

Conditioner Without Styling Claims

Conditioner Without Styling Claims is a hair care product used to improve the feel, appearance, and manageability of hair. Its main purpose is to reduce friction between strands of hair to allow easier brushing or combing. It is typically applied and rinsed after the hair has been washed with shampoo.

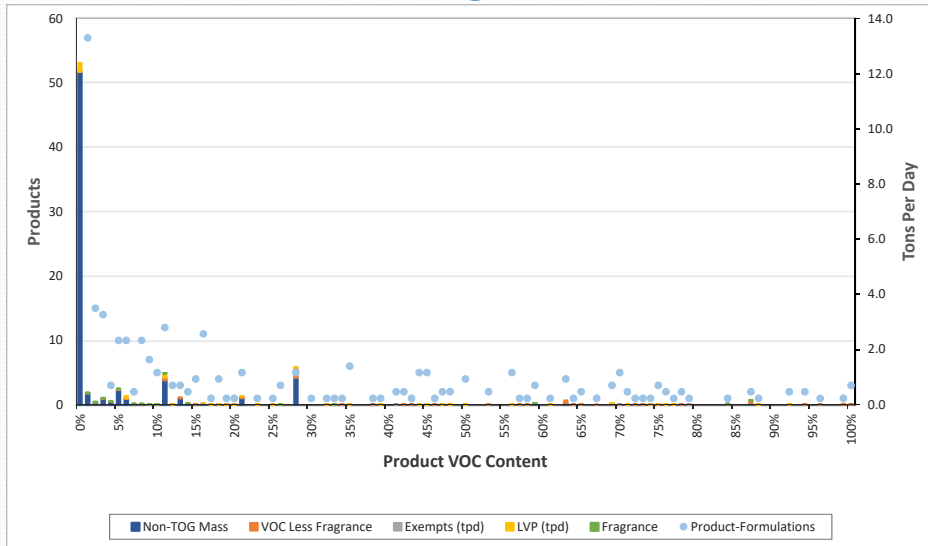
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Conditioner Category Overview

Number of Companies	• 237
Number of Products	• 6,673
Sales	• 134.62 tpd
VOC	• 1.18 tpd
SWA VOC Content	• 0.87%
TOG MIR	• 2.40 gO ₃ /gTOG

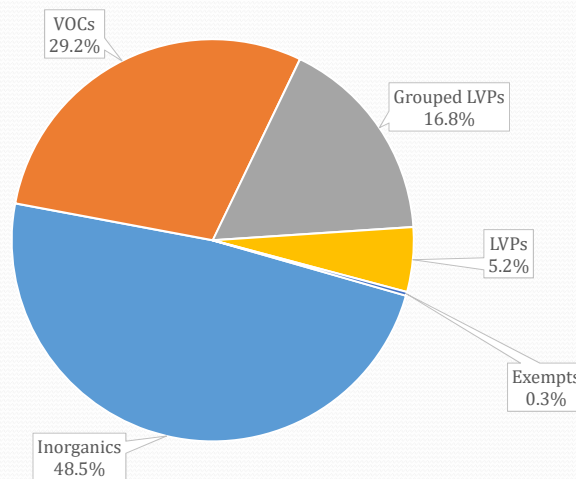
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VOC Content Product Groups External Analgesic Products



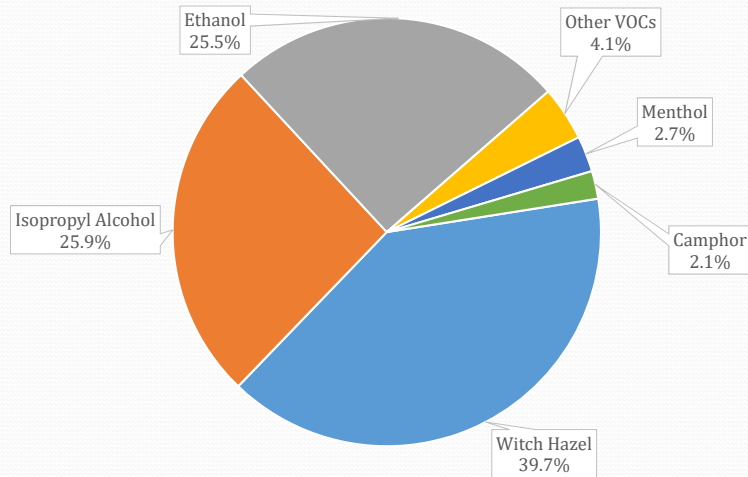
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Speciation Breakdown External Analgesic Product



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VOC Breakdown External Analgesic Product



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Summary for External Analgesic Product

Low priority for further rulemaking review:

- Muscle Relief Product (subcategory)
- External Analgesic Product
 - FDA-OTC products
 - Require subcategories
- Low potential for VOC reductions

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Discussion & Questions

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Topical Antifungal

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Topical Antifungal

Topical Antifungals are products that treat fungal infections and which are applied directly to the skin, nails, or hair; vaginally; or inside the mouth. They are available as creams, gels, lotions, nail lacquers, ointments, powders, shampoos, sprays, and tinctures.

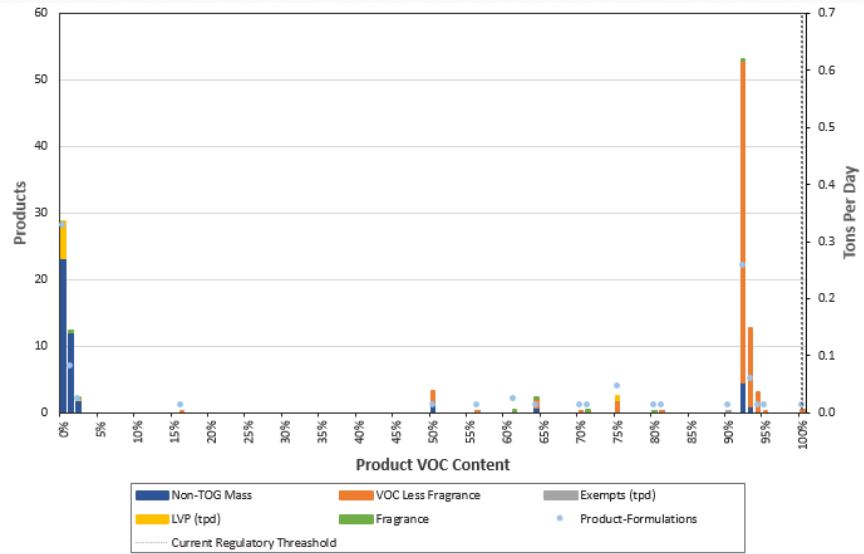
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Topical Antifungal Category Overview

Number of Companies	• 38
Number of Products	• 271
Category VOC Range	• 0% – 99%
SWA VOC	• 57.03%
TOG MIR	• 1.31
VOC Mass (tpd)	• 0.80

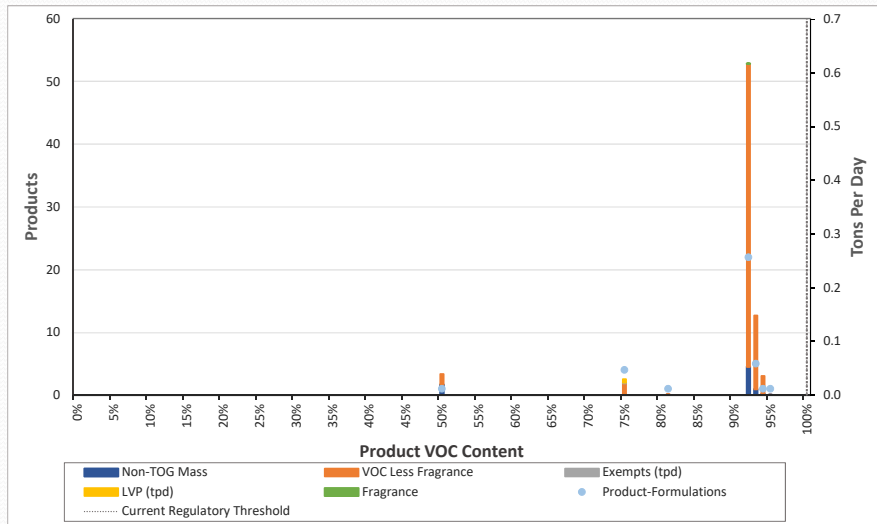
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Topical Antifungal VOC Content Product Groups



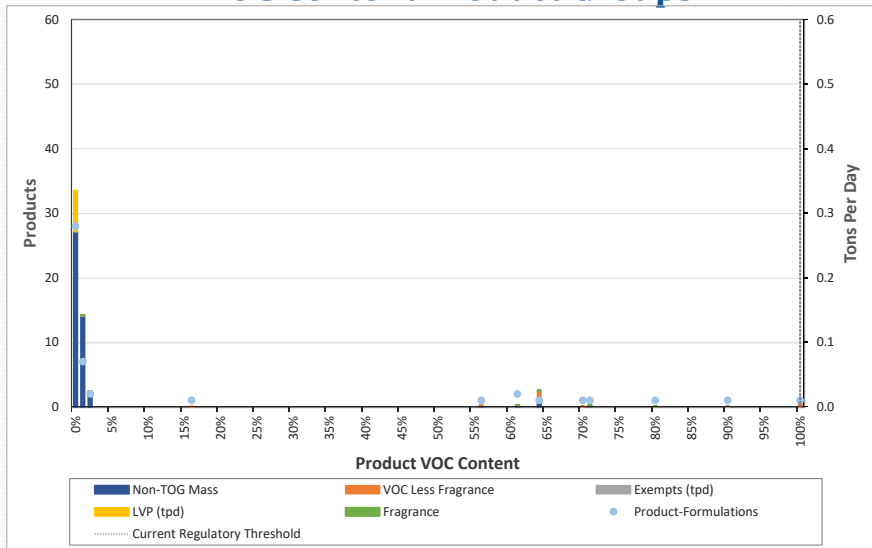
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Topical Antifungal -Aerosol VOC Content Product Groups



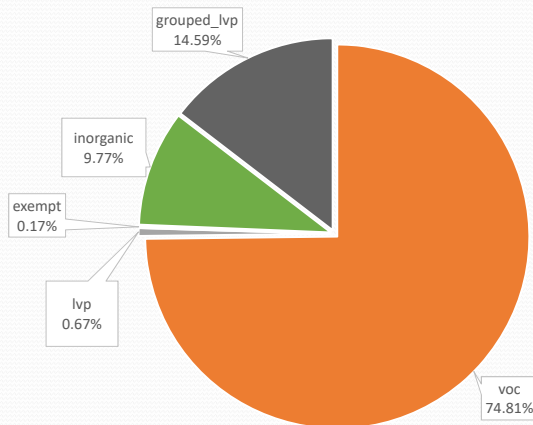
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Topical Antifungal – Non-aerosol VOC Content Product Groups



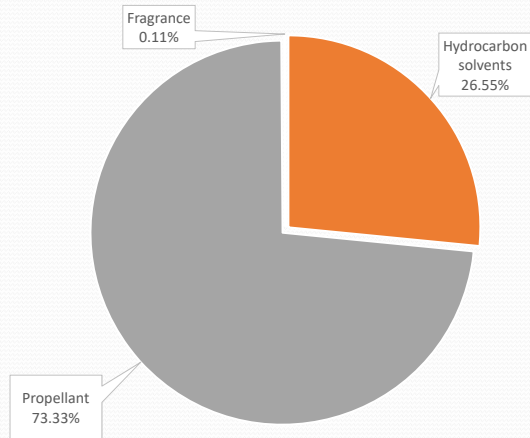
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Speciation Breakdown Topical Antifungal



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VOC Breakdown Topical Antifungal



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Discussion & Questions

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What's Next?

- Summer 2019: Continue topic-specific work groups
- Ongoing: Meet with interested stakeholders
- Fall 2019: Public workshop to identify and quantify emissions benefits of regulatory options
- Late 2019/Early 2020: Additional public workshops as needed
- Late 2020: Proposed regulatory amendments for Board consideration

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