



# Reclaim Technical Meeting

April 28, 2022

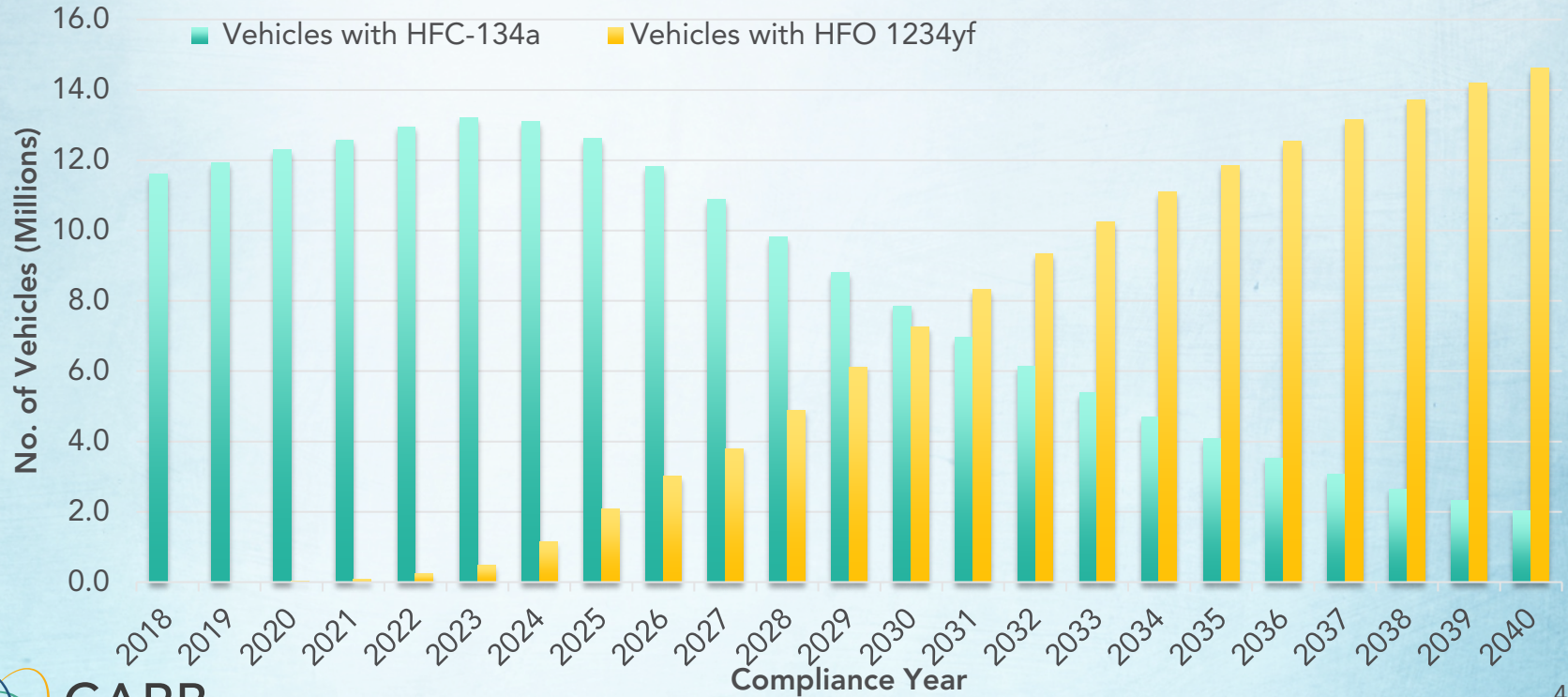
# Agenda

- Introductions
- Status of CARB's proposed small can amendments
- Reclaim Discussion
  - Reclaimer's perspective
  - Small can manufacturer's perspective
  - NGO's perspective
- Open Discussion
- Next steps

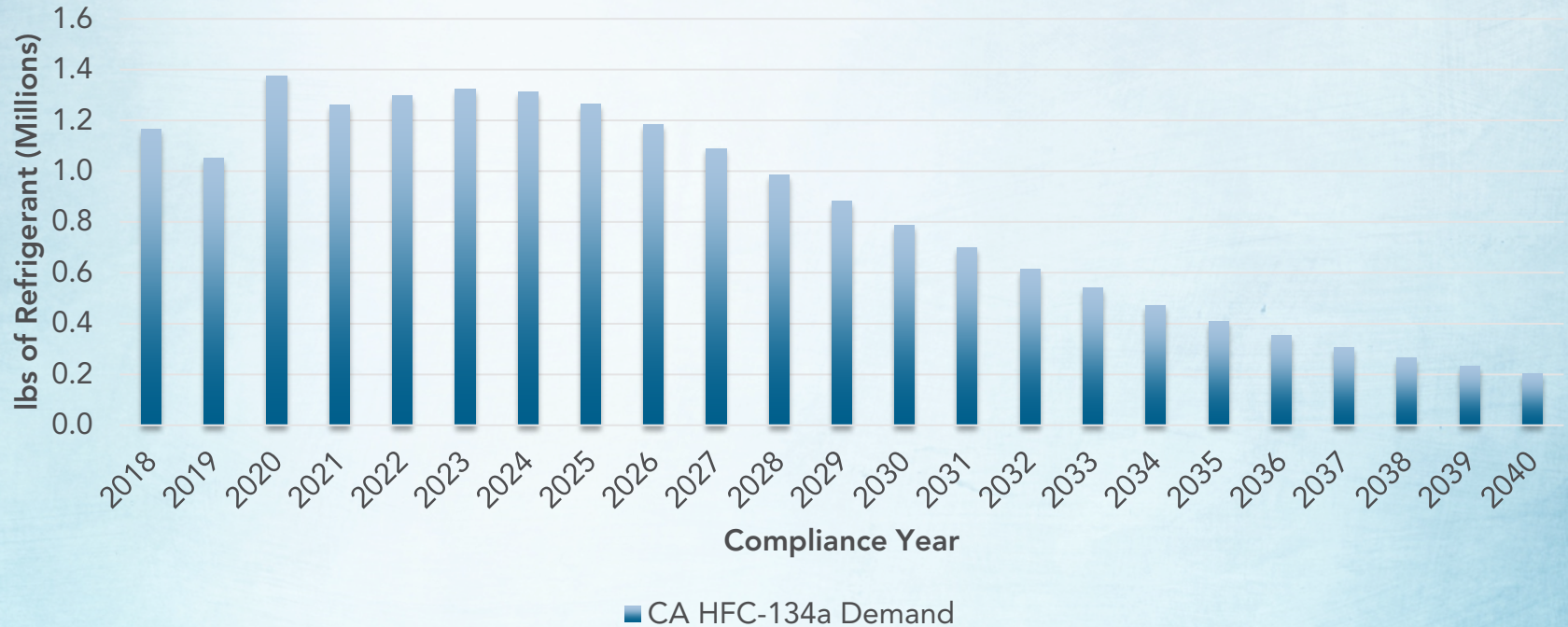
# Data Sources for Supply Analysis

- CA DMV vehicle fleet data
- 2021 EPA Automotive Trends Report
- EPA reclaim refrigerant trend data
- CARB's small can regulation annual reports
- CARB's Refrigerant Management Program annual reports

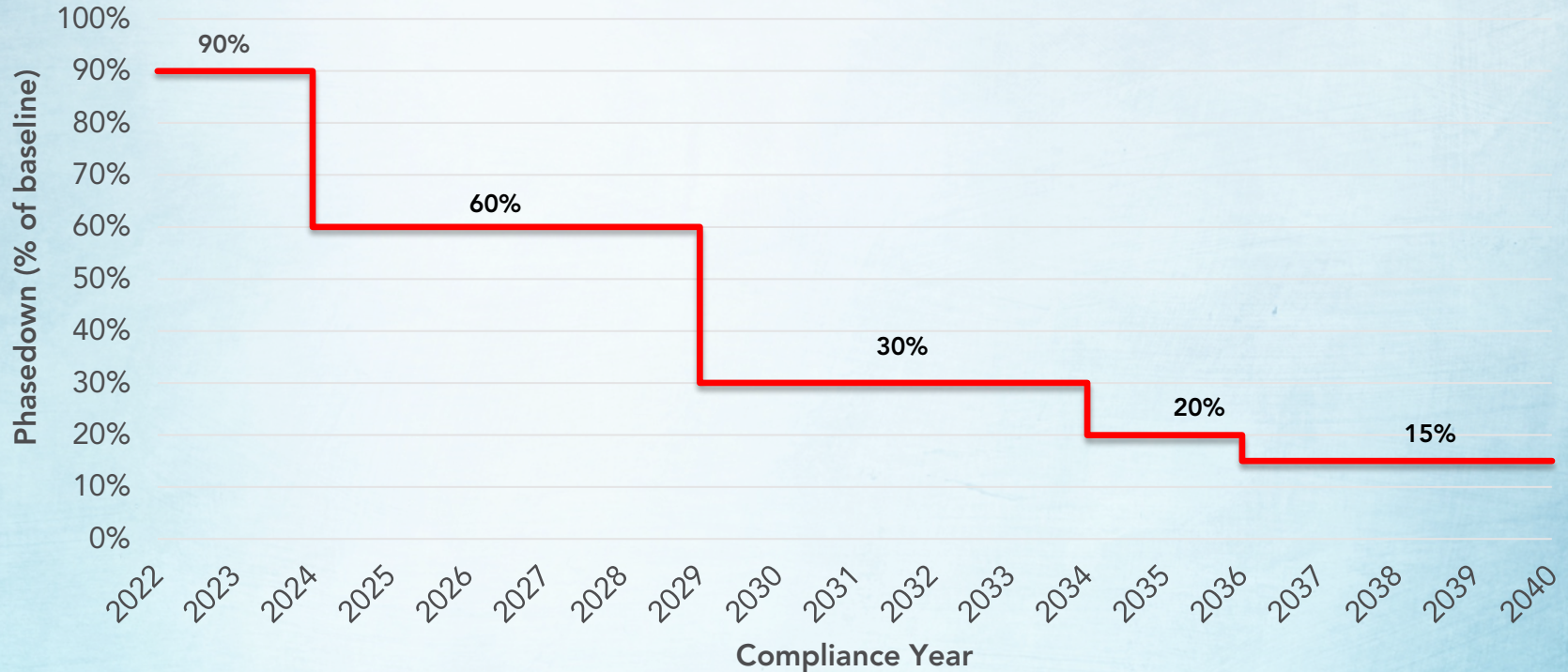
# CA Vehicle Population Projections



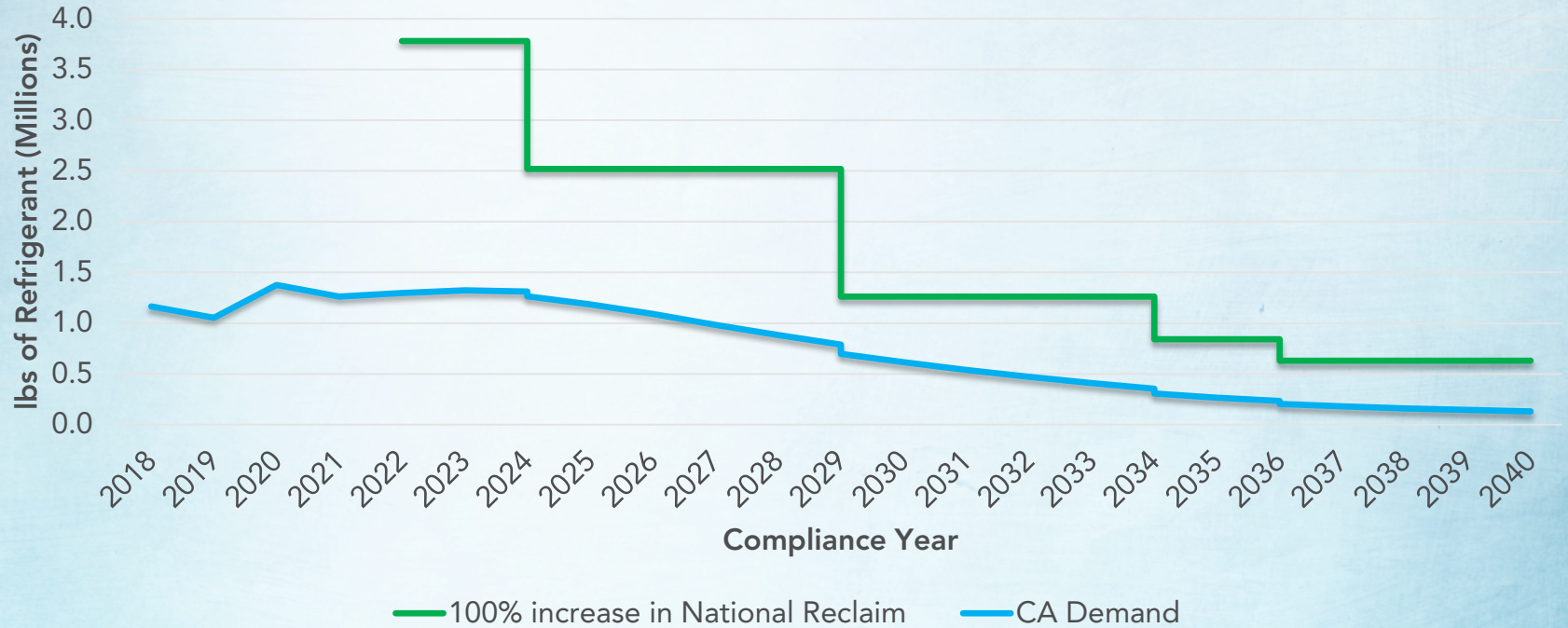
# Projected CA Small Can HFC-134a Demand



# Aim Act Phasedown Schedule



# Projected Refrigerant Supply w/ Aim Act vs CA Demand Projection



# Summary

- CA HFC-134a demand will decrease as more vehicles with HFO 1234yf enter the market
- The Aim Act will have an impact on the national reclaim supply
- CARB projected availability of reclaimed HFC-134a will meet the proposed reclaim requirement



# Discussion Questions on Reclaim

- What are the sources for reclaimed refrigerant?
- What is the anticipated supply of reclaimed refrigerant?
- What is the impact of the AIM?
- Any other issues?

# Next Steps (Tentative)

- Future Workshops (July)
- Initial Statement of Reasons release (August 2022)
- Board Hearing in October 2022