

Our Members



































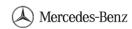








































Keys to Expanded Electric Vehicle Adoption

<u>Infrastructure</u>

- Home/work Charging
- Public Charging
- H2 Fueling

Costs

- Vehicle
- Fuel

Customers

(Retail/Fleet)

- Awareness
- Choice/Capability
 - Convenience

Production

- Factories
- Labor
- Supply side security
- Critical Minerals

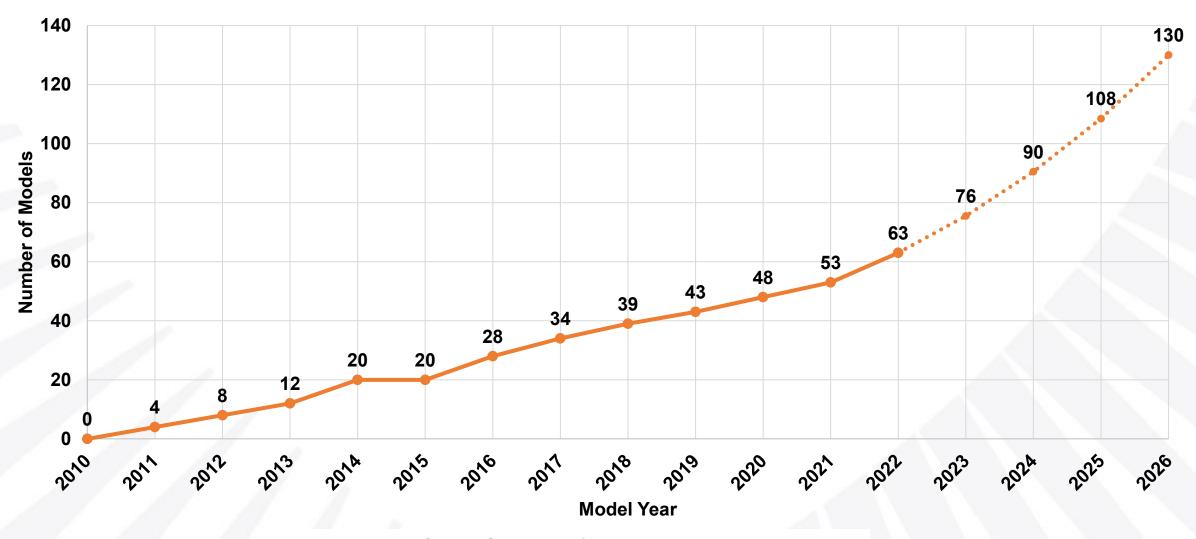


Notes on Models and Segment

- What is a "model?" (19" Wheels, Long-Range, AWD, RWD, etc.)
- Models (EVs and ICEs) come and go
- Future model predictions?
 - Not always accurate
 - Further out the more uncertain
 - Production delays, market shifts, economic shifts, bankruptcy, shift focus
 - Increased demand
- Customers do not chase automakers; automakers chase customers
- Particularly true when vehicle segments start taking off (CUV category)



EV Model Availability*

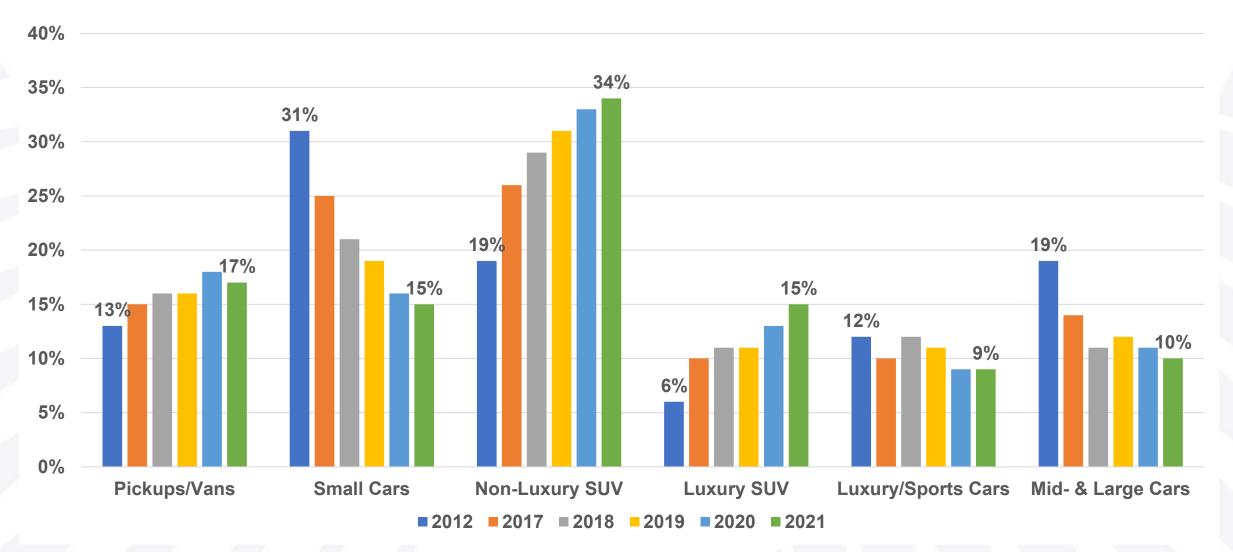




^{* 2026} from IHS

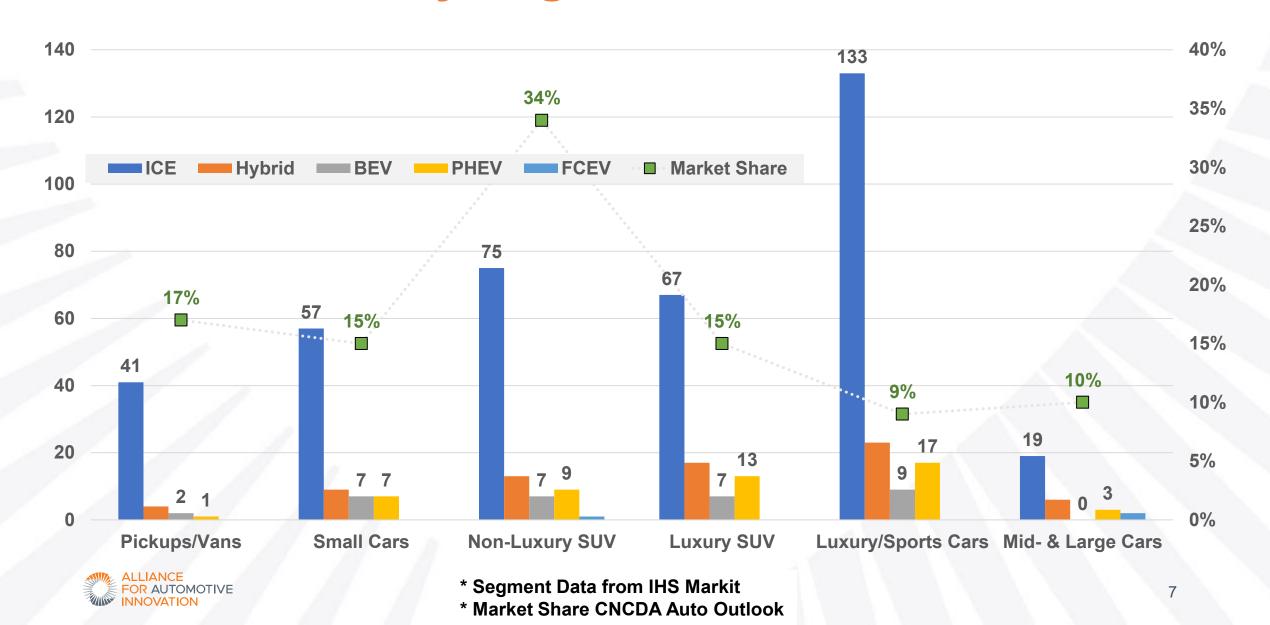
^{* 2022-26} Extrapolation

California Market Share by Segment*





2021 Models By Segment*



Future EV Models *

Model	Category	MSRP Est.		Expected
Audi Q4 e-tron	Luxury SUV	\$	49,900	2022
Audi Q4 Sportback e-tron	Luxury SUV	\$	52,700	2022
BMW i4	Luxury	\$	56,395	2022
BMW i7	Luxury			2023
BMW iX	Luxury	\$	84,195	2022
Byton M-Byte	Non-Luxury SUV			2022
Cadillac Celestiq	Luxury SUV			2025
Cadillac Lyriq	Luxury SUV	\$	59,990	2022
Canoo Pickup	Pickup			2024
Canoo Van	Van			2024
Chevrolet Blazer	Non-Luxury SUV			2023
Chevrolet Equinox	Non-Luxury SUV	\$	30,000	2023
Chevrolet Silverado	Pickup			2023
Chrysler Airflow Concept	Non-Luxury SUV			2025
Dodge eMuscle	Sports			2024
Faraday Future FF91	Luxury SUV			2023
Fisker Ocean	Luxury SUV			2023
Ford Explorer EV	Non-Luxury SUV			2023



^{*} All data from https://www.caranddriver.com/news/g29994375/future-electric-cars-trucks/ or other locations on www.caranddriver.com

Future EV Models *

Category		Price	Expected
Pickup	\$	41,669	2022
Luxury	\$	48,745	2022
Luxury SUV			2022
Luxury SUV	\$	55,000	2023
Pickup			2023
Non-Luxury SUV			2024
Mid-sized Car	\$	42,000	2023
Non-Luxury SUV	\$	50,000	2024
Non-Luxury SUV (Off-Road)	\$	50,000	2024
Non-Luxury SUV			2023
Luxury			2023
Luxury	\$	50,000	2022
Luxury SUV	\$	70,000	2022
Luxury SUV			2022
Luxury			2022
Luxury SUV			2023
Luxury SUV (Off-Road)			2024
Non-Luxury SUV	\$	47,125	2023
	Pickup Luxury Luxury SUV Luxury SUV Pickup Non-Luxury SUV Mid-sized Car Non-Luxury SUV Non-Luxury SUV (Off-Road) Non-Luxury SUV Luxury Luxury Luxury Luxury SUV (Off-Road)	Pickup \$ Luxury SUV Luxury SUV Sickup Non-Luxury SUV Mid-sized Car \$ Non-Luxury SUV Non-Luxury SUV (Off-Road) \$ Non-Luxury SUV Luxury Luxury \$ Luxury \$ Luxury SUV (Off-Road)	Pickup \$ 41,669 Luxury \$ 48,745 Luxury SUV \$ 55,000 Pickup * 55,000 Non-Luxury SUV * 42,000 Non-Luxury SUV \$ 50,000 Non-Luxury SUV (Off-Road) * 50,000 Non-Luxury SUV * 50,000 Luxury * 50,000 Luxury SUV * 70,000 Luxury SUV * 10,000 Luxury SUV * 10,000 Luxury SUV * 10,000 Luxury SUV (Off-Road) * 10,000



^{*} All data from https://www.caranddriver.com/news/g29994375/future-electric-cars-trucks/ or other locations on www.caranddriver.com

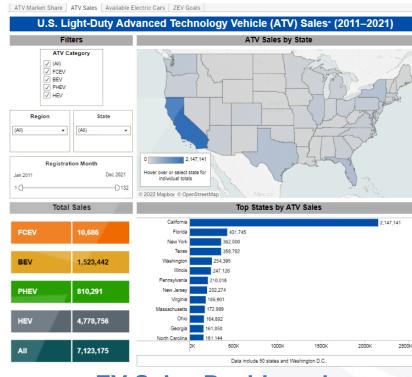
Future EV Models *

Model	Category	Price	Expected
Polestar 3	Luxury SUV		2023
Polestar 4	Luxury SUV		2023
Polestar 5	Luxury SUV	\$ 100,000	2024
Porsche Macan EV	Luxury SUV		2023
Ram 1500 EV	Pickup		2024
Rivian R1S	Luxury SUV	\$ 72,500	2022
Sony Vision-S02 CONCEPT	Non-Luxury SUV		2023
Subaru Solterra	Non-Luxury SUV		2023
Tesla Cybertruck	Pickup	\$ 40,000	2023
Tesla Roadster	Sports	\$ 200,000	2023
Toyota bZ4X	Non-Luxury SUV	\$ 40,000	2022
VinFast VF8	Non-Luxury SUV	\$ 41,000	2023
VinFast VF9	Luxury SUV	\$ 56,000	2023
Volvo C40 Recharge	Luxury SUV	\$ 58,750	2022
Volvo XC60 EV	Luxury SUV		2024
Volvo XC90 EV	Luxury SUV		2023
VW ID.Buzz	Van		2024



Auto Innovator References

- EV Sales Dashboard
- Get Connected EV Report (Quarterly)
- Reading the Meter (Weekly)
- ZEV Conditions for Success
- Attributes for EV Charging Stations
- EV Infrastructure Guiding Principles
- Auto Innovators, UAW, MEMA Letter to President Biden (29-Mar-2021)



EV Sales Dashboard





Transforming Personal Mobility