

Proposed Amendments to the Heavy-Duty Engine and Vehicle Omnibus Regulation

Executive Officer Hearing October 20, 2023

Outline

- Background
- Current Heavy-Duty (HD) Omnibus Requirements
- Need for Additional Flexibilities
- Staff Proposal
 - Planned 15-Day Changes
- Benefits and Costs
- Staff Recommendation







Air Quality Challenges

- Approximately 67% of California's population, 26 million out of 39 million people, live in areas exposed to concentrations above the federal ozone and particulate matter (PM) 2.5 standards
 - 19 nonattainment areas in California
 - Attainment years 2020-2037
 - A disproportionate number of those most impacted by high ozone levels live in lowincome and disadvantaged communities
- Key challenges:
 - South Coast ozone
 - San Joaquin Valley PM2.5





Reducing HD Truck Oxides of Nitrogen (NOx) Emissions is Critical for State Implementation Plan (SIP) Attainment

- HD trucks remain largest source of NOx emissions under CARB authority
- Further NOx reductions needed from HD trucks to attain air quality goals
- Needed to achieve our SIP commitments









Heavy-Duty Engine and Vehicle Omnibus Regulation (Omnibus)

- Critical 2016 State SIP measure for achieving air quality goals
- Adopted by the Board on September 9, 2021
- Established stringent NOx and PM emissions standards for HD and medium-duty engines beginning in 2024 model year (MY)
 - NOx standard: 0.05 gram per brake horsepower hour (g/bhp-hr) applies to 2024 to 2026 MYs
 - PM standard: 0.005 g/bhp-hr applies to 2024 and subsequent MYs
- Revised certification and in-use test procedures



Compliance Flexibilities in the Omnibus Regulation

- HD engines rated below 525 hp (legacy engines)
 - 2024-2025 MYs
 - Certify to 0.20 g/bhp-hr NOx, 30 g/hour Idle NOx, Step 1 Warranty, and California On-Board Diagnostic (OBD) requirements
 - Percentage-of-Sales limits apply:
 - 45% in 2024 MY and
 - 25% in 2025 MY
 - All additional emissions must be offset
 - Credits from the HD zero-emission averaging set
 - Credits from the same HD diesel engine averaging set
 - Projects targeted at California disadvantaged communities
 - Must certify at least one engine family to the Omnibus standards



Need for Additional Flexibilities

- Manufacturers are currently in the process of certifying Omnibus compliant products for 2024 MY
- CARB staff was notified of late changes to manufacturers' product plans for 2024-2026
- Board Delegation of Authority to the Executive Officer (EO), for a limited time, to consider proposed amendments to Mobile Source Regulations
- Signed Clean Truck Partnership Agreement: July 5, 2023
- Notice of proposed amendments released: August 1, 2023
- Received 27 comments on the request for EO Hearing -October 20, 2023
 - Hearing notice published: September 15, 2023



Clean Truck Partnership

- Agreement between CARB, EMA and all member HD On-Highway (HDOH) OEM members, and Ford Motor Company
- Signed on July 5, 2023
- Commitments from CARB include proposing:
 - Amendments to Legacy Provisions (2024-2026 MYs)











Proposed Changes

- To provide additional flexibility during the 2024-2026 transition years, staff is proposing to amend the legacy engine sales caps
- Provides manufacturers two options to choose from:

	2024 MY	2025 MY	2026 MY
Current Omnibus	45%	25%	0%
Proposed Option 1	45%	25%	10%
Proposed Option 2	MHDD* - 60% Other Engine Classes - 15%	MHDD* - 60% Other Engine Classes - 8%	0% 0%

*MHDD: medium heavy-duty diesel



Proposed Changes (cont.)

- Emissions deficits from all legacy engine sales need to be offset with existing mechanisms in the regulation
 - Credits from the HD zero-emission averaging set
 - Credits from the same HD diesel engine averaging set
 - Projects targeted at California disadvantaged communities
 - May initiate in 2024 or 2025 MY
- Legacy engine families may be certified prior to Omnibuscompliant engine families
- Legacy engine labeling requirement to indicate legacy engines are certified and intended for sale in California



Planned 15-Day Changes

California sales volume modified definition

 New California certified engines, vehicles, or powertrains produced and delivered for sale in California

Minor clarifications



Benefits and Costs

Emissions neutral

Costs neutral to manufacturers and fleet operators



Staff Recommendation

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 Consider approving the proposed amendments including 15-day changes after staff issues 15-day notice and public comment period closes



