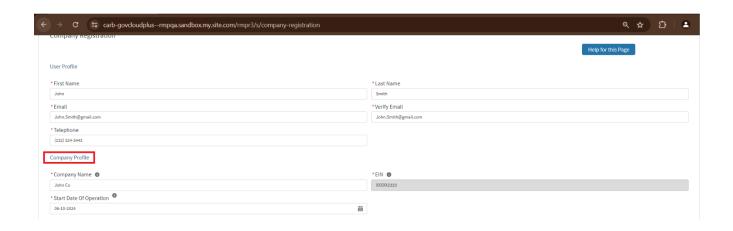
- 2. User Profile
  - First Name

- 2. Last Name
- 3. Email
- 4. Verify Email
- 5. Telephone



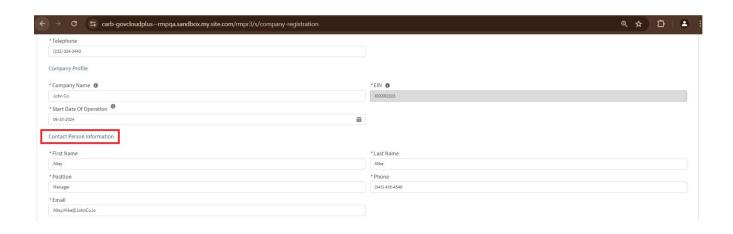
# 3. Company Profile

- 1. Company Name
- 2. EIN (Not Editable the value is driven by the information entered on the Landing page)
- 3. Start Date of Operation



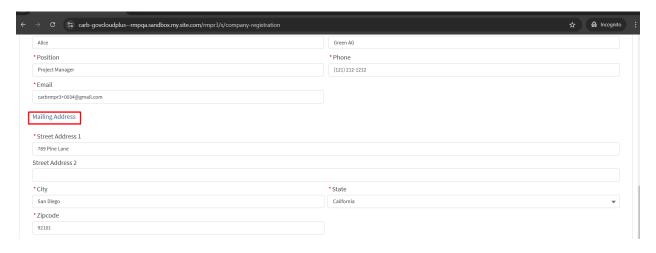
## 4. Contact Person Information

- 1. First Name
- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email

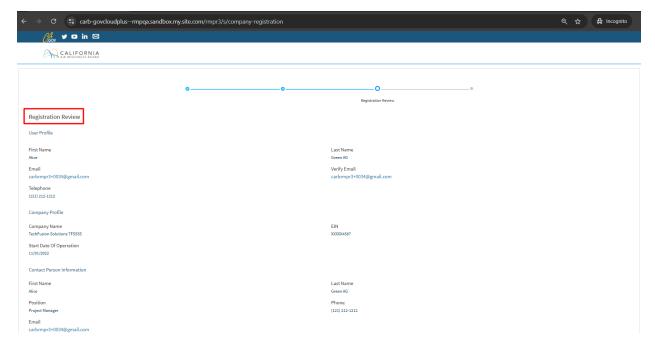


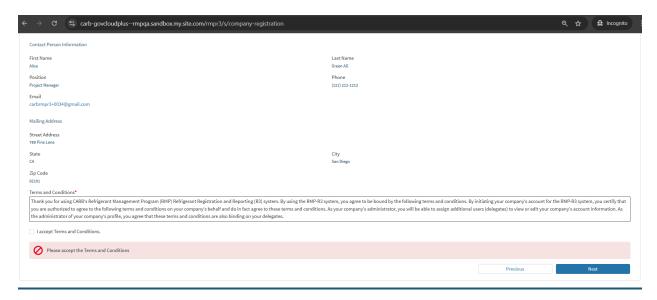
# 5. Mailing Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code

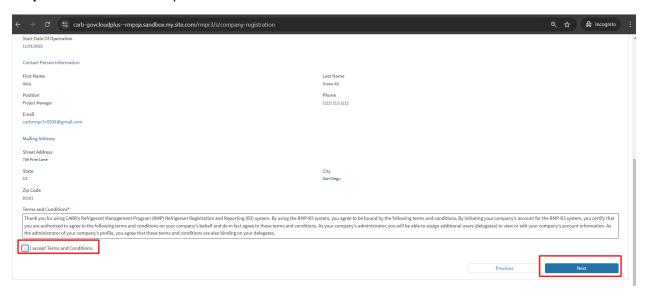


**Step 6:** The user should click on the "Next" button, and the system navigates to the "Registration Review" page allowing users to review the information provided.

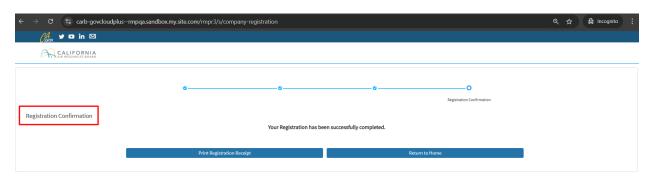




Step 7: Check the "I accept Terms and Conditions" checkbox and click on the "Next" button



Step 8: The user navigates to the "Registration Confirmation" page



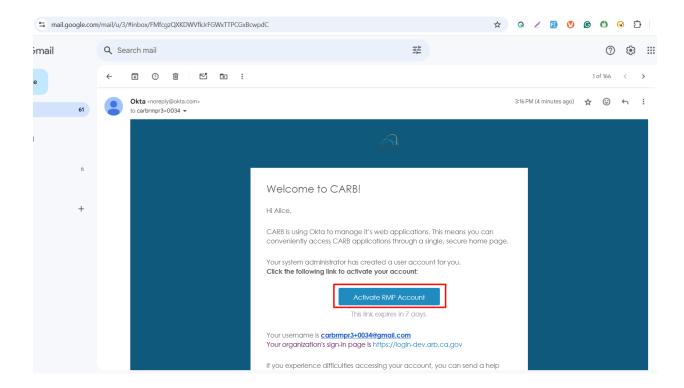
#### **5.2 Activating Account**

The user needs to follow the steps below to Activating new Account

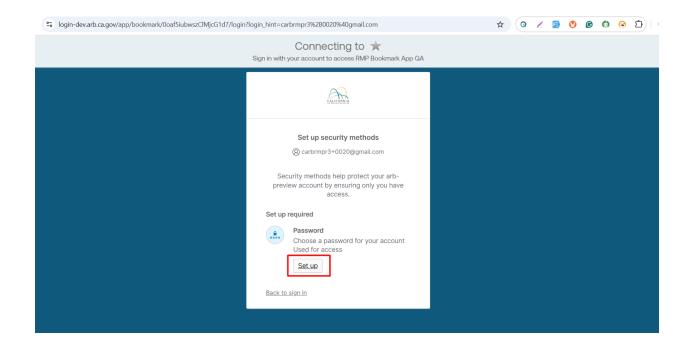
**Step 1**: The user should be able to verify their email with an Okta email, with a subject like "**Welcome to CARB!**"



Step 2: Open the Email and click the Activate RMP Account Button



## Step 3: Click the Set Up Button

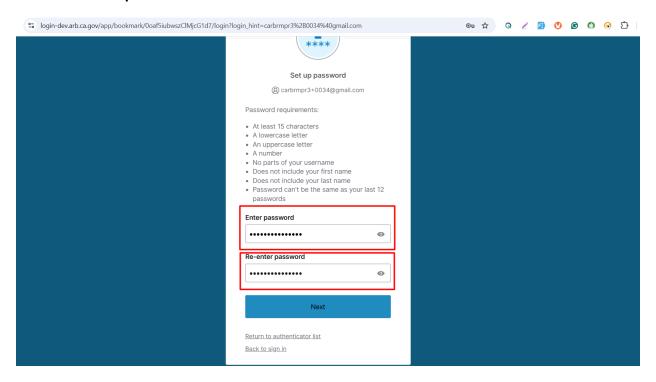


**Step 4**: Set the password according to the required criteria:

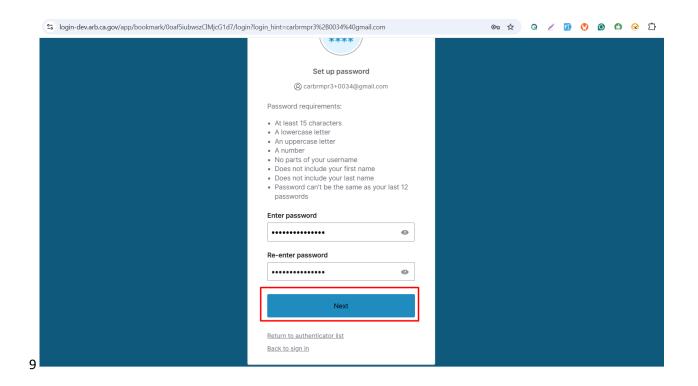
## Password requirements:

- 6. At least 15 characters
- 7. Contains a lowercase letter
- 8. Contains an uppercase letter
- 9. Contains a number
- 10. Does not contain any part of your username
- 11. Does not include your first name
- 12. Does not include your last name
- 13. Must be different from your last 12 passwords

- 14. Enter all the required information as shown below
- 15. Enter password
- 16. Re-enter password



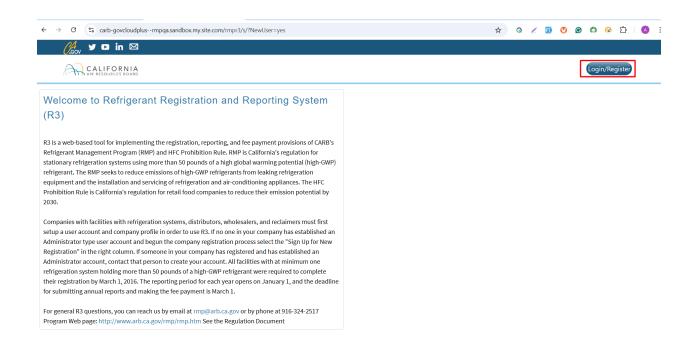
**Step 5**: Click on the Next Button displayed at the bottom of the page



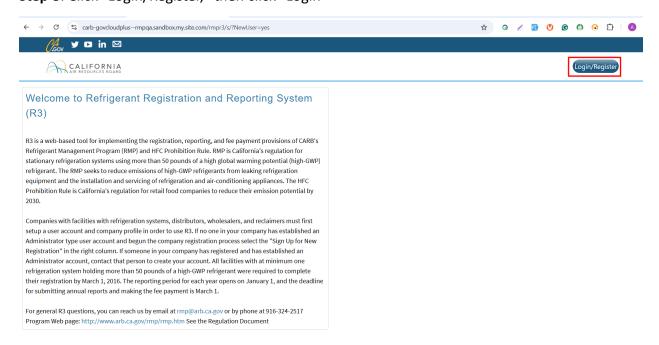
**Step 6**: Signing in to the RMP Bookmark App

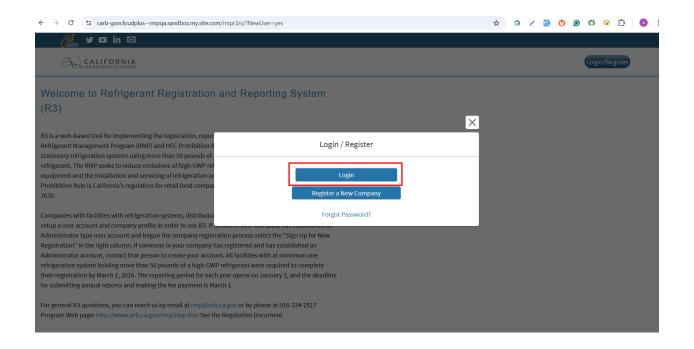
login-dev.arb.ca.gov/app/bookmark/0oaf5iubwszCIMjcG1d7/login?login_hint=carbrmpr3%2B0034%40gmail.com		©:	• 💠	Q	<u>/</u>	•	<b>©</b>	<b>(</b>	<b>⊗</b>	Ď
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	SAMOORIA									
	Signing in to RMP Bookmark App QA  (a) carbrmpr3+0034@gmail.com									

Step 7: Login Page

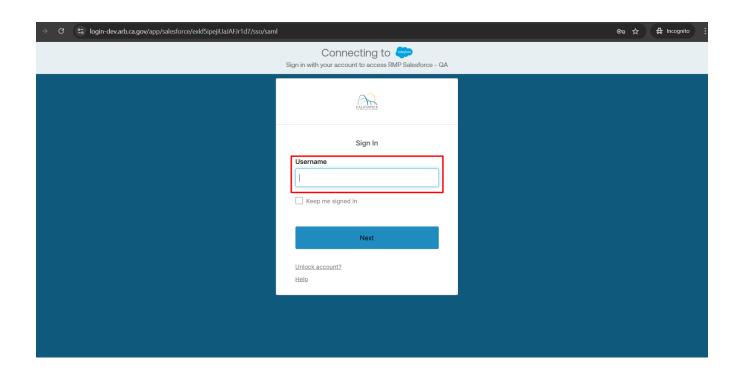


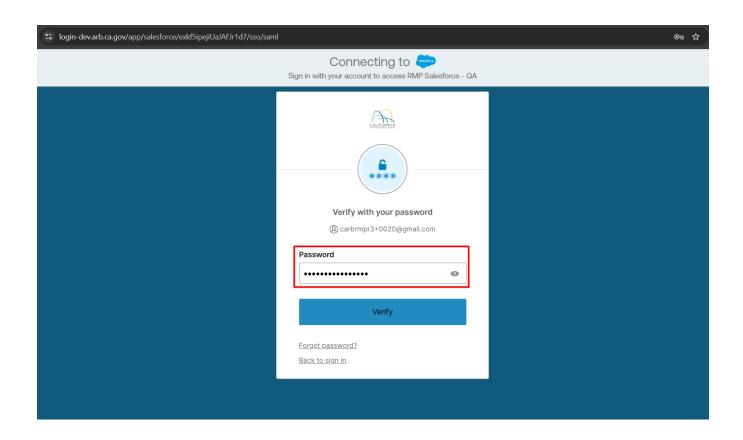
## Step 8: Click "Login/Register," then click "Login"



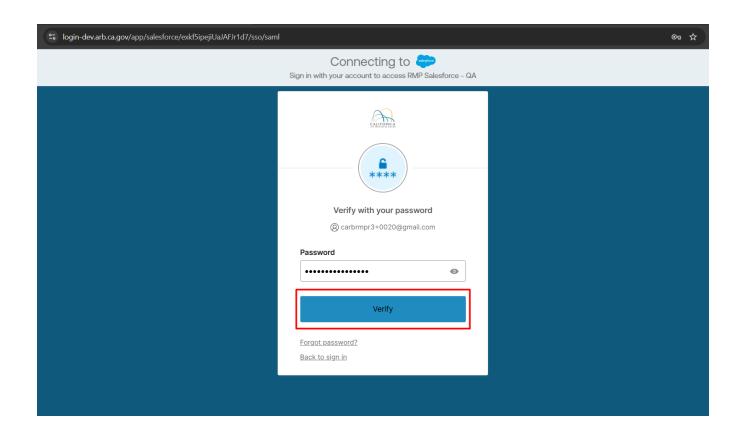


Step 9: Enter the "Username" and "Password"

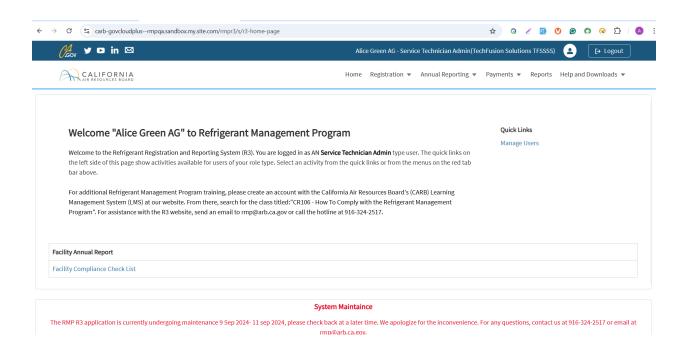




Step 10: Click the Verify button



Step 10: The system redirects to the homepage

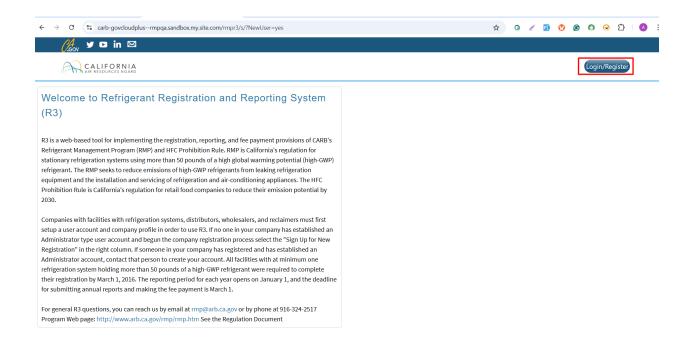


#### 5.3 Add Appliances Servicing Company

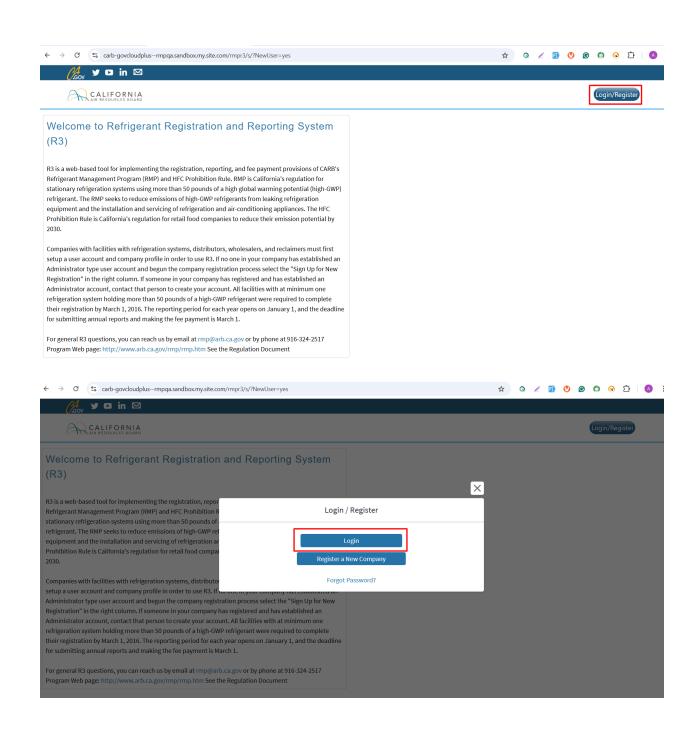
The user needs to follow the steps below to Activating new Account

**Step 1**: The user must log in as the CRF Company Admin.

Login Page



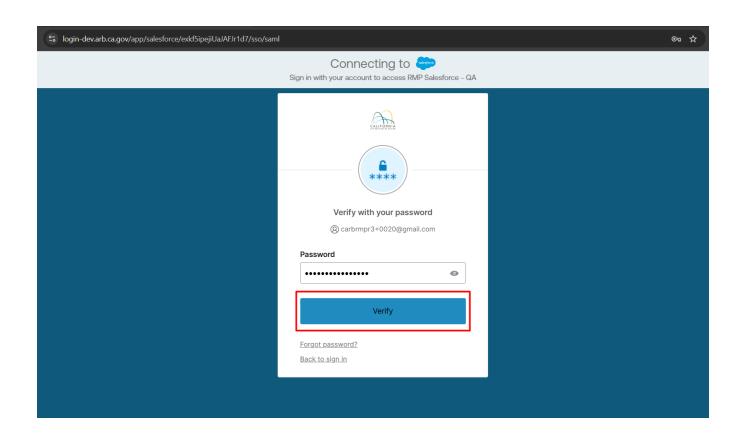
Step 2: Click "Login/Register," then click "Login"



Step 3: Enter the "Username" and "Password"

→ C sogin-dev.arb.ca.gov/app/salesforce/exkf5ipejiUalAFIr1d7/sso/sam	
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	Sign In  Username
25 login-dev.arb.ca.gov/app/salesforce/exkf5ipejiUaJAFJr1d7/sso/sam	l ⊗a ☆
Togin at nationary of appropriate for an appropriate for a for a formal formal for a formal f	Connecting to Sign in with your account to access RMP Salesforce - QA
	Verify with your password ② carbrmpr3+0020@gmail.com  Password  Verify  Forgot password? Back to sign in

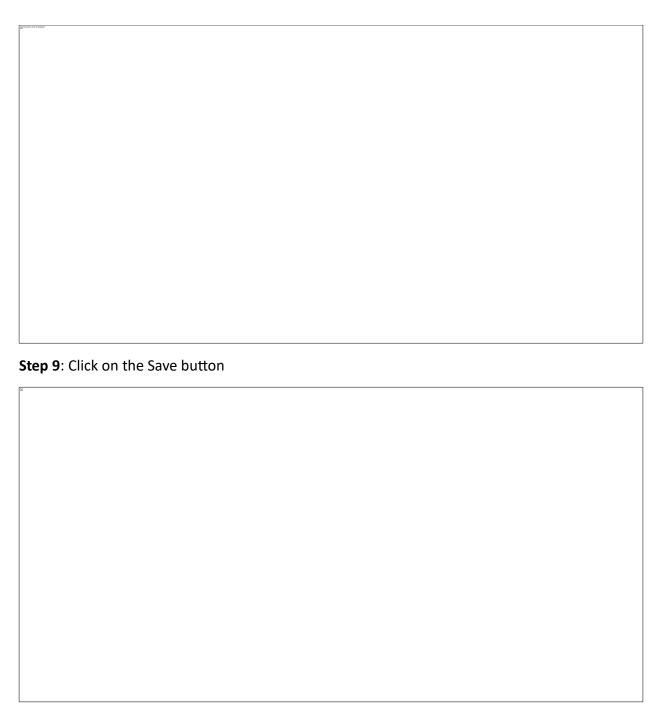
Step 4: Click the Verify button



**Step 5**: The system redirects to the homepage

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nter all the i	required information as shown below
1.	Select Appliance Servicing Company
2.	Select facility/facilities



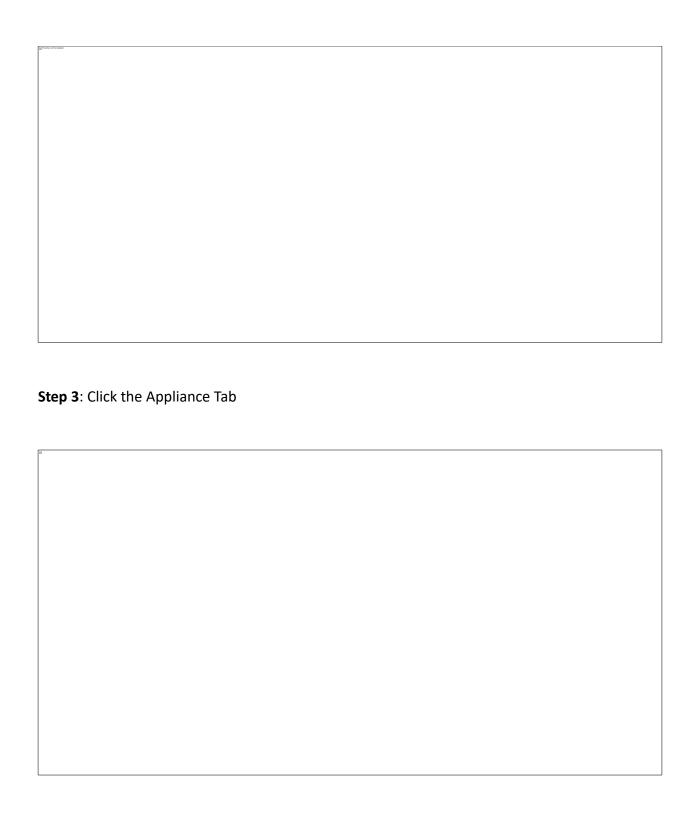
**Step 10**: Navigate to Registration -> User Management; the saved appliance servicing company should be displayed under Appliance Servicing Company Listing

	5.4 Facility Management in Appliance Serving Company	
1.	Go back to the Appliance Service Company login  The user needs to follow the steps below to Verify the Facility	
Step	1: Click the "Registration" tab and select "Facility Management" Go to the Facility Listing section	•

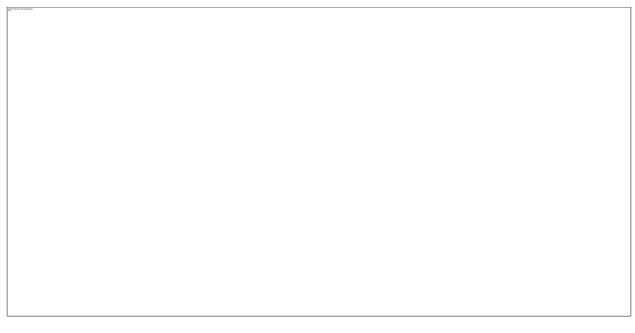
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5.5 Add New A	ppliance					
The user need	ds to follow the ste	os below to Ado	l New Appliance			
<b>Step 1</b> : Click tl	ne "Registration" ta	b and select "Fa	acility Manageme	ent" Go to the I	Facility Listing s	sectio
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**Step 2**: Select the Facility Name under the Facility Listing section



**Step 4:** Click "Add New" at the bottom left of the page

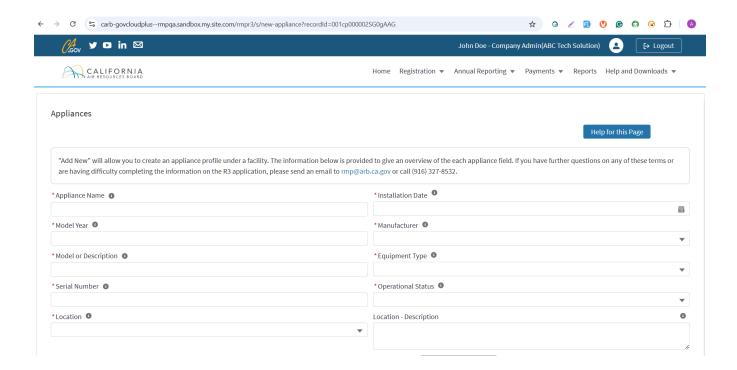


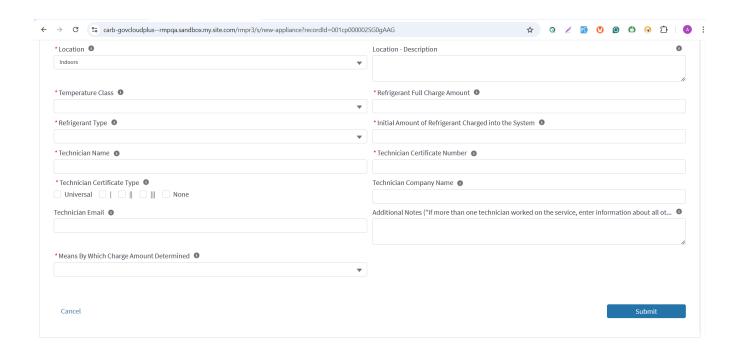
**Step 5:** Enter all required fields in accordance with the compliance rules

## 2. Appliance

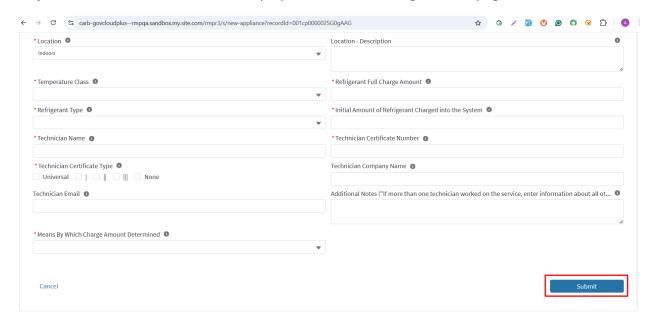
- 1. Appliance Name
- 2. Model Year
- 3. Model or Description
- 4. Serial Number
- 5. Location (Depends on the Compliance Rule)
- 6. Temperature Class
- 7. Refrigerant Type (Depends on the Compliance Rule)
- 8. Technician Name
- 9. Technician Certificate Type
- 10. Technician Email
- 11. Means By Which Charge Amount Determined
- 12. Installation Date
- 13. Manufacturer
- 14. Equipment Type (Depends on the Compliance Rule)
- 15. Operational Status (Depends on the Compliance Rule)

- 16. Location Description
- 17. Refrigerant Full Charge Amount (Depends on the Compliance Rule)
- 18. Initial Amount of Refrigerant Charged into the System
- 19. Technician Certificate Number
- 20. Technician Company Name
- 21. Additional Notes

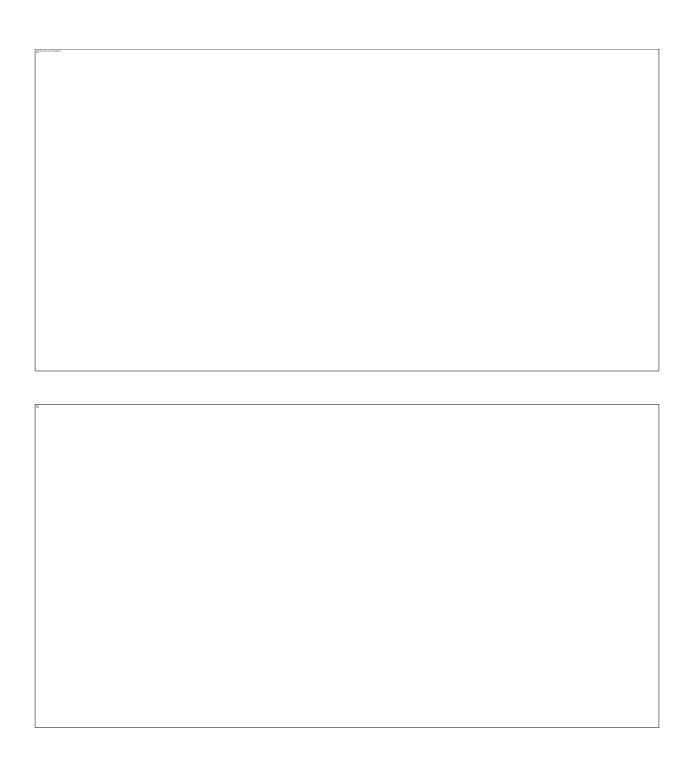




Step 6: Click on the Submit button displayed at the bottom right of the page



**Step 7**: Navigate to Registration -> Facility Management -> Appliances tab -> the saved Appliance should be displayed under Appliance Listing



**Step 7**: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> scroll down to Appliance compliance checklist Listing, the appropriate compliance rule is displayed for the Appliance added

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Click on the Leak Insp. & Service

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# 5.6 Add New ALD (Automatic Leak Detection (ALD) Systems)

The user needs to follow the steps below to add a new ALD (Automatic Leak Detection System)

**Step 1**: Click the "Registration" tab and select "Facility Management" Go to the Facility Listing section.



Step 3: Click on the "ALD Sys & Services" tab

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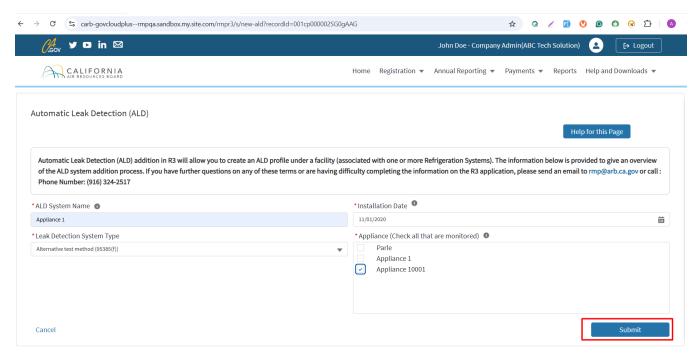
**Step 5:** Enter all required fields

- 22. ALD System Name
- 23. Leak Detection System Type

- 24. Installation Date
- 25. Appliance (Check all that are monitored)



Step 6: Click on the Submit button displayed at the bottom right of the page

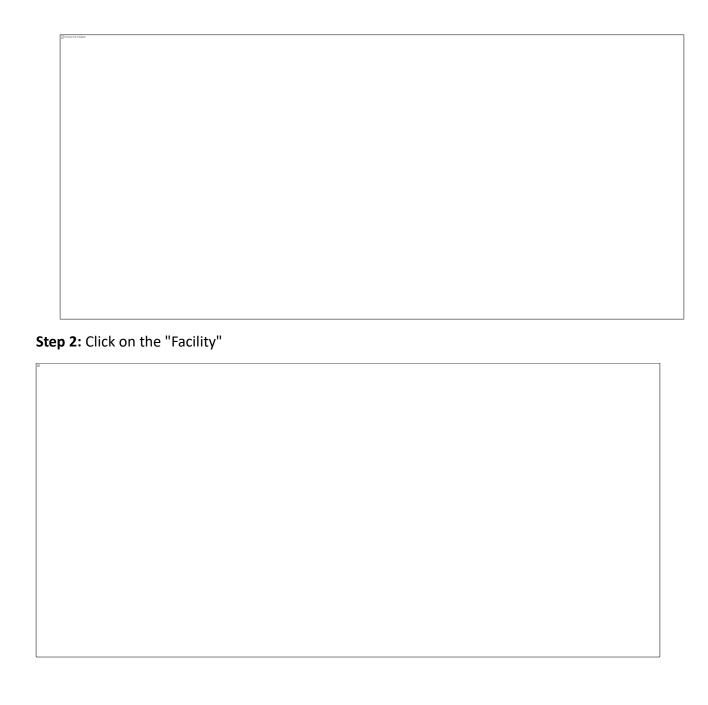


Step 7: Navigate to Registration -> Facility Management -> ALD Sys & Services tab -> the saved ALD should be displayed under ALD Sys Listing
5.7 Add New ALD (Automatic Leak Detection (ALD) Servicing)
The user needs to follow the steps below to Add New ALD (Automatic Leak Detection Service)
Step 1: Click "Add New" under the Service table.

Step 2:	Enter all required fields
3.	Facility Name (Auto populated)
4.	ALD System Name
5.	Date of Service
6.	ALD Service Type
7.	Detection limit indicated after service
8.	Alarm set point after service
9.	Description of service

**Step 3:** Click on the Submit button displayed at the bottom right of the page

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<b>Step 4</b> : Navigate to Registration -> Facility Management -> ALD Sys & Services tab -> screatering Listing the saved ALD Service record should be displayed under ALD Servicing	
5.8 Leak Inspection & Service	
The user needs to follow the steps below to Add a new Leak Insp. & Service	
Step 1: Click the "Registration" tab and select "Facility." Go to the Facility Listing sec	tion.



Step 3: Click on the "Leak Insp & Service" Tab

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Step 4: Click o	n the "Add New	r" button		

**Step 5:** Enter all required fields

1. Facility Name (Auto populated)

2.	Date of Service
3.	Application Name
4.	Type of Services
5.	Leak Detected
6.	Leak Detection Method
7.	Technician Name
8.	Technician Certificate Number
9.	Technician Certificate Type
10.	Technician Company Name
11.	Technician Email
12.	Additional Notes

**Step 6:** Click on the Submit button displayed at the bottom right of the page

				Services tab -> the sa	ved Leak
insp Service rec	ord should be disp	layed under Leak I	nsp & Services Listi	ing	
Insp Service rec	ord should be disp	layed under Leak I	Insp & Services List	ing	
Insp Service rec	ord should be disp	layed under Leak I	Insp & Services List	ing	
Insp Service rec	ord should be disp	layed under Leak I	Insp & Services List	ing	

The user needs to follow the steps below to Add a new Multiple Leak Insp. $\&$ $\S$	Service
Step 1: Click the "Registration" tab and select "Facility." Go to the Facility Listing	ng section.
3 to mark to the	
Step 2: Click on the "Facility"	

Step 3: Click on the "Leak Insp & Service" Tab

The gritture such ine displayed.					
Step 4: Click o	on the "Add Mu	ultiple Leak Inst	pection" buttor	1	
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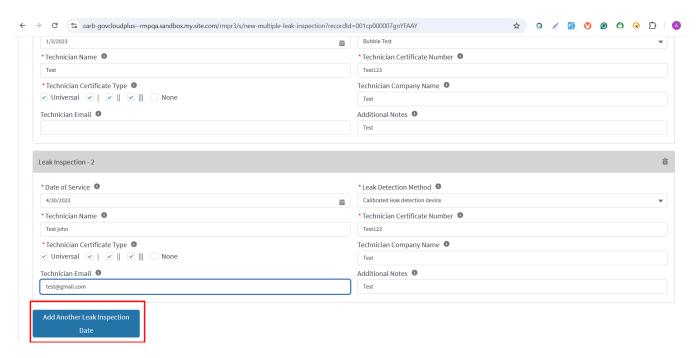
**Step 5:** Enter all required fields

- 13. Facility Name (Auto populated)
- 14. Appliance (Check all that are monitored)

#### Leak Inspection - 1

- 15. Date of Service
- 16. Technician Name
- 17. Leak Detection Method
- 18. Technician Certificate Number
- 19. Technician Certificate Type
- 20. Technician Company Name
- 21. Technician Email
- 22. Additional Notes

Add Another Leak Inspection Date button



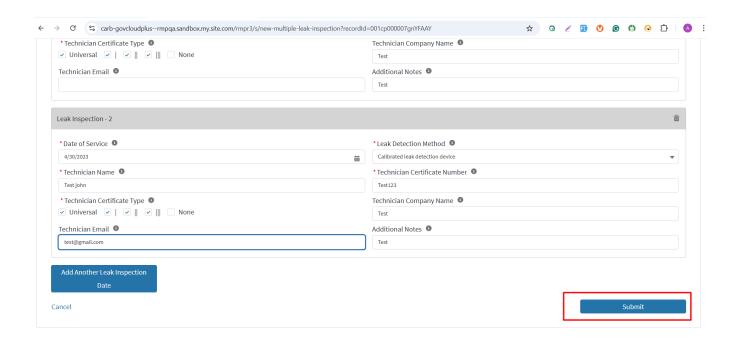
Leak Inspection - 2

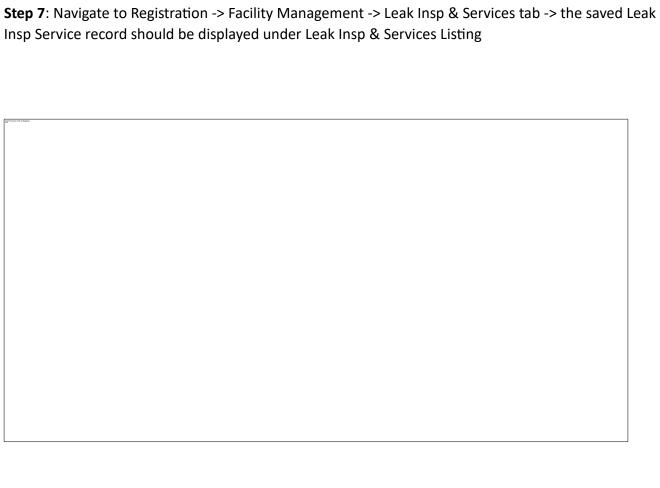
- 23. Date of Service
- 24. Technician Name
- 25. Leak Detection Method
- 26. Technician Certificate Number

- 27. Technician Certificate Type
- 28. Technician Company Name
- 29. Technician Email
- 30. Additional Notes



Step 6: Click on the Submit button displayed at the bottom right of the page

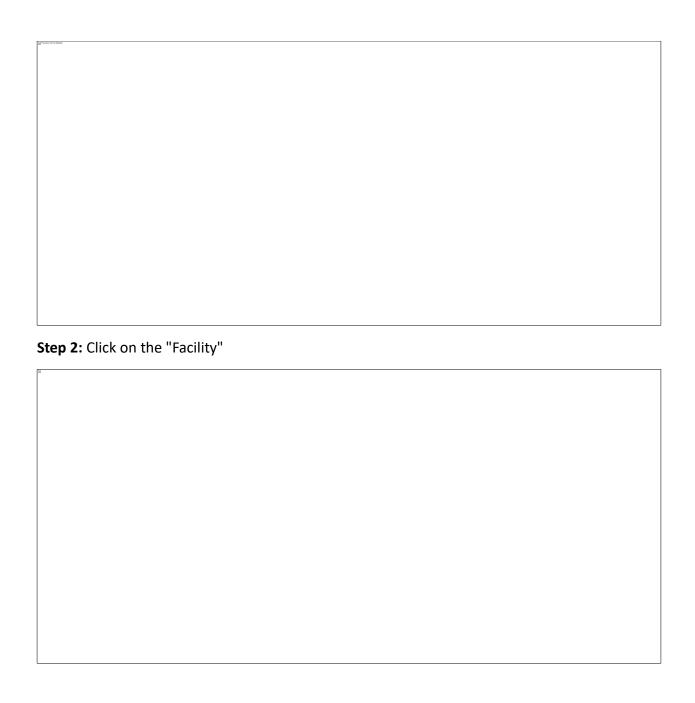




## **5.10 File Annual Report**

The user needs to follow the steps below to File Annual Report

**Step 1**: Click the "Registration" tab and select "Facility." Go to the Facility Listing section.



Step 3: Click on the "File Annual Report" Tab

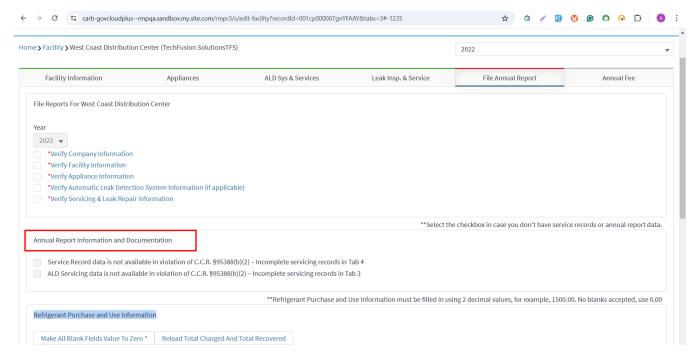
<b>p 5</b> : Select all the	e required checkboxes		
	e required checkboxes		

- 10. Verify Company Information
- 11. Verify Facility Information
- 12. Verify Appliance Information

13.	Verify Automation Leak Detection System Information (If Applicable)	
14.	Verify Servicing & Leak Repair Information	
[5] The pathon such in displayed.		
	If your file has already been submitted or filed, you can open it to view the original nation; otherwise, you can file a new one.	report
Click t	the red "Click here to see the original annual report information click" link.	
<b>a</b>		
1		

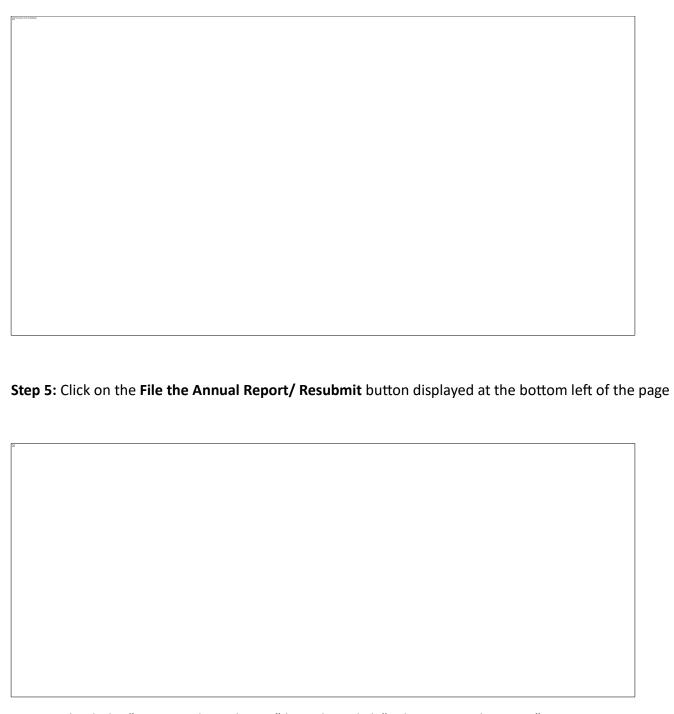
15. Select Annual Report Information and Documentation

- 1. Service Record data is not available in violation
- 2. ALD Servicing data is not available in violation



### 16. Refrigerant Purchase and Use Information

- 1. Type
- 2. Total Purchased
- 3. Total Charged
- 4. Total Stored
- 5. Total Shipped
- 6. Total Recovered
- 7. Add Comments



**Step 6:** Check the "Terms and Conditions" box, then click "Submit Annual Report."

(S) Notice of Name.				
be displayed unde	o registration -> Faci er the Annual Repor on should be Enable	t listing for West		

# 5.12 User Management

The user needs to follow the steps below for User Management
Step 1: Click the "Registration" tab and select "User Management" go to the User Listing Section
Nazada eta Basad

5.13 Add New User

	low the steps below			
tep 1: Click the "Registration" tab and select "User Management" go to the User Listing Section				
one gift the Relative				

**Step 2**: Click on the Add User button under the User Listing Table

The potent curit has displayed.	
Step 3	: Enter all the required information as shown below
17.	First Name
18.	Last Name
19.	Phone
20.	Email
21.	Roles
22.	Company (Auto Populated)
2	

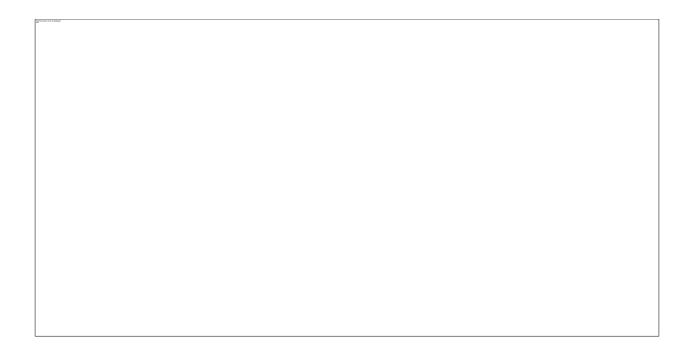
Step 4: Click Save		
Step 5: You will be redirected to the User Listing page to verify the new user		

23.	Registering New Third Party Reporting Company
	6.1 Register New Company
	User needs to follow the steps below to register new company
	Step 1: Click on the Login/Register button on the landing page

**Step 2**: Click on the "Register New Company" button displayed on the pop-up window



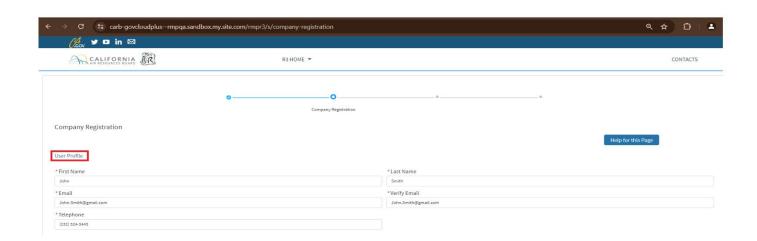
**Step 4:** Click on Next Button displayed at the bottom of the page



**Step 5**: Enter all the required information as shown below

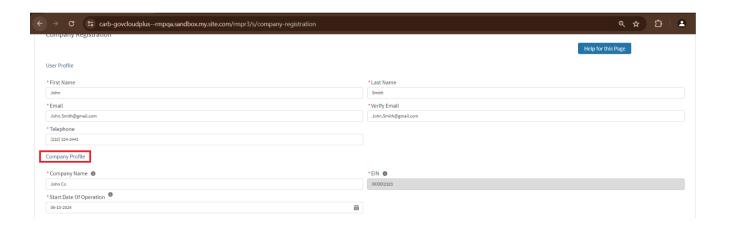
### 24. User Profile

- 1. First Name
- 2. Last Name
- 3. Email
- 4. Verify Email
- 5. Telephone



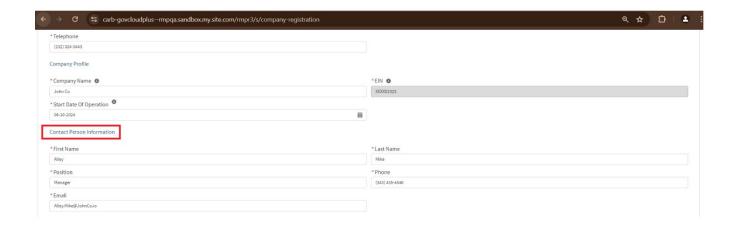
## 25. Company Profile

- 1. Company Name
- 2. EIN (Not Editable the value is driven by the information entered on the Landing page)
- 3. Start Date of Operation



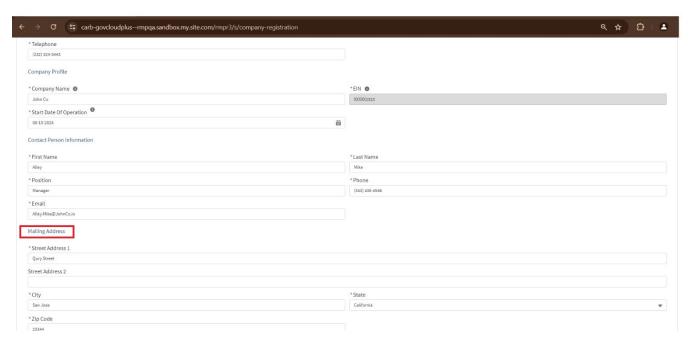
#### 26. Contact Person Information

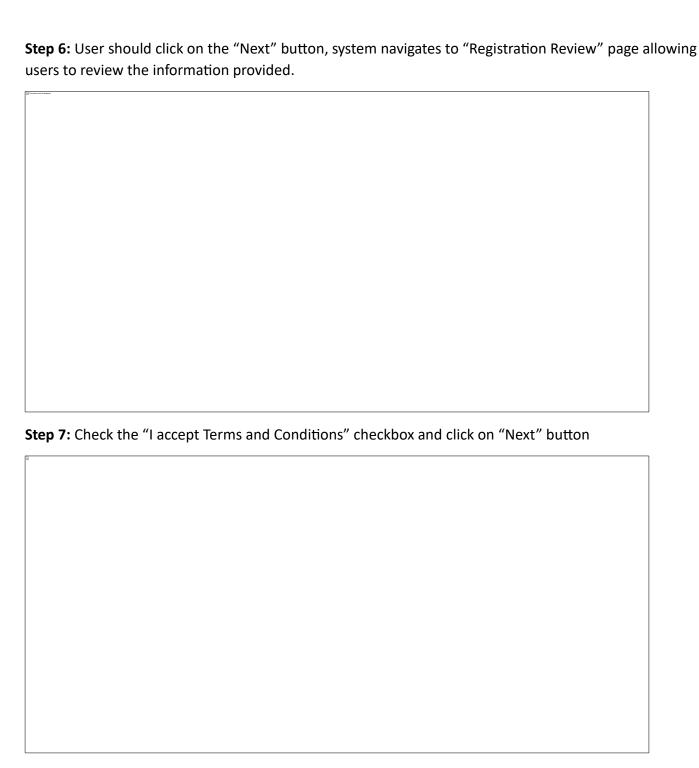
- 1. First Name
- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email



## 27. Mailing Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code





**Step 8:** The user navigates to the "Registration Confirmation" page

Statement in Adaptive	
6.2 Activating Account	
oiz Neurating Needant	
The user needs to follow the steps below to Activating new Account	
Step 1: The user should be able to verify their email with an Okta email, with a subject like	ke " <b>Welcome to</b>
CARB!"	

**Step 2**: Open the Email and click the **Activate RMP Account** Button

[] The print must be displand.	$\neg$
Step 3: Click the Set Up Button	
Step 4: Set the password according to the required criteria:	_

Password requirements:

- 28. At least 15 characters
- 29. Contains a lowercase letter

30.	Contains an uppercase letter
31.	Contains a number
32.	Does not contain any part of your username
33.	Does not include your first name
34.	Does not include your last name
35.	Must be different from your last 12 passwords
36.	Enter all the required information as shown below
37.	Enter password
38.	Re-enter password

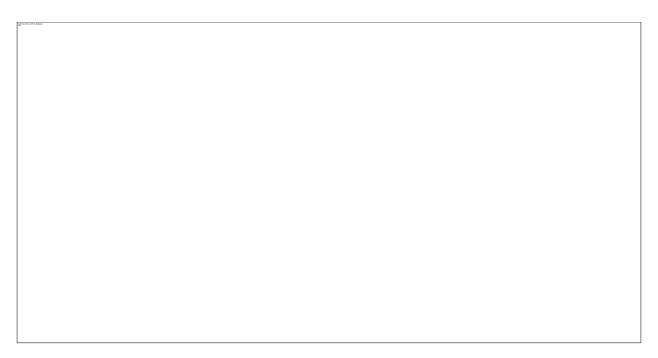
**Step 5**: Click on the Next Button displayed at the bottom of the page

The property lies displayed.	
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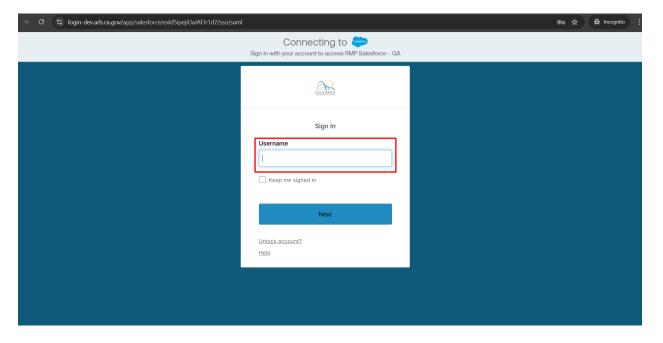
Step 7: Welcome to Login Page

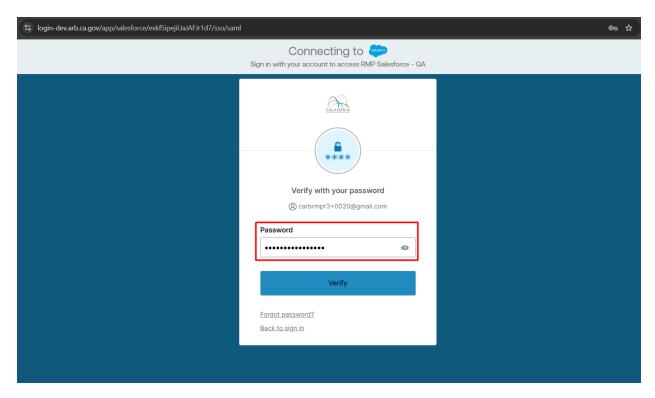
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Step 8: Click "Login/Reg	ister" then click "Login."	
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Click Login

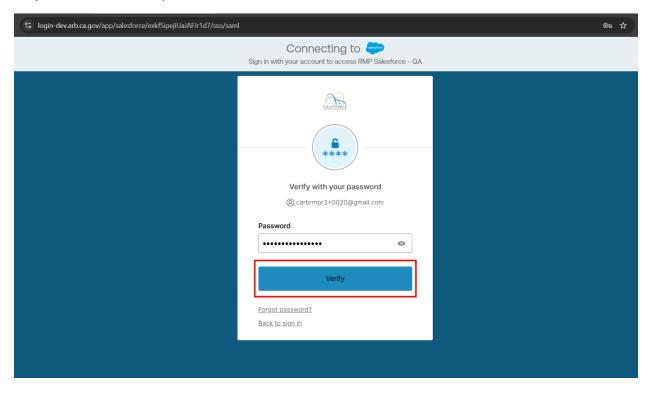


**Step 9**: Enter the "Username" and "Password"

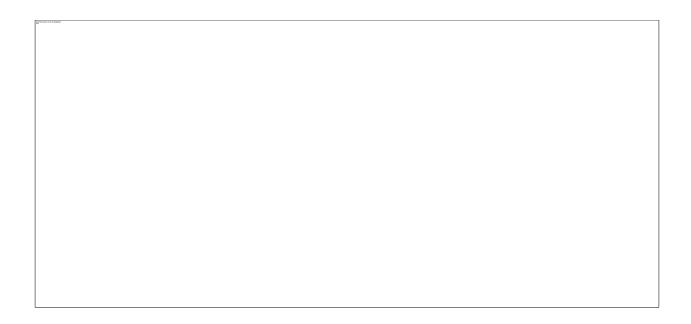




Step 10: Click the Verify button



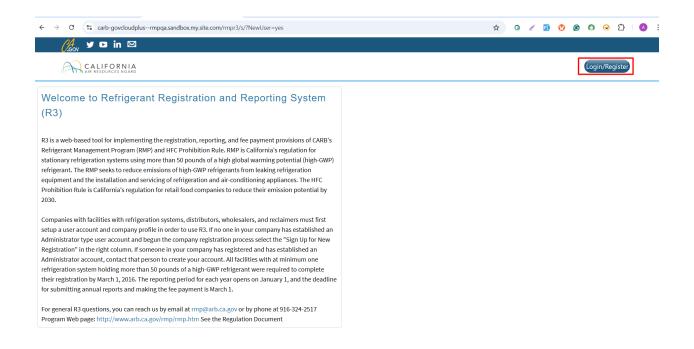
**Step 11**: The system redirects to the homepage



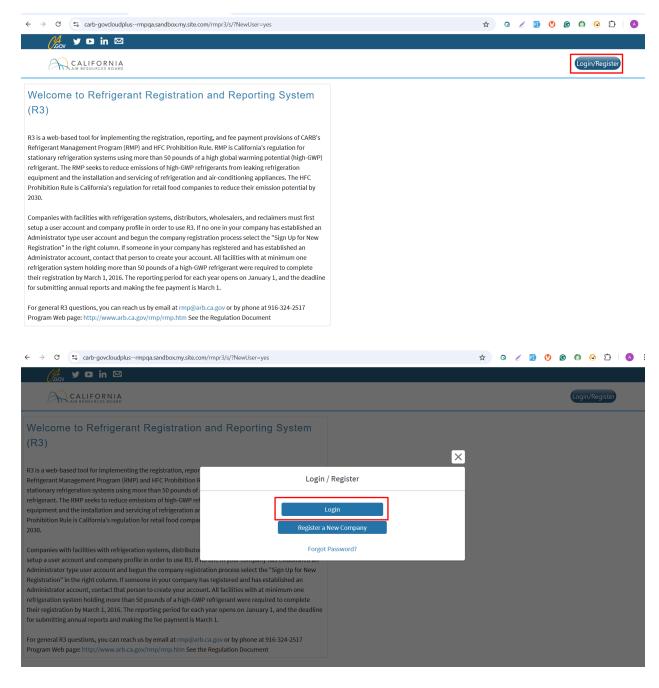
#### 6.3 Add Third Party Company from the CRF User

The user needs to follow the steps below to Add new Third Party Company

**Step 1**: The user must log in as the CRF Company Admin.



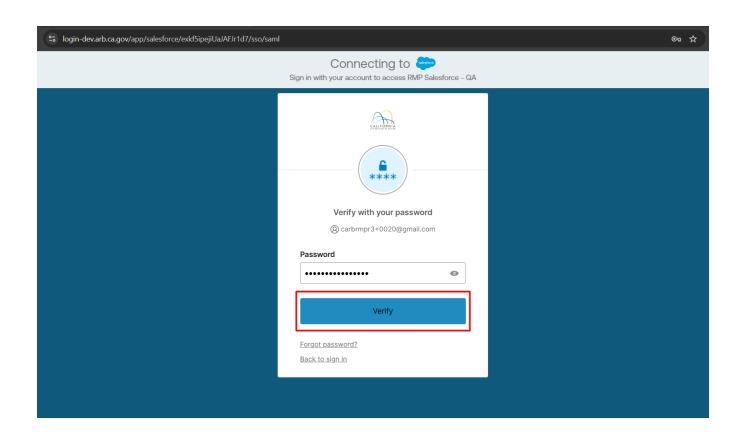
### Step 2: Click "Login/Register," then click "Login"



Step 3: Enter the "Username" and "Password"

→ C S login-dev.arb.ca.gov/app/salesforce/exkf5ipejiUalAFJr1d7/sso/san	
	Connecting to Sign in with your account to access RMP Salesforce - QA
	Sign In  Username  Keep me signed in  Next  Unlock account? Help
25 login-dev.arb.ca.gov/app/salesforce/exkf5ipejiUaJAFJr1d7/sso/sam	on ☆
Togil at the break of appropriate for each and perfect that a forest surface	Connecting to Sign in with your account to access RMP Salesforce - QA
	Verify with your password  ② carbrmpr3+0020@gmail.com  Password  Verify  Forgot password? Back to sign in

Step 4: Click the Verify button



**Step 5**: The system redirects to the homepage

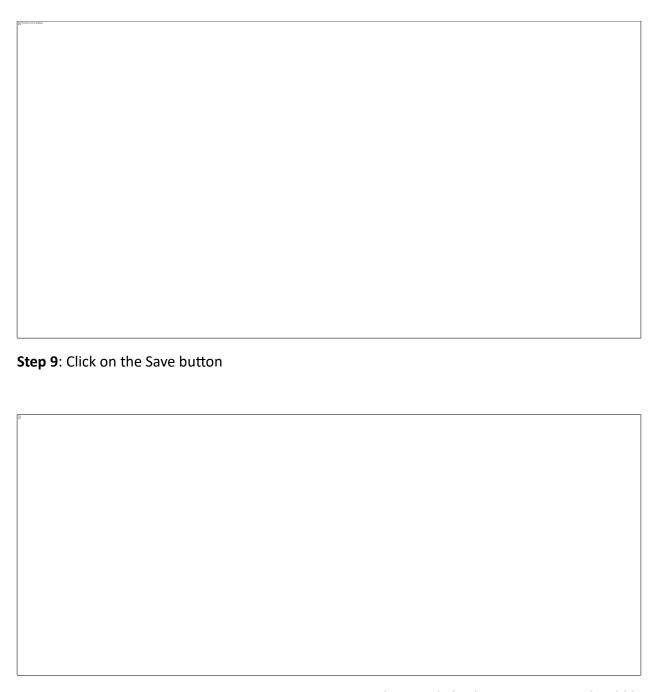


**Step 6**: Click the Registration tab and select User Management.



**Step 8:** Enter all the required information as shown below

1. Select Third Party Company -Browse the company and then select company



**Step 10**: Navigate to Registration -> User Management; the saved Third Party Company should be displayed under **Third Party Company Listing** 

	J
6.4 Add Facility in Third Party Company	
Go back to the Third Party Company login	
The user needs to follow the steps below to Verify the Facility	
Step 1: Click the "Registration" tab and select "Facility Management" Go to the Facility Listing	section.

**Step 2**: Click the Add New button under the Facility Listing section.

The property for displayed.		
Step	<b>3</b> : Selec	t the Company Name, then click the Proceed button.
1		
Step	<b>5</b> : Ente	all the required information as shown below
39.	Facili	ty
	1.	Company Name (Auto Populated)
	2.	Facility Name

3.

Start Date of Operation

(2) The primer and the delayed.		
40.	Locati	on Address
	1.	Street Address 1
	2.	Street Address 2 (Note: Optional field)
	3.	City
	4.	State
	5.	Zip Code
ā		

Click the "Validate Address" button, then select "Yes/Accept."

41.	Facilit	y Contact Person
		Select checkbox Facility contact person is same as company contact person or enter all the required fields
	1.	First Name

2.

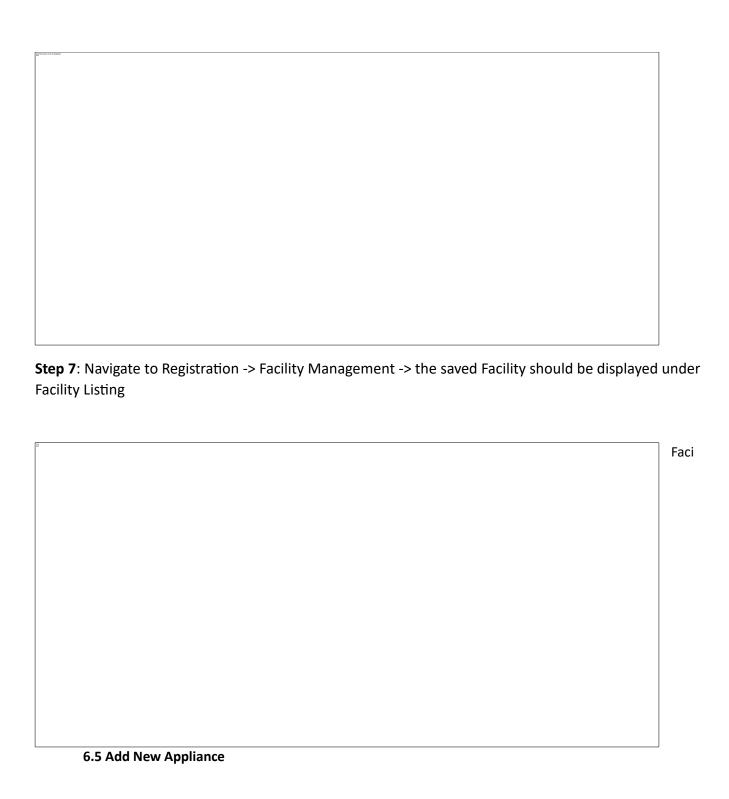
3.

Last Name

Position

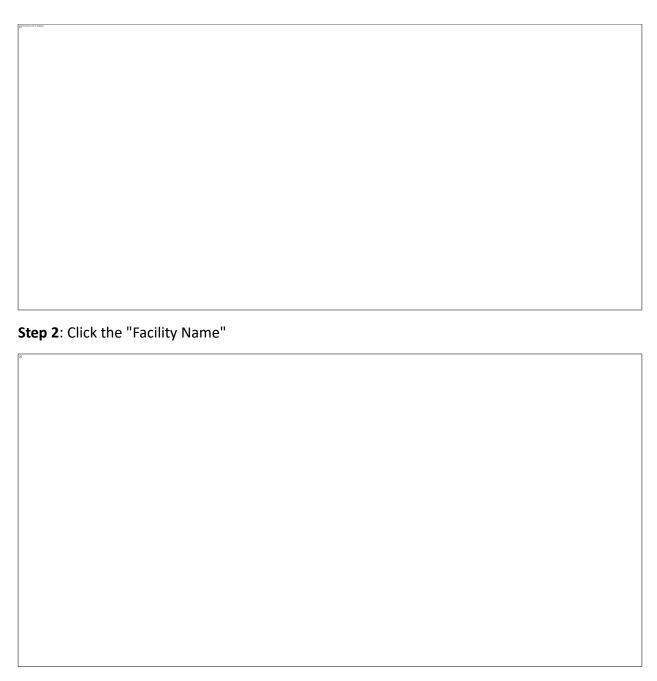
	4.	Phone
	5.	Email
The patient curlt be displayed.		
42.	Busine	ss Codes
	1.	NAICS Code
	2.	SIC Code
3		

**Step 6**: Click on the Submit button displayed at the bottom right of the page

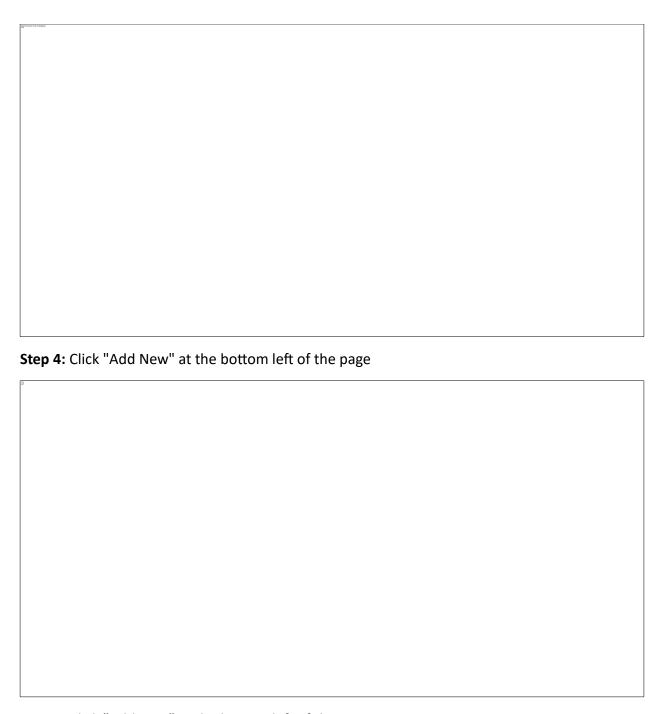


The user needs to follow the steps below to Add New Appliance

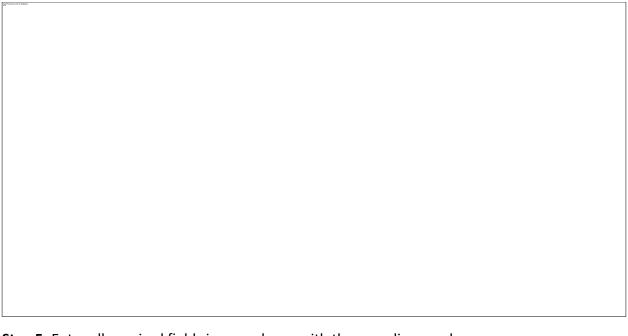
**Step 1**: Click the "Registration" tab and select "Facility Management" Go to the Facility Listing section.



**Step 3:** Click on the "Appliance" tab



Step 4: Click "Add New" at the bottom left of the page

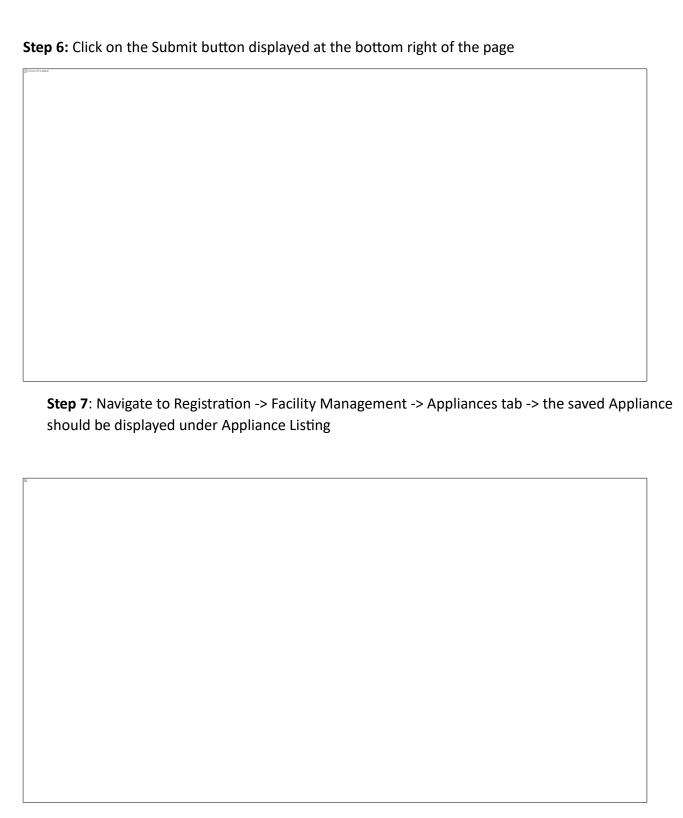


**Step 5:** Enter all required fields in accordance with the compliance rules

## 43. Appliance

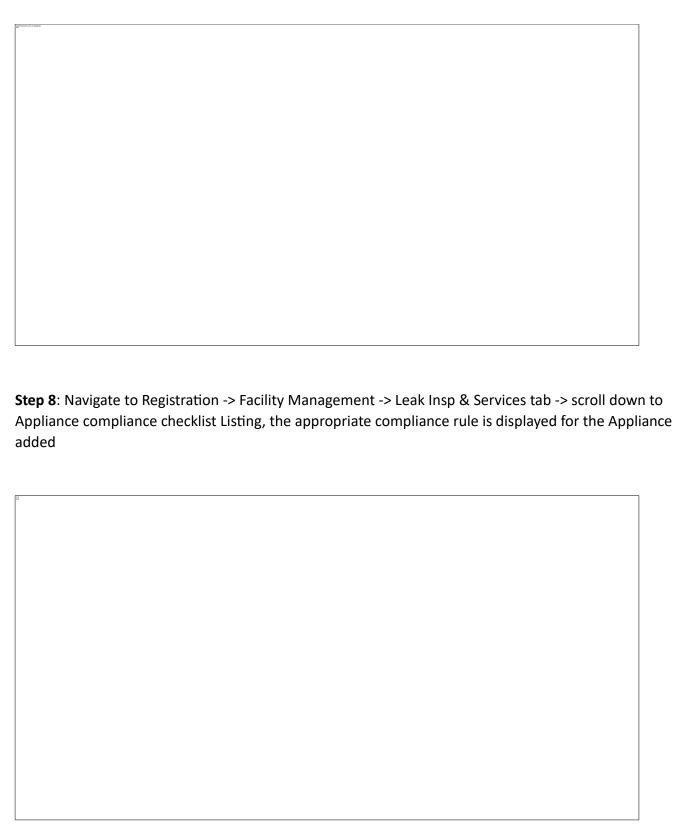
- 1. Appliance Name
- 2. Model Year
- 3. Model or Description
- 4. Serial Number
- 5. Location (Depends on the Compliance Rule)
- 6. Temperature Class
- 7. Refrigerant Type (Depends on the Compliance Rule)
- 8. Technician Name
- 9. Technician Certificate Type
- 10. Technician Email
- 11. Means By Which Charge Amount Determined
- 12. Installation Date
- 13. Manufacturer
- 14. Equipment Type (Depends on the Compliance Rule)

15.	Operational Status (Depends on the Compliance Rule)
16.	Location – Description
17.	Refrigerant Full Charge Amount (Depends on the Compliance Rule)
18.	Initial Amount of Refrigerant Charged into the System
19.	Technician Certificate Number
20.	Technician Company Name
21.	Additional Notes
The gradient with its displayed.	



Click on the Facility Name in the Facility Listing

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Click the Appliance Tab		
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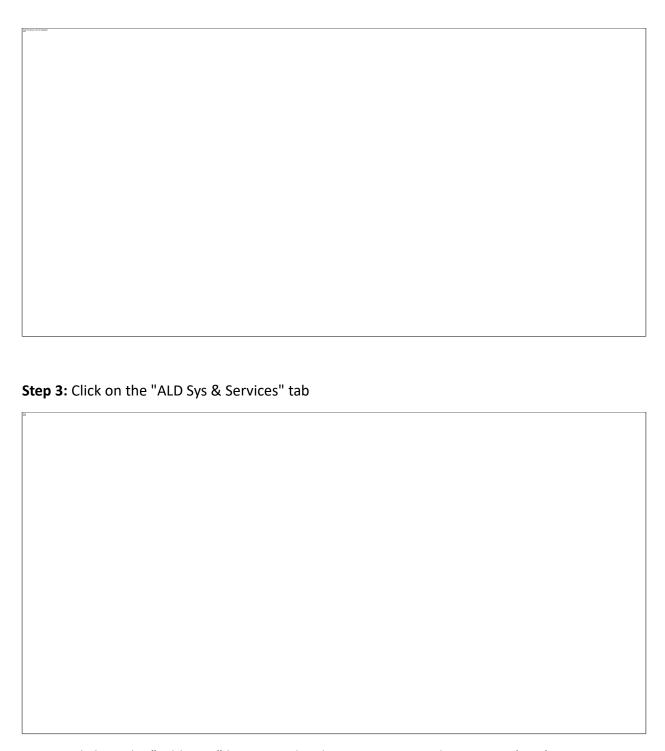


Click on the Facility Name in the Facility Listing

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Nazione and a Radical				
6.6 Add Ne	w ALD (Automatic	Leak Detection (AL	D) Systems)	
ne user needs to	follow the steps I	Leak Detection (AL below to Add New and select "Facilit	v ALD (Automatic	
ne user needs to	follow the steps I	below to Add New	v ALD (Automatic	
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**Step 2**: Click on the Facility Name in the Facility Listing



Step 4: Click on the "Add New" button under the Automatic Lead Detection (ALD) Systems

Step 5	: Enter	all required fields
	22.	ALD System Name
	23.	Leak Detection System Type
	24.	Installation Date
	25.	Appliance (Check all that are monitored)

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	e to Registrat ayed under A		ement -> <i>F</i>	ALD Sys & S	ervices tal	o -> the sa	ived ALD
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6.7 Add New ALD (Automatic Leak Detection (ALD) Servicing)

The user needs to follow the steps below to Add New ALD (Automatic Leak Detection Service)

Step 1: Click "Add New" under the Automatic Lead Detection (ALD) Servicing

Step 2: Enter all required fields

26. Facility Name (Auto populated)

27. ALD System Name

28. Date of Service

29. ALD Service Type

Detection limit indicated after service

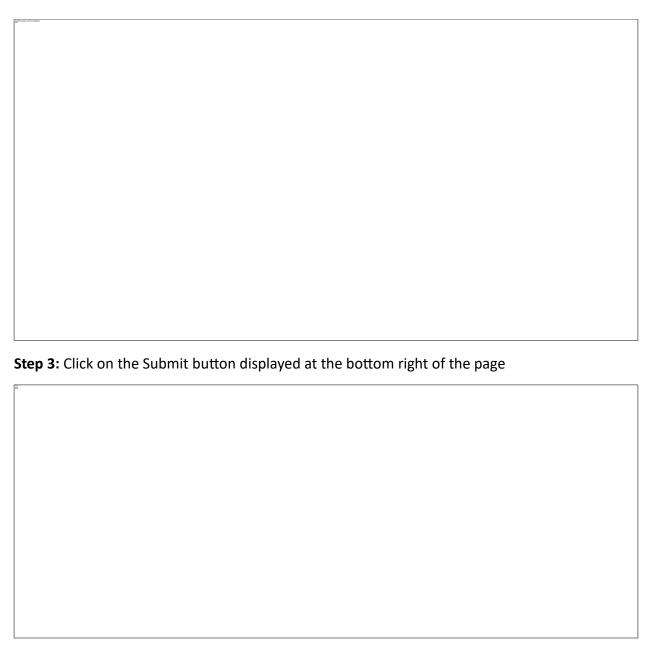
Alarm set point after service

Description of service

30.

31.

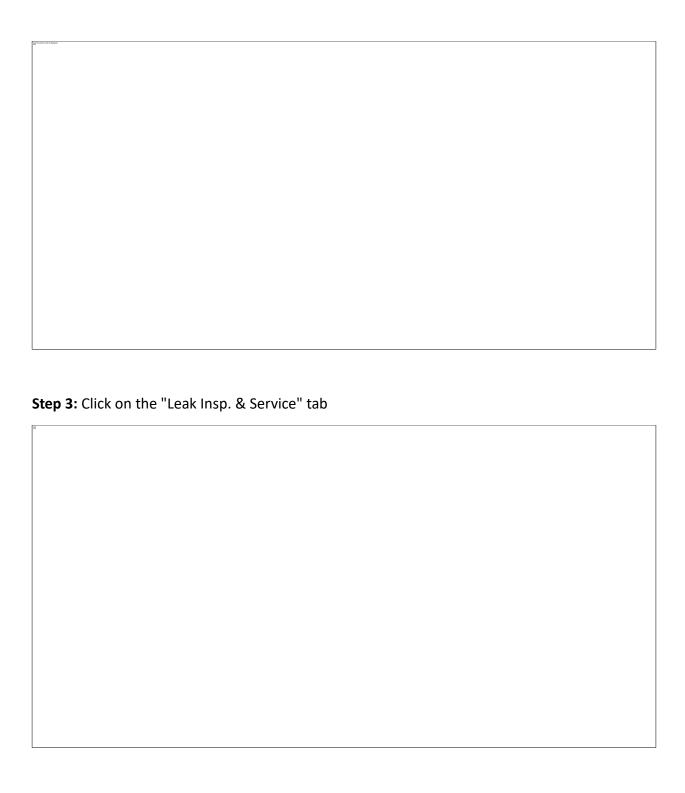
32.



**Step 4**: Navigate to Registration -> Facility Management -> ALD Sys & Services tab -> scroll down to Automatic Leak Detection (ALD) Servicing Listing the saved ALD Service record should be displayed under ALD Servicing Listing

6.8 Leak II	spection & Service	
	follow the steps below to Add a new Leak Insp. & Service  Registration" tab and select "Facility Management" Go to the Facility Listing sec	tio
		tio

Step 2: Click on the Facility Name in the Facility Listing

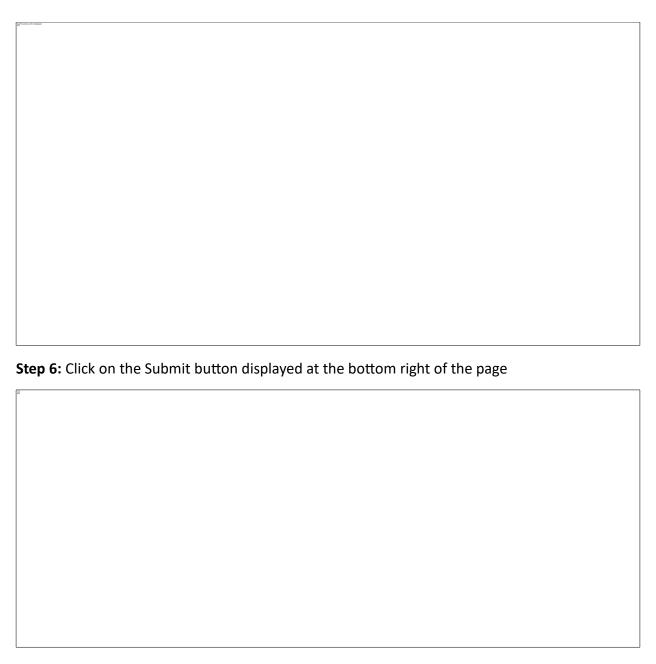


Step 4: Click on the "Add New" button



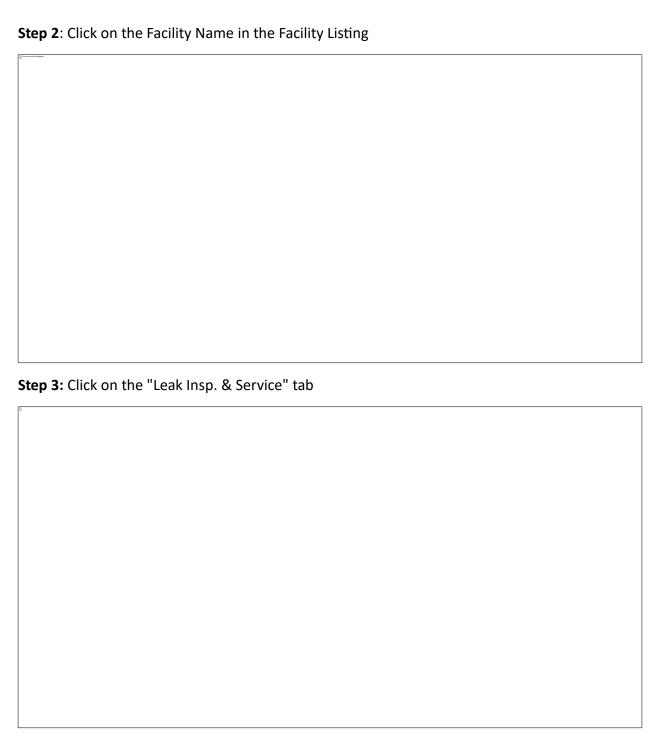
**Step 5:** Enter all required fields

- 33. Facility Name (Auto populated)
- 34. Date of Service
- 35. Application Name
- 36. Type of Services
- 37. Leak Detected
- 38. Leak Detection Method
- 39. Technician Name
- 40. Technician Certificate Number
- 41. Technician Certificate Type
- 42. Technician Company Name
- 43. Technician Email
- 44. Additional Notes



**Step 7**: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> the saved Leak Insp. Service record should be displayed under Leak Insp & Services Listing

-		
L		
	6.9 Add Multiple Leak Inspection	
T	The user needs to follow the steps below to Add a new Multiple Leak Insp. & Service	
	The user needs to follow the steps below to Add a new Multiple Leak Insp. & Service  Step 1: Click the "Registration" tab and select "Facility Management" Go to the Facility Listing sec	ction.
		ction.



**Step 4:** Click on the "Add Multiple Leak Inspection" button



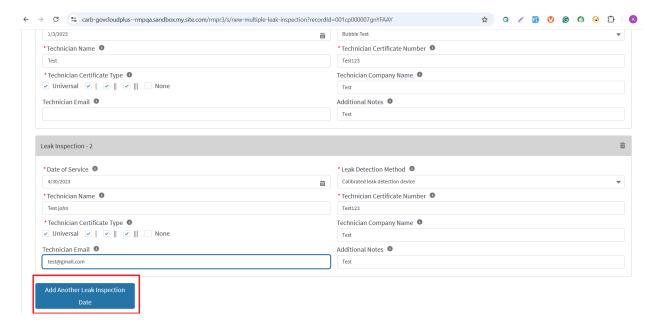
**Step 5:** Enter all required fields

- 45. Facility Name (Auto populated)
- 46. Appliance (Check all that are monitored)

Leak Inspection - 1

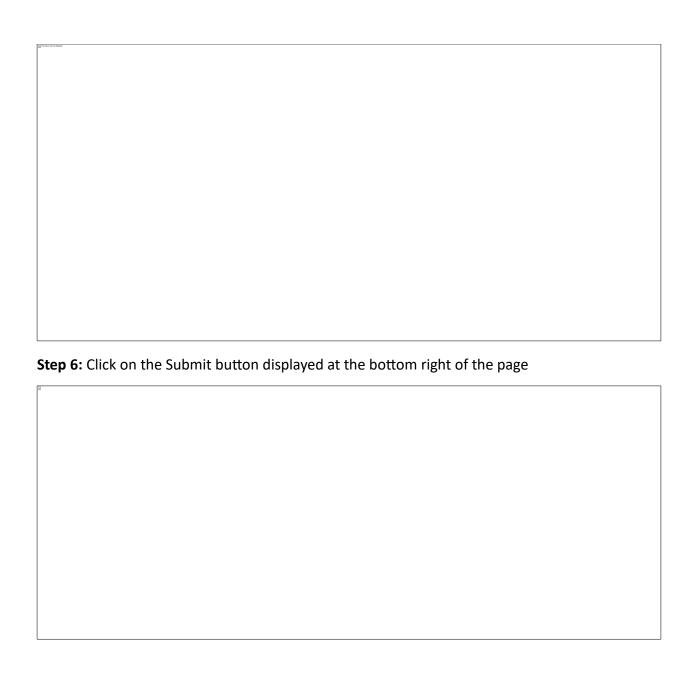
- 47. Date of Service
- 48. Technician Name
- 49. Leak Detection Method
- 50. Technician Certificate Number
- 51. Technician Certificate Type
- 52. Technician Company Name
- 53. Technician Email
- 54. Additional Notes

Add Another Leak Inspection Date button



Leak Inspection - 2

- 55. Date of Service
- 56. Technician Name
- 57. Leak Detection Method
- 58. Technician Certificate Number
- 59. Technician Certificate Type
- 60. Technician Company Name
- 61. Technician Email
- 62. Additional Notes



**Step 7**: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> the saved Leak Insp Service record should be displayed under Leak Insp & Services Listing

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Click on the Facility	Name in the Facility Listin	ng	
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Click on the "Leak Insp. & Service" tab

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Step 3: Click the File Annual Report				
© Inspirate to Market				
Step 4: Select the year filed the report				

**Step 5**: Select all the required checkboxes

44. Verify Company Information

45.	Verify Facility Information
46.	Verify Appliance Information
47.	Verify Automation Leak Detection System Information (If Applicable)
48.	Verify Servicing & Leak Repair Information
The planet carb in displayed.	

**Note**: If your file has already been submitted or filed, you can open it to view the original report information; otherwise, you can file a new one.

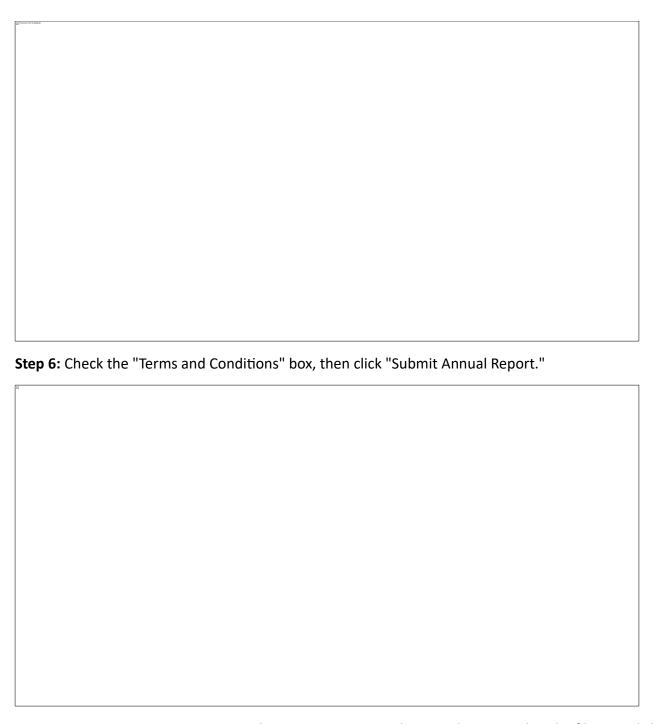
Click the red "Click here to see original annual report information" link.

49.	Sele	ct Annual Report Information and Documentation
	1.	Service Record data is not available in violation
	2.	ALD Servicing data is not available in violation
	3	

50. Refrigerant Purchase and Use Information

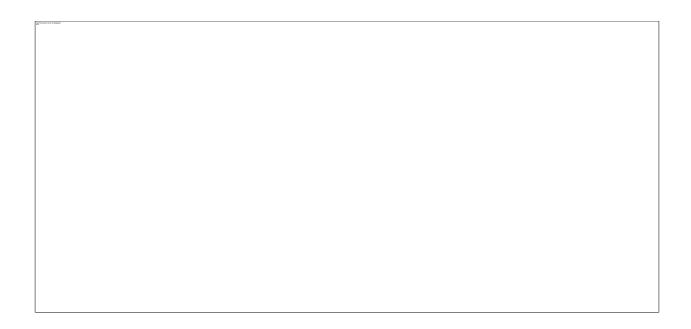
1.	Туре		
2.	Total Purchased		
3.	Total Charged		
4.	Total Stored		
5.	Total Shipped		
6.	Total Recovered		
Add Co	mments		
<b>15</b>			

Step 5: Click on the File the Annual Report/ Resubmit button displayed at the bottom left of the page



**Step 7**: Navigate to registration -> Facility Management -> File Annual Report Tab-> the file record should be displayed under the Annual Report listing for West Coast Distributor Center (Facility Name) section and the Print button should be Enabled

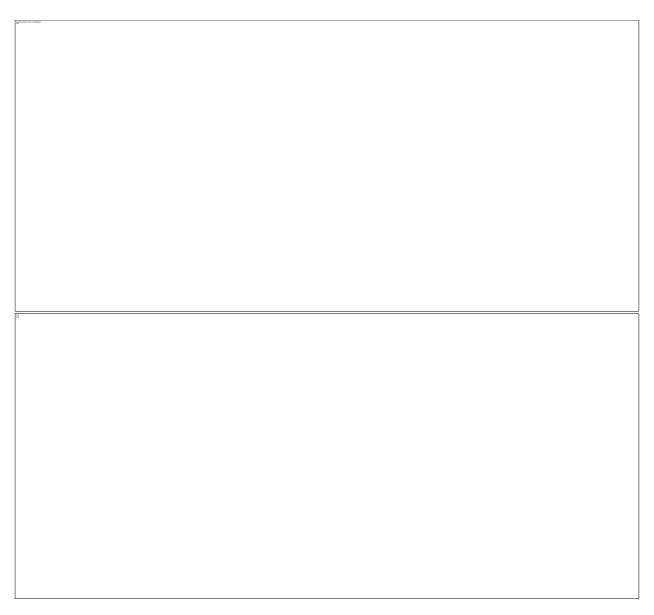
The primer work to displayed.	
6.11 User Management	
•	
The user needs to follow the steps below for User	Management
Step 1: Click the "Registration" tab and select "Use	er Management" go to the User Listing Section



# 6.12 Add New User

The user needs to follow the steps below to add a new User

**Step 1**: Click the "Registration" tab and select "User Management" go to the User Listing Section



**Step 2**: Click on the Add User button under the User Listing Table

The pinner car't be deployed.	
Step 3	: Enter all the required information as shown below
51.	First Name
52.	Last Name
53.	Phone
54.	Email
55.	Roles
56.	Company (Auto Populated)
121	

Step 4: Click Save				
<b>p 5</b> : You will be redirected to the User Listing page to verify the new user				

# 7. System Notification

<b>Note:</b> You can log in to the CRF Portal and check the homepage for any announcements or notices.				

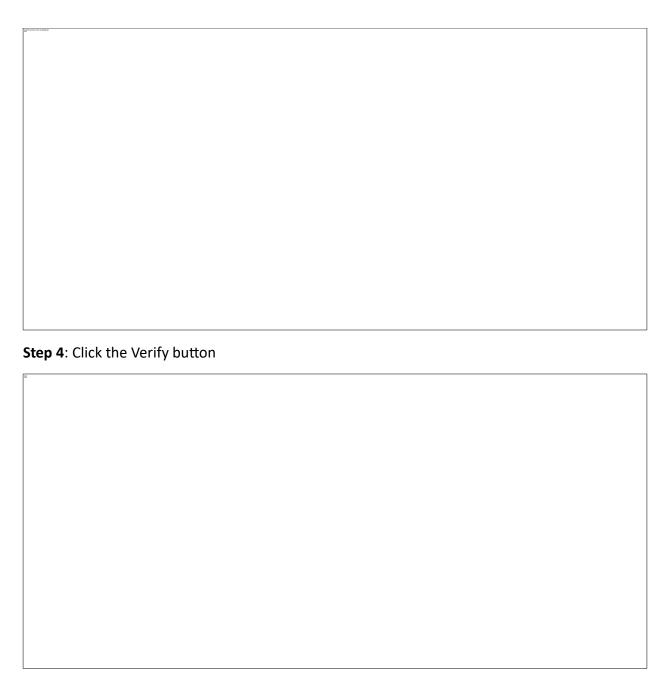
# The user needs to follow the steps below to GHPH Report Step 1: Click on the Login/Register button on the landing page

Step 2: Click on the "Login" button displayed on the pop-up window

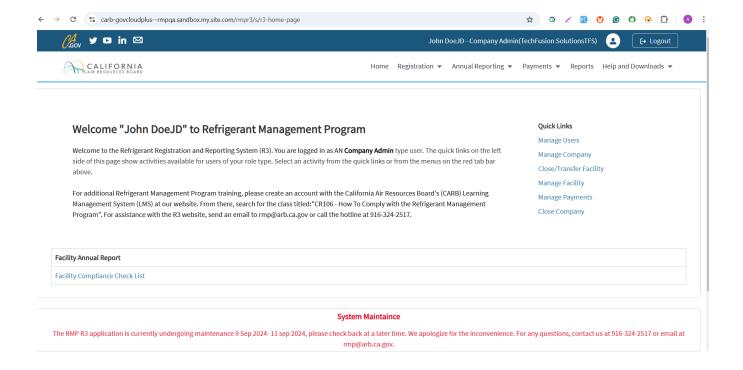
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**GWP Report** 

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**Step 5**: The system redirects to the homepage

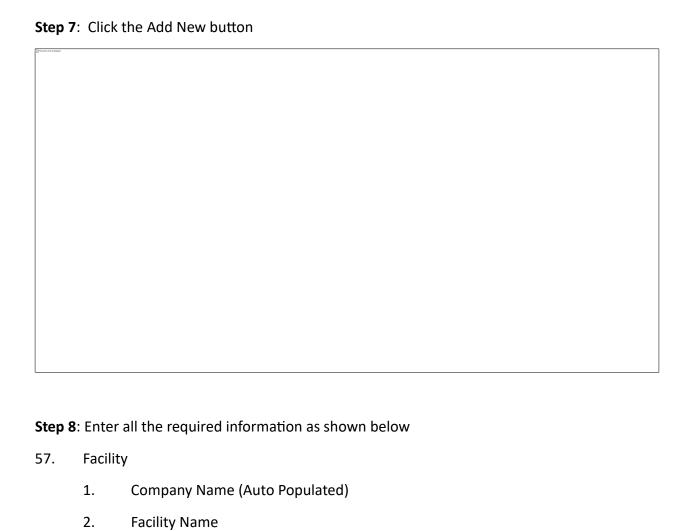


# Step 6: Add New Facility

Create a facility using the appropriate NAICS code from the following options:

452910, 445110, 452112, 445120, 445299, 446191, 445230, 453998, 445220, 452990, 445292, 447110, or 454111.

Click on Registration, then select Facility Management.



3.

Start Date of Operation

[2] The parameters has delayed.	

# 58. Location Address

- 1. Street Address 1
- 2. Street Address 2 (Note: Optional field)
- 3. City
- 4. State
- 5. Zip Code

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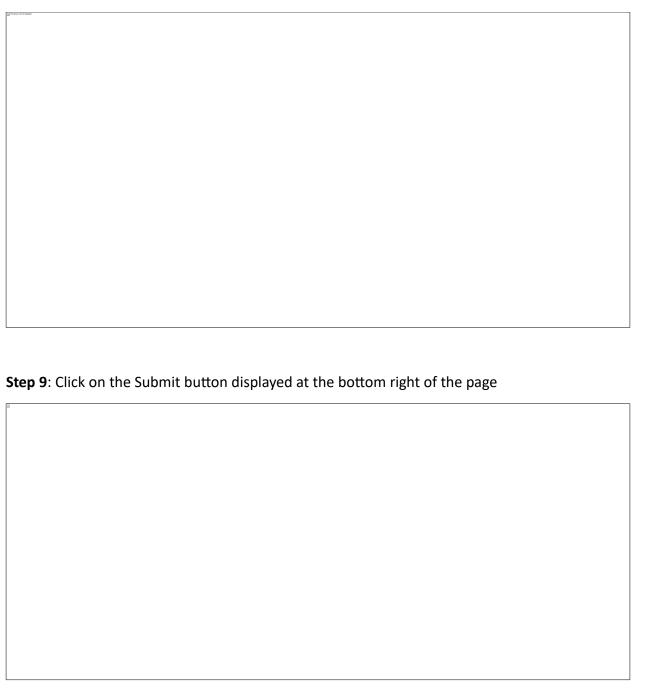
Click the "Validate Address" button, then select "Yes/Accept."

# 59. Facility Contact Person

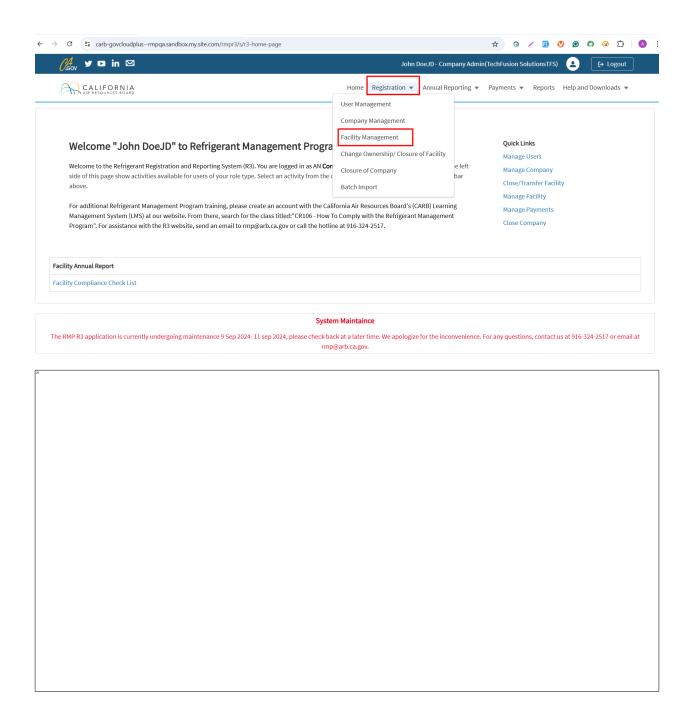
Select checkbox Facility contact person is same as company contact person or enter all the required fields

- 1. First Name
- 2. Last Name
- 3. Position
- 4. Phone
- 5. Email

60.	Busin	ss Codes
	1.	NAICS Code
		110, 452112, 445120, 445299, 446191, 445230, 453998, 445220, 452990, 445292
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**Step 7**: Navigate to Registration -> Facility Management -> the saved Facility should be displayed under Facility Listing



# Add a new appliance manufactured before the year 2019 for inclusion in the GHPH report.

The user needs to follow the steps below to Add New Appliance

Step 1: Click the "Registration" tab and select "Facility." Go to the Facility Listing section.



Step 3: Click on the "Appliance" tab

Step	4: Click	"Add New" at the bottom left of the page	
Step	<b>4:</b> Enter	all required fields in accordance with the compliance rules	
61.	Applia	ance	
	1.	Appliance Name	
	2.	Model Year	

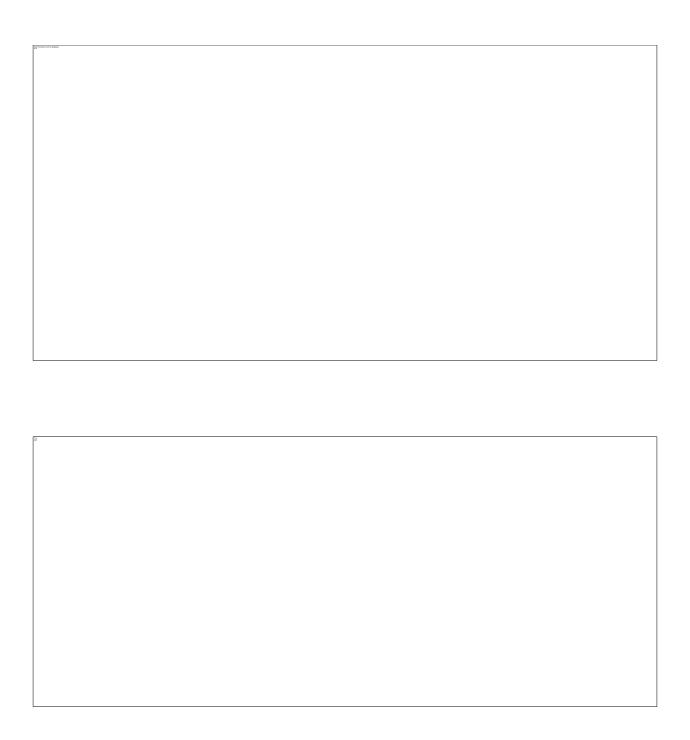
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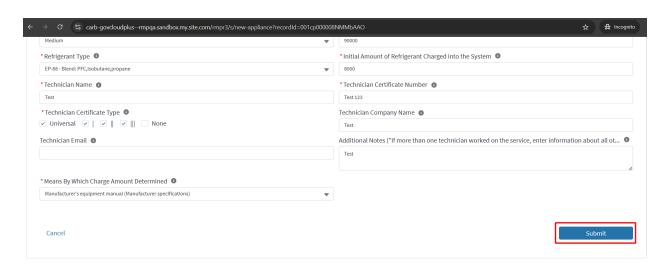
Model or Description

Serial Number

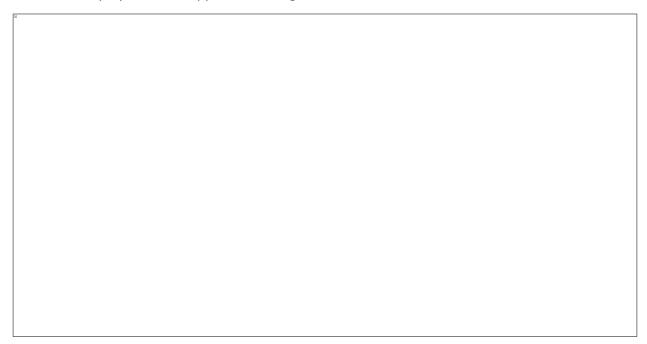
- 5. Location (Depends on the Compliance Rule)
- 6. Temperature Class
- 7. Refrigerant Type (Depends on the Compliance Rule)
- 8. Technician Name
- 9. Technician Certificate Type
- 10. Technician Email
- 11. Means By Which Charge Amount Determined
- 12. Installation Date (Install date should be less than 01/01/2020)
- 13. Manufacturer
- 14. Equipment Type (Depends on the Compliance Rule)
- 15. Operational Status (Depends on the Compliance Rule)
- 16. Location Description
- 17. Refrigerant Full Charge Amount (Depends on the Compliance Rule)
- 18. Initial Amount of Refrigerant Charged into the System
- 19. Technician Certificate Number
- 20. Technician Company Name
- 21. Additional Notes



**Step 5:** Click on the Submit button displayed at the bottom right of the page



**Step 6**: Navigate to Registration -> Facility Management -> Appliances tab -> the saved Appliance should be displayed under Appliance Listing

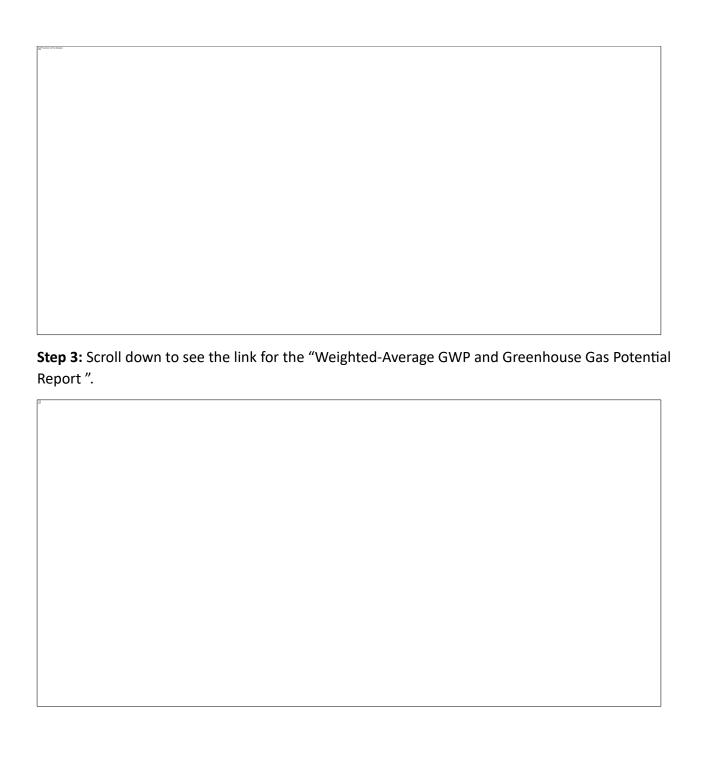


**Step 7**: Navigate to Registration -> Facility Management -> Leak Insp & Services tab -> scroll down to Appliance compliance checklist Listing, the appropriate compliance rule is displayed for the Appliance added

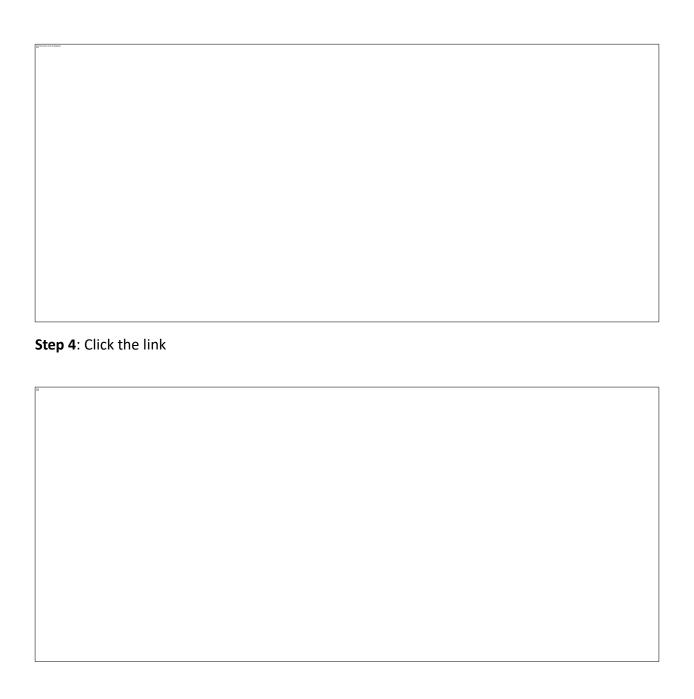
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Step 1: Click "Registration" and	d select "Company Managemen	t".
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**Step 2**: Click on the company name in the "Company Listing" section.



Weighted-Average GWP and Greenhouse Gas Potential Report



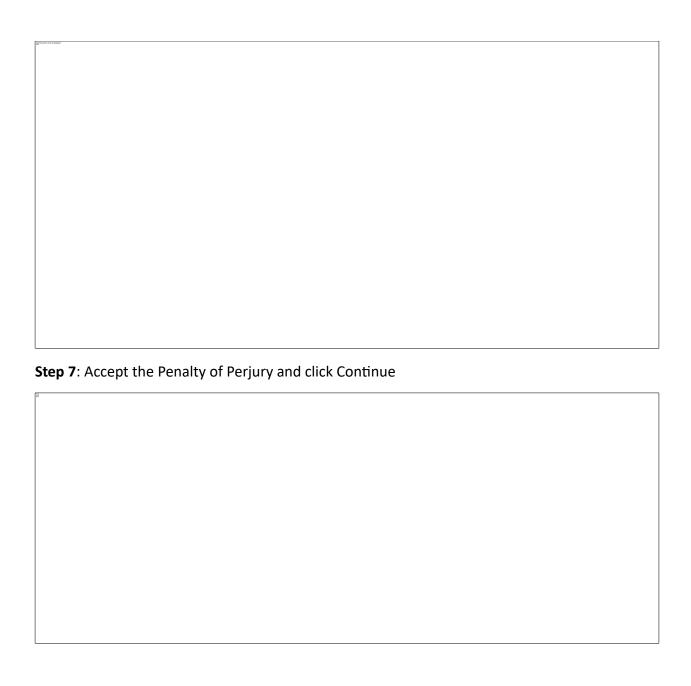
Step 5: Report the file from the 'File Report' section by clicking the year you want to file.

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Click the Submit button



**Step 8**: Successfully filed the report

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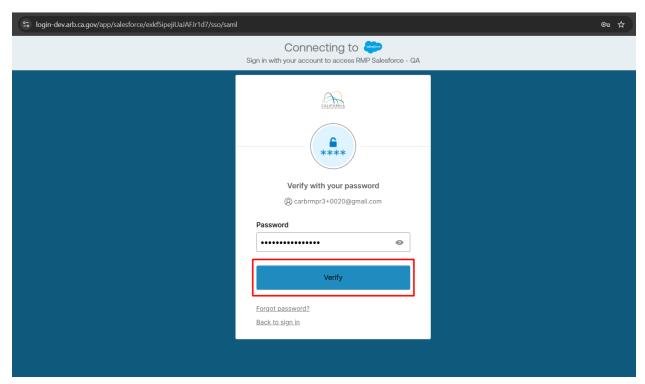
Verify all the details and click Print

a region out to appear		
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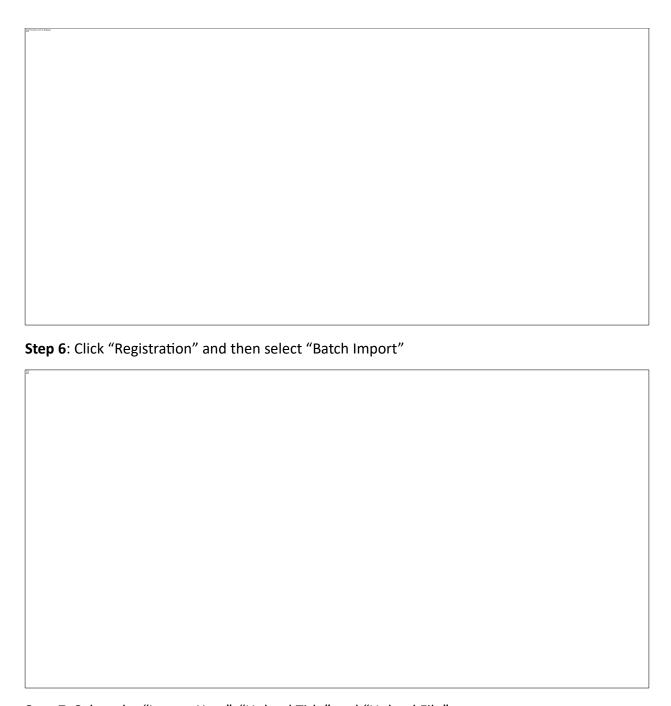
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Cton 3				- o" o o d	"Deservered	"					
step 3	. Ente	r the Os	Sernan	ie and	"Password						_



Step 4: Click the Verify button



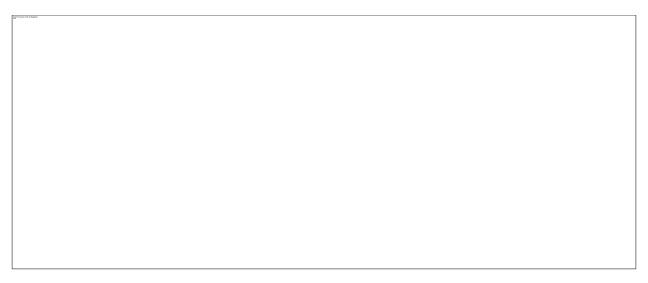
**Step 5**: The system redirects to the homepage



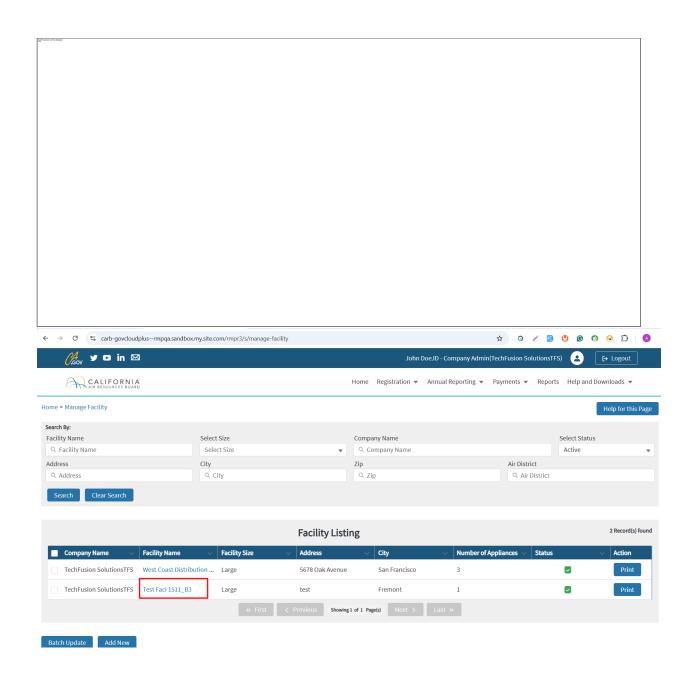
**Step 7**: Select the "Import Year", "Upload Title" and "Upload File"

3 hymanitages
Step 8: Click the Upload files or Drop Files
9

**Step 9**: A success message is displayed in green color stating "Success."

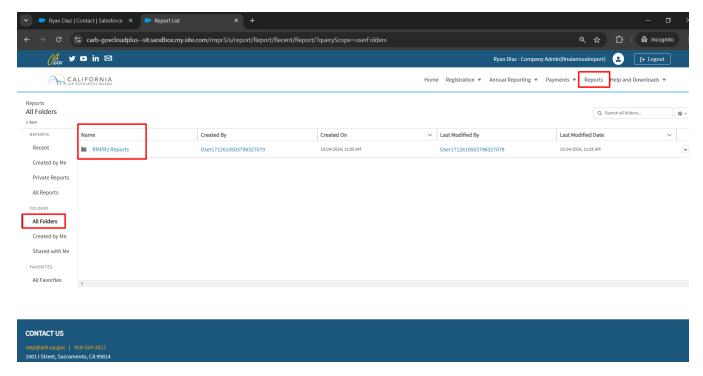


Step 10: Go to Registration -> Facility Management, and the newly created facility should be displayed under the Facility Listing section

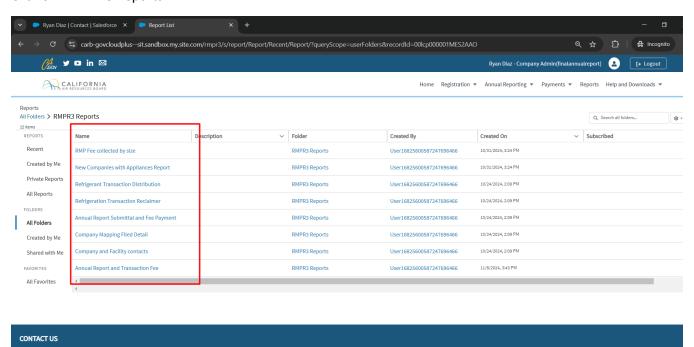


### 11.1 Accessing Reports

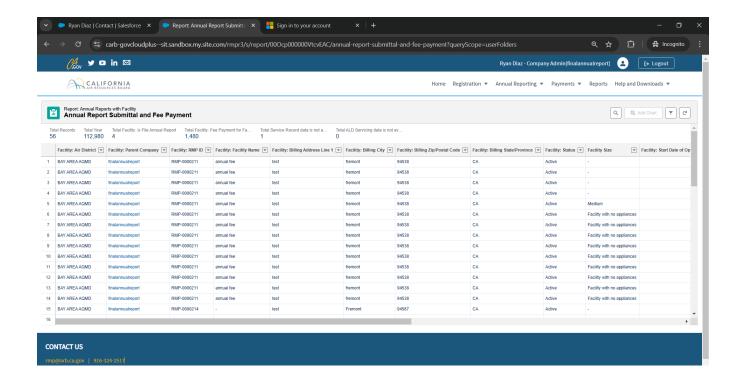
Login into external site, navigate to Reports tab -> All Folders -> RMP R3 Reports



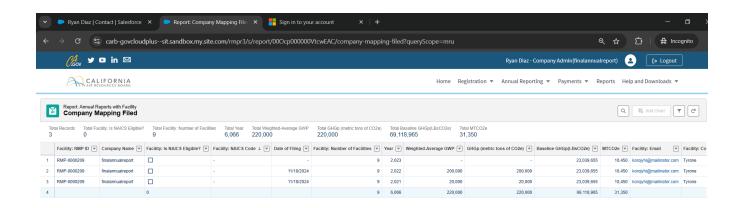
### Click on "RMP R3 Reports"



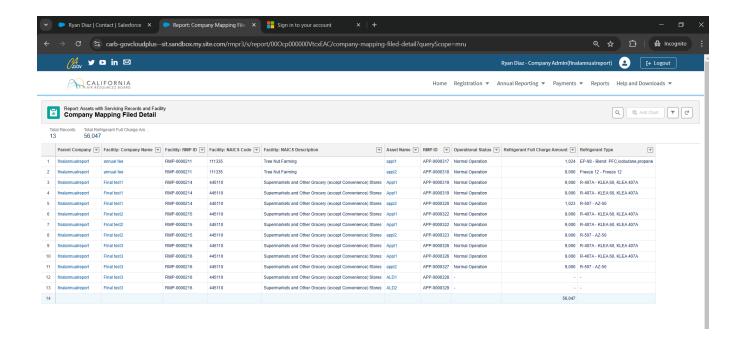
### 11.2 Annual Report Submittal and Fee Payment Report



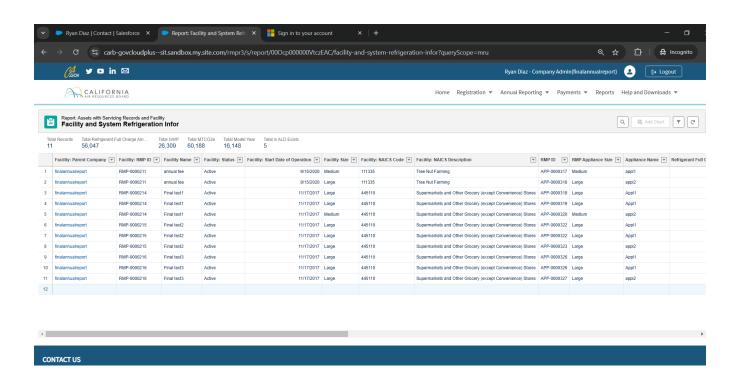
### 11.3 Company Mapping Filed



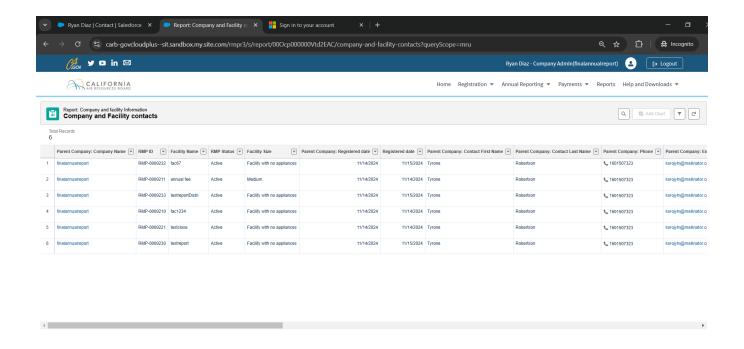
# 11.4 Company Mapping Filed Detail



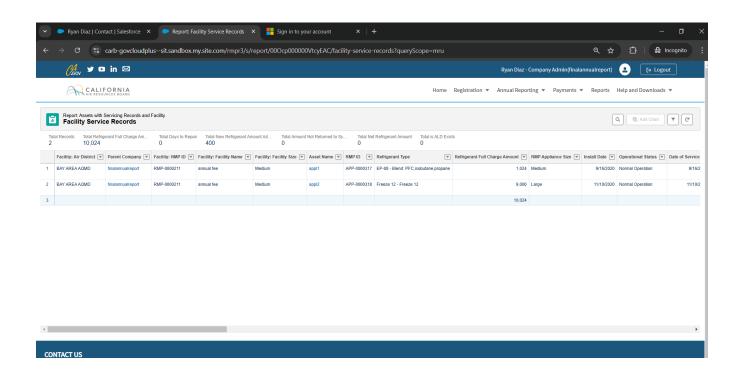
# 11.5 Facility and System Refrigeration Information



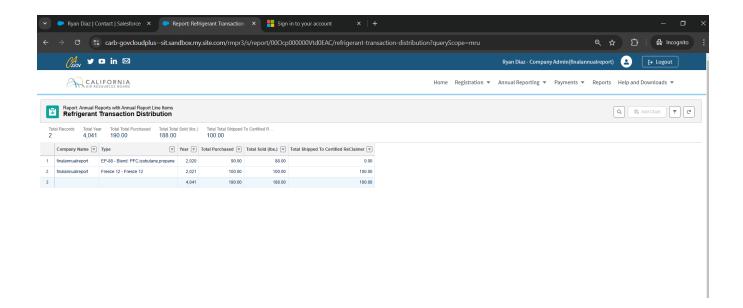
# 11.6 Company and Facility Contacts



### 11.7 Facility Service Records



### 11.8 Refrigerant Transaction Distribution



# 11.9 Refrigeration Transaction Reclaimer

