

WHY CCUS MATTERS TO US

<u>ATOMIC</u>

CHEMICAL

EDUCATION

ENERGY AND UTILITIES

GMP COUNCIL: GLASS, MOLDERS, POTTERY, PLASTICS

AND ALLIED WORKERS

HEALTH CARE, PHARMACIES AND PHARMACEUTICALS

MANUFACTURING

METALS (STEEL, ALUMINUM, ETC.)

MINING

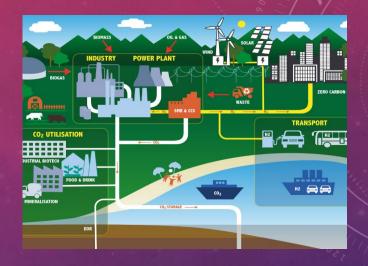
OIL AND PETROLEUM

PAPER AND FORESTRY

PUBLIC EMPLOYEES

RUBBER AND TIRES

TRANSPORTATION







INFLUENCES UPON:

- Communities
- Industries
- Employment
- Equitable Transition
- Manufacturing



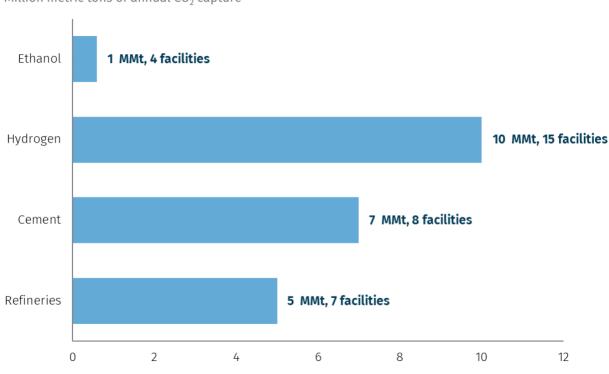
California: Carbon Capture Potential

Near and medium-term retrofit opportunities in the industrial and electric power sector

Carbon Capture Opportunity by Industry

Source: Rhodium Group analysis, The Great Plains Institute

Million metric tons of annual CO₂ capture

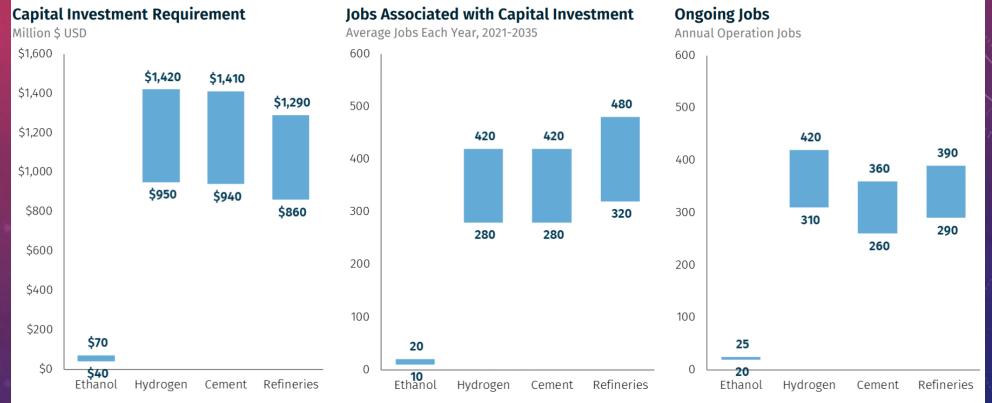


State Summary

- If all near to intermediate term opportunities in California are pursued, \$2.8 to \$4.2 billion in investment will be required to support these projects.
- Jobs associated with carbon capture capital investment in California total 890 to 1,340 on average per year over the next 15 years.
- Annual jobs to operate carbon capture retrofits total 880 to 1,200 ongoing jobs.
- In addition, \$1.2 billion in transport infrastructure will be required to support these projects. This investment will create 540 jobs on average each year over a 15year deployment period.

California: Industrial Facilities

Carbon capture opportunities



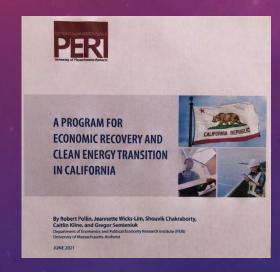
Source: Rhodium Group analysis. Note: The values above are not cumulative. The actual jobs associated with capital investment in any given year will depend on the pace of project development. Capital investment job values above reflect the average over the 15-year study period. Ongoing jobs include on-site and off-site jobs.

RESOURCE INFO/REPORT LINKS

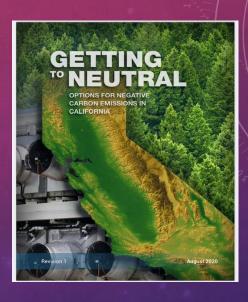
REPORT

The Economic Benefits of Carbon Capture: Investment and Employment Estimates for the Contiguous United States

https://rhg.com/research/state-ccs/



PERI - A Program for Economic Recovery and Clean Energy Transition in California (umass.edu)



Getting to Neutral.pdf (Ilnl.gov)



Net Zero by 2050 – Analysis - IEA