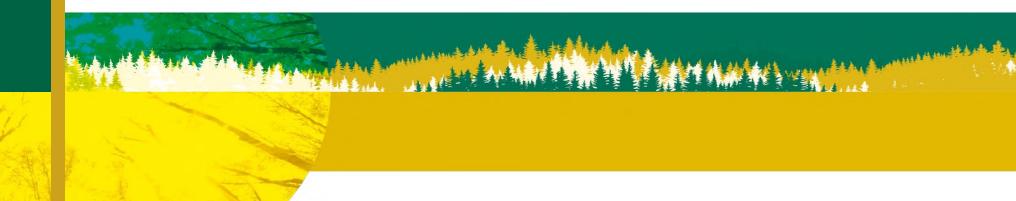
IEA Bioenergy

IEA Bioenergy Experiences

California Bioresources Economy Summit



Jim Spaeth
Chair IEA Bioenergy Executive Committee



IEA Bioenergy Technology Collaboration Program

Mission:

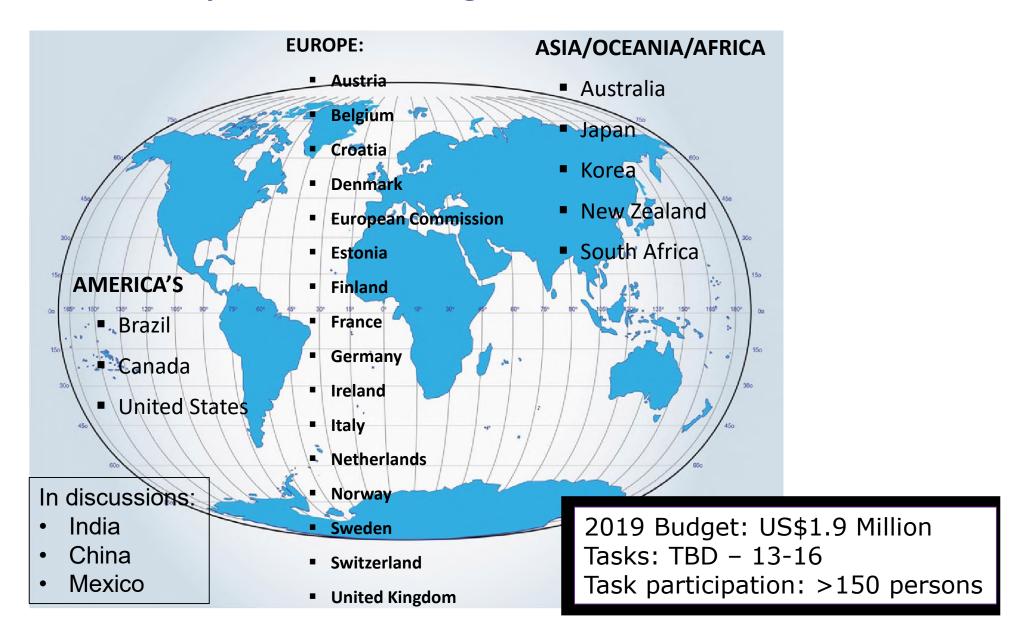
To increase knowledge and understanding of bioenergy systems in order to facilitate the deployment of:

- environmentally sound
- socially acceptable and
- cost-competitive bioenergy systems

Key Role:

Independent collaborative body focused on delivering clear and verified information on bioenergy

Membership - 24 Contracting Parties

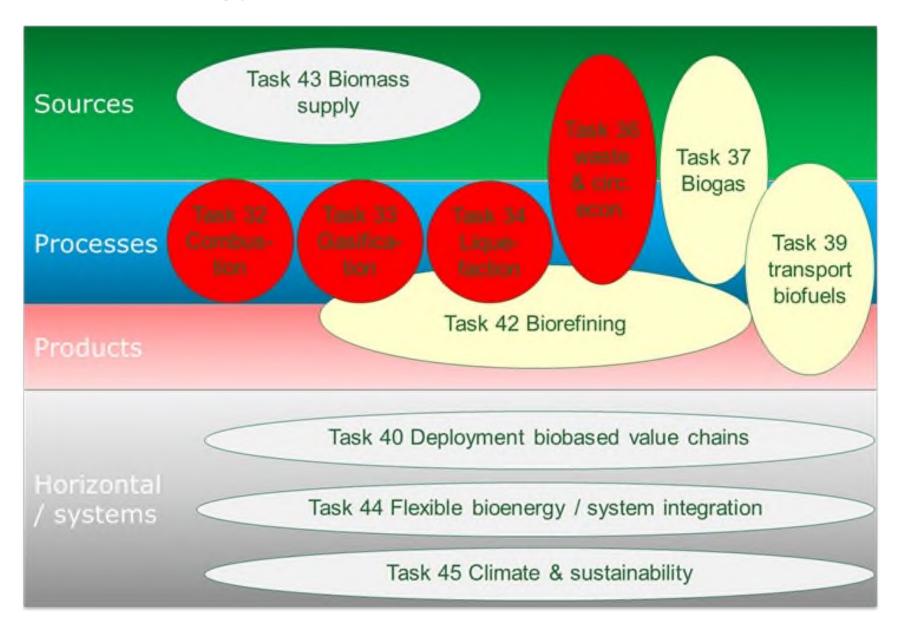


Tasks

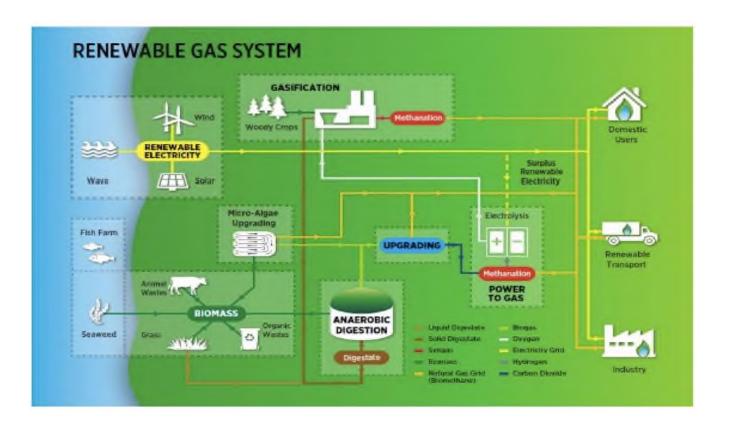
- Task 32 Biomass **Combustion** and Co-firing
- Task 33 **Gasification** of Biomass and Waste
- Task 34 Direct Thermochemical **Liquefaction**
- Task 36 Material and energy valorisation of waste in a circular economy
- Task 37 Energy from **Biogas**
- Task 39 Commercialising Conventional and Advanced **Transport Biofuels**
- Task 40 **Deployment** of biobased value chains
- Task 42 **Biorefining** in a Future BioEconomy
- Task 43 Sustainable biomass supply
- Task 44 Flexible bioenergy and system **integration**
- Task 45 **Climate and sustainability effects** of bioenergy within the broader bioeconomy



IEA Bioenergy – Depth and Breadth

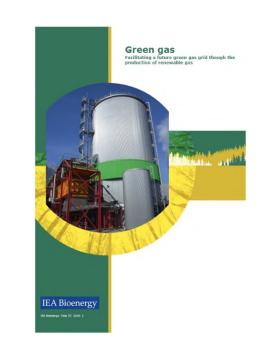


Task 37: Renewable gas - deployment, markets and sustainable trade

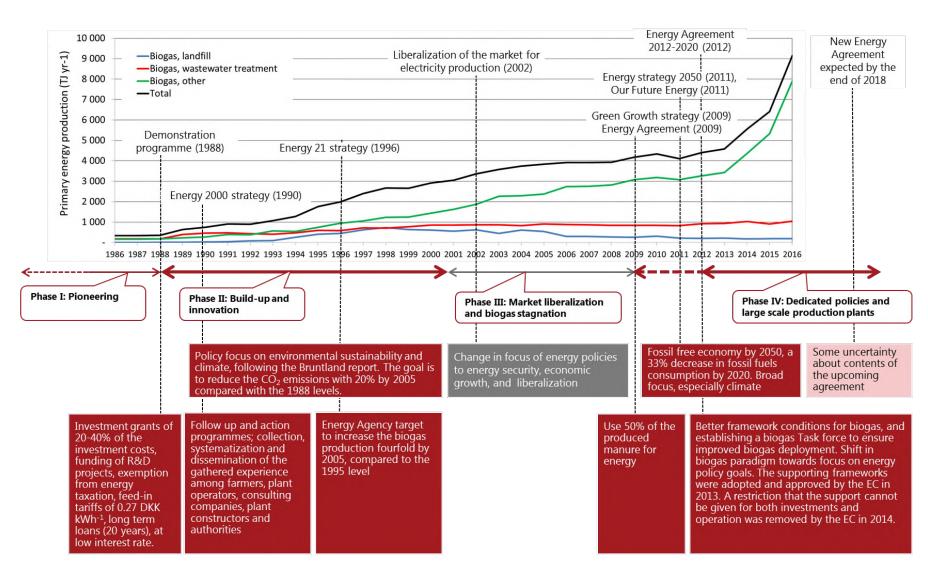


6 European gas grids have committed to 100% green gas in the gas grid by 2050

• Includes biogas from macro and micro-algae; gasification of woody crops; and power to gas systems.



Case study: Biogas in Denmark Four phases of policy and market development



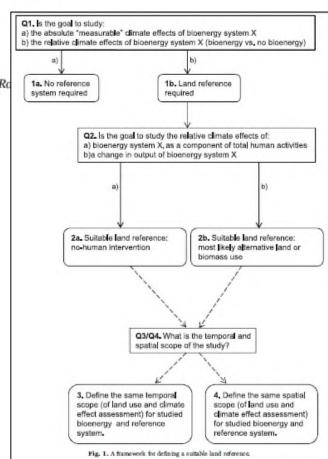
Task 38:

Climate Effects Of Biomass And Bioenergy Systems

Quantifying the climate effects of bioenergy – Choice of reference system

Kati Koponen^{a,f,*}, Sampo Soimakallio^{b,f}, Keith L. Kline^{c,f,1}, Annette Cowie^{d,f}, Miguel Brandão^{e,f}

Reference system paper published in Renewable and Sustainable Energy Reviews



^a VTT Technical Research Centre of Finland, Vuorimiehentie 3, P.O.BOX 1000, 02044 VTT Finland

^b Finnish Environment Institute (SYKE), Mechelininkatu 34a, P.O.Box 140, FI-00251 Helsinki, Finland

^c Climate Change Science Institute, Environmental Sciences Division, Oak Ridge National Laboratory, Oak Ridge, TN, United States

^d NSW Department of Primary Industries/ University of New England, Armidale, NSW 2351, Australia

^e Department of Sustainable Development, Environmental Science and Engineering, School of Architecture and the Built Environment, KTH - Ro of Technology, Stockholm, Sweden

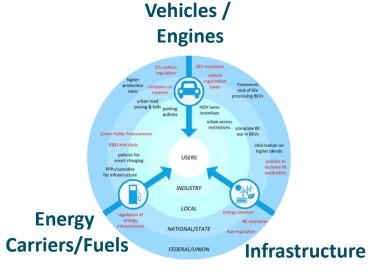
^f Department of Bioeconomy and Systems Analysis, Institute of Soil Science and Plant Cultivation, Pulawy, Poland

Task 39:

Commercialising Conventional and Advanced Transport Biofuels

- Comparison of Leading LCA
 Models for Evaluating GHG
 Reduction and Environmental
 Performance of Biofuels
- Commercial Opportunity For Marine Biofuels
- Advanced Biofuels For Advanced Engines
- Algae 2017 State of Technology Review

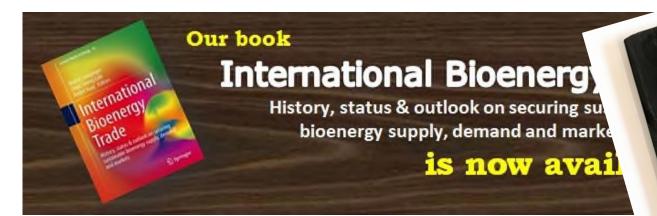
GHG impacts [g CO2eq per MJ of fuel]				
		0	*	СТВЕ
	GREET	BioGrace	GHGenius	VSB
Gasoline	90.2	83.8	95.0	87.5
Sugarcane ethanol	25.3	24.0	43.3	16.0
GHG savings	72%	71%	54%	82%



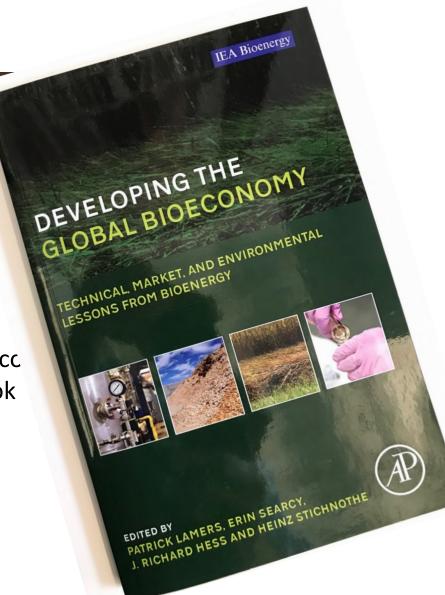


IEA Bioenergy TASK 40

Sustainable International Bioenergy Trade - Securing Supply and Demand



- Summarizing the lessons of 10 years
- Solid & liquid biomass trade, logistics, sustainability, cc studies, barriers & opportunities for trade, outlook trade flows & required investments, and more...
- www.bioenergytrade.org



Task 42 Case Study: Standards and Labels related to Biobased Products

Study of Standardisation approaches

- Biobased products
- Plastic products
- Wood plastic composite in Europe
- Ongoing/future standard developments



Case Study: Bioenergy - Renewable Energy Systems Hybrids

Key findings

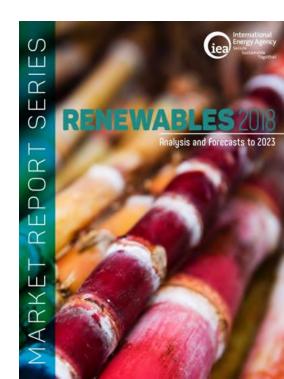
- Technical potential for integrated bioenergy hybrids is considerable
- No significant limitations have been identified
- Hybrids already available for the domestic energy sector
- Lack of standardised interfaces between technologies requires multiple control systems and thus adds costs



"Reaching the full potential of modern bioenergy would complement the success already achieved for wind and solar technologies.

Modern bioenergy can significantly strengthen the renewables portfolio and – most importantly – aid the establishment of a more sustainable and secure energy system, something the world very much needs."

Dr. Fatih Birol
Executive Director
International Energy Agency





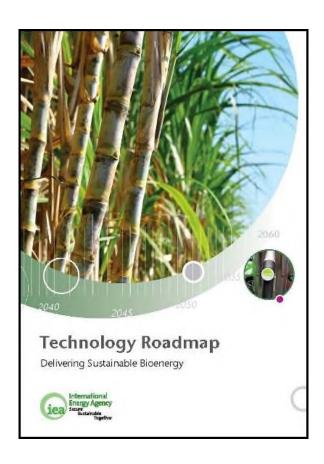
Bioenergy The overlooked Giant of Renewables

Dr. Paolo Frankl, Head Renewable Energy Division ABLC, San Francisco, 7 November 2018



IEA Technology Roadmap: Delivering Sustainable Bioenergy

Cooperation between IEA and IEA Bioenergy



Published November 2017

Technology milestones and **policy actions** needed to unlock the potential of bioenergy in a sustainable energy mix

Links:

http://www.iea.org/publications/freepublications/publication/Technology Roadmap Delivering Sustainable Bioenergy.pdf

http://www.ieabioenergy.com/publications/technology-roadmap-delivering-sustainable-bioenergy/



Other IEA Reports and Resources



- Renewables 2018 Market Report
- World Energy Outlook (WEO) 2018
- Technology Roadmap delivering sustainable bioenergy
- How2Guide for Bioenergy (free)
- The Future of Trucks (free)
- Global EV Outlook (free)

For more information see: www.iea.org/publications/

Tracking clean energy progress in the transport sector:

www.iea.org/tcep/transport/





Opportunities for Growth: Linking Multi-lateral Efforts



Governing Sustainability In Biomass Supply Chains For The Bioeconomy

Workshop: May 23, 2019, Utrecht, the Netherlands

- New Task 45: Climate and Sustainability Effects Of Bioenergy Within The Broader Bioeconomy
 - Aims to identify approaches and implementation strategies for sustainable cross-sectoral supply-chain management
 - Together with international organisations and institutions
- Workshop
 - Present an overview of what relevant sustainability governance already exists and what more may be needed
 - Develop plans for how collaboration of policy and market actors could support a sustainable bioeconomy















Thank you for your consideration

IEA Bioenergy



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