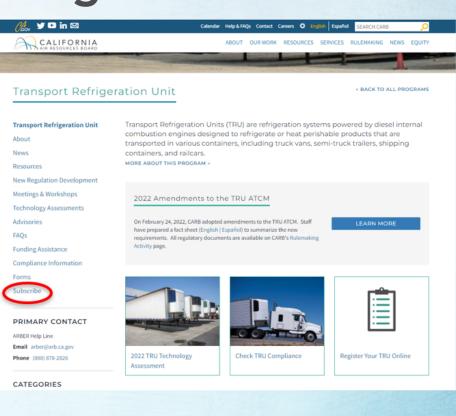


#### Draft Technology Assessment: Non-Truck Transport Refrigeration Units (TRU) Workshop

May 17, 2022

# **Workshop and Program Materials**

- Workshop is NOT recorded
- Slides available at: https://ww2.arb.ca.gov/ourwork/programs/transportrefrigeration-unit/trutechnology-assessments
- Subscribe to the TRU email list





## **Before We Get Started**

- Please mute yourself and make sure your name is showing as your screen name
- To rename, click on the top right side of your picture/video
- Use this naming convention, First Last Affiliation (e.g. Jane Doe - CARB)
  - Community Organization / Company / Air District / Agency / etc.
- Need help? Use the Chat function to request assistance



## **Zoom Orientation**

#### Mute/Unmute

Please remain on mute unless your name has come up in the speaking queue

- Zoom: Mute/Unmute button at the bottom left
- Phone: Dial \*6 to mute/unmute
   CARB



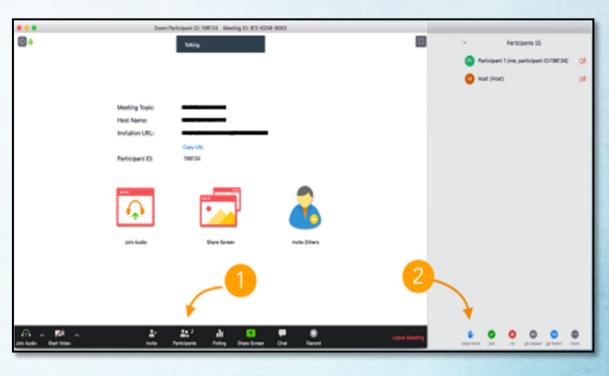
## **Raise Hand**

To be added to the speaking queue, please use the **Raise Hand** option.

Zoom: Click
 Participants, then
 Raise Hand

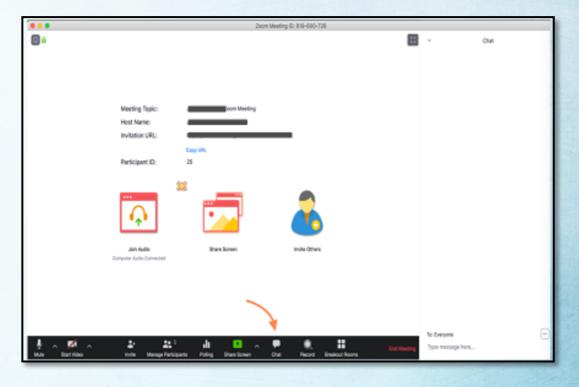
CARB

Phone: dial \*9
 We'll check in with the phone line periodically



## Chat

- Click on the chat icon near the center bottom of your screen
- Choose "private" chat to chat with the Host or Co-host
- Private chats are archived





## **Need for Zero-Emission TRUs**



Cut community health risk (support Assembly Bill 617 emission reductions)



Help attain regional air standards (support State Implementation Plan)



Mitigate climate change (support Scoping Plan and Short-Lived Climate Pollutant Reduction Strategy)



Governor's Executive Order N-79-20



# Workshop Agenda

- TRU and Document Overview
- eTRUs
- Battery-electric TRUs
- Hydrogen Fuel Cell TRUs
- Cryogenic TRU Systems
- Range Extending Technologies
- Cold Plates

ARR

- Zero-emission Infrastructure
- Next Steps and Conclusion

Discussion/Q&A planned for **bolded** topics





#### Overview: Transport Refrigeration Units and Draft Document

### **Non-Truck TRU Classes**

Domestic Shipping Container TRU

What is a transport refrigeration unit (TRU)?

Refrigeration system that controls the environment of temperature-sensitive products during transport.







#### **TRU Generator Sets**

What are TRU Generator Sets?

> Diesel-powered generators that power electrically driven refrigeration units, mainly refrigerated ocean containers.







#### Non-Truck TRU and TRU Generator Set Population in CA (2021)

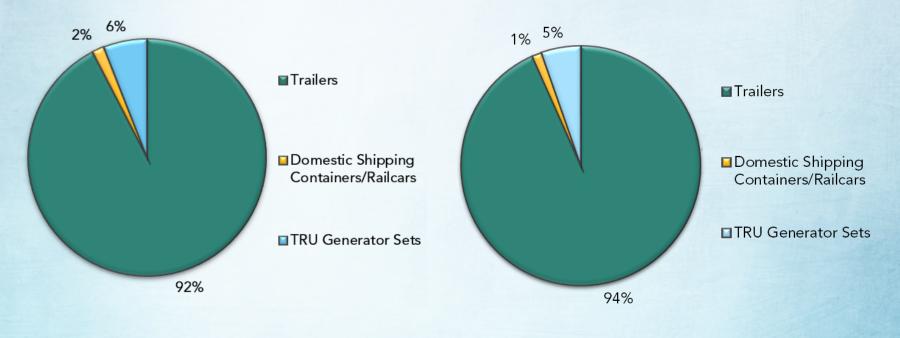
|  | # TRUs that<br>Operate in CA | TRUs Operating<br>in CA Per Day |
|--|------------------------------|---------------------------------|
| Trailer TRU  | 158,403                      | 42,004                          |
| Domestic Shipping Container<br>TRU and Railcar TRU | 4,081                        | 774                             |
| TRU Generator Set                                  | 30,255                       | 7,031                           |
| Total  | 192,709                      | 49,809                          |



### **2021 Emissions Inventory**

Annual PM2.5 Emissions (percent by class)

#### Annual NOx Emissions (percent by class)





## Workshop Purpose

#### 1. Document Framework

2. Zero-Emission Technologies 3. Solicit Input



## **Technology Assessment Framework**

#### Introduction

Non-Truck TRU Overview

Zero-Emission Technologies

Conclusion

Appendices

CARB

| II. ZERO-EMISSION TECHNOLOGIES | 17 |
|--------------------------------|----|
| eTRUs                          | 17 |
| Technology Description         | 17 |
| Technology Readiness           |    |
| Emissions Benefits             | 23 |
| Infrastructure Requirements    | 23 |
| Economics                      | 24 |
| Technology Outlook             | 27 |

## **Appendix Items**

Appendix A: Zero-Emission
 Demonstration Projects (2015-2021)



- Appendix B: 2021-2022 Federal, State, and Local Funding Opportunities
- Appendix C: List of Reviewed Studies

More info on other State funding programs:

- <u>https://business.ca.gov/ind</u>
  <u>ustries/zero-emission-</u>
  <u>vehicles/zev-funding-</u>
  <u>resources/</u>
- <u>https://www.energy.ca.gov</u> /programs-and topics/programs/cleantransportation-program



#### **Call Out Boxes**

#### Example:

CARB staff seeking information on the demonstration projects in this table.

CARB staff also seeking information on any other demonstration projects for zero-emission technologies for non-truck TRUs which are not listed in this table.

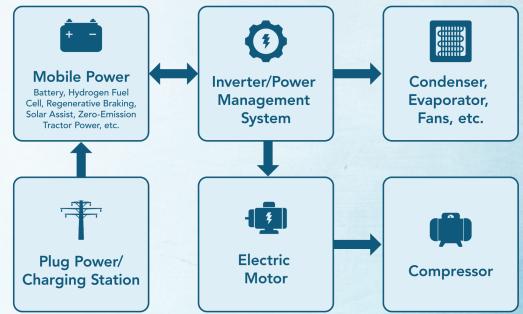




#### **Zero-Emission Technologies**

## **eTRUs** Overview

- A TRU electrically driven at least part of the time
- 3 Categories:
  - All-electric
  - Hybrid-electric
  - Standby-electric





## **eTRU Readiness**

#### **Advantages**

- Can use several power sources
- Readily Available
- Competitive pricing

### Challenges

Compatibility



#### **Estimated Costs**

| Cost Component  | All-electric eTRU  | Hybrid-electric/stationary<br>eTRU Using Plug-In when<br>Stationary Costs  | Hybrid-electric eTRU<br>when Mobile Costs   | Mobile Diesel-Powered<br>TRU Costs  |
|---|--|--|---|-------------------------------------|
| Capital Cost of<br>Equipment<br>(manufacturer's<br>suggested retail<br>price) | [CARB Staff Seeking<br>Info]   | \$33,500 to<br>\$36,000 (<25 hp with new<br>standards)   | \$33,500 to<br>\$36,000 (<25 hp with<br>new standards)  | \$24,400 to<br>\$28,500 (<25 hp)    |
| Annual Fuel Costs   | \$1.52 per hour on<br>electricity<br>\$3,040 per year<br>electricity | <ul><li>\$1.52 per hour on<br/>electricity</li><li>\$760 per year electricity</li><li>\$4,780 per year total<br/>(diesel and electric)</li></ul> | \$2.68 per hour on diesel<br>\$4,020 per year diesel<br>\$4,780 per year total<br>(diesel and electric) | \$2.68 per hour<br>\$5,360 per year |
| Operation and<br>Maintenance –<br>Maintenance                                 | \$0.50 per hour<br>\$1,000 per year                                  | \$0.50 per hour<br>\$1,000 per year  | \$0.50 per hour<br>\$1,000 per year   | \$0.95 per hour<br>\$1,900 per year |
| Infrastructure  | \$8,900 (one-time)   | \$8,900 (one-time)   | No additional cost  | No additional cost                  |
| CARB    Tables sources located in Chapter III of the draft document.    21    |  |  |   |                                     |

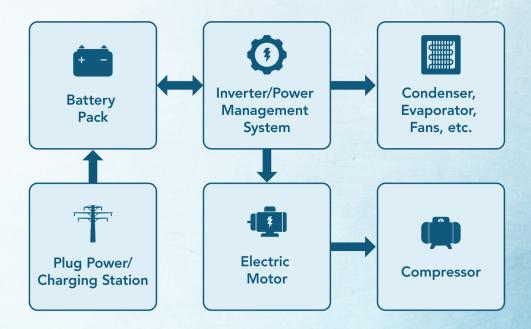
## **Requested Info: eTRUs**

- Zero-emission tractor power demonstrations
- Additional implementation challenges or technologies (Chapter III)
- Population of TRUs operating as eTRUs
- Cost Info:
  - Capital units
  - Operation fuel
  - Maintenance
  - Zero-emission infrastructure, maintenance (charging and plug), and installation



## **Battery-Electric TRU Overview**

- An eTRU powered by rechargeable battery packs
- Rely on a power
  management system
- Plug into grid power or electric vehicle supply equipment (EVSE)





## **Battery-Electric TRU Readiness**

#### Advantages

- Commercially available
- Quiet operations
- Reduced maintenance

#### Challenges

- Cost
- Limited operating range
- Longer refuel times



#### **Estimated Costs**

| Cost Component                       | Battery-Electric             | Diesel-Cost     |
|--------------------------------------|------------------------------|-----------------|
| Capital                              | \$80,000                     | \$36,000        |
| Lithium-Battery Pack                 | \$450 to \$500 per kWh       | Not Applicable  |
| Battery/Diesel Engine<br>Replacement | \$9,000 to \$50,000          | \$7,295         |
| Annual-Fuel                          | \$3,950                      | \$4,150         |
| TRU Maintenance                      | \$0.50 per hour of operation | \$0.95 per hour |
| Infrastructure Capital               | \$4,300 to \$5,700           | \$0             |

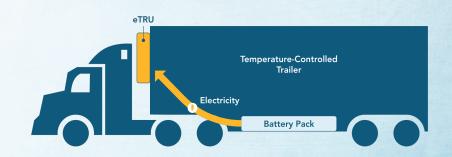


Tables sources located in Chapter III of the draft document.

# **Requested Info: Battery-Electric TRUs**

- Additional implementation challenges
- Battery Info
  - Average power draw
  - Door opening impacts
  - Required battery capacity
- Cost Info:
  - Capital units
  - Operation fuel
  - Maintenance
  - Zero-emission infrastructure, maintenance, and installation
- Any additional manufacturers (Chapter III)
- Additional demonstration projects (Appendix A)





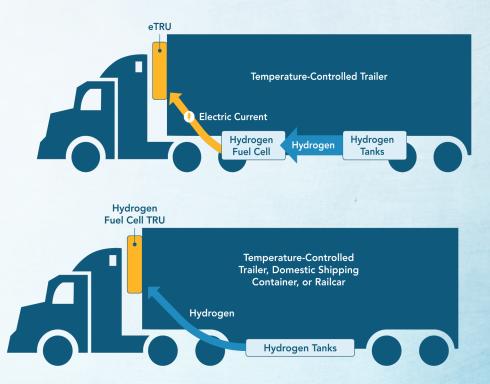
## **Workshop Questions & Discussion**

- Please use the raise hand function (\*9 if calling on the phone) to speak or use the chat function
- Please include slide numbers
- Please state your name and affiliation before asking a question or making a comment



# Hydrogen Fuel Cells Overview

- eTRU that uses hydrogen fuel cells as its power source
- Three potential configurations
  - Integrated fuel cell engine
  - Mounted fuel cell
  - Fuel cell housed with tanks





# Hydrogen Fuel Cell Readiness

#### Advantages

- Commercially available
- Quiet operations
- Reduced maintenance

#### Challenges

- Cost
- Limited operating range
- Tank weight
- Safety



#### **Estimated Costs**

| Cost Component                        | Hydrogen Fuel Cell Costs          | Diesel Costs                     |  |
|---------------------------------------|-----------------------------------|----------------------------------|--|
| Hydrogen Fuel Cell TRU                |                                   |                                  |  |
| Capital: Fuel Cell TRU                |                                   |                                  |  |
|                                       | [CARB staff seeking information]  | \$29,400                         |  |
| (TRU with integrated fuel cell)       |                                   |                                  |  |
| Capital: Tanks                        |                                   |                                  |  |
| Annual Fuel                           | [CARB staff seeking information]  | [CARB staff seeking information] |  |
| Maintenance                           |                                   |                                  |  |
| Hydrogen Fuel Cell-Powered eTRU       |                                   | ¢20,400                          |  |
| Capital: eTRU<br>Capital: Fuel Cell   |                                   | \$29,400<br>Not applicable       |  |
| Capital: Tanks                        | [CARB staff seeking information]  |                                  |  |
| Annual Fuel                           |                                   | [CARB staff seeking information] |  |
| Maintenance                           |                                   |                                  |  |
| Hydrogen Fuel Cell TRU Generator Set  | Pin-On Class                      |                                  |  |
| Capital                               |                                   | \$17,940                         |  |
| Annual Fuel                           | [CARB staff seeking information]  | [CARB staff seeking information] |  |
| Maintenance                           |                                   |                                  |  |
| Hydrogen Fuel Cell TRU Generator Set  | Underslung Class                  | ¢47.050                          |  |
| Capital                               | ICADD staff secling information 1 | \$17,250                         |  |
| Annual Fuel<br>Maintenance            | [CARB staff seeking information]  | [CARB staff seeking information] |  |
| Hydrogen Fuel Cell TRU Generator Set: | Powerpack                         |                                  |  |
| Capital                               |                                   |                                  |  |
| Annual Fuel                           | [CARB staff seeking information]  | [CARB staff seeking information] |  |
| Maintenance                           | · · · · ·                         |                                  |  |
| ~~~                                   |                                   |                                  |  |



Tables sources located in Chapter III of the draft document.

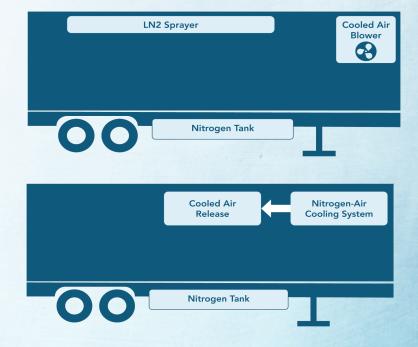
# **Requested Info: Hydrogen Fuel Cells**

- Additional demonstration projects (Appendix A)
- Cost Info
  - Capital units
  - Operation fuel
  - Maintenance
  - Zero-emission infrastructure, maintenance, and installation
- Refueling
  - How operators will refill hydrogen tanks
  - Fill rate standard preferences
  - Connection standard preferences



# **Cryogenic TRU System Overview**

- A cooling system that uses
  - Liquid nitrogen
  - Oxygen
  - Carbon dioxide
- Two systems
  - Standard v. Dearman
- Two Methods
  - Direct injection v. indirectinjection





# **Cryogenic TRU System Readiness**

#### Advantages

- Quiet operations
- Reduced maintenance
- Faster cooling times

#### Challenges

- Cost
- Limited operating range



#### **Estimated Costs**

| Frequency       | Cost Component          | Cryogenic TRU System<br>Costs | Diesel Costs     |
|-----------------|-------------------------|-------------------------------|------------------|
| One-Time Costs  | Capital                 | \$35,000-\$50,000             | \$29,400         |
| One-Time Costs  | Dispensing System       | \$10,000                      | Not applicable   |
|                 | LN2 Gravity Feed System | \$1,500 per month             | Not applicable   |
|                 | LN2 Quick Fill System   | \$3,000 per month             | Not applicable   |
| Recurring Costs | Tank Lease              | \$270 per month (13-ton)      | Not applicable   |
|                 | Operation               | Cost varies                   | Cost varies      |
|                 | Maintenance             | \$100 per year                | \$1,900 per year |

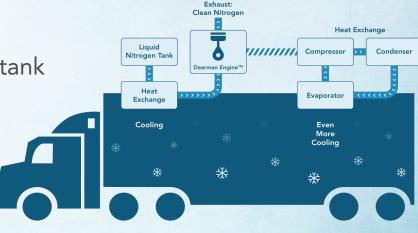


Tables sources located in Chapter III of the draft document.

## **Requested Info: Cryogenic TRU Systems**

- Additional demonstration projects (Appendix A)
- Refueling
  - How operators refill the cryogen tank
- Cost Info
  - •Capital units
  - •Operation fuel
  - Maintenance
  - •Zero-emission infrastructure, maintenance, and installation
- How cryogenic systems perform in California
- Operating range capabilities





Clean Cold Power Dearman Engine™

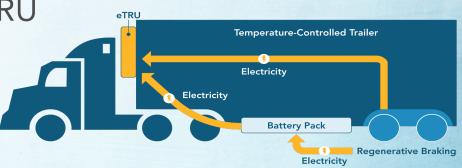
## **Workshop Questions & Discussion**

- Please use the raise hand function (\*9 if calling on the phone) to speak or use the chat function
- Please include slide numbers
- Please state your name and affiliation before asking a question or making a comment



#### **Range Extending Technologies Overview**

- Regenerative braking systems
  - Installed on trailer axle or wheel hub
  - Generates electricity
- Solar assist
  - Provides power to eTRU
  - Charge batteries





#### Regenerative Braking/Solar Assist Readiness

#### **Advantages**

- Commercially available
- Extend operating range
- No infrastructure requirement

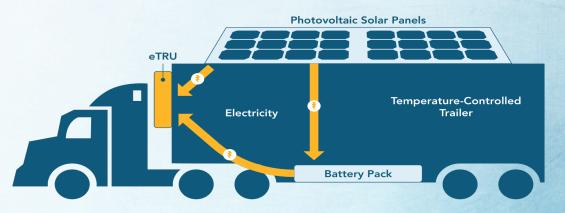
#### Challenges

- Cost
- Additional weight (solar)



#### Requested Info: Range Extending Technologies

- Data on range extension capabilities from both
- Data on energy generation from both systems
- Cost Info
  - Purchase of system
  - Installation





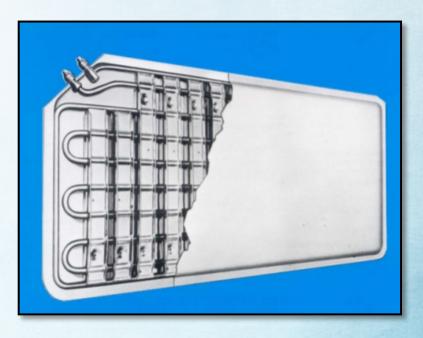
#### **Cold Plates**

#### Overview

- Sheet metal enclosures with internal evaporator coils surrounded by eutectic fluid.
- Absorb cargo space heat.

#### Information Requested

• Development for non-truck transport.





### **Workshop Questions & Discussion**

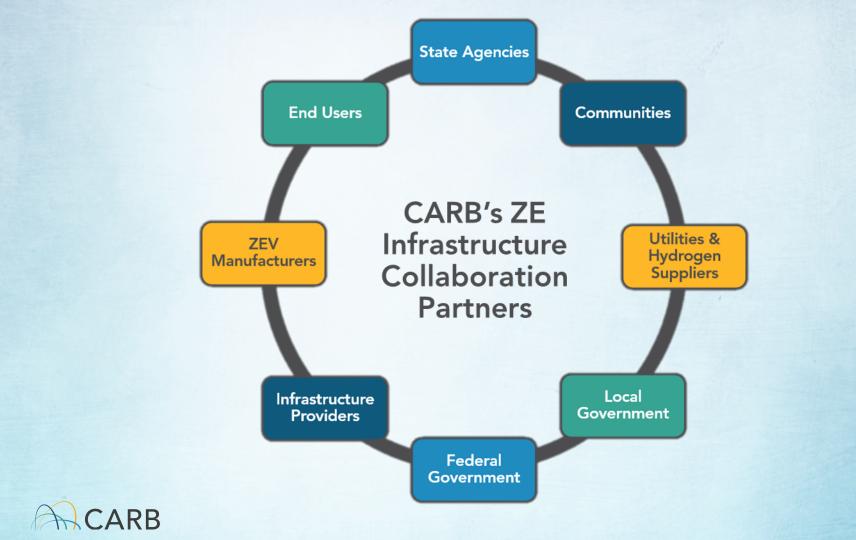
- Please use the raise hand function (\*9 if calling on the phone) to speak or use the chat function
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#### **Zero-Emission Infrastructure**

# 





#### **CARB Shares Information**

- Providing off-road equipment & emission impacts of technology shifts
- Coordinating with CA Energy Commission (CEC) on the development of ZE infrastructure
- Provide information to energy agencies
- Provide expertise to support development of new building codes for ZE infrastructure



#### **Infrastructure Deployment**

- Determine which ZE technology best suits your operational needs with the lowest capital & operational costs
- Installation takes time, start early
- Coordinate early & often with fuel provider
- Consider ways to reduce costs



#### **Next Steps**

- Submit comments and information by June 3, 2022
  - freight@arb.ca.gov

- Final draft release anticipated:
  - 2022



DRAFT TECHNOLOGY ASSESSMENT: NON-TRUCK TRANSPORT REFRIGERATION UNITS (TRU)

Trailer TRUs, Domestic Shipping Container TRUs, Railcar TRUs, and TRU Generator Sets

May 2022



#### Please Submit Data for the Technology Assessment

- Cost info (including infrastructure)
  - Operating info
    - Projects info
  - Manufacturer and product info
    - Food safety considerations



### **Fleet Survey for Non-Truck TRUs**

- California Air Resources Board is working with Foundation for California Community Colleges
- Survey will be administered online and by phone
- Survey anticipated to close Late-2022



FOUNDATION *for* CALIFORNIA COMMUNITY COLLEGES



## We are looking for your input for the fleet survey:

- 1. What is your fleet fuel use per day on average?
- 2. How many hours does your fleet spend at a given facility on average?
- 3. When considering transitioning your fleet to zeroemission, what factors go into your decision-making?

Your input will help us transition to zero-emission TRUs



## **Thank You for Attending!**

Please send written comments, feedback, and supporting data by June 3, 2022, to <u>freight@arb.ca.gov</u>

For more information on TRUs, please visit our webpage at: <u>https://ww2.arb.ca.gov/our-work/programs/transport-</u> <u>refrigeration-unit</u>

