Clean Mobility Options

Voucher Pilot Program

Work Group Meeting #5:

Application and Program Design Updates

September 30, 2020

Welcome and Introductions

Today's Agenda

1. Welcome and Introductions

2. Program Background

3. Update on Needs Assessment Applications Received

4. Proposal for a "Queue Lottery" if Program Oversubscribed on First Day of Applications

5. Design Changes in Updated Implementation Manual

6. Wrap Up and Next Steps

Program Background

Program Goals

Improve access to clean mobility options in disadvantaged communities (DAC)* that are safe, reliable, convenient, and affordable while also furthering:

» **Mobility equity**
» **Climate mitigation and local air quality**
» **Increased zero-emission vehicle (ZEV) adoption**
» **Reduced vehicle miles travelled (VMT)**
» **Workforce development**

Prioritize mobility equity and implement SB 350 recommendations

*DACs are defined as 75th percentile in CalEnviroScreen 3.0

Clean Mobility Options Voucher Details

Available for vouchers in 2020: $21 million

Needs Assessment Vouchers

o $1,150,000 in community transportation needs assessment vouchers available statewide

o $150,000 of total set aside for tribes

o Maximum Project Budget: $50,000 per project

o Window Closed – Applications Being Processed

Mobility Project Vouchers

o $20 million in mobility project vouchers available statewide

o $2 million of this set aside for tribes

o Maximum Project Budget: $1 million per project

o Application Window Open Date: October 20, 2020

Available for vouchers in 2021: $7 million

Process for Developing Program Design

» Proposed eligibility criteria are based on a variety of factors, including but not limited to:

   » Anticipated project costs

   » Lessons learned

   » Stakeholder feedback

   » Mobility Equity

» Criteria are refined and finalized through a robust public process

   » Three public work groups held in 2019, one (to date) in 2020

» Implementation Manual is guiding document for the program

# Introduction to CMO Program Admin Team

CMO Administrator Team

Update on Needs Assessment Applications Received

Applications Received: 41

LEAD APPLICANT ENTITY

Tribes / Tribal Entities 4%

3

Public Agency 32%

13

Nonprofit 61%

25

REGION

NorCal 7 (17%)

SoCal 16 (39%)

Central 18 (44%)

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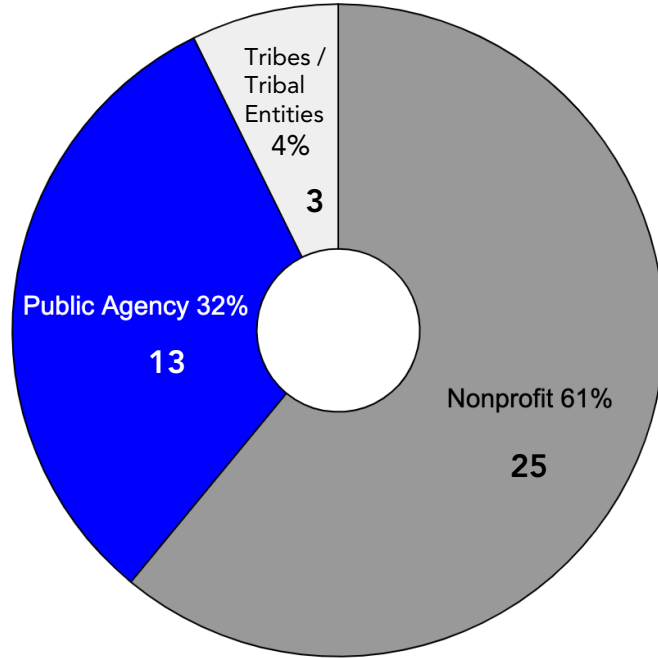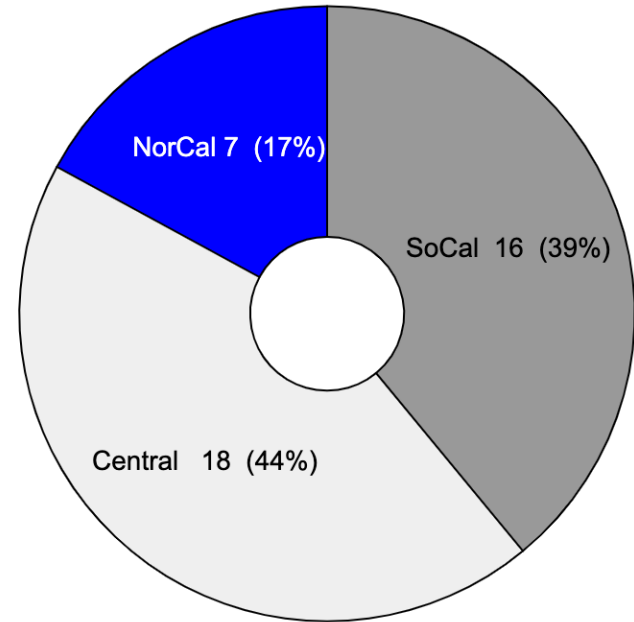
Award Summary

AWARDEE ENTITIES (LEAD APPLICANTS)

Tribes (13%) — 3
Public Agencies (33%) — 8
Non-Profits (54%) — 13
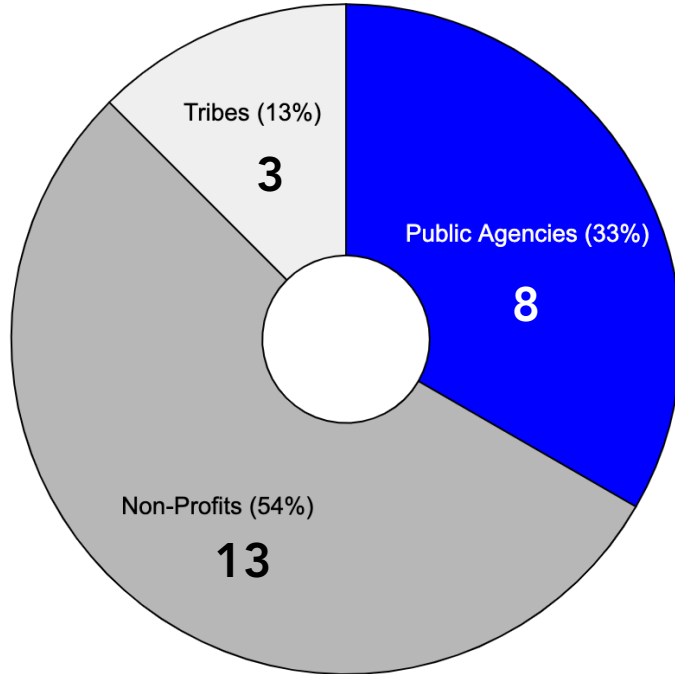
24 Total Awardees
$1.15M Allocation
Up to $50,000 per award

21 Awardees: $1M Allocation

- 8 Public Agencies
- 13 Non-Profits

3 Awardees: $150,000 Tribal Set-Aside

- 3 Tribes/Tribal Entities

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Regional Award Distribution

NorCal (17%) — 4

Central (50%) — 12

SoCal (33%) — 8

Counties
Contra Costa
Tehama/Glenn
Sacramento (2)

Counties
Fresno (4)
Inyo
Kern (2)
Kings
Monterey (2)
Tulare
Ventura

Counties
Los Angeles (2)
Riverside (3)
San Diego (3)

Clean Mobility Options
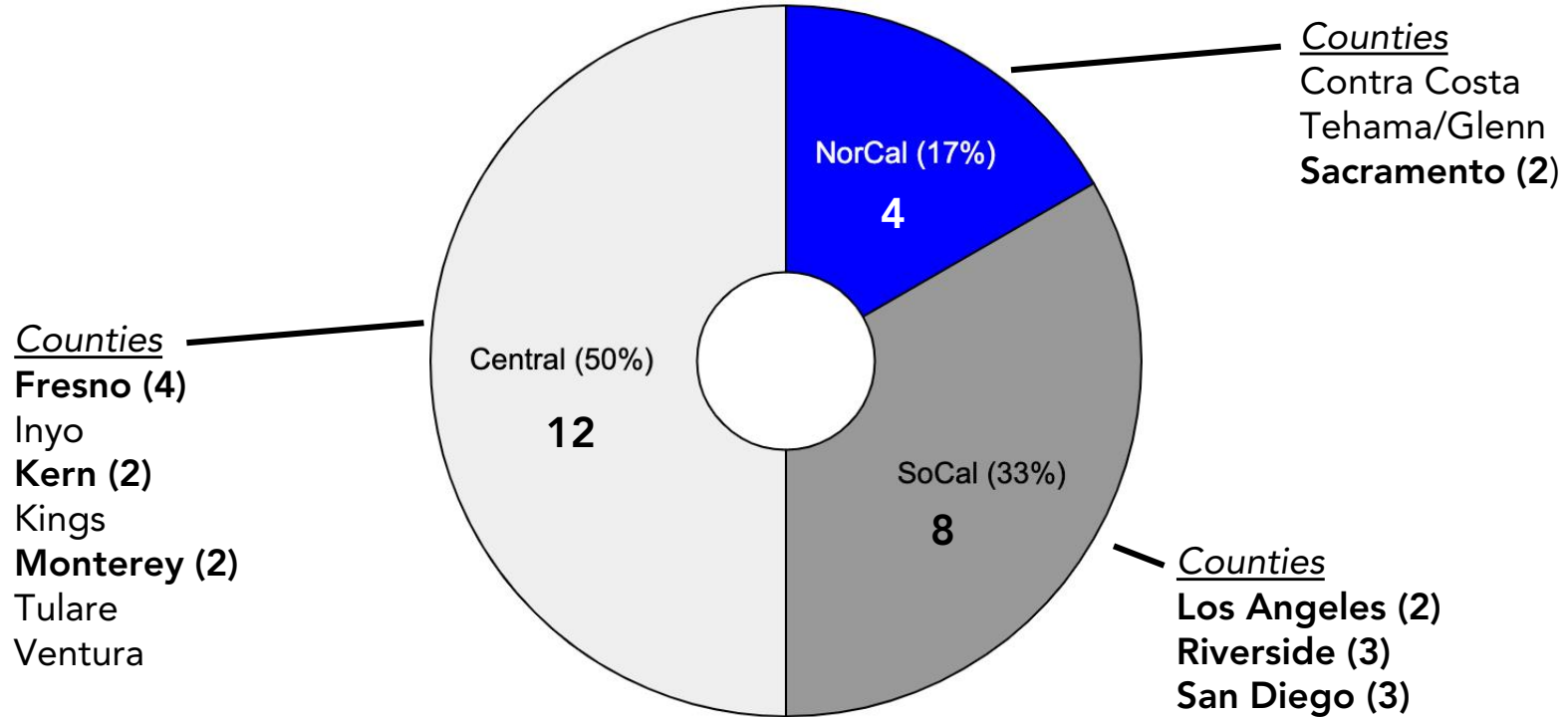
List of Awardees - *Nonprofits*

13 Nonprofits (Project Leads)   **Project Area**

1. **ActiveSGV, a project of Community Partners**   El Monte/ S. El Monte
2. **BikeVentura**   Oxnard
3. **CHERP - Locally Green Power**   Pomona
4. **Community Resource Project**   Sacramento*
5. **Ecology Action**   Salinas
6. **Fresno Economic Opportunities Commission**   Del Rey, Firebaugh, Fowler, Kerman, Mendota, Parlier
7. **Fresno Metro Ministry**   City of Fresno
8. **Social Good Fund/Regeneración Pajaro Valley**   Watsonville
9. **The Latino Equity Advocacy & Policy Institute**   Pajaro*
10. **The Latino Equity Advocacy & Policy Institute**   Kettleman City*
11. **The Latino Equity Advocacy & Policy Institute**   Mecca*
12. **Urban Collaborative Project**   San Diego (Chollas, Ocean View)
13. **Youth Transportation Organization**   Richmond

*Unincorporated areas. Lead applicants may submit
up to 3 applications in unincorporated project areas.

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List of Awardees - *Public Agencies & Tribes*

8 Public Agencies (Project Leads)   ## Project Area

1. **City of Fresno DOT Fresno Area Express (FAX)**   Three Palms Mobile Home Park
2. **County of San Diego**   Spring Valley (2 affordable housing properties)
3. **Fresno County Rural Transit Authority**   Biola*
4. **Kern COG**   Kern County (Arvin, Bodfish*,Buttonwillow*, Delano, Lake Isabella*, Lamont*, McFarland, Shafter, Taft,Tejon^,Tubatulabal^,Wasco)

5. **Porterville Unified School District**   Porterville
6. **Riverside Community College District**   Riverside, Moreno Valley, Norco/Jurupa Valley*
7. **Sacramento Public Library**   South Sacramento (Southgate)*
8. **Western Riverside COG**   Moreno Valley, Corona, San Jacinto

3 Tribes/Tribal Entities

1. **Native American Environmental Protection Coalition**   Manzanita Band Reservation (San Diego County)^
2. **Big Pine Paiute Tribe of the Owens Valley**   Big Pine Reservation (Inyo County)^
3. **Paskenta Band of Nomlaki Indians**   Paskenta Reservation (Glenn/Tahoma Counties)^

*Unincorporated areas
^Tribal areas

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Proposal:
"Queue Lottery" if Program Oversubscribed on First Day of Applications

Lottery: Background

1. Applications processed first-come, first-served—currently in order of timestamp down to the second

2. Program experienced high traffic in opening moments of first application window in June (Needs Assessments) which led to a fully-subscribed budget within minutes

3. Similar pattern of demand appears plausible for Mobility Project Voucher applications in October

4. Ordering by seconds/minutes in current context creates disadvantages to fairness generally and equity specifically

Lottery: Proposal Summary

Current Approach

1. Accept applications

2. Create processing list ordered by:

    a. Timestamp

3. Evaluate applications in order, reviewing for eligibility, rejecting those ineligible

4. Make awards in order including tribal set-aside

Proposed Approach*

1. Accept applications

2. Conduct "queue" lottery for first-day applications

3. Create processing list ordered by:

    a. Lottery results (first day applications)

    b. Timestamp thereafter

4. Evaluate applications in order, reviewing for eligibility, rejecting those ineligible

5. Make awards in order including for tribal set-aside

*Only if lottery triggered

Lottery: Proposal Summary

1. If application budgets received on day 1 exceed supply ($20M), hold lottery to randomize sequence of processing first-day applications
    a. "First-Day Applications:" Applications received/postmarked 9:00:00 am - 11:59:59 pm PT

    b. Will wait 5 business days to finalize lottery pool to account for postal mail

2. <u>All</u> first-day applicants go into lottery pool and <u>all</u> in lottery pool will be assigned a processing queue number from lottery results*

3. <u>Lottery does not determine awards,</u> only processing queue number

4. Applications received after day 1 are processed by timestamp, picking up after day 1 lottery queue numbers

 * Except ineligible duplicates

Lottery: Proposal Details

- Recommended randomizer mechanism is Random.org
  - Professional service
  - True randomization
  - Independently validated
  - Used for other programs

- Other approaches considered but not recommended

- Lottery "draw" is administered double-blind with oversight committee and additional quality control measures

Lottery: Proposal Details

1. Processor conducts duplication check prior to lottery and rejects:

   a. Any more than 1 application from a lead applicant (except for unincorporated communities)

   b. Any applications that are duplicates of one another but have varied team role positions

2. Otherwise, evaluation process retains existing policies/procedures; lottery only used to randomize order applications are processed

3. Tribal set aside of $2M managed in similar way as before; e.g. working through single processing order list

4. Applications that enter lottery and are subsequently evaluated will be rejected and lose place in line if found incomplete/ineligible

Design Changes in Updated Implementation Manual

Minor Design Changes

1. Targeted number of design changes have been made in updated Implementation Manual
2. Example updates:
   a. Low Carbon Fuel Standard (LCFS) credits generated during Voucher Funding Term are allowable resource contributions
   b. Fuel and electricity costs for vehicles used for mobility services are reimbursable expenses
3. Summary document on CMO website: www.cleanmobilityoptions.org/implementation-manual-updates
4. *Additional clarification*: STEP funding award allowed as a resource contribution

Wrap Up and Next Steps

Clean Mobility Options
Voucher Pilot Program
THANK YOU!

WEBSITE: www.cleanmobilityoptions.org

EMAIL: Please submit questions and comments by **October 7th** to:

info@cleanmobilityoptions.org

Appendix

List of Needs Assessment Awardees

AWARDEE	PROJECT AREA
ActiveSGV, a project of Community Partners	El Monte, S. El Monte
Big Pine Paiute Tribe of the Owens Valley	Big Pine Indian Reservation^
BikeVentura	Oxnard
CHERP-Locally Grown Power	Pomona
City of Fresno Department of Transportation Fresno Area Express	City of Fresno (Three Palms Mobile Home Park)
Community Resource Project	Sacramento
County of San Diego	Spring Valley, San Diego (2 affordable housing properties)
Ecology Action	Salinas
Fresno County Rural Transit Agency	Biola*
Fresno Economic Opportunities Commission	Fresno County (Del Rey, Firebaugh, Fowler, Kerman, Mendota, Parlier)
Fresno Metro Ministry	City of Fresno
Kern Council of Governments	Kern County: Tejon^, Tubatulabal^; Delano, McFarland ,Wasco, Shafter, Taft, Arvin,Buttonwillow*, Lamont*, Lake Isabella*, Bodfish*
Native American Environmental Protection Coalition (NAEPC)	Manzanita Reservation^
Paskenta Band of Nomlaki Indians	Paskenta Reservation^
Porterville Unified School District	Porterville
Riverside Community College District	Riverside, Moreno Valley, Norco/Jurupa Valley*
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*Unincorporated areas.   ^Tribal areas.